



London and St. Thomas Residential Market Activity and MLS® Home Price Index Report October 2025



Prepared for the London and St. Thomas Association of REALTORS® by the Canadian Real Estate Association. All present and historical information contained within this report is based on the full set of data from the PropTx MLS® System collected on the first calendar day of the month, and cannot be directly compared to previous reports due to possible revisions in the data. Multiple MLS® Systems operate within Ontario, and while none can be guaranteed to include every property listed or sold within a given area, they effectively illustrate market trends.

Actual	October 2025	Compared to ⁸					
		October 2024	October 2023	October 2022	October 2020	October 2018	October 2015
Sales Activity	607	-8.7%	25.4%	20.7%	-37.1%	-21.5%	-5.5%
Dollar Volume	\$367,574,791	-12.1%	21.8%	15.7%	-27.8%	26.3%	121.8%
New Listings	1,458	7.6%	13.7%	45.5%	34.1%	39.5%	38.3%
Active Listings	3,130	17.4%	37.5%	79.0%	244.3%	127.3%	20.0%
Sales to New Listings Ratio ¹	41.6	49.1	37.8	50.2	88.8	74.0	60.9
Months of Inventory ²	5.2	4.0	4.7	3.5	0.9	1.8	4.1
Average Price	\$605,560	-3.7%	-2.9%	-4.1%	14.8%	60.8%	134.5%
Median Price	\$565,000	-5.8%	-3.4%	-1.7%	16.4%	59.2%	137.9%
Sale to List Price Ratio ³	97.1	97.7	98.2	96.8	105.2	101.9	97.4
Median Days on Market	29.0	24.0	19.0	22.0	8.0	13.0	29.0

Year-to-Date	October 2025	Compared to ⁸					
		October 2024	October 2023	October 2022	October 2020	October 2018	October 2015
Sales Activity	6,057	-3.6%	-0.2%	-14.4%	-26.7%	-24.1%	-22.8%
Dollar Volume	\$3,881,848,380	-4.1%	-1.8%	-25.5%	-2.4%	31.8%	87.7%
New Listings	15,200	12.5%	26.2%	12.5%	42.9%	39.1%	12.8%
Active Listings ⁴	2,873	25.1%	62.4%	110.2%	140.6%	121.3%	0.3%
Sales to New Listings Ratio ⁵	39.8	46.5	50.4	52.4	77.7	73.0	58.2
Months of Inventory ⁶	4.7	3.7	2.9	1.9	1.4	1.6	3.7
Average Price	\$640,886	-0.5%	-1.6%	-13.0%	33.2%	73.7%	143.0%
Median Price	\$593,290	-1.7%	-2.7%	-13.1%	32.4%	75.0%	147.2%
Sale to List Price Ratio ⁷	97.7	98.5	99.0	109.1	103.2	102.3	97.6
Median Days on Market	25.0	20.0	15.0	8.0	9.0	11.0	28.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

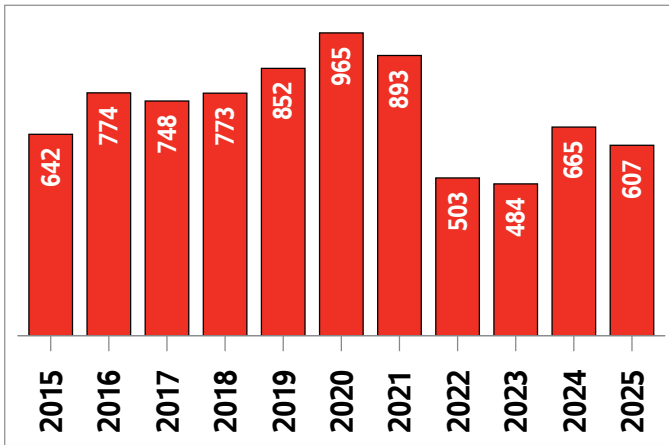
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

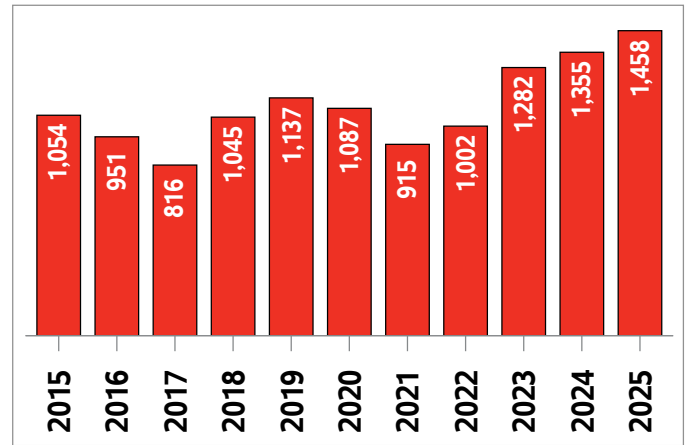
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

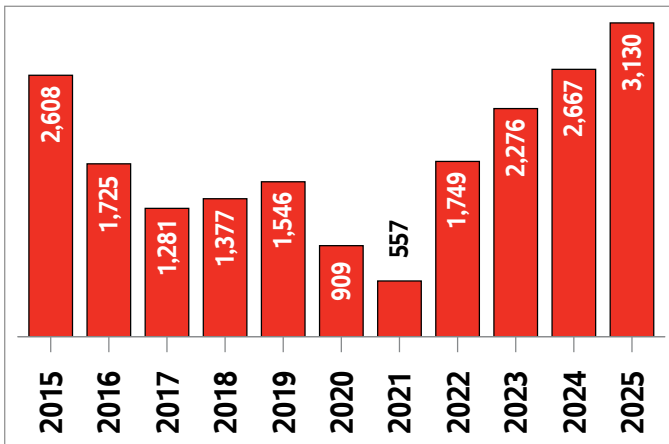
Sales Activity
(October only)



