



London and St. Thomas Residential Market Activity and MLS® Home Price Index Report August 2025



Prepared for the London and St. Thomas Association of REALTORS® by the Canadian Real Estate Association. All present and historical information contained within this report is based on the full set of data from the PropTx MLS® System collected on the first calendar day of the month, and cannot be directly compared to previous reports due to possible revisions in the data. Multiple MLS® Systems operate within Ontario, and while none can be guaranteed to include every property listed or sold within a given area, they effectively illustrate market trends.

Actual	August 2025	Compared to ⁸					
		August 2024	August 2023	August 2022	August 2020	August 2018	August 2015
Sales Activity	616	10.4%	9.2%	1.8%	-39.5%	-25.2%	-23.7%
Dollar Volume	\$401,218,607	14.0%	8.7%	4.3%	-21.8%	32.3%	91.5%
New Listings	1,347	9.1%	7.8%	18.9%	23.7%	40.6%	15.8%
Active Listings	3,050	18.0%	44.5%	69.1%	188.8%	125.8%	4.8%
Sales to New Listings Ratio ¹	45.7	45.2	45.2	53.4	93.5	85.9	69.4
Months of Inventory ²	5.0	4.6	3.7	3.0	1.0	1.6	3.6
Average Price	\$651,329	3.3%	-0.4%	2.4%	29.2%	76.8%	150.8%
Median Price	\$595,000	-0.4%	-2.4%	1.4%	26.6%	77.6%	150.5%
Sale to List Price Ratio ³	97.4	98.0	98.6	97.3	104.3	101.2	97.7
Median Days on Market	30.0	24.0	17.0	23.0	9.0	13.0	33.0

Year-to-Date	August 2025	Compared to ⁸					
		August 2024	August 2023	August 2022	August 2020	August 2018	August 2015
Sales Activity	4,924	-2.5%	-3.2%	-18.7%	-21.9%	-23.9%	-23.4%
Dollar Volume	\$3,190,049,849	-2.3%	-4.5%	-30.0%	8.2%	35.0%	88.0%
New Listings	12,040	12.9%	28.1%	6.7%	43.2%	37.6%	8.0%
Active Listings ⁴	2,792	27.0%	69.2%	121.6%	122.1%	120.0%	-4.1%
Sales to New Listings Ratio ⁵	40.9	47.4	54.1	53.7	75.0	74.0	57.7
Months of Inventory ⁶	4.5	3.5	2.6	1.7	1.6	1.6	3.6
Average Price	\$647,857	0.2%	-1.3%	-13.9%	38.5%	77.5%	145.5%
Median Price	\$597,000	-1.3%	-3.2%	-14.7%	37.2%	78.2%	148.8%
Sale to List Price Ratio ⁷	97.9	98.7	99.2	111.2	102.7	102.5	97.7
Median Days on Market	24.0	19.0	15.0	7.0	10.0	11.0	28.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

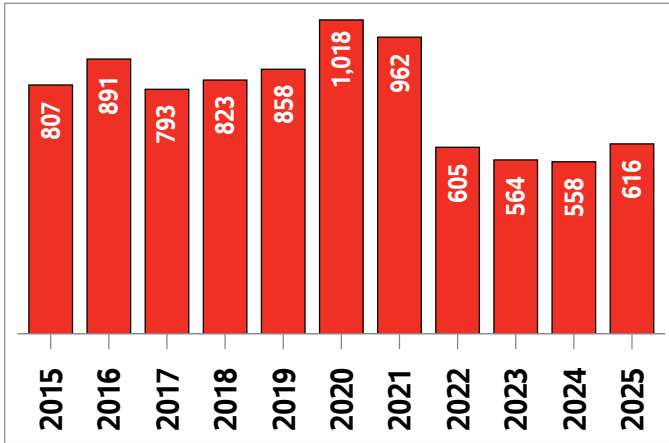
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

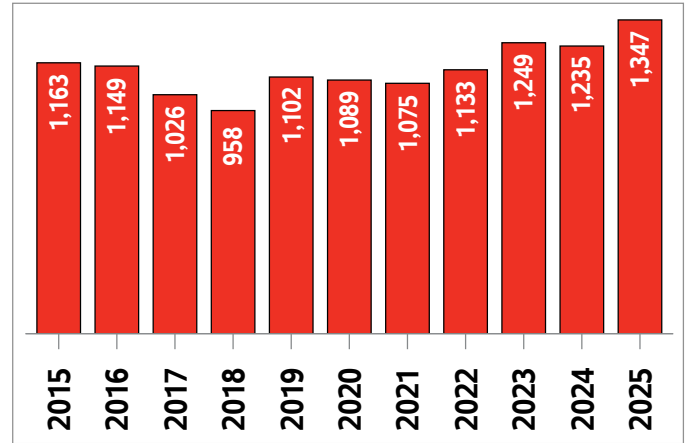
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

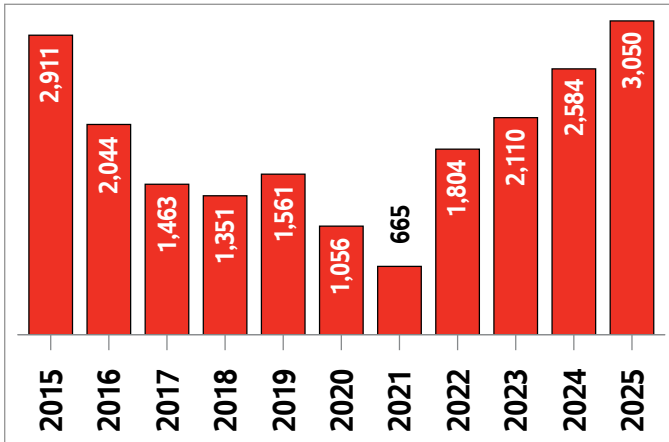
Sales Activity
(August only)



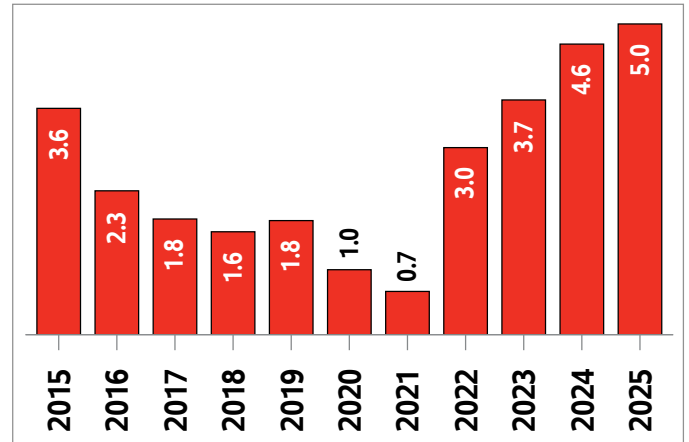
New Listings
(August only)



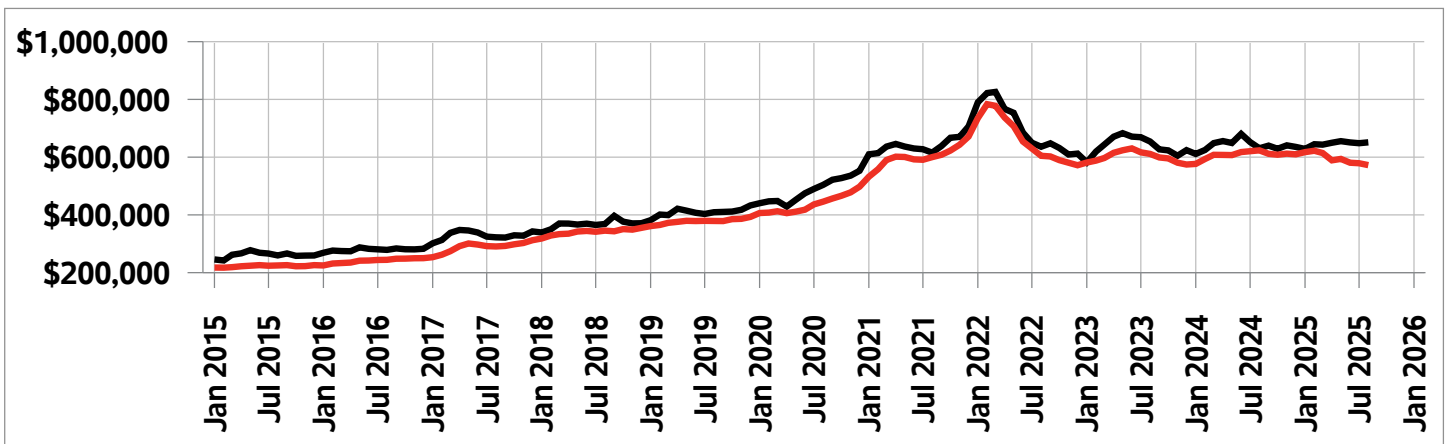
Active Listings
(August only)



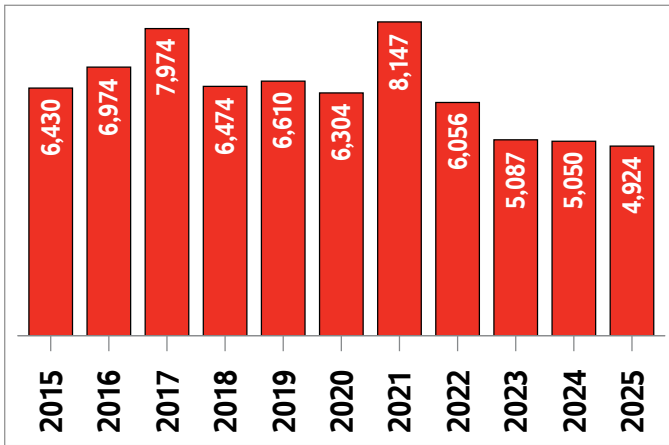
Months of Inventory
(August only)



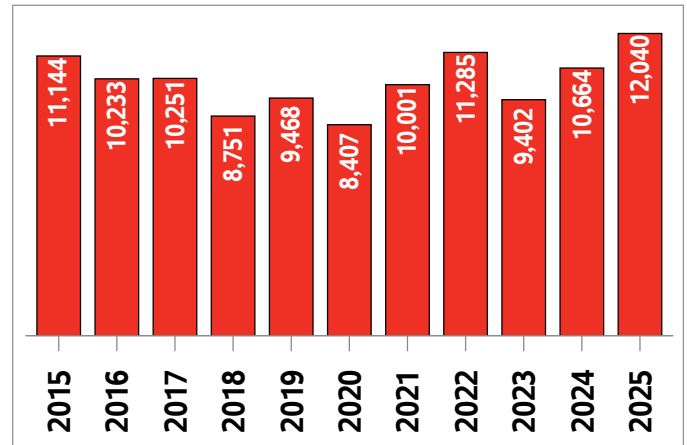
MLS® HPI Composite Benchmark Price and Average Price



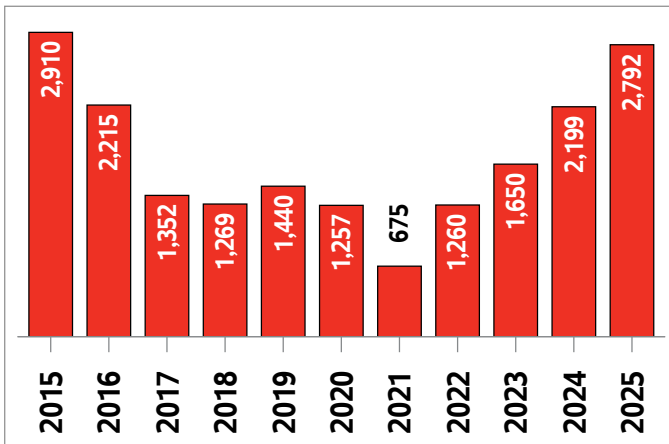
Sales Activity
(August Year-to-Date)



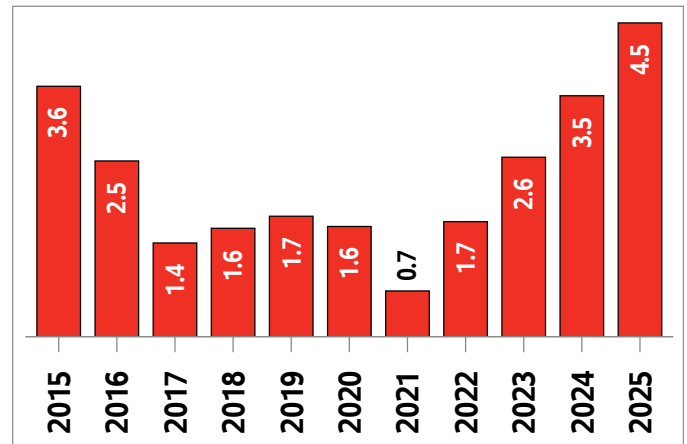
New Listings
(August Year-to-Date)



Active Listings ¹
(August Year-to-Date)



Months of Inventory ²
(August Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	August 2025	Compared to ⁸					
		August 2024	August 2023	August 2022	August 2020	August 2018	August 2015
Sales Activity	484	13.3%	16.3%	3.2%	-37.6%	-22.1%	-25.5%
Dollar Volume	\$339,063,330	16.7%	14.1%	4.6%	-19.7%	34.4%	85.3%
New Listings	994	11.2%	3.9%	15.0%	20.0%	29.8%	3.4%
Active Listings	2,208	20.5%	35.3%	63.4%	147.5%	85.7%	-5.4%
Sales to New Listings Ratio ¹	48.7	47.8	43.5	54.3	93.7	81.1	67.6
Months of Inventory ²	4.6	4.3	3.9	2.9	1.1	1.9	3.6
Average Price	\$700,544	3.0%	-1.9%	1.4%	28.8%	72.4%	148.9%
Median Price	\$631,000	-0.2%	-2.9%	1.0%	23.7%	75.3%	147.5%
Sale to List Price Ratio ³	97.6	98.1	98.7	97.3	104.6	100.7	97.8
Median Days on Market	29.0	21.0	17.0	23.0	9.0	13.0	30.0

Year-to-Date	August 2025	Compared to ⁸					
		August 2024	August 2023	August 2022	August 2020	August 2018	August 2015
Sales Activity	3,743	-1.8%	-1.1%	-17.8%	-22.2%	-26.2%	-28.2%
Dollar Volume	\$2,619,722,396	-1.8%	-2.9%	-29.4%	7.7%	29.4%	76.4%
New Listings	8,954	13.5%	25.4%	5.9%	35.8%	26.5%	-0.4%
Active Listings ⁴	2,005	25.0%	59.5%	112.8%	86.2%	81.1%	-12.0%
Sales to New Listings Ratio ⁵	41.8	48.3	53.0	53.9	72.9	71.6	58.0
Months of Inventory ⁶	4.3	3.4	2.7	1.7	1.8	1.7	3.5
Average Price	\$699,899	-0.0%	-1.9%	-14.1%	38.4%	75.4%	145.8%
Median Price	\$640,000	-1.5%	-2.7%	-14.7%	35.6%	76.3%	151.0%
Sale to List Price Ratio ⁷	98.0	98.8	99.3	110.8	102.7	102.1	97.8
Median Days on Market	22.0	17.0	14.0	7.0	10.0	11.0	25.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

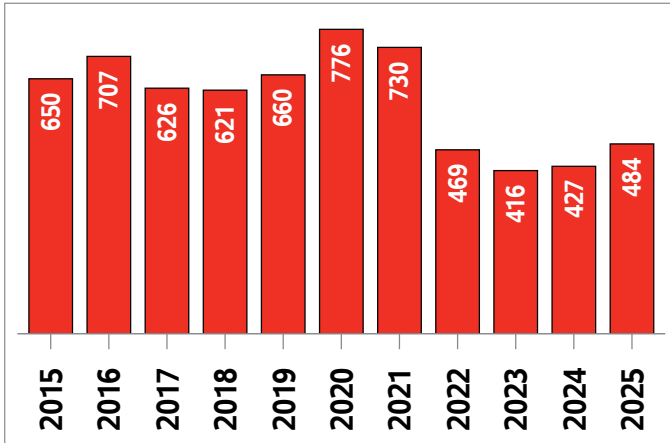
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

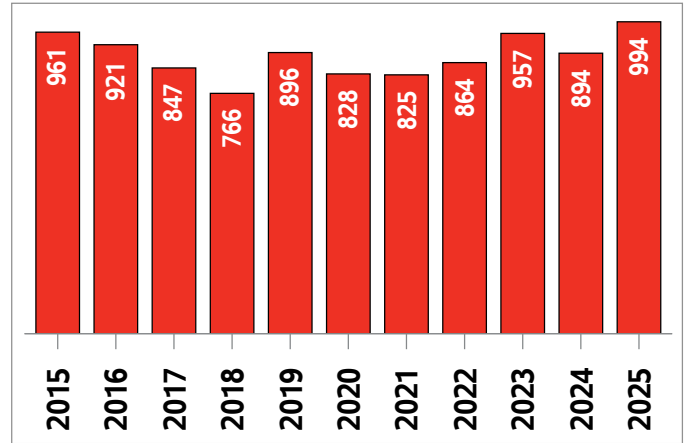
⁷ Sale price / list price * 100; average for all homes sold so far this year.