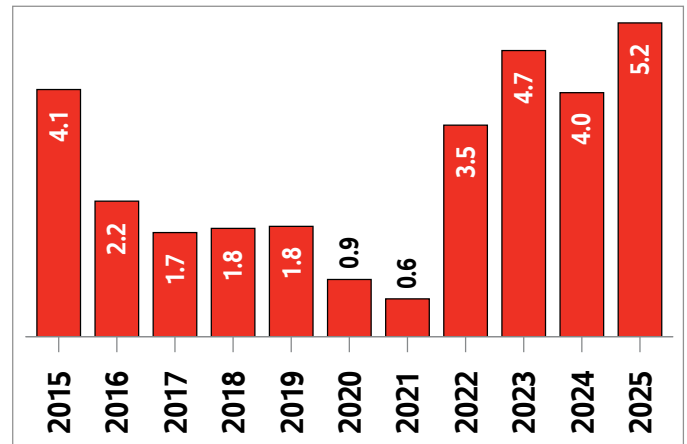
New Listings
(October only)



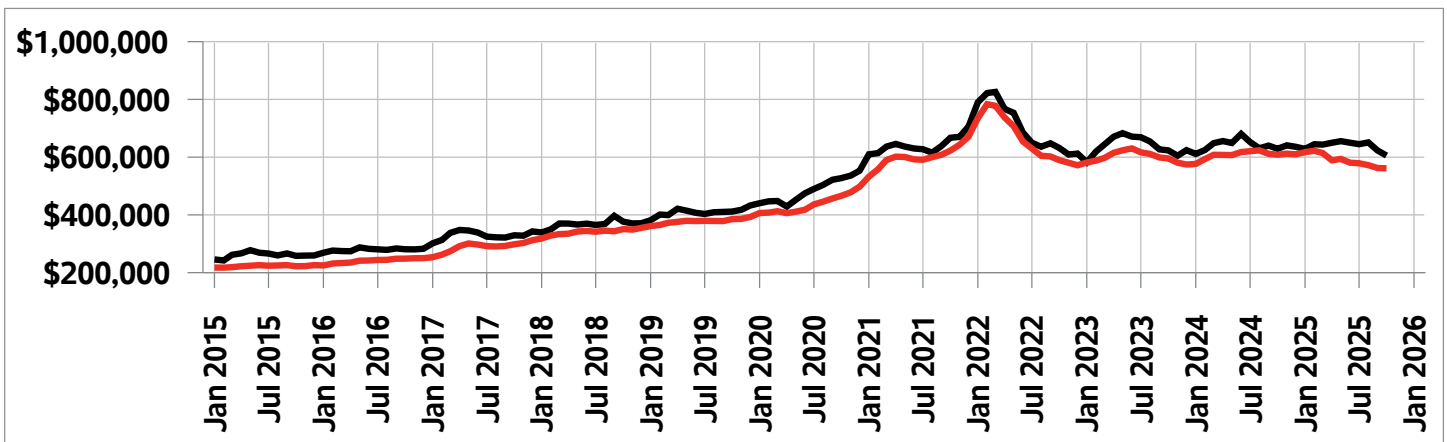
Active Listings
(October only)



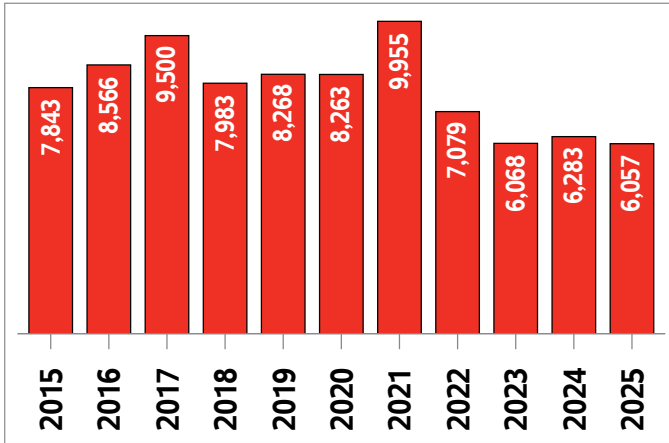
Months of Inventory
(October only)



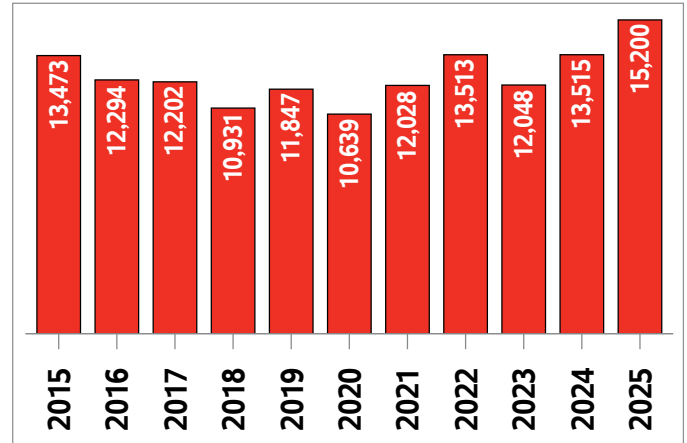
MLS® HPI Composite Benchmark Price and Average Price



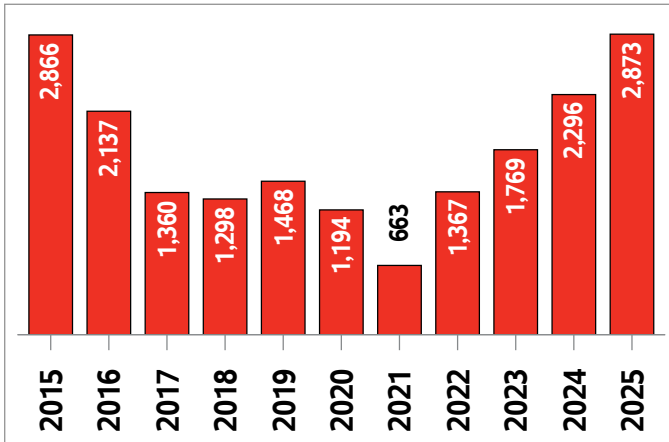
Sales Activity
(October Year-to-Date)



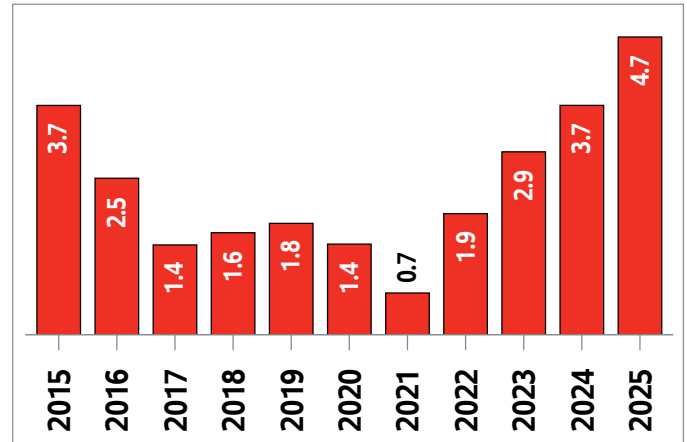
New Listings
(October Year-to-Date)



Active Listings ¹
(October Year-to-Date)



Months of Inventory ²
(October Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	October 2025	Compared to ⁸					
		October 2024	October 2023	October 2022	October 2020	October 2018	October 2015
Sales Activity	471	-8.5%	30.5%	25.6%	-37.4%	-22.1%	-9.4%
Dollar Volume	\$306,332,116	-11.0%	26.7%	18.7%	-28.8%	23.5%	110.5%
New Listings	1,063	2.8%	7.7%	39.0%	25.4%	23.7%	27.0%
Active Listings	2,241	15.1%	28.0%	69.3%	193.7%	88.3%	8.2%
Sales to New Listings Ratio ¹	44.3	49.8	36.6	49.0	88.7	70.4	62.1
Months of Inventory ²	4.8	3.8	4.9	3.5	1.0	2.0	4.0
Average Price	\$650,387	-2.7%	-2.9%	-5.5%	13.7%	58.6%	132.4%
Median Price	\$610,000	-3.5%	-1.5%	-1.6%	13.2%	60.5%	142.5%
Sale to List Price Ratio ³	97.5	98.0	98.1	96.9	105.2	101.6	97.6
Median Days on Market	24.0	22.0	18.0	21.0	8.0	12.0	27.0

Year-to-Date	October 2025	Compared to ⁸					
		October 2024	October 2023	October 2022	October 2020	October 2018	October 2015
Sales Activity	4,645	-2.4%	2.5%	-12.9%	-26.8%	-26.0%	-27.1%
Dollar Volume	\$3,206,742,993	-3.1%	0.1%	-24.6%	-2.9%	26.9%	76.8%
New Listings	11,296	12.6%	23.1%	11.2%	35.3%	27.7%	4.1%
Active Listings ⁴	2,064	23.6%	52.8%	101.2%	102.2%	83.0%	-8.4%
Sales to New Listings Ratio ⁵	41.1	47.4	49.4	52.5	76.0	71.0	58.7
Months of Inventory ⁶	4.4	3.5	3.0	1.9	1.6	1.8	3.5
Average Price	\$690,364	-0.8%	-2.3%	-13.4%	32.6%	71.4%	142.4%
Median Price	\$634,900	-1.9%	-2.3%	-13.0%	30.9%	73.0%	149.0%
Sale to List Price Ratio ⁷	97.9	98.6	99.1	108.8	103.2	101.9	97.8
Median Days on Market	23.0	18.0	15.0	8.0	9.0	11.0	25.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

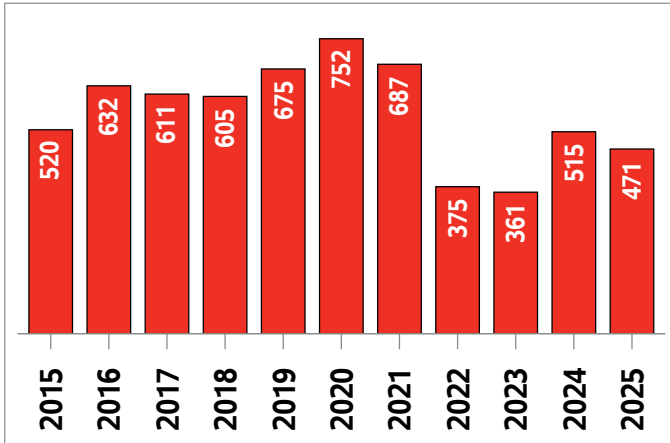
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

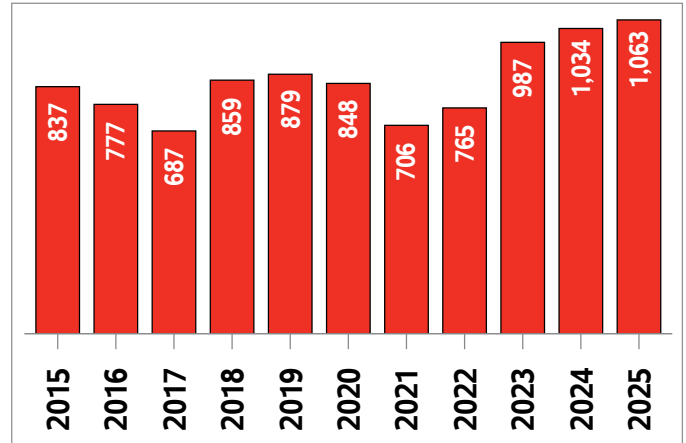
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