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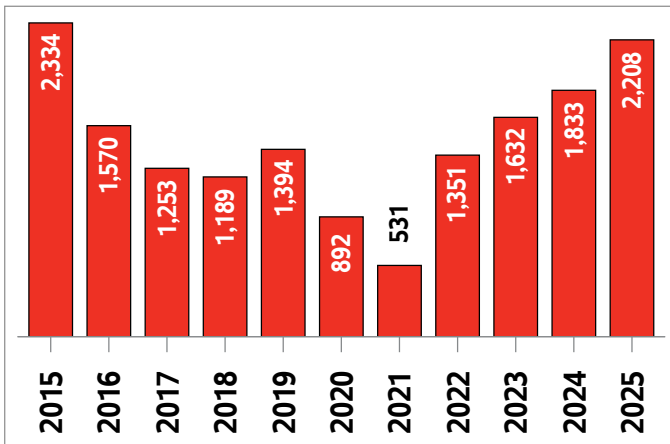
Sales Activity
(August only)



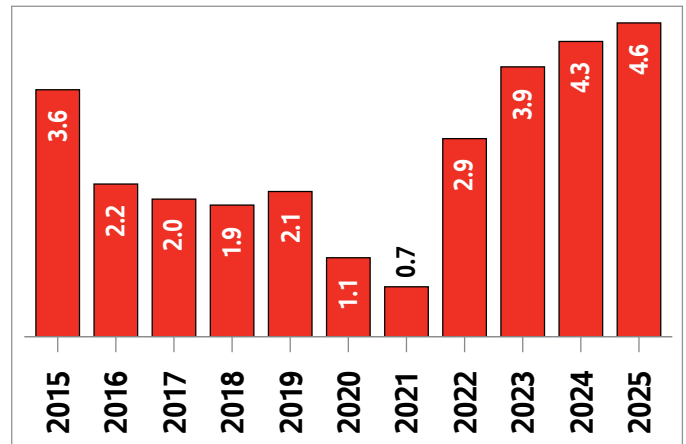
New Listings
(August only)



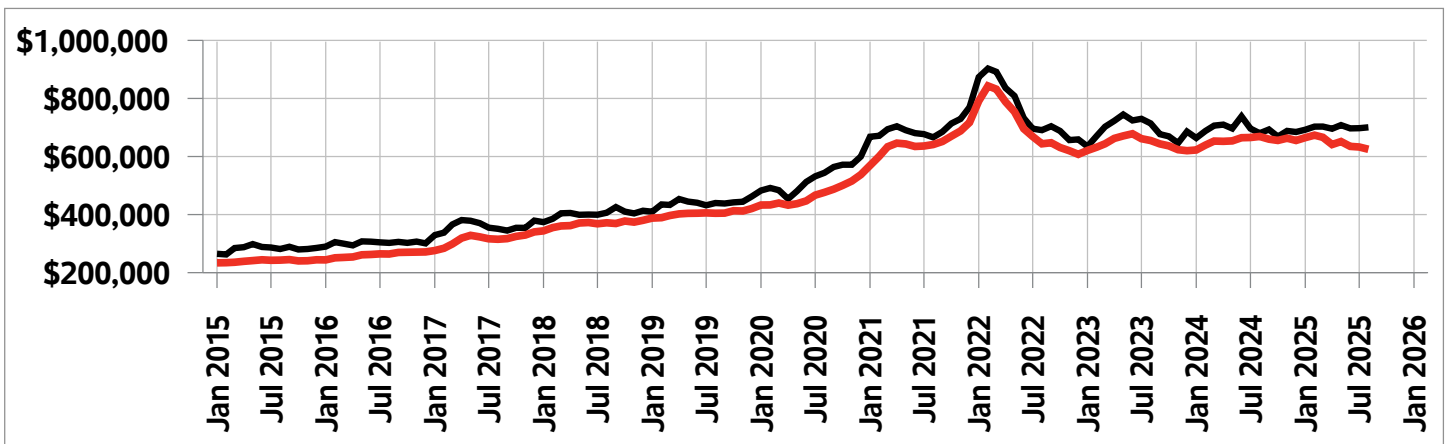
Active Listings
(August only)



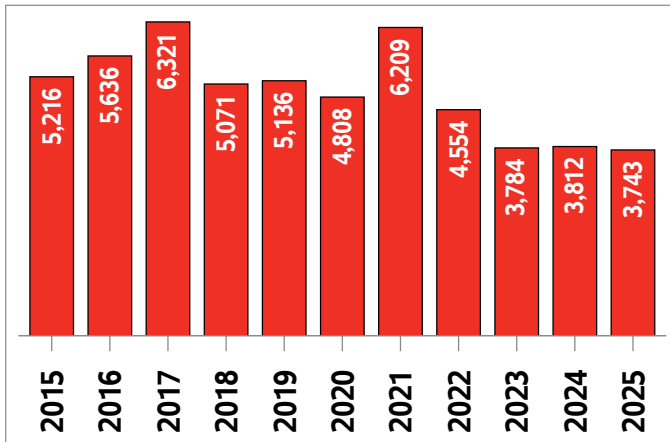
Months of Inventory
(August only)



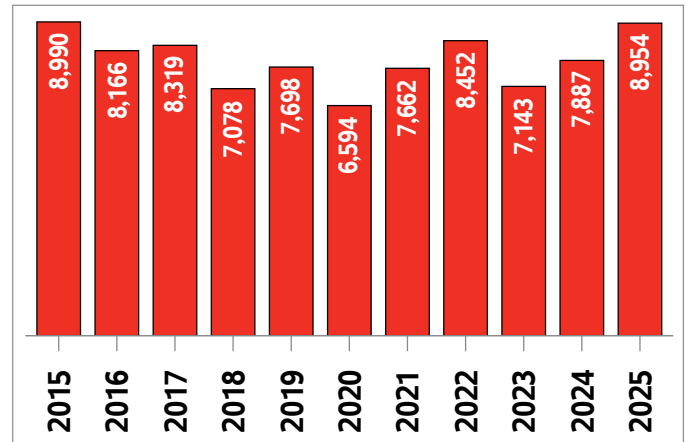
MLS® HPI Single Family Benchmark Price and Average Price



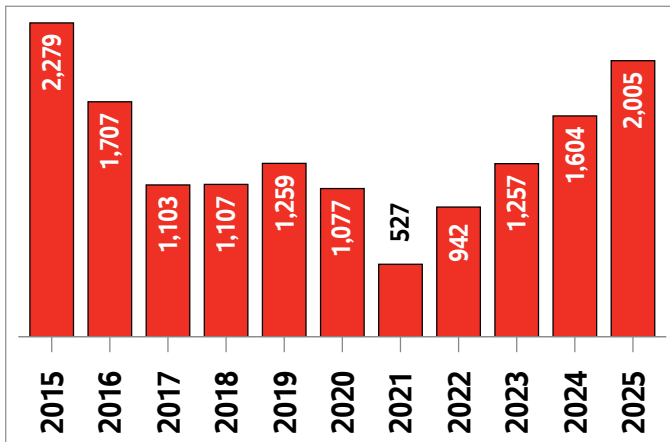
Sales Activity
(August Year-to-Date)



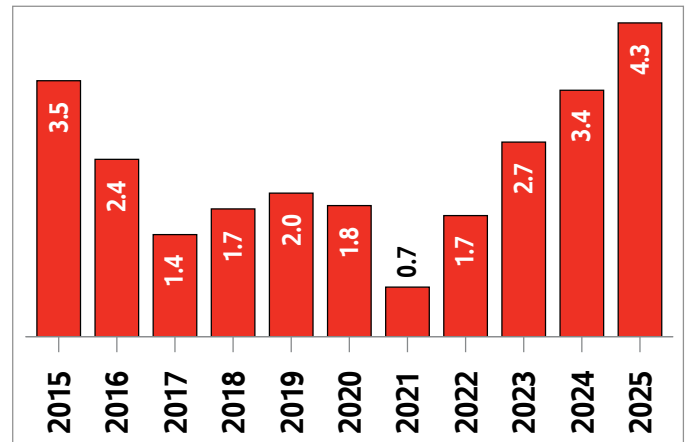
New Listings
(August Year-to-Date)



Active Listings ¹
(August Year-to-Date)



Months of Inventory ²
(August Year-to-Date)



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² Average active listings January to the current month / average sales January to the current month.

Actual	August 2025	Compared to ⁸					
		August 2024	August 2023	August 2022	August 2020	August 2018	August 2015
Sales Activity	71	-5.3%	-26.8%	-19.3%	-51.7%	-37.7%	-29.7%
Dollar Volume	\$34,609,172	-6.4%	-31.3%	-20.8%	-39.9%	9.4%	94.3%
New Listings	174	-9.8%	-6.5%	-4.9%	15.2%	61.1%	46.2%
Active Listings	410	5.9%	36.7%	38.0%	388.1%	485.7%	29.3%
Sales to New Listings Ratio ¹	40.8	38.9	52.2	48.1	97.4	105.6	84.9
Months of Inventory ²	5.8	5.2	3.1	3.4	0.6	0.6	3.1
Average Price	\$487,453	-1.1%	-6.1%	-1.8%	24.5%	75.6%	176.4%
Median Price	\$479,900	-0.0%	-6.8%	0.5%	20.2%	87.1%	199.9%
Sale to List Price Ratio ³	97.6	98.3	98.5	99.0	103.6	103.4	97.6
Median Days on Market	37.0	30.0	15.0	18.5	9.0	12.0	41.0

Year-to-Date	August 2025	Compared to ⁸					
		August 2024	August 2023	August 2022	August 2020	August 2018	August 2015
Sales Activity	677	-13.0%	-21.6%	-28.1%	-16.9%	-10.3%	-12.2%
Dollar Volume	\$346,923,212	-14.3%	-25.1%	-41.9%	15.9%	77.9%	139.8%
New Listings	1,632	-0.4%	9.5%	-12.2%	65.5%	87.6%	23.6%
Active Listings ⁴	388	20.4%	50.0%	91.8%	306.1%	495.2%	14.1%
Sales to New Listings Ratio ⁵	41.5	47.5	57.9	50.6	82.7	86.8	58.4
Months of Inventory ⁶	4.6	3.3	2.4	1.7	0.9	0.7	3.5
Average Price	\$512,442	-1.5%	-4.6%	-19.2%	39.6%	98.4%	173.1%
Median Price	\$525,000	-0.1%	-0.6%	-16.7%	46.2%	121.1%	203.5%
Sale to List Price Ratio ⁷	98.3	98.9	99.5	113.8	103.3	105.6	97.7
Median Days on Market	28.0	22.0	15.0	7.0	9.0	9.0	34.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

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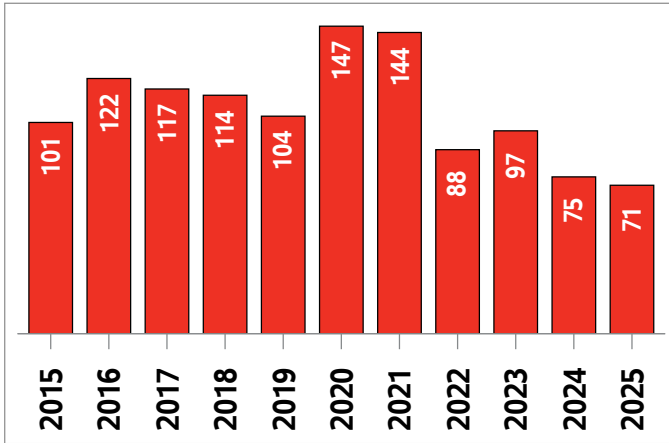
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

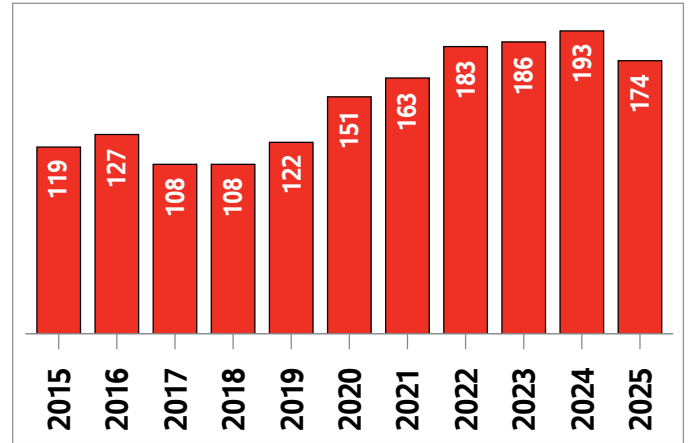
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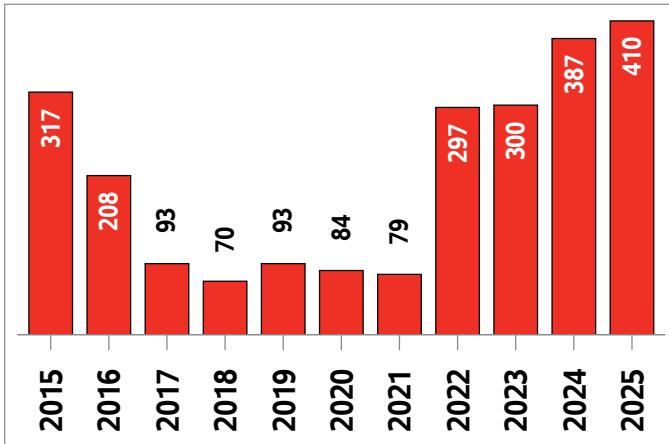
Sales Activity
(August only)



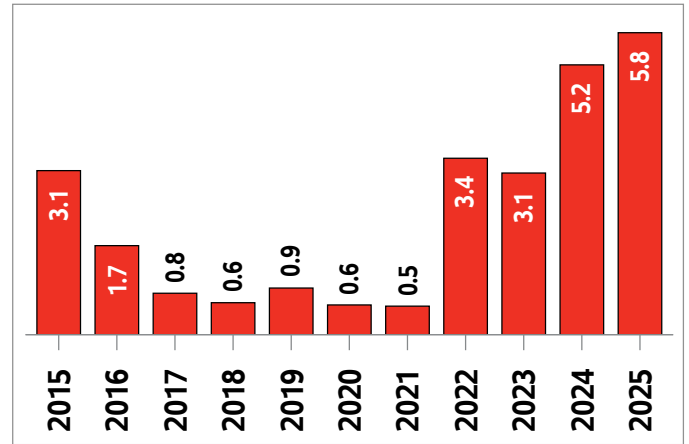
New Listings
(August only)



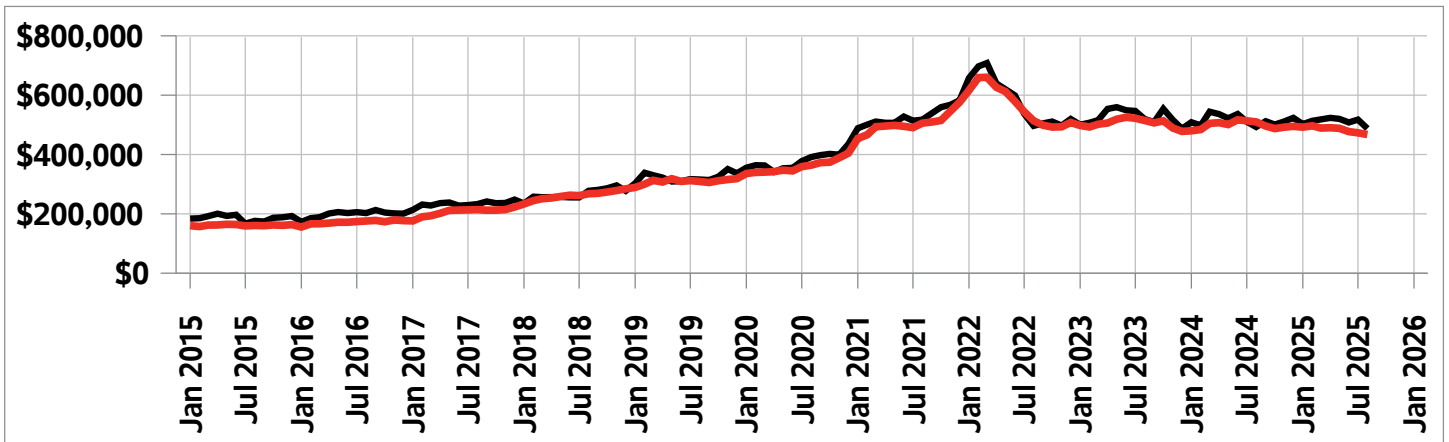
Active Listings
(August only)



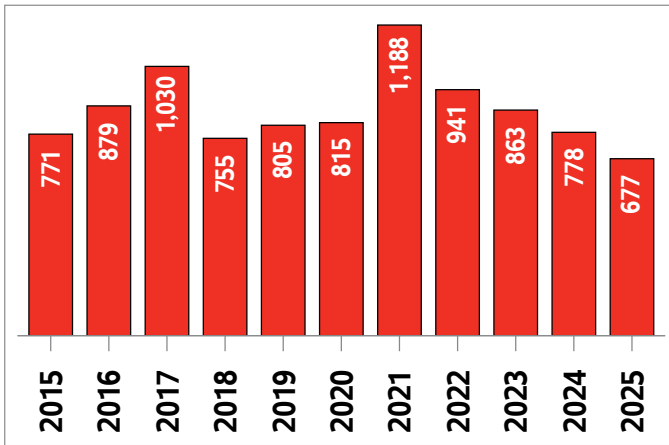
Months of Inventory
(August only)



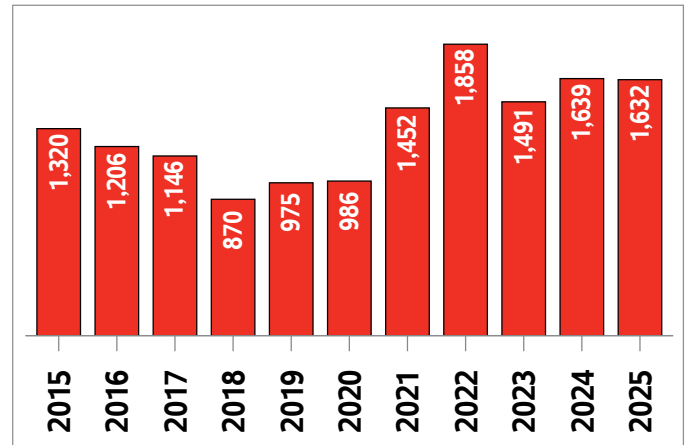
MLS® HPI Townhouse Benchmark Price and Average Price



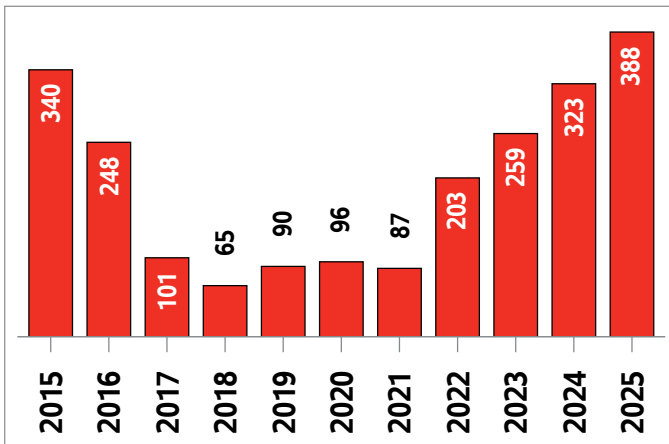
Sales Activity
(August Year-to-Date)



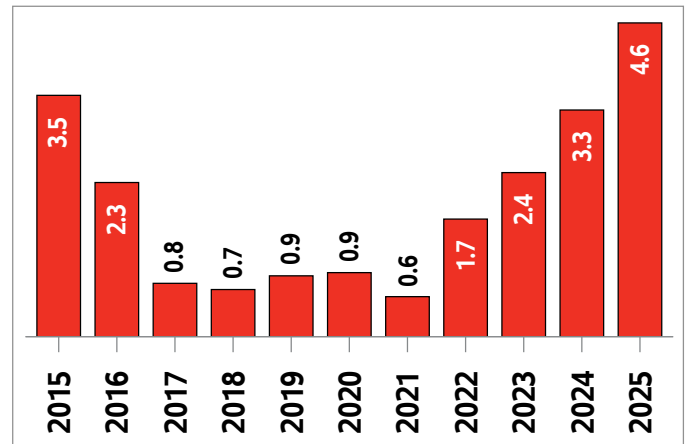
New Listings
(August Year-to-Date)



Active Listings ¹
(August Year-to-Date)



Months of Inventory ²
(August Year-to-Date)



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² Average active listings January to the current month / average sales January to the current month.

Actual	August 2025	Compared to ⁸					
		August 2024	August 2023	August 2022	August 2020	August 2018	August 2015
Sales Activity	39	25.8%	-15.2%	-4.9%	-55.2%	-54.1%	-22.0%
Dollar Volume	\$13,527,550	12.1%	-29.4%	-11.0%	-53.7%	-28.7%	71.4%
New Listings	105	10.5%	5.0%	29.6%	6.1%	36.4%	61.5%
Active Listings	231	4.5%	56.1%	75.0%	250.0%	196.2%	4.1%
Sales to New Listings Ratio ¹	37.1	32.6	46.0	50.6	87.9	110.4	76.9
Months of Inventory ²	5.9	7.1	3.2	3.2	0.8	0.9	4.4
Average Price	\$346,860	-10.9%	-16.7%	-6.4%	3.3%	55.5%	119.7%
Median Price	\$319,000	-1.1%	-9.8%	-6.2%	11.9%	57.9%	159.5%
Sale to List Price Ratio ³	96.0	96.6	97.3	95.3	102.9	102.3	96.4
Median Days on Market	49.0	42.0	27.0	27.0	9.0	14.0	54.0

Year-to-Date	August 2025	Compared to ⁸					
		August 2024	August 2023	August 2022	August 2020	August 2018	August 2015
Sales Activity	349	-2.2%	-12.1%	-32.0%	-45.6%	-43.3%	-15.7%
Dollar Volume	\$132,399,429	-6.0%	-17.9%	-42.3%	-35.1%	-4.4%	111.3%
New Listings	915	13.1%	37.2%	4.3%	18.4%	21.5%	20.1%
Active Listings ⁴	237	31.6%	118.9%	149.4%	225.6%	181.2%	-7.5%
Sales to New Listings Ratio ⁵	38.1	44.1	59.5	58.5	82.9	81.8	54.3
Months of Inventory ⁶	5.4	4.0	2.2	1.5	0.9	1.1	5.0
Average Price	\$379,368	-3.9%	-6.6%	-15.2%	19.1%	68.8%	150.6%
Median Price	\$333,000	-4.0%	-6.2%	-20.7%	18.9%	69.0%	168.5%
Sale to List Price Ratio ⁷	97.0	97.2	97.9	110.1	101.9	102.4	96.8
Median Days on Market	31.0	27.0	19.0	8.0	11.0	14.0	49.0

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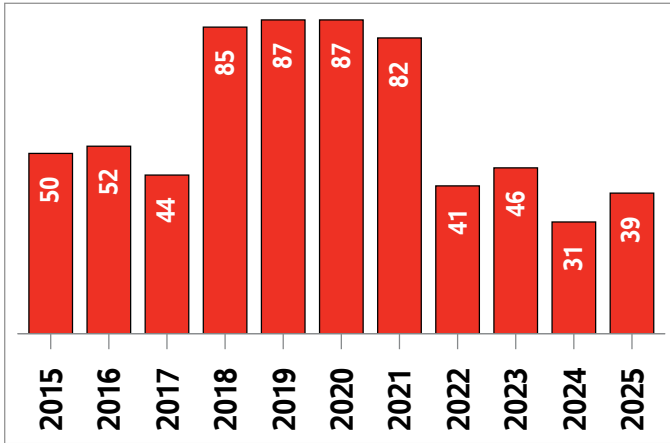
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

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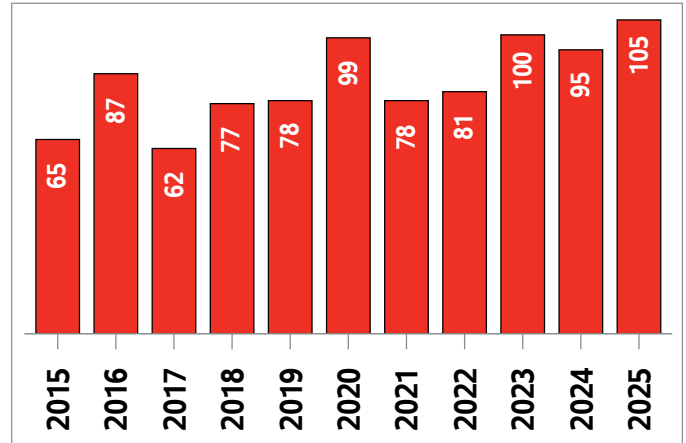
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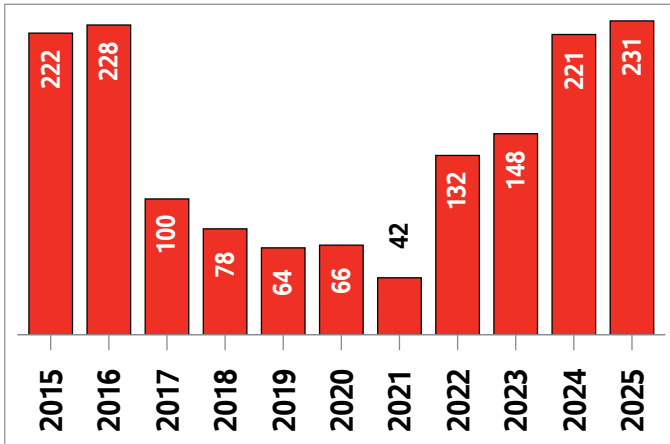
Sales Activity
(August only)



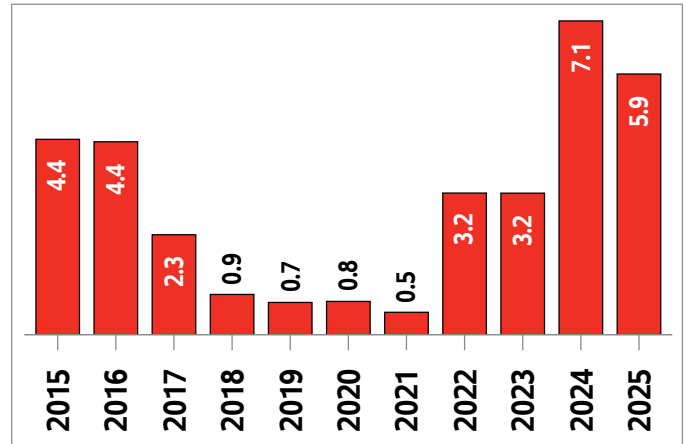
New Listings
(August only)



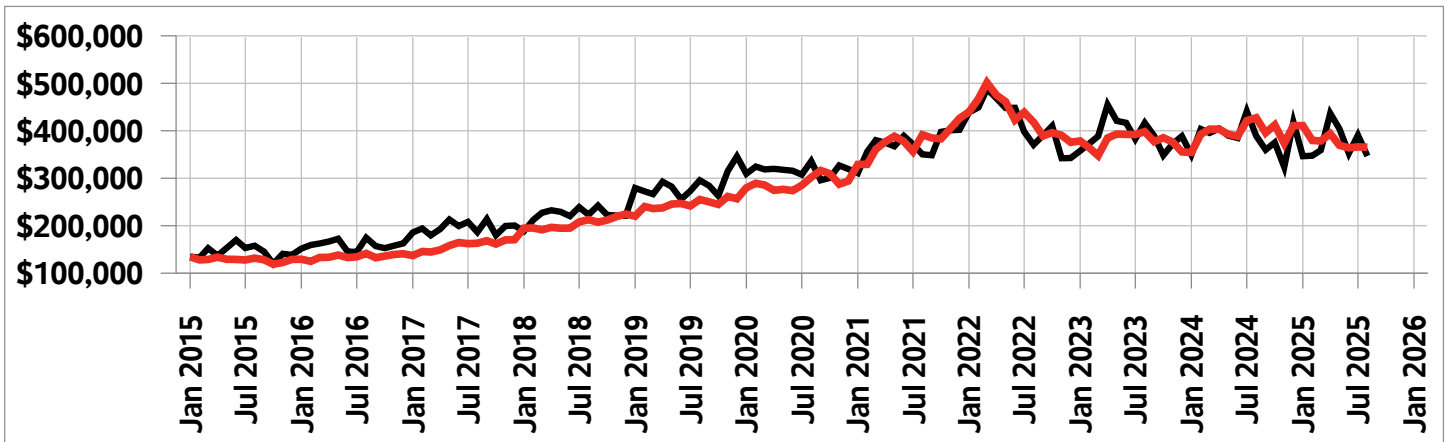
Active Listings
(August only)



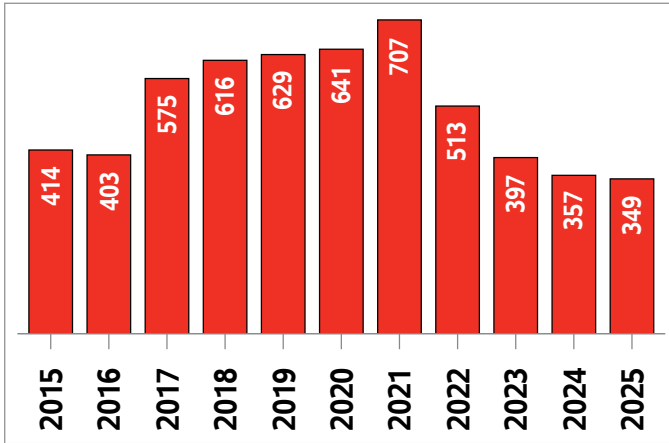
Months of Inventory
(August only)



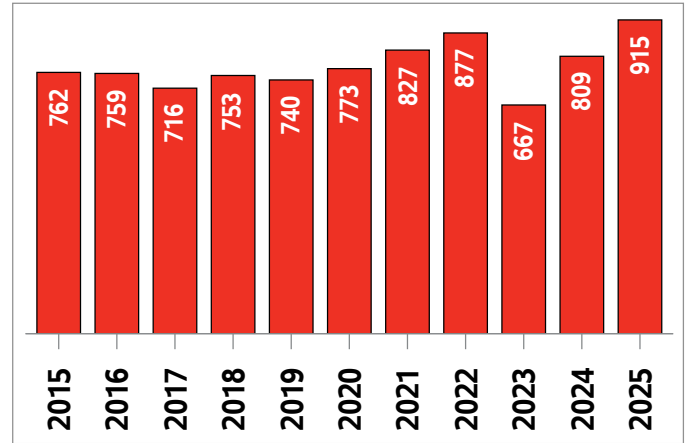
MLS® HPI Apartment Benchmark Price and Average Price



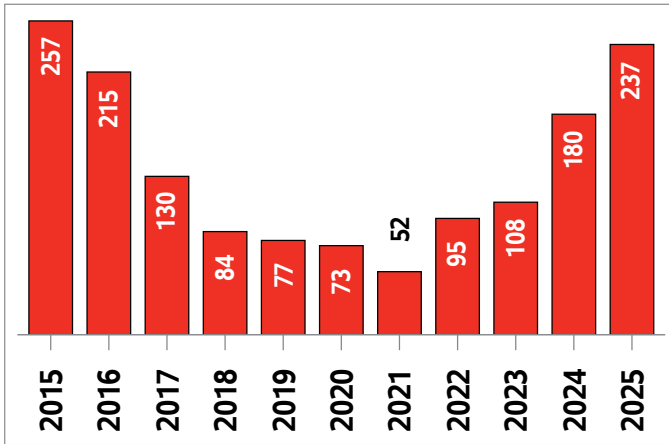
Sales Activity
(August Year-to-Date)