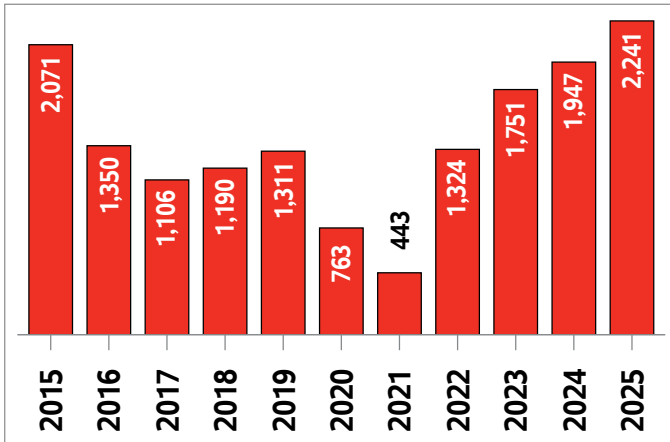
Sales Activity
(October only)



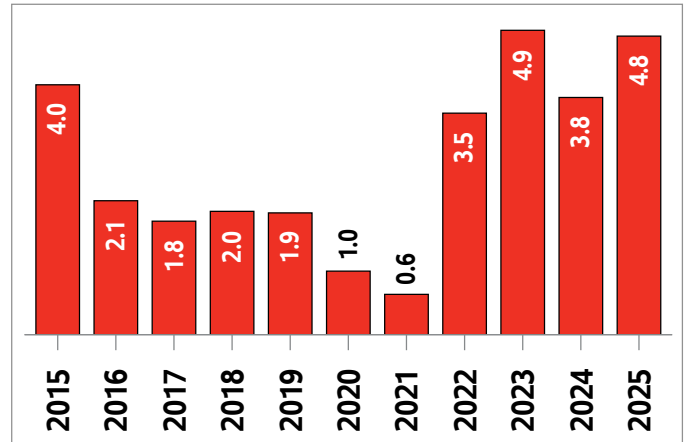
New Listings
(October only)



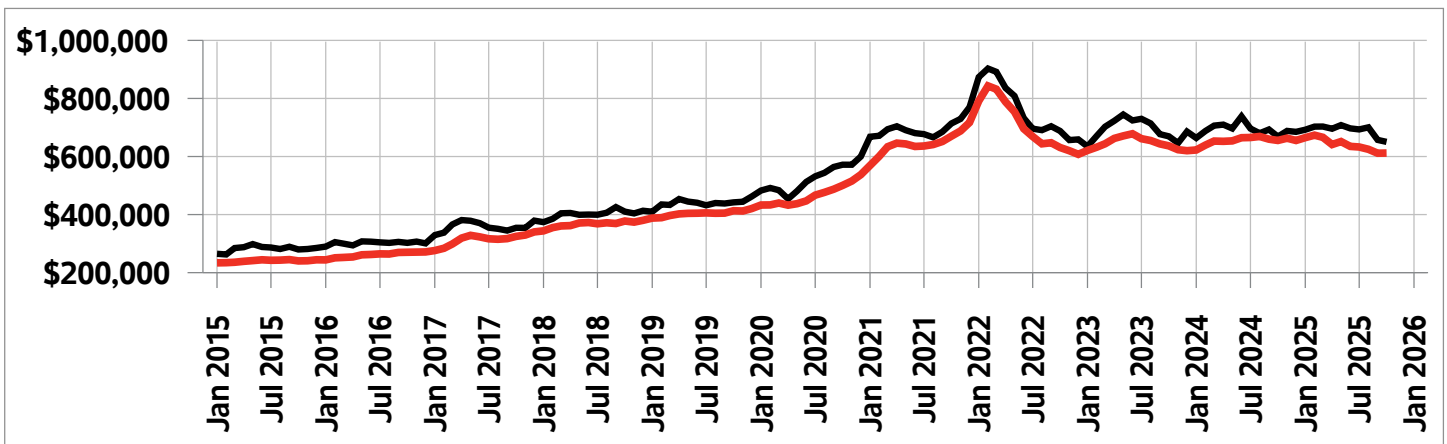
Active Listings
(October only)



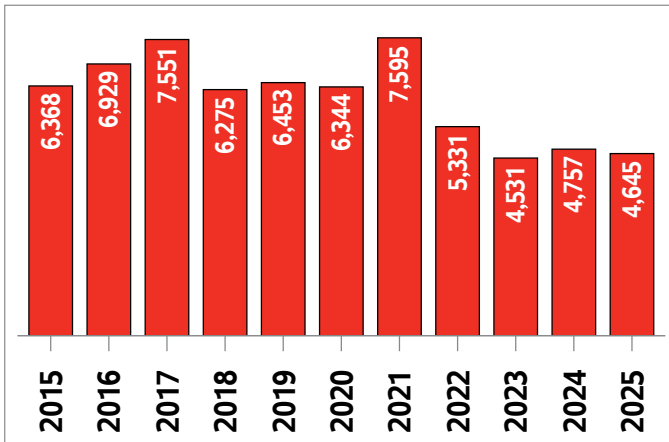
Months of Inventory
(October only)



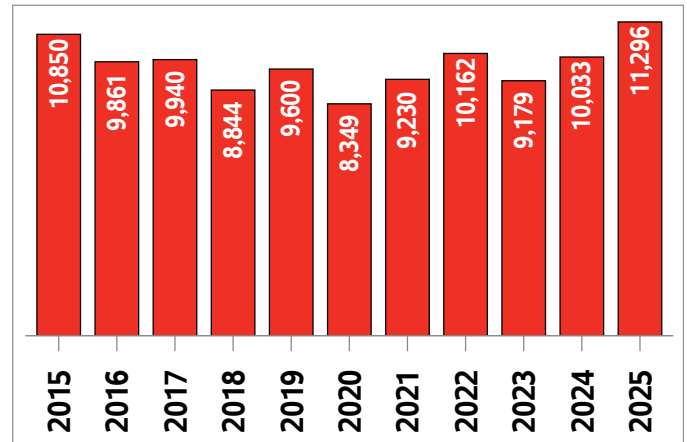
MLS® HPI Single Family Benchmark Price and Average Price