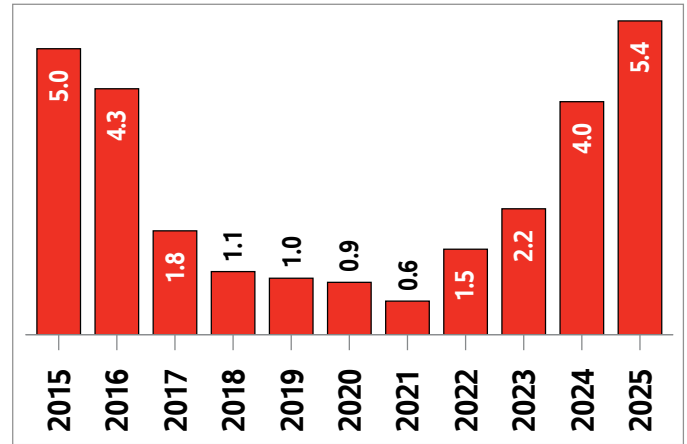
New Listings
(August Year-to-Date)



Active Listings ¹
(August Year-to-Date)



Months of Inventory ²
(August Year-to-Date)



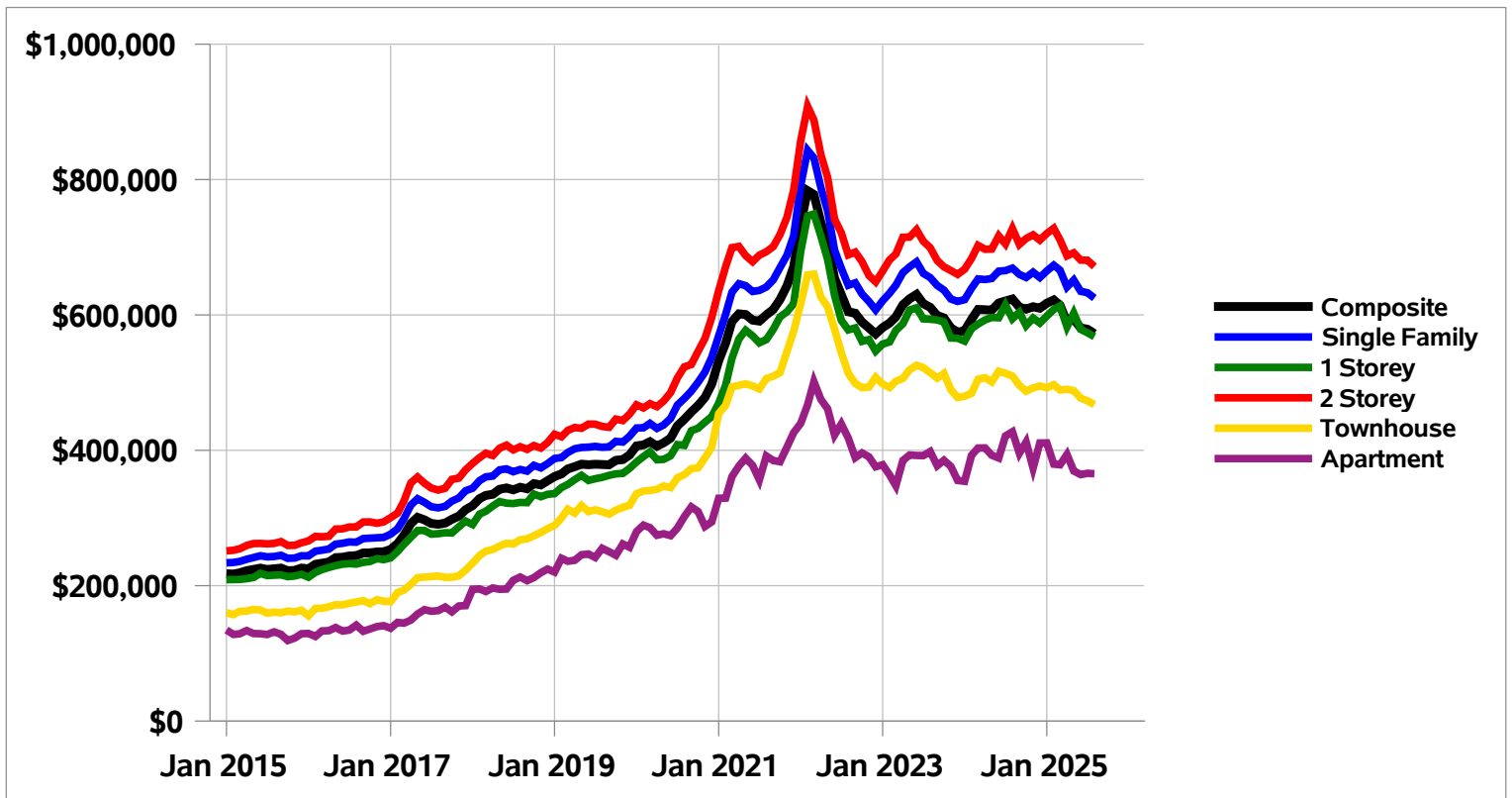
¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

MLS® Home Price Index Benchmark Price

Benchmark Type:	August 2025	percentage change vs.					
		1 month ago	3 months ago	6 months ago	12 months ago	3 years ago	5 years ago
Composite	\$572,400	-1.1	-3.6	-8.0	-8.2	-5.3	28.4
Single Family	\$624,900	-1.2	-4.1	-7.2	-6.6	-2.9	31.1
One Storey	\$567,900	-1.0	-5.8	-6.6	-4.5	-1.7	39.5
Two Storey	\$671,500	-1.4	-2.9	-7.8	-7.7	-2.5	28.3
Townhouse	\$467,400	-1.2	-4.3	-5.9	-8.3	-9.0	28.4
Apartment	\$365,400	-0.2	-1.1	-3.7	-14.5	-12.6	21.0

MLS® HPI Benchmark Price



Composite 

Features	Value
Above Ground Bedrooms	3
Age Category	31 to 50
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1316
Half Bathrooms	0
Heating	Forced air
Heating Fuel	Natural Gas
Number of Fireplaces	0
Total Number Of Rooms	10
Type Of Foundation	Basement, Poured concrete
Wastewater Disposal	Municipal sewers

Single Family 

Features	Value
Above Ground Bedrooms	3
Age Category	51 to 99
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1400
Half Bathrooms	0
Heating	Forced air
Heating Fuel	Natural Gas
Lot Size	5933
Number of Fireplaces	0
Total Number Of Rooms	11
Type Of Foundation	Basement, Poured concrete
Type of Property	Detached
Wastewater Disposal	Municipal sewers

1 Storey 🏠

Features	Value
Above Ground Bedrooms	3
Age Category	51 to 99
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1146
Half Bathrooms	0
Heating	Forced air
Heating Fuel	Natural Gas
Lot Size	6594
Number of Fireplaces	0
Total Number Of Rooms	11
Type Of Foundation	Basement, Poured concrete
Type of Property	Detached
Wastewater Disposal	Municipal sewers

2 Storey 🏠

Features	Value
Above Ground Bedrooms	3
Age Category	31 to 50
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1650
Half Bathrooms	1
Heating	Forced air
Heating Fuel	Natural Gas
Lot Size	5584
Number of Fireplaces	1
Total Number Of Rooms	11
Type Of Foundation	Basement, Poured concrete
Type of Property	Detached
Wastewater Disposal	Municipal sewers

Townhouse 

Features	Value
Above Ground Bedrooms	3
Age Category	31 to 50
Attached Specification	Row
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1260
Half Bathrooms	1
Heating	Forced air
Heating Fuel	Natural Gas
Number of Fireplaces	0
Total Number Of Rooms	10
Type Of Foundation	Basement, Poured concrete
Wastewater Disposal	Municipal sewers

Apartment 

Features	Value
Above Ground Bedrooms	2
Age Category	31 to 50
Attached Specification	Row
Bedrooms	2
Below Ground Bedrooms	0
Exterior Walls	Masonry
Freshwater Supply	Municipal waterworks
Full Bathrooms	1
Gross Living Area (Above Ground; in sq. ft.)	960
Half Bathrooms	0
Heating Fuel	Electricity
Number of Fireplaces	0
Total Number Of Rooms	7
Type Of Foundation	Poured concrete
Wastewater Disposal	Municipal sewers

Actual	August 2025	Compared to ⁸					
		August 2024	August 2023	August 2022	August 2020	August 2018	August 2015
Sales Activity	413	7.6%	5.4%	0.5%	-44.1%	-32.0%	-28.0%
Dollar Volume	\$267,899,476	10.3%	7.0%	5.3%	-28.4%	19.7%	76.9%
New Listings	942	11.3%	9.9%	20.8%	17.0%	37.9%	20.5%
Active Listings	1,946	19.1%	50.3%	69.1%	176.0%	124.7%	12.9%
Sales to New Listings Ratio ¹	43.8	45.4	45.7	52.7	91.8	88.9	73.4
Months of Inventory ²	4.7	4.3	3.3	2.8	1.0	1.4	3.0
Average Price	\$648,667	2.6%	1.6%	4.8%	28.1%	76.0%	145.9%
Median Price	\$585,000	-2.5%	-1.1%	1.7%	25.1%	73.6%	138.8%
Sale to List Price Ratio ³	97.5	98.2	98.8	97.7	104.6	101.8	97.8
Median Days on Market	28.0	24.0	15.5	22.0	9.0	13.0	30.5

Year-to-Date	August 2025	Compared to ⁸					
		August 2024	August 2023	August 2022	August 2020	August 2018	August 2015
Sales Activity	3,273	-5.7%	-8.0%	-24.2%	-28.3%	-30.8%	-30.0%
Dollar Volume	\$2,108,301,238	-4.9%	-8.0%	-34.3%	-1.9%	20.8%	69.0%
New Listings	8,242	13.3%	28.0%	1.0%	35.4%	29.0%	4.5%
Active Listings ⁴	1,764	29.1%	78.6%	110.0%	116.3%	116.6%	-0.7%
Sales to New Listings Ratio ⁵	39.7	47.7	55.3	52.9	74.9	74.0	59.3
Months of Inventory ⁶	4.3	3.1	2.2	1.6	1.4	1.4	3.0
Average Price	\$644,149	0.9%	0.1%	-13.4%	36.7%	74.5%	141.3%
Median Price	\$590,000	-2.5%	-3.1%	-15.7%	35.0%	73.6%	140.8%
Sale to List Price Ratio ⁷	98.0	98.9	99.5	112.3	103.2	103.3	97.9
Median Days on Market	22.0	17.0	13.0	7.0	9.0	10.0	25.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

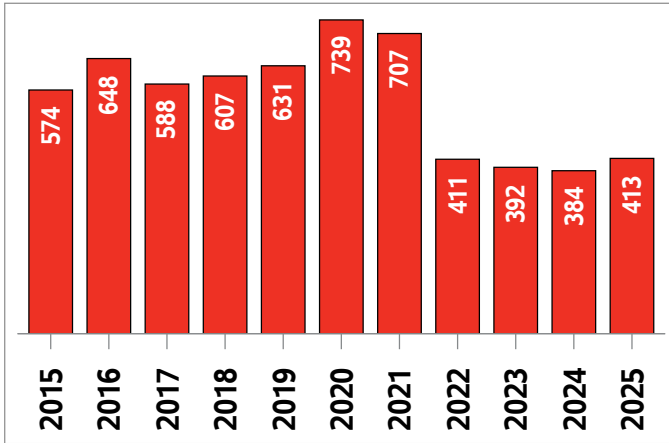
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

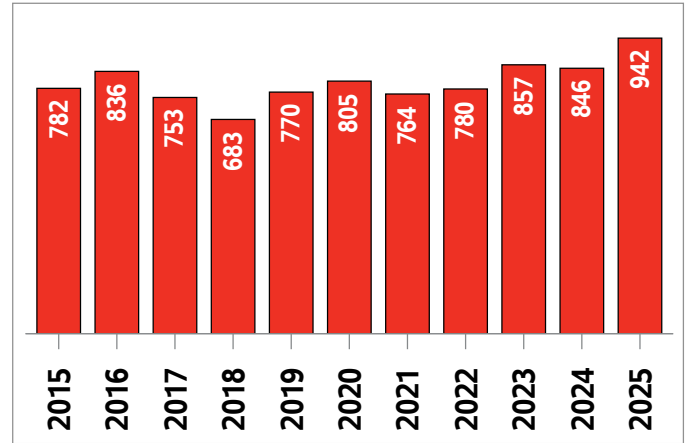
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

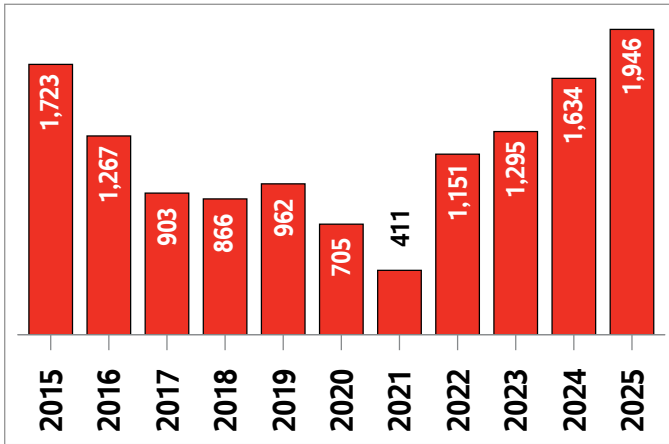
Sales Activity (August only)



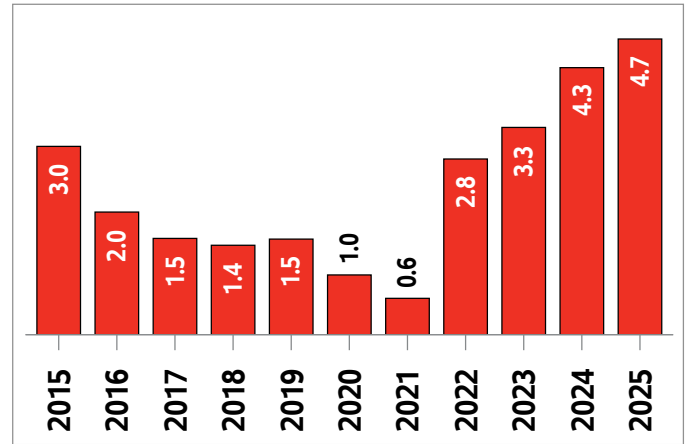
New Listings (August only)



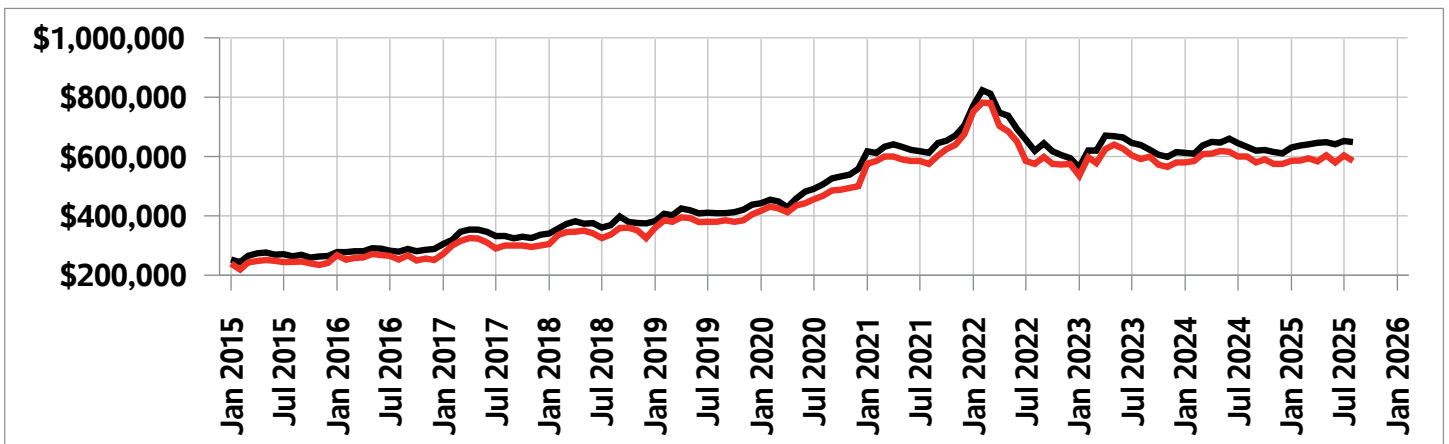
Active Listings (August only)