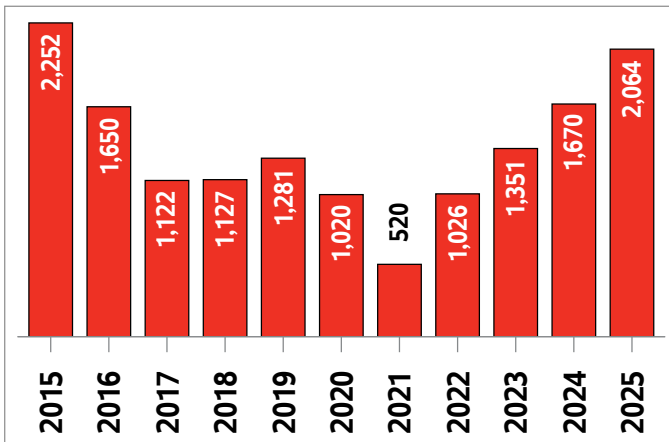
Sales Activity
(October Year-to-Date)



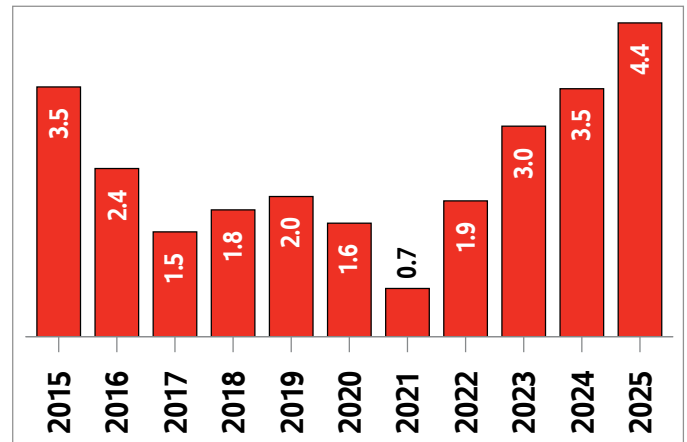
New Listings
(October Year-to-Date)



Active Listings ¹
(October Year-to-Date)



Months of Inventory ²
(October Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	October 2025	Compared to ⁸					
		October 2024	October 2023	October 2022	October 2020	October 2018	October 2015
Sales Activity	60	-36.2%	-29.4%	-29.4%	-57.7%	-34.1%	-29.4%
Dollar Volume	\$27,204,975	-42.2%	-42.2%	-37.4%	-52.4%	4.4%	71.3%
New Listings	196	9.5%	2.1%	19.5%	42.0%	108.5%	49.6%
Active Listings	434	13.6%	26.9%	57.8%	600.0%	422.9%	49.1%
Sales to New Listings Ratio ¹	30.6	52.5	44.3	51.8	102.9	96.8	64.9
Months of Inventory ²	7.2	4.1	4.0	3.2	0.4	0.9	3.4
Average Price	\$453,416	-9.5%	-18.2%	-11.3%	12.8%	58.4%	142.7%
Median Price	\$434,500	-11.8%	-18.2%	-13.1%	14.4%	63.9%	163.3%
Sale to List Price Ratio ³	97.4	98.0	98.3	97.2	105.9	103.1	97.6
Median Days on Market	34.0	29.5	20.0	23.0	7.0	17.0	37.0

Year-to-Date	October 2025	Compared to ⁸					
		October 2024	October 2023	October 2022	October 2020	October 2018	October 2015
Sales Activity	785	-18.1%	-22.3%	-28.8%	-28.3%	-15.9%	-17.8%
Dollar Volume	\$399,682,046	-19.4%	-26.3%	-41.1%	-2.8%	62.8%	124.8%
New Listings	2,058	0.8%	8.4%	-6.8%	60.5%	87.4%	28.3%
Active Listings ⁴	399	18.3%	44.6%	82.9%	338.8%	462.6%	20.4%
Sales to New Listings Ratio ⁵	38.1	46.9	53.2	49.9	85.4	85.0	59.5
Months of Inventory ⁶	5.1	3.5	2.7	2.0	0.8	0.8	3.5
Average Price	\$509,149	-1.6%	-5.1%	-17.3%	35.6%	93.5%	173.5%
Median Price	\$520,000	-0.5%	-1.1%	-14.2%	41.8%	112.2%	204.1%
Sale to List Price Ratio ⁷	98.2	98.7	99.3	111.4	103.8	105.2	97.6
Median Days on Market	29.0	23.0	15.0	8.0	8.0	10.0	35.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

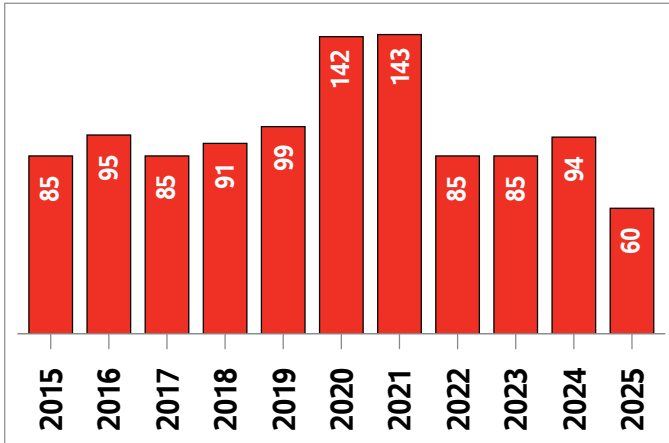
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