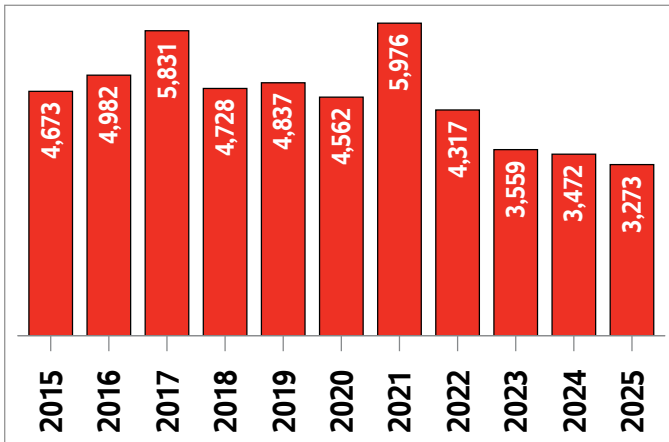
Months of Inventory (August only)



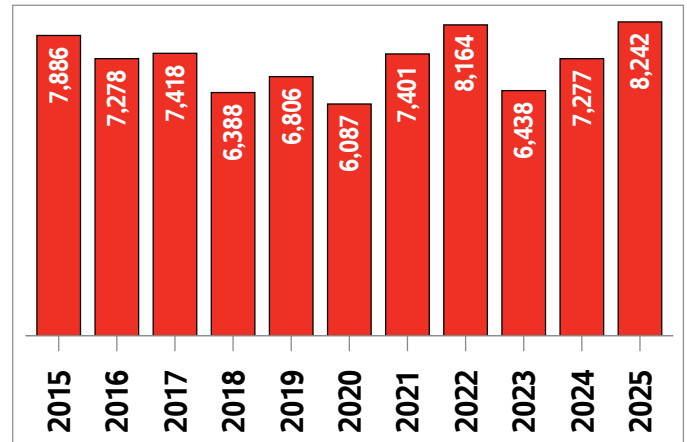
Average Price and Median Price



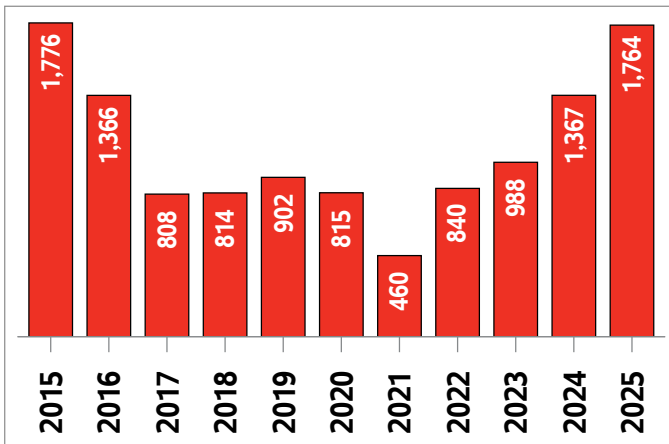
Sales Activity
(August Year-to-Date)



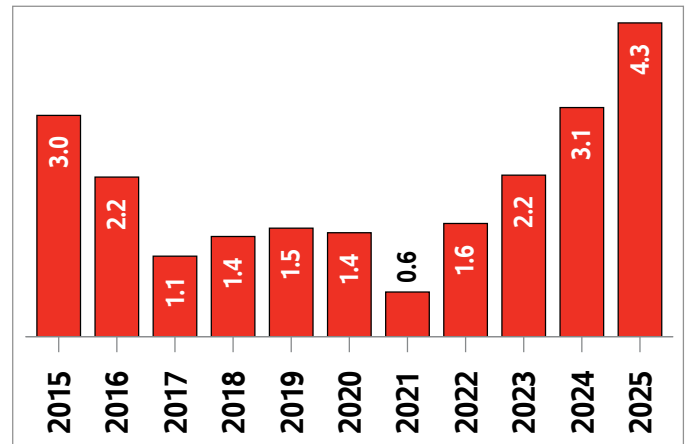
New Listings
(August Year-to-Date)



Active Listings ¹
(August Year-to-Date)



Months of Inventory ²
(August Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	August 2025	Compared to ⁸					
		August 2024	August 2023	August 2022	August 2020	August 2018	August 2015
Sales Activity	2	—	—	—	0.0%	0.0%	0.0%
Dollar Volume	\$1,644,000	—	—	—	64.2%	236.6%	166.2%
New Listings	2	100.0%	—	—	0.0%	-60.0%	0.0%
Active Listings	4	100.0%	300.0%	100.0%	100.0%	-50.0%	-60.0%
Sales to New Listings Ratio ¹	100.0	—	—	—	100.0	40.0	100.0
Months of Inventory ²	2.0	—	—	—	1.0	4.0	5.0
Average Price	\$822,000	—	—	—	64.2%	236.6%	166.2%
Median Price	\$822,000	—	—	—	64.2%	236.6%	166.2%
Sale to List Price Ratio ³	98.5	—	—	—	98.8	100.4	98.9
Median Days on Market	43.5	—	—	—	18.0	17.5	62.0

Year-to-Date	August 2025	Compared to ⁸					
		August 2024	August 2023	August 2022	August 2020	August 2018	August 2015
Sales Activity	11	266.7%	266.7%	57.1%	10.0%	-35.3%	37.5%
Dollar Volume	\$9,365,500	271.6%	400.3%	32.8%	76.2%	1.8%	398.4%
New Listings	18	200.0%	800.0%	80.0%	80.0%	-18.2%	-18.2%
Active Listings ⁴	4	70.0%	580.0%	240.0%	112.5%	-38.2%	-50.7%
Sales to New Listings Ratio ⁵	61.1	50.0	150.0	70.0	100.0	77.3	36.4
Months of Inventory ⁶	3.1	6.7	1.7	1.4	1.6	3.2	8.6
Average Price	\$851,409	1.4%	36.4%	-15.5%	60.2%	57.3%	262.5%
Median Price	\$765,000	4.1%	21.4%	-8.7%	53.0%	45.7%	238.1%
Sale to List Price Ratio ⁷	98.4	99.8	97.5	107.7	96.7	99.3	92.3
Median Days on Market	33.0	18.0	36.0	16.0	31.5	11.0	50.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

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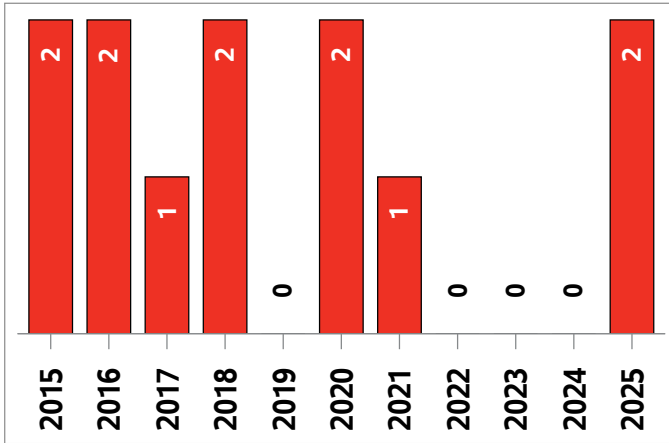
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

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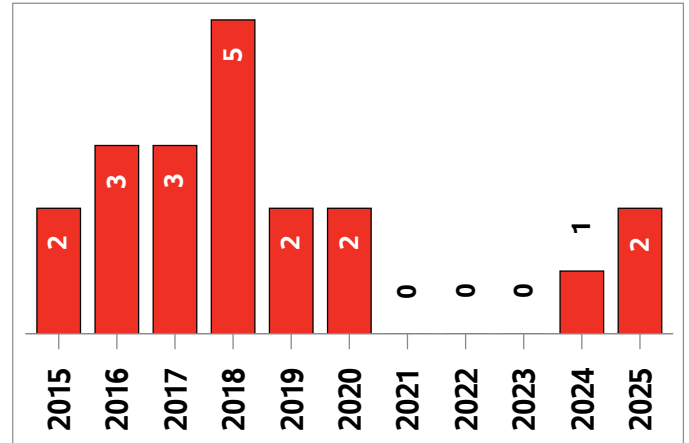
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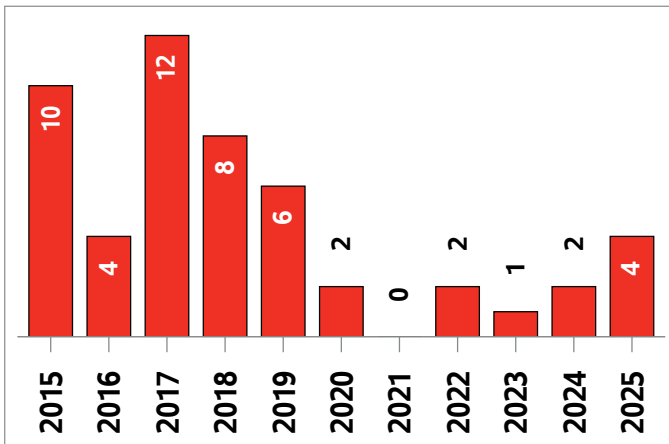
Sales Activity (August only)



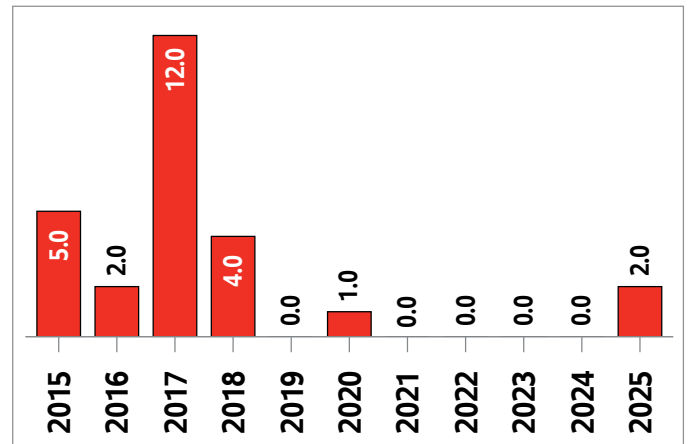
New Listings (August only)



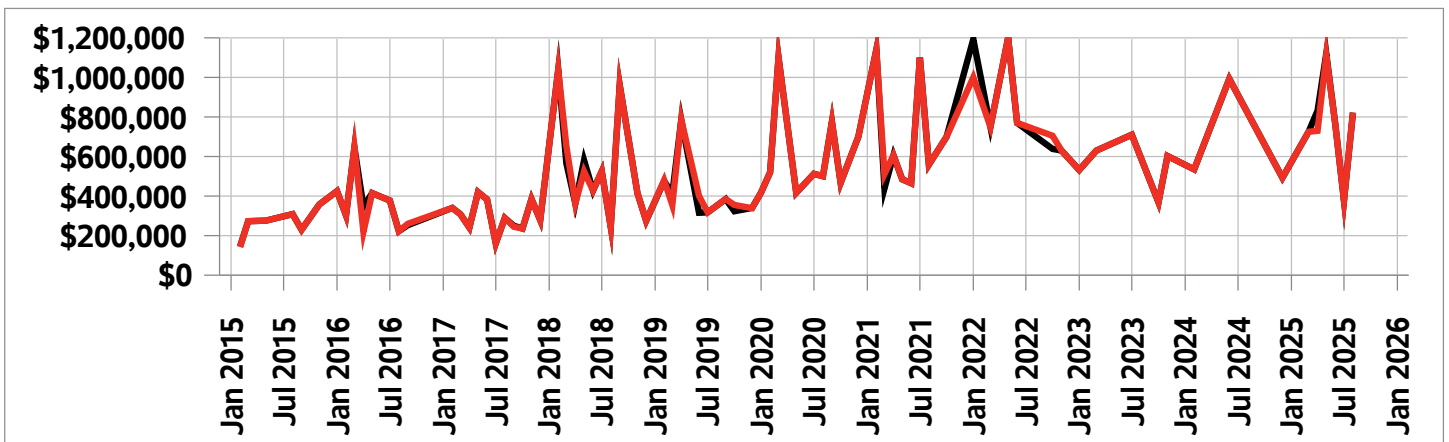
Active Listings (August only)



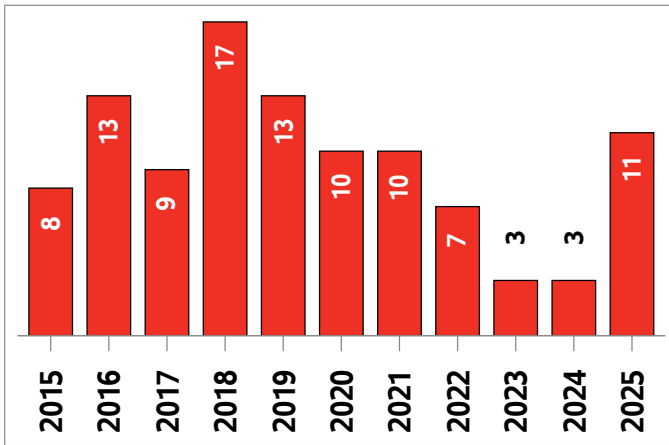
Months of Inventory (August only)



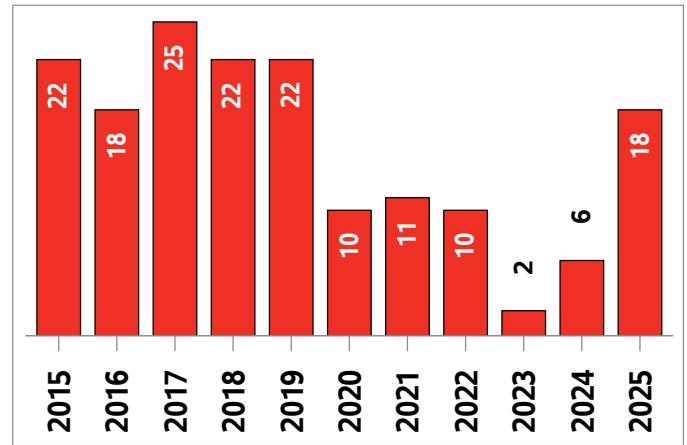
Average Price and Median Price



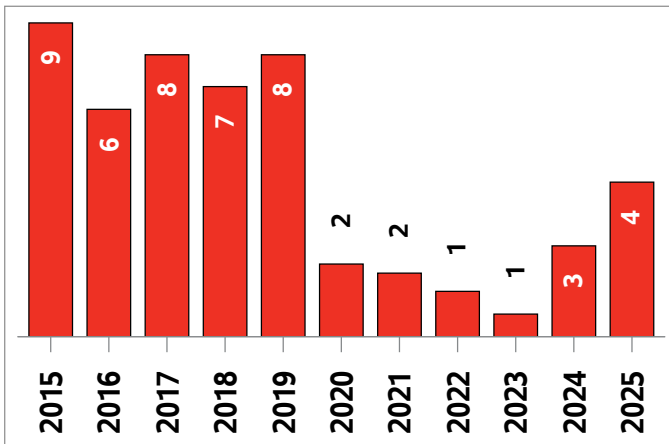
Sales Activity
(August Year-to-Date)



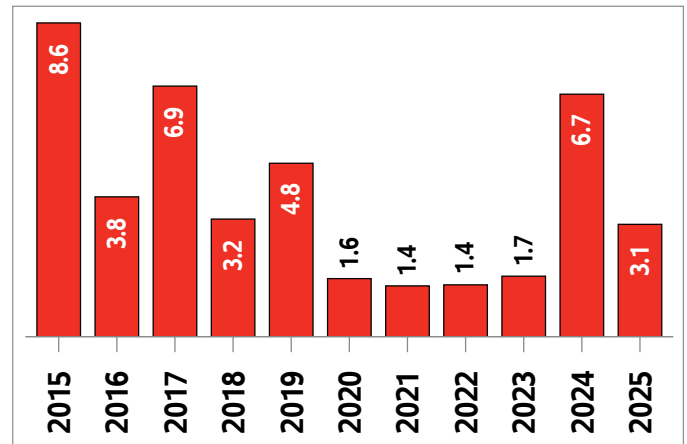
New Listings
(August Year-to-Date)



Active Listings ¹
(August Year-to-Date)



Months of Inventory ²
(August Year-to-Date)



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² Average active listings January to the current month / average sales January to the current month.