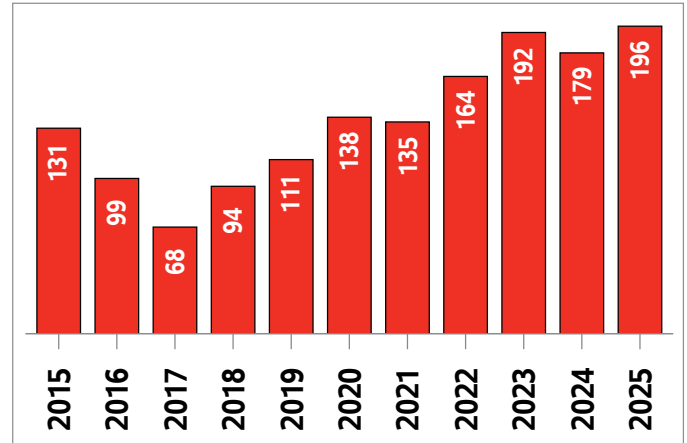
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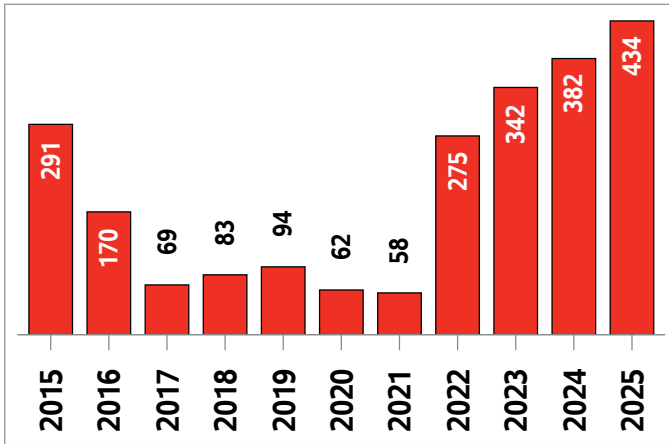
Sales Activity
(October only)



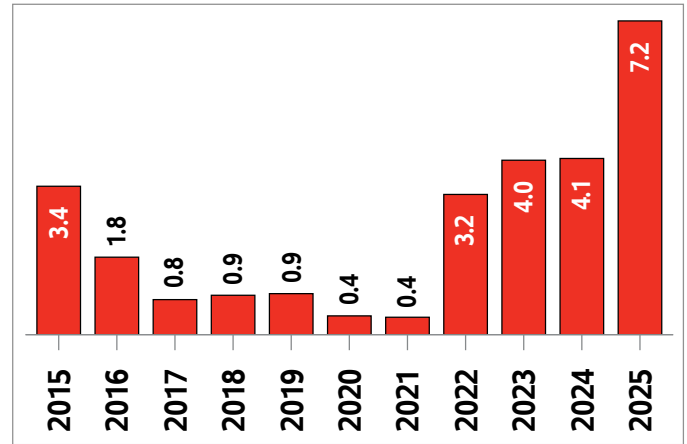
New Listings
(October only)



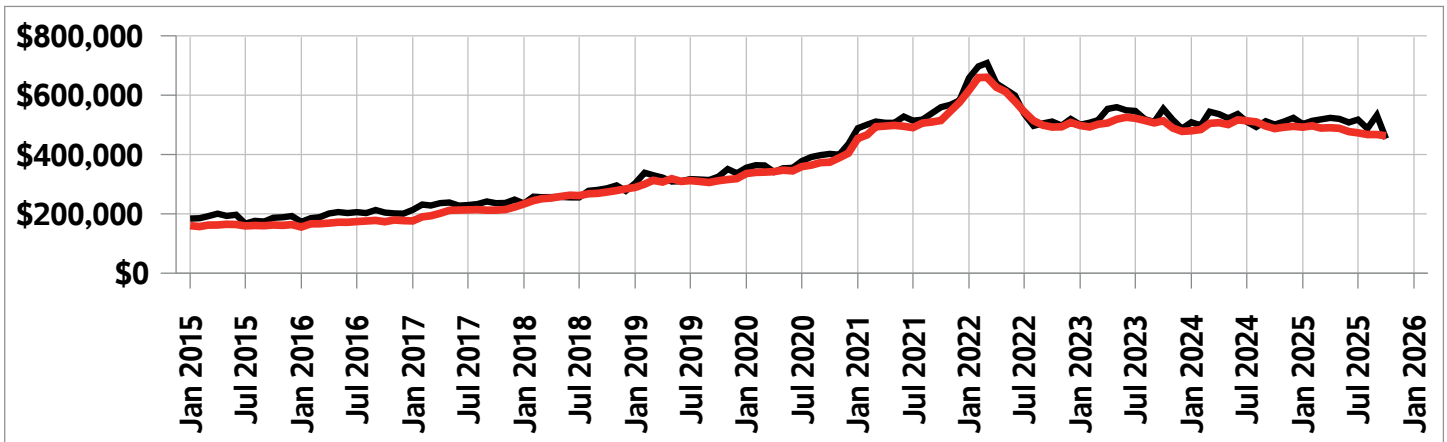
Active Listings
(October only)



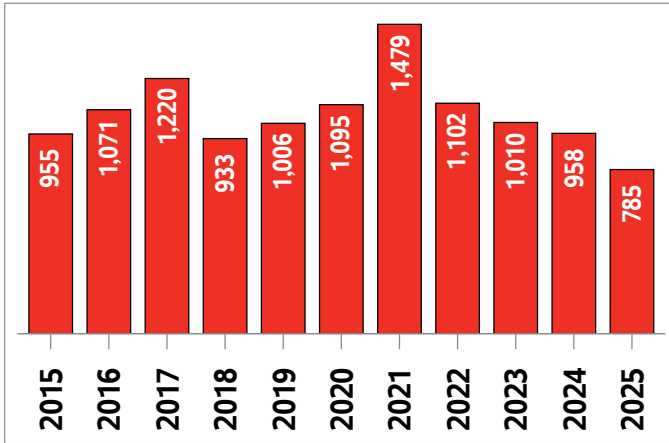
Months of Inventory
(October only)