Actual	August 2025	Compared to ⁸					
		August 2024	August 2023	August 2022	August 2020	August 2018	August 2015
Sales Activity	23	9.5%	4.5%	-20.7%	-53.1%	-20.7%	0.0%
Dollar Volume	\$14,344,030	10.2%	-14.0%	-23.0%	-38.2%	37.7%	144.7%
New Listings	49	-14.0%	-18.3%	32.4%	25.6%	63.3%	0.0%
Active Listings	152	0.7%	11.8%	68.9%	171.4%	67.0%	-22.4%
Sales to New Listings Ratio ¹	46.9	36.8	36.7	78.4	125.6	96.7	46.9
Months of Inventory ²	6.6	7.2	6.2	3.1	1.1	3.1	8.5
Average Price	\$623,653	0.6%	-17.7%	-2.9%	31.8%	73.6%	144.7%
Median Price	\$500,000	-19.4%	-32.5%	-14.8%	5.3%	53.5%	110.5%
Sale to List Price Ratio ³	96.2	97.7	97.5	97.1	102.2	99.2	94.8
Median Days on Market	43.0	31.0	36.5	32.0	12.0	18.0	71.0

Year-to-Date	August 2025	Compared to ⁸					
		August 2024	August 2023	August 2022	August 2020	August 2018	August 2015
Sales Activity	163	-16.0%	-20.1%	-23.1%	-30.3%	-18.9%	-24.9%
Dollar Volume	\$102,437,120	-21.1%	-28.2%	-34.2%	-2.3%	35.0%	81.4%
New Listings	477	3.9%	6.0%	23.3%	46.8%	62.2%	9.7%
Active Listings ⁴	129	9.0%	17.3%	119.1%	73.7%	67.0%	-28.4%
Sales to New Listings Ratio ⁵	34.2	42.3	45.3	54.8	72.0	68.4	49.9
Months of Inventory ⁶	6.3	4.9	4.3	2.2	2.5	3.1	6.6
Average Price	\$628,449	-6.1%	-10.1%	-14.4%	40.2%	66.5%	141.4%
Median Price	\$615,000	-5.4%	-12.1%	-12.8%	40.6%	70.8%	157.9%
Sale to List Price Ratio ⁷	97.7	98.0	97.2	106.2	100.1	99.1	96.4
Median Days on Market	33.0	29.0	32.0	10.5	18.5	18.0	50.0

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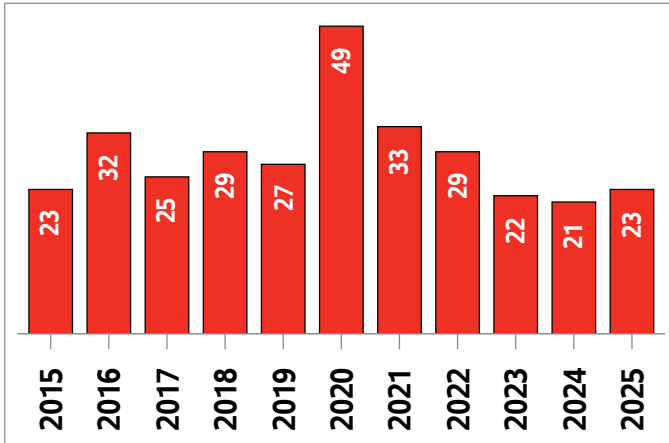
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

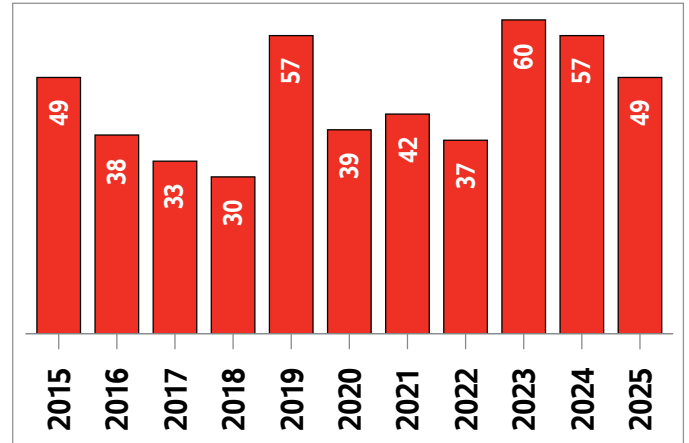
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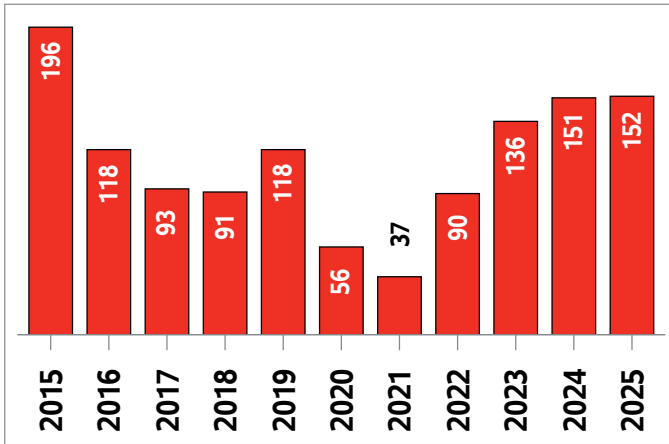
Sales Activity (August only)



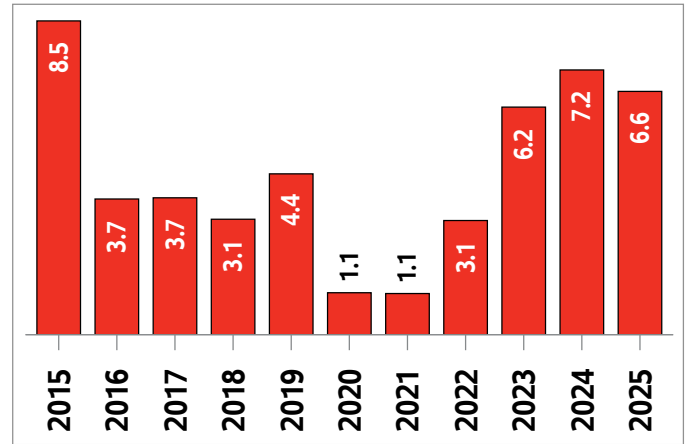
New Listings (August only)



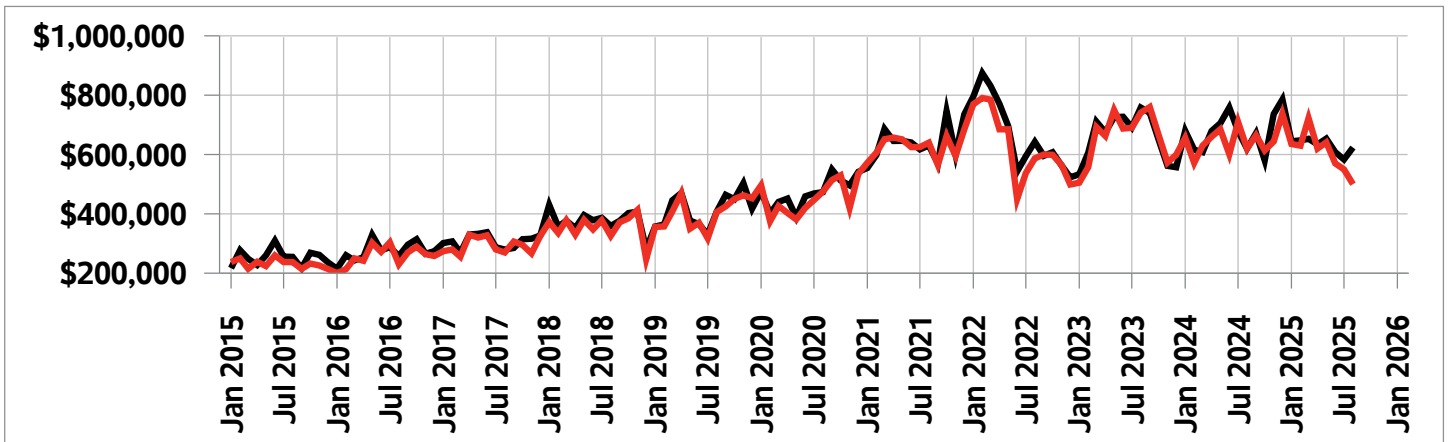
Active Listings (August only)



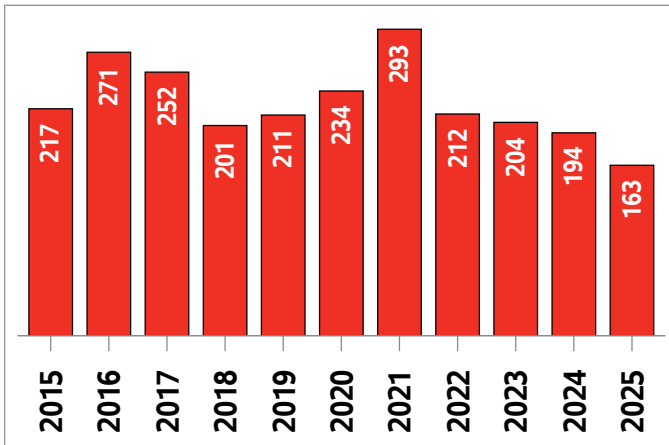
Months of Inventory (August only)



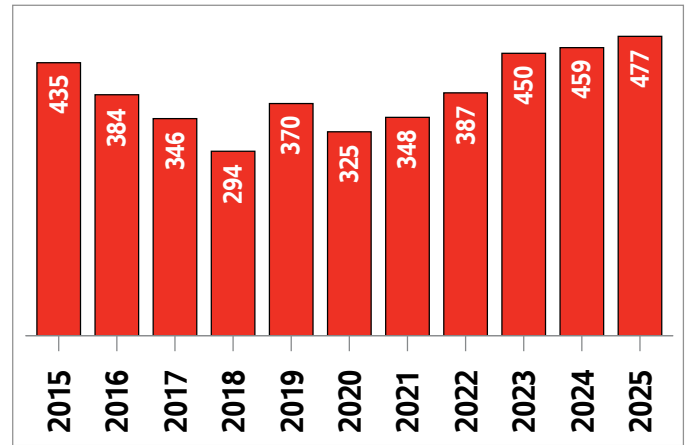
Average Price and Median Price



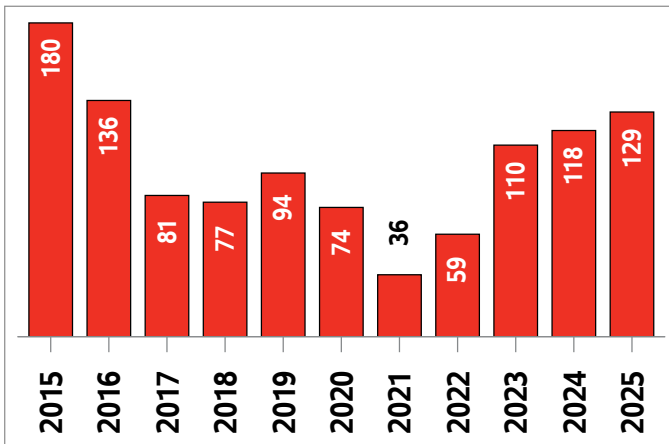
Sales Activity
(August Year-to-Date)



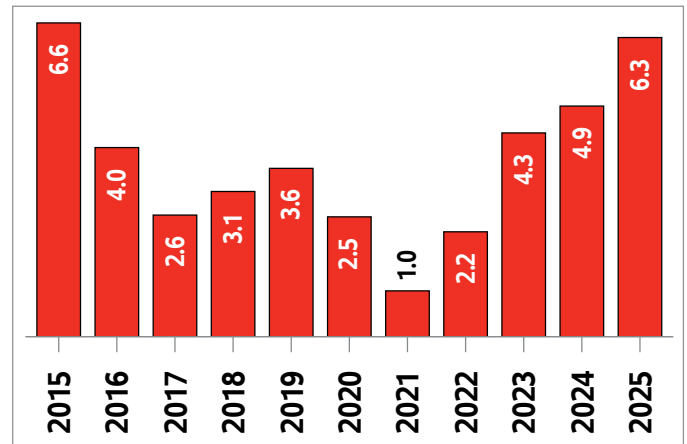
New Listings
(August Year-to-Date)



Active Listings ¹
(August Year-to-Date)



Months of Inventory ²
(August Year-to-Date)



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² Average active listings January to the current month / average sales January to the current month.

Actual	August 2025	Compared to ⁸					
		August 2024	August 2023	August 2022	August 2020	August 2018	August 2015
Sales Activity	30	15.4%	20.0%	3.4%	-16.7%	-14.3%	-23.1%
Dollar Volume	\$24,383,856	16.0%	15.1%	-8.0%	4.3%	38.5%	121.0%
New Listings	51	-39.3%	-20.3%	-26.1%	4.1%	27.5%	-28.2%
Active Listings	221	13.9%	54.5%	92.2%	160.0%	202.7%	-3.1%
Sales to New Listings Ratio ¹	58.8	31.0	39.1	42.0	73.5	87.5	54.9
Months of Inventory ²	7.4	7.5	5.7	4.0	2.4	2.1	5.8
Average Price	\$812,795	0.5%	-4.1%	-11.0%	25.2%	61.6%	187.3%
Median Price	\$780,000	1.2%	0.0%	16.4%	16.0%	75.3%	218.4%
Sale to List Price Ratio ³	97.7	98.7	99.0	95.9	103.3	99.6	97.5
Median Days on Market	36.0	28.5	34.0	25.0	12.0	23.0	41.0

Year-to-Date	August 2025	Compared to ⁸					
		August 2024	August 2023	August 2022	August 2020	August 2018	August 2015
Sales Activity	289	15.6%	19.9%	1.4%	15.1%	7.8%	-0.3%
Dollar Volume	\$231,844,113	15.0%	19.0%	-14.5%	64.3%	85.2%	142.9%
New Listings	703	9.3%	32.6%	28.8%	76.6%	83.6%	6.7%
Active Listings ⁴	230	27.6%	93.5%	246.5%	141.8%	174.6%	10.0%
Sales to New Listings Ratio ⁵	41.1	38.9	45.5	52.2	63.1	70.0	44.0
Months of Inventory ⁶	6.4	5.8	3.9	1.9	3.0	2.5	5.8
Average Price	\$802,229	-0.5%	-0.8%	-15.6%	42.7%	71.7%	143.7%
Median Price	\$749,900	0.7%	-0.0%	-11.8%	41.2%	67.6%	138.1%
Sale to List Price Ratio ⁷	98.0	98.0	98.6	108.1	101.1	100.6	97.3
Median Days on Market	33.0	20.0	23.0	8.0	13.0	15.0	37.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

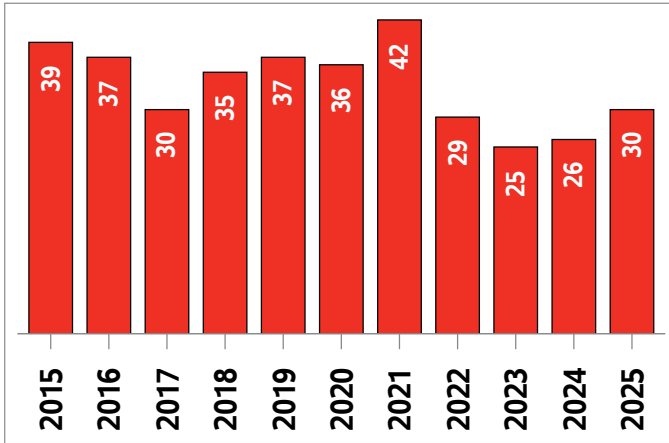
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

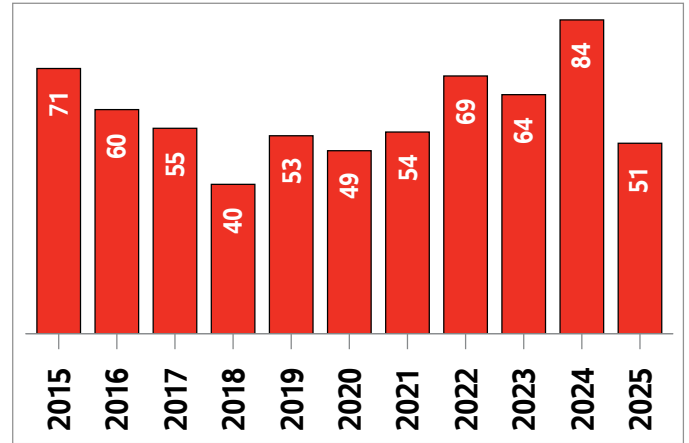
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

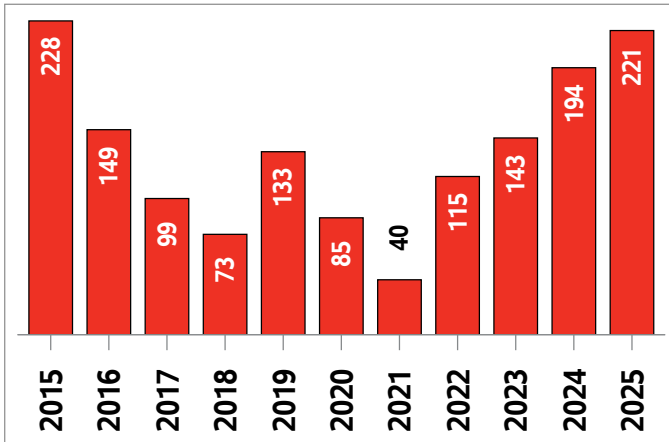
Sales Activity (August only)



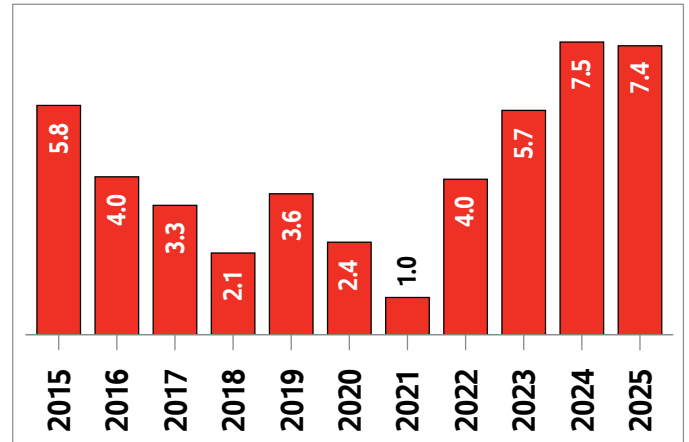
New Listings (August only)



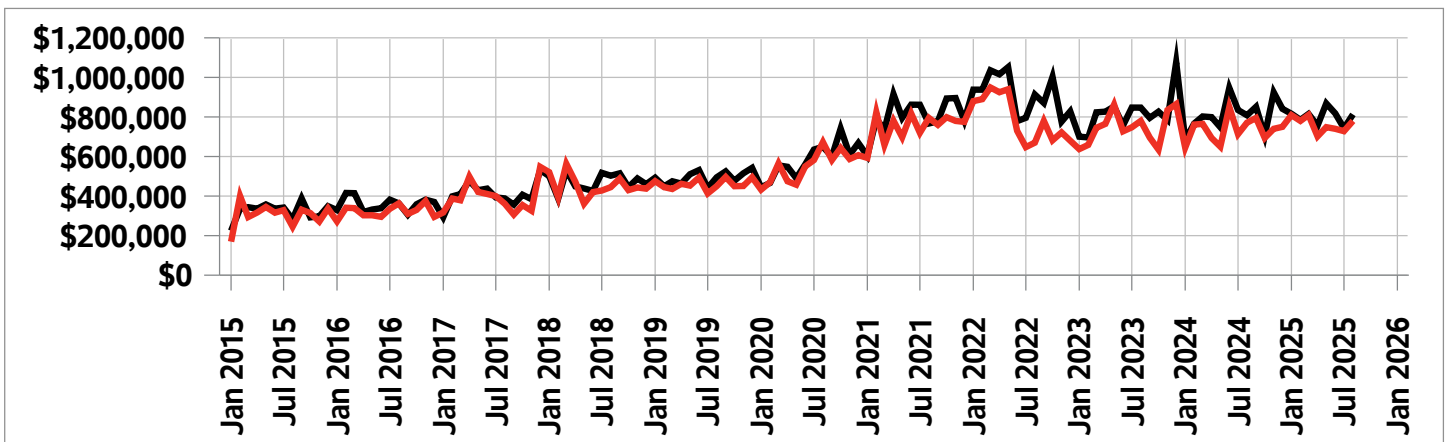
Active Listings (August only)



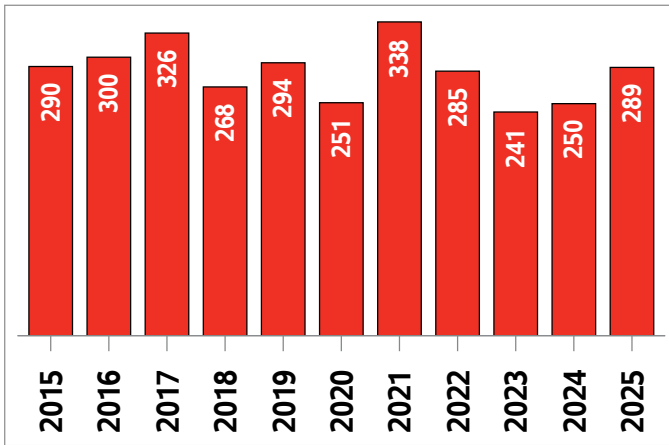
Months of Inventory (August only)



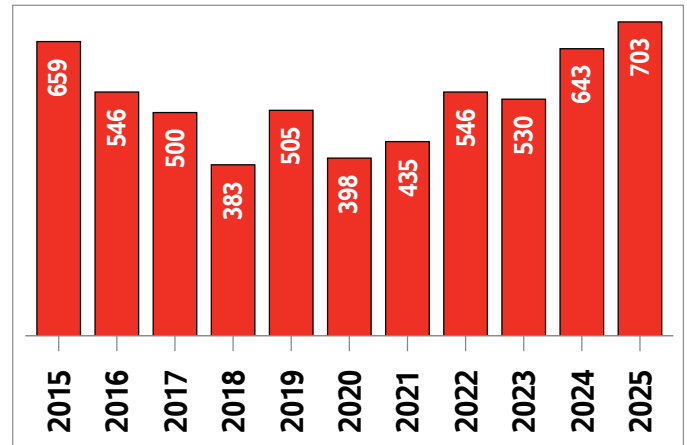
Average Price and Median Price



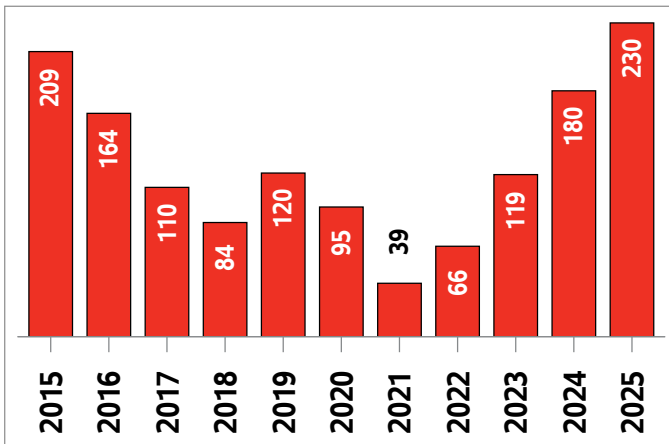
Sales Activity
(August Year-to-Date)



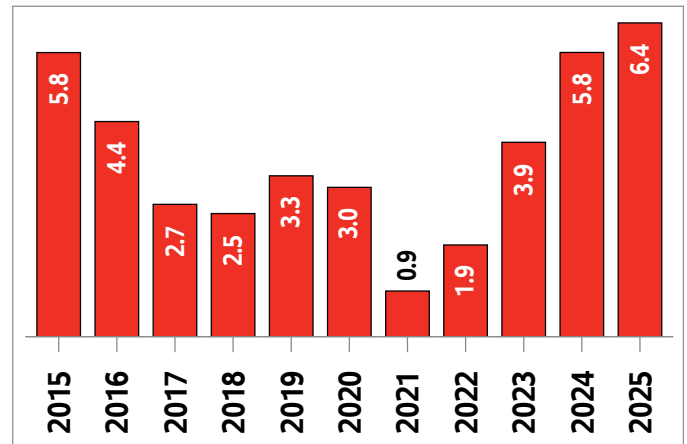
New Listings
(August Year-to-Date)



Active Listings ¹
(August Year-to-Date)



Months of Inventory ²
(August Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	August 2025	Compared to ⁸					
		August 2024	August 2023	August 2022	August 2020	August 2018	August 2015
Sales Activity	32	60.0%	28.0%	33.3%	-47.5%	39.1%	23.1%
Dollar Volume	\$19,927,200	68.6%	11.3%	50.2%	-32.7%	134.0%	234.2%
New Listings	66	40.4%	22.2%	32.0%	10.0%	53.5%	26.9%
Active Listings	152	42.1%	44.8%	55.1%	83.1%	94.9%	10.9%
Sales to New Listings Ratio ¹	48.5	42.6	46.3	48.0	101.7	53.5	50.0
Months of Inventory ²	4.8	5.4	4.2	4.1	1.4	3.4	5.3
Average Price	\$622,725	5.4%	-13.0%	12.6%	28.4%	68.2%	171.5%
Median Price	\$609,250	7.8%	-11.7%	1.5%	35.4%	74.1%	172.0%
Sale to List Price Ratio ³	97.9	98.0	97.2	96.3	102.4	101.4	99.5
Median Days on Market	51.0	16.0	24.0	37.0	8.0	26.0	36.5

Year-to-Date	August 2025	Compared to ⁸					
		August 2024	August 2023	August 2022	August 2020	August 2018	August 2015
Sales Activity	253	-3.4%	12.4%	-2.7%	-19.2%	-4.5%	0.0%
Dollar Volume	\$167,780,476	-2.6%	11.0%	-14.6%	15.7%	82.9%	156.3%
New Listings	601	30.9%	36.3%	20.9%	42.1%	59.4%	38.2%
Active Listings ⁴	146	39.2%	62.4%	89.2%	49.4%	98.1%	11.1%
Sales to New Listings Ratio ⁵	42.1	57.1	51.0	52.3	74.0	70.3	58.2
Months of Inventory ⁶	4.6	3.2	3.2	2.4	2.5	2.2	4.2
Average Price	\$663,164	0.9%	-1.3%	-12.2%	43.1%	91.6%	156.3%
Median Price	\$640,000	4.0%	0.0%	-10.2%	46.8%	96.3%	170.0%
Sale to List Price Ratio ⁷	97.8	98.4	97.7	109.6	101.3	100.1	97.7
Median Days on Market	29.0	22.0	21.0	7.0	14.0	14.0	31.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

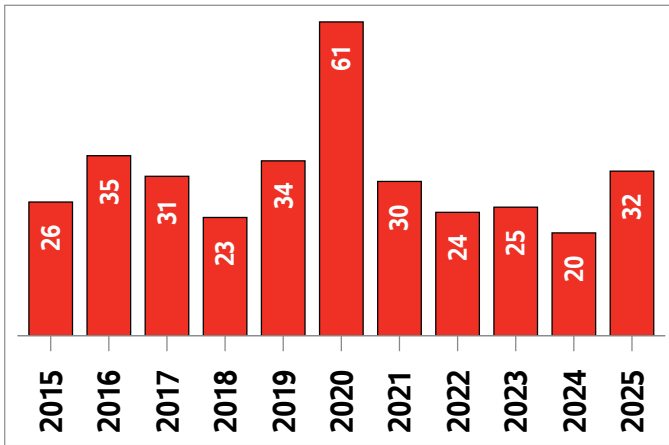
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

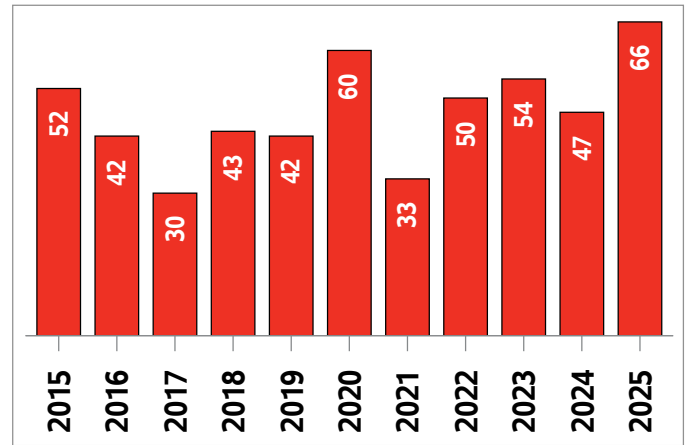
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

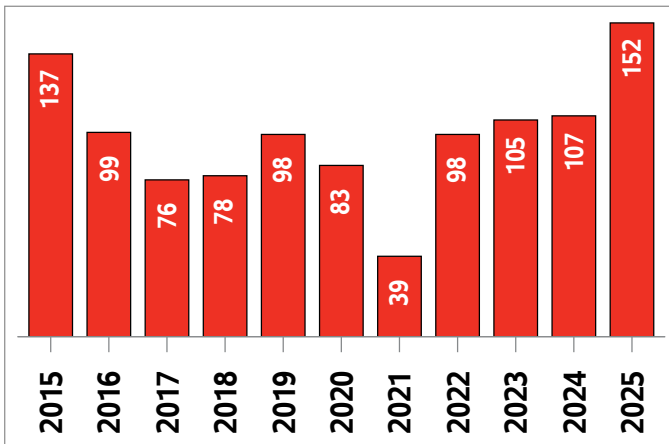
Sales Activity (August only)



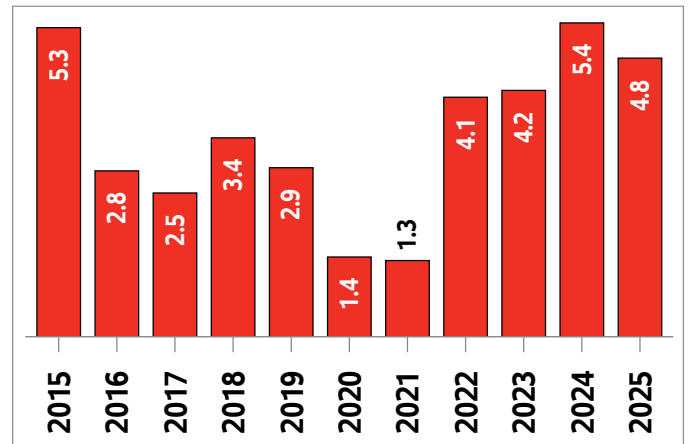
New Listings (August only)



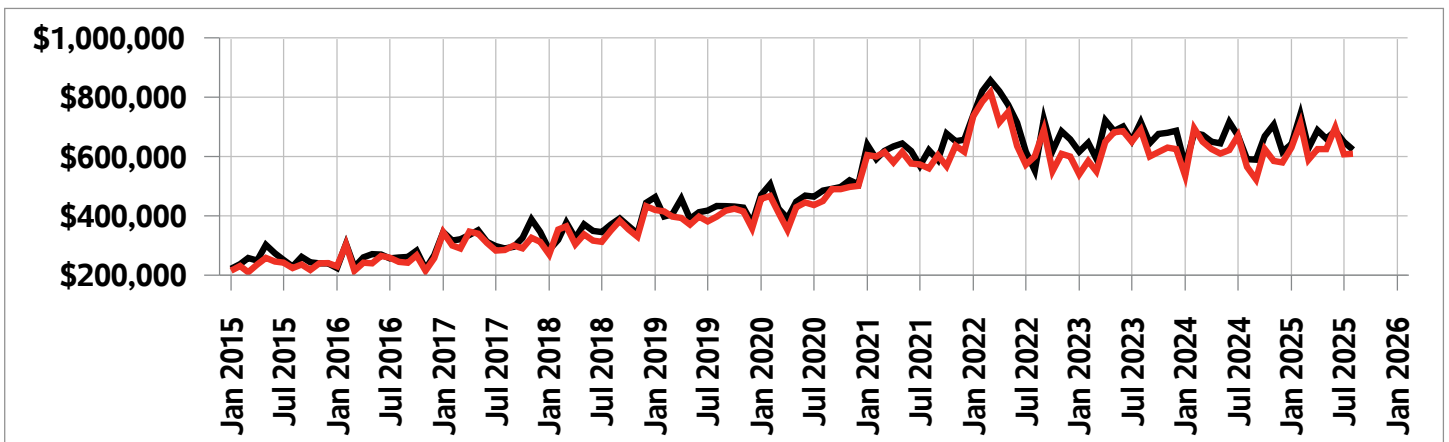
Active Listings (August only)