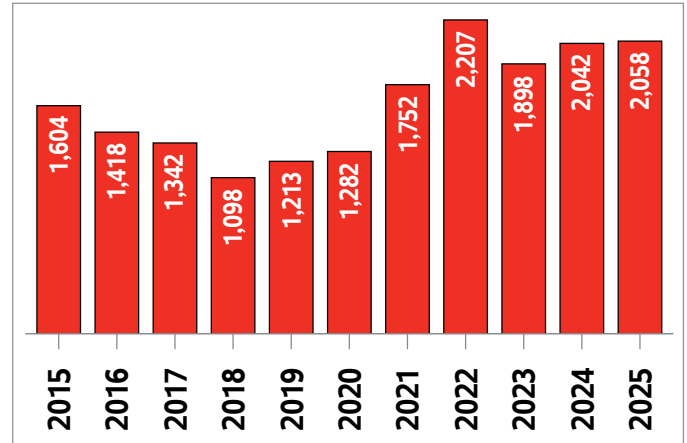
MLS® HPI Townhouse Benchmark Price and Average Price



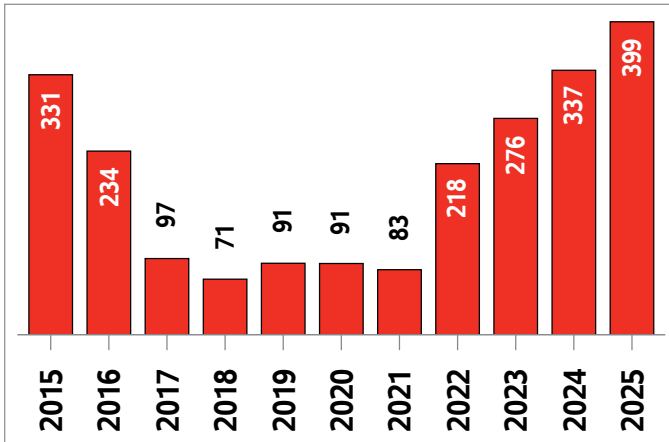
Sales Activity
(October Year-to-Date)



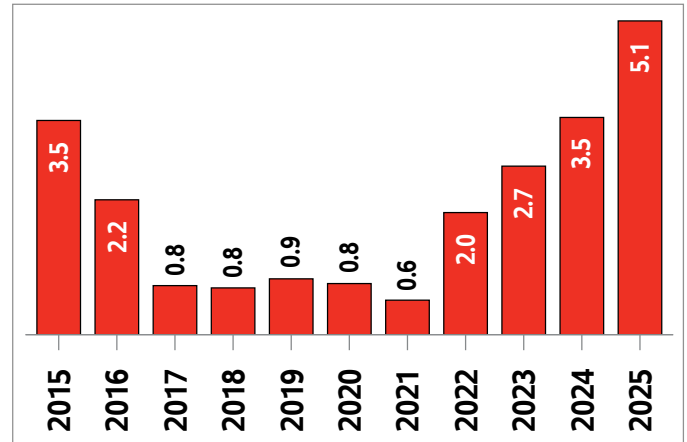
New Listings
(October Year-to-Date)



Active Listings ¹
(October Year-to-Date)



Months of Inventory ²
(October Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	October 2025	Compared to ⁸					
		October 2024	October 2023	October 2022	October 2020	October 2018	October 2015
Sales Activity	39	21.9%	8.3%	8.3%	-41.8%	-46.6%	14.7%
Dollar Volume	\$17,516,800	45.8%	39.7%	18.7%	-13.0%	7.8%	330.1%
New Listings	126	40.0%	48.2%	110.0%	34.0%	44.8%	65.8%
Active Listings	264	28.8%	79.6%	112.9%	256.8%	196.6%	29.4%
Sales to New Listings Ratio ¹	31.0	35.6	42.4	60.0	71.3	83.9	44.7
Months of Inventory ²	6.8	6.4	4.1	3.4	1.1	1.2	6.0
Average Price	\$449,149	19.7%	28.9%	9.5%	49.4%	101.8%	275.0%
Median Price	\$320,000	-8.2%	-3.8%	-7.2%	17.4%	68.4%	190.2%
Sale to List Price Ratio ³	95.0	96.3	100.2	96.5	102.7	102.8	95.6
Median Days on Market	45.0	35.5	21.5	25.0	10.0	11.0	35.5

Year-to-Date	October 2025	Compared to ⁸					
		October 2024	October 2023	October 2022	October 2020	October 2018	October 2015
Sales Activity	416	-3.7%	-13.0%	-29.0%	-46.4%	-43.6%	-14.2%
Dollar Volume	\$159,398,829	-5.3%	-16.7%	-38.4%	-34.8%	-4.2%	121.0%
New Listings	1,153	15.0%	36.8%	12.8%	21.9%	24.4%	24.6%
Active Listings ⁴	242	29.2%	109.3%	137.6%	237.4%	179.0%	-2.1%
Sales to New Listings Ratio ⁵	36.1	43.1	56.7	57.3	82.0	79.5	52.4
Months of Inventory ⁶	5.8	4.3	2.4	1.7	0.9	1.2	5.1
Average Price	\$383,170	-1.7%	-4.2%	-13.2%	21.7%	69.8%	157.7%
Median Price	\$325,000	-5.8%	-7.1%	-20.7%	17.9%	63.3%	163.2%
Sale to List Price Ratio ⁷	96.6	97.2	98.0	108.4	102.1	102.3	96.7
Median Days on Market	34.0	28.0	20.0	9.5	11.0	14.0	48.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