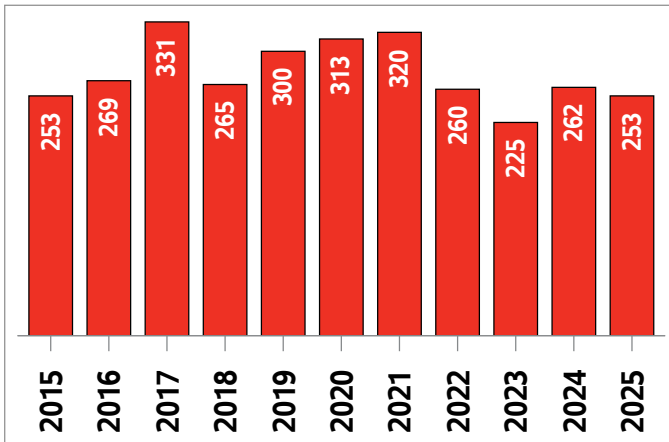
Months of Inventory (August only)



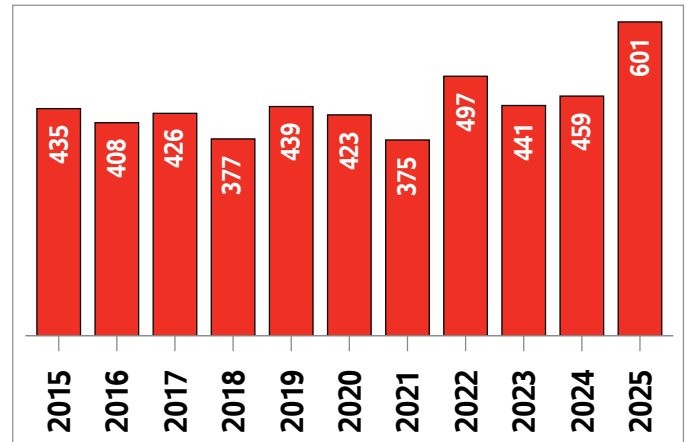
Average Price and Median Price



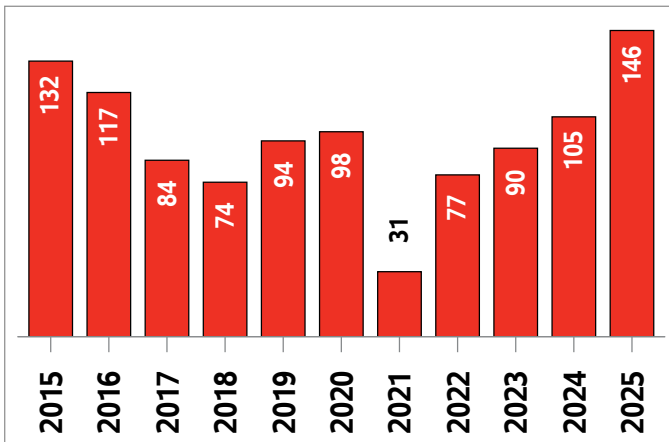
Sales Activity
(August Year-to-Date)



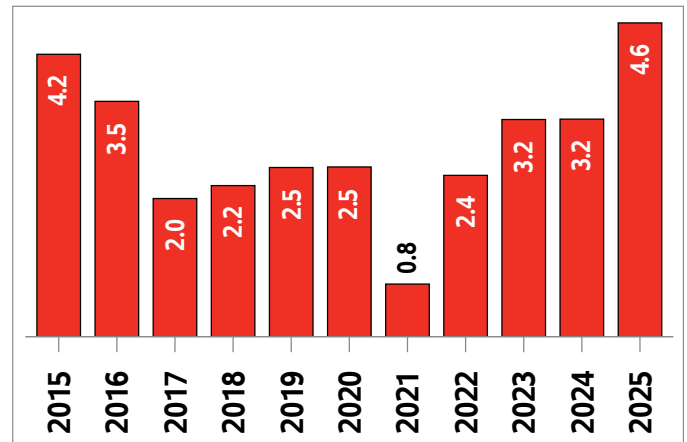
New Listings
(August Year-to-Date)



Active Listings ¹
(August Year-to-Date)



Months of Inventory ²
(August Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	August 2025	Compared to ⁸					
		August 2024	August 2023	August 2022	August 2020	August 2018	August 2015
Sales Activity	76	35.7%	35.7%	35.7%	11.8%	13.4%	-2.6%
Dollar Volume	\$42,650,745	45.1%	37.5%	32.5%	42.8%	120.9%	151.9%
New Listings	107	16.3%	4.9%	3.9%	72.6%	40.8%	7.0%
Active Listings	208	35.1%	44.4%	57.6%	766.7%	215.2%	-1.4%
Sales to New Listings Ratio ¹	71.0	60.9	54.9	54.4	109.7	88.2	78.0
Months of Inventory ²	2.7	2.8	2.6	2.4	0.4	1.0	2.7
Average Price	\$561,194	6.9%	1.3%	-2.4%	27.7%	94.7%	158.5%
Median Price	\$539,469	3.2%	-3.2%	-1.9%	28.4%	99.8%	155.7%
Sale to List Price Ratio ³	97.7	98.0	98.9	97.9	104.8	100.3	97.7
Median Days on Market	29.0	25.0	16.0	20.0	8.0	13.0	31.0

Year-to-Date	August 2025	Compared to ⁸					
		August 2024	August 2023	August 2022	August 2020	August 2018	August 2015
Sales Activity	503	11.8%	16.7%	-1.4%	5.7%	-3.1%	-1.8%
Dollar Volume	\$283,302,349	12.2%	14.3%	-15.5%	54.2%	90.7%	165.8%
New Listings	922	15.8%	39.5%	11.8%	69.5%	53.4%	18.5%
Active Listings ⁴	188	34.9%	84.9%	131.5%	310.1%	226.5%	-9.6%
Sales to New Listings Ratio ⁵	54.6	56.5	65.2	61.8	87.5	86.4	65.8
Months of Inventory ⁶	3.0	2.5	1.9	1.3	0.8	0.9	3.3
Average Price	\$563,225	0.4%	-2.1%	-14.3%	45.9%	96.8%	170.6%
Median Price	\$553,000	0.2%	-2.3%	-12.9%	49.5%	99.6%	176.5%
Sale to List Price Ratio ⁷	98.2	98.3	99.4	110.9	102.5	101.5	97.5
Median Days on Market	26.0	19.0	16.0	7.0	9.0	10.0	31.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

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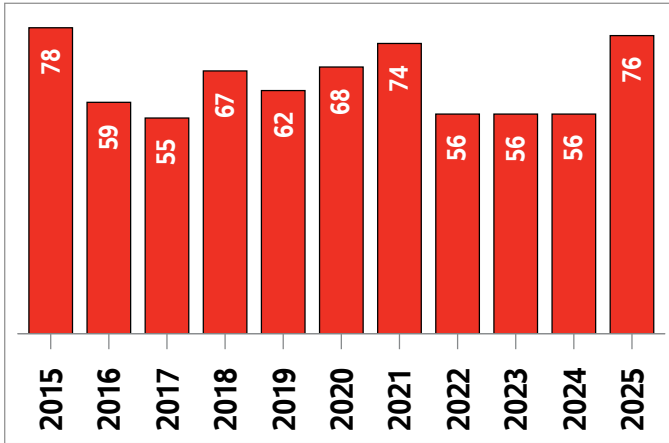
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

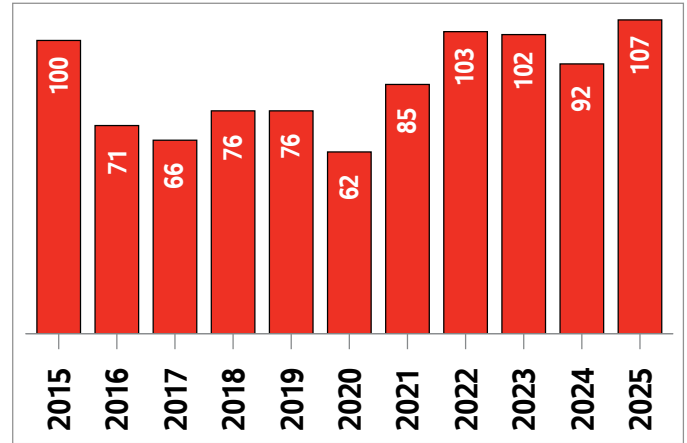
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

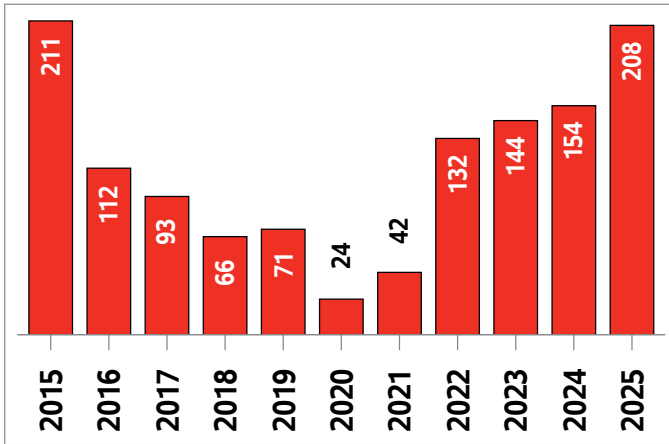
Sales Activity (August only)



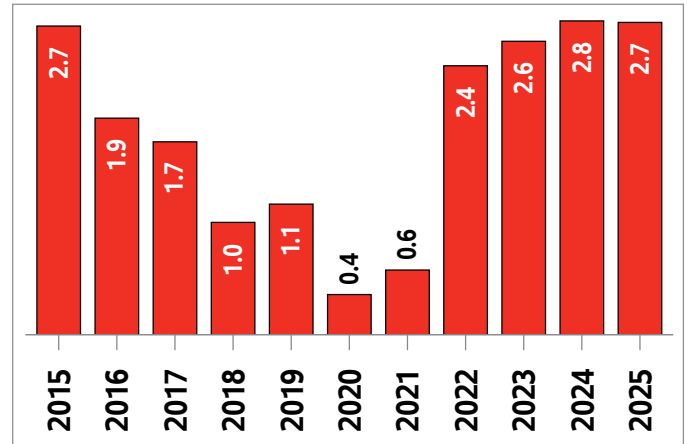
New Listings (August only)



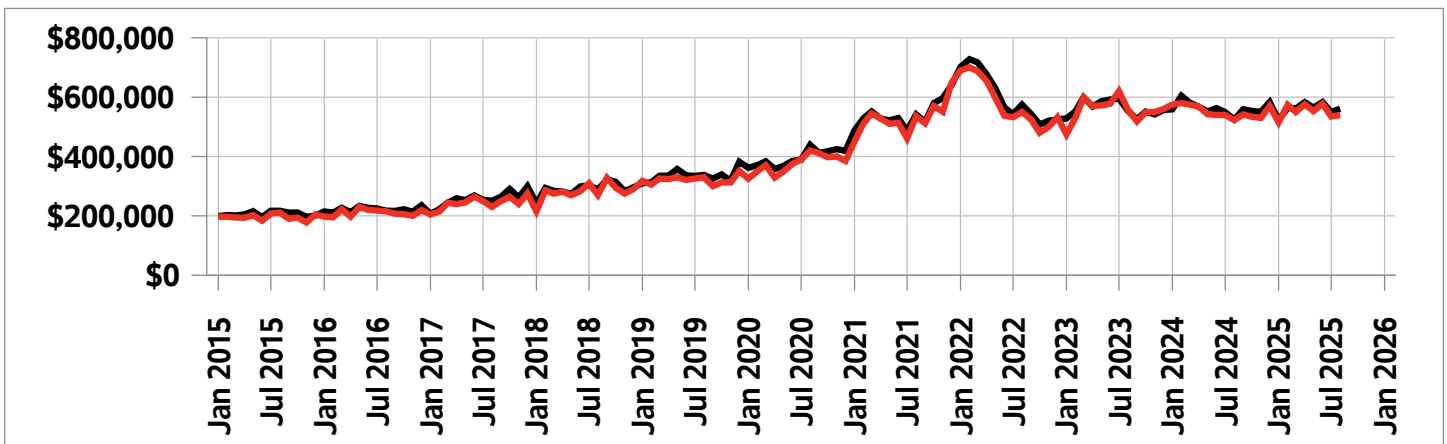
Active Listings (August only)



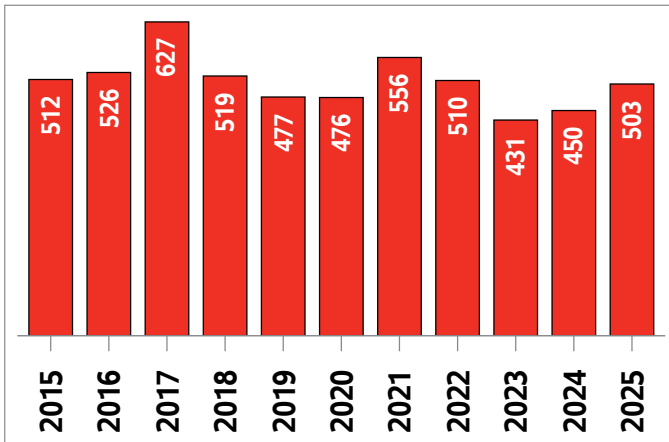
Months of Inventory (August only)



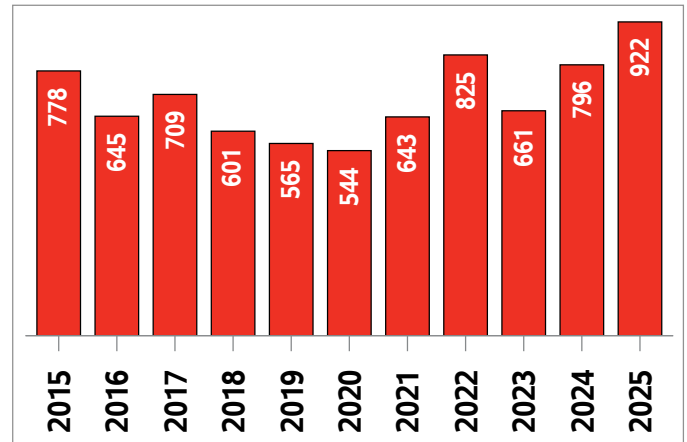
Average Price and Median Price



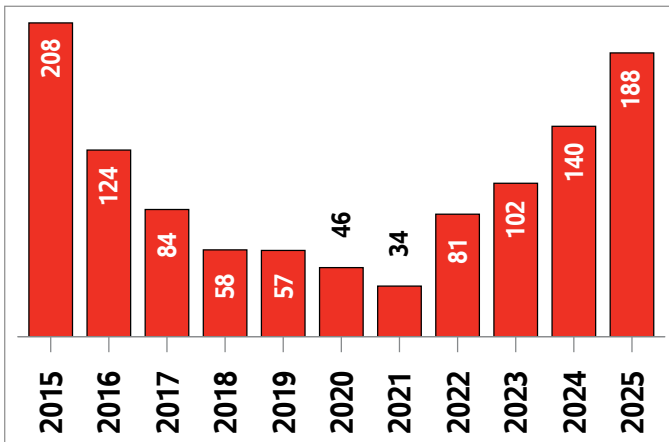
Sales Activity
(August Year-to-Date)



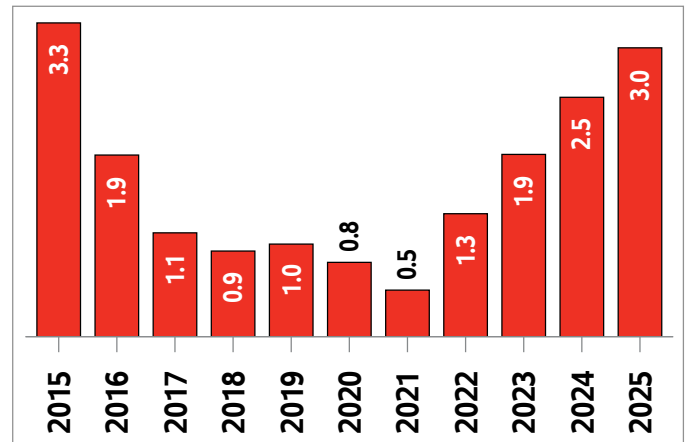
New Listings
(August Year-to-Date)



Active Listings ¹
(August Year-to-Date)



Months of Inventory ²
(August Year-to-Date)



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