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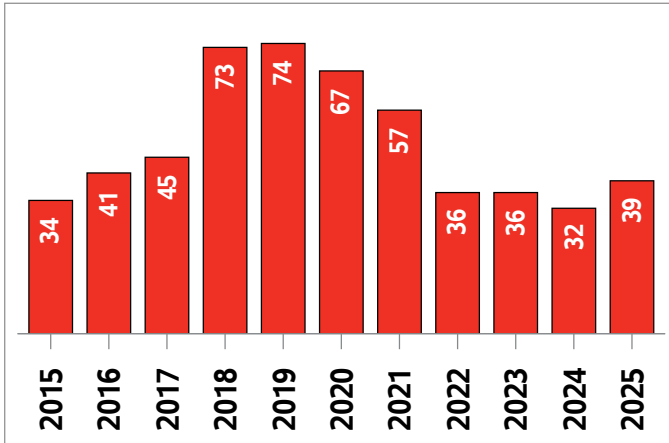
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

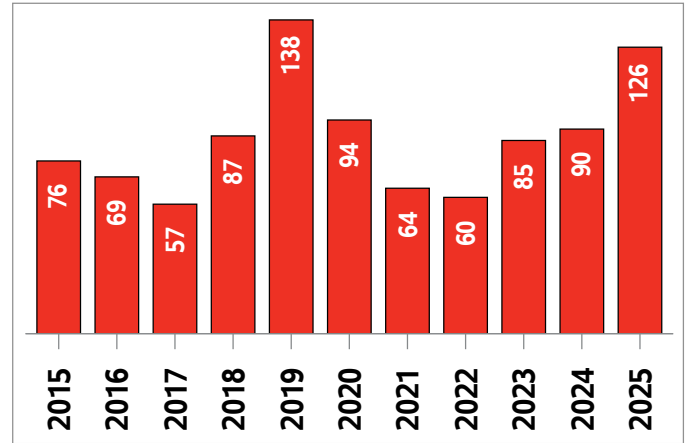
⁷ Sale price / list price * 100; average for all homes sold so far this year.

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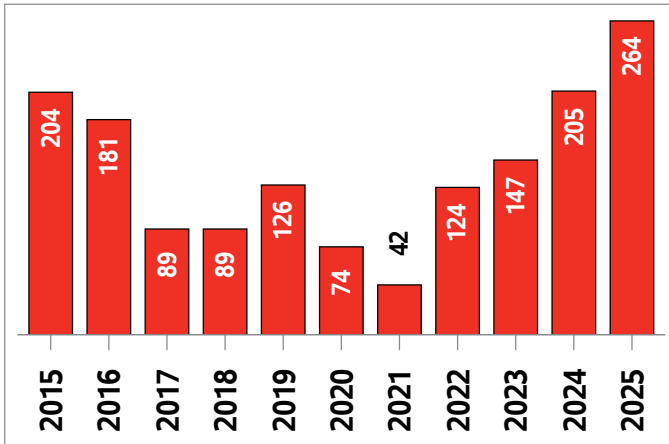
Sales Activity
(October only)



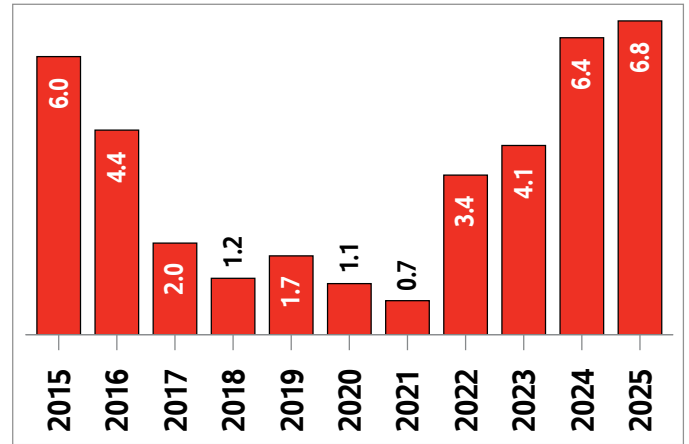
New Listings
(October only)



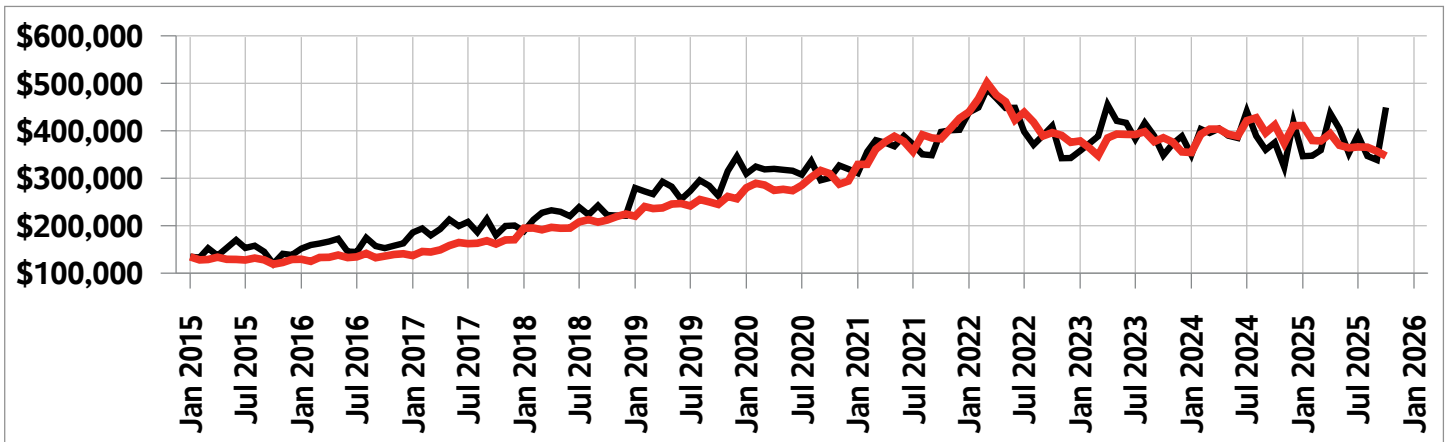
Active Listings
(October only)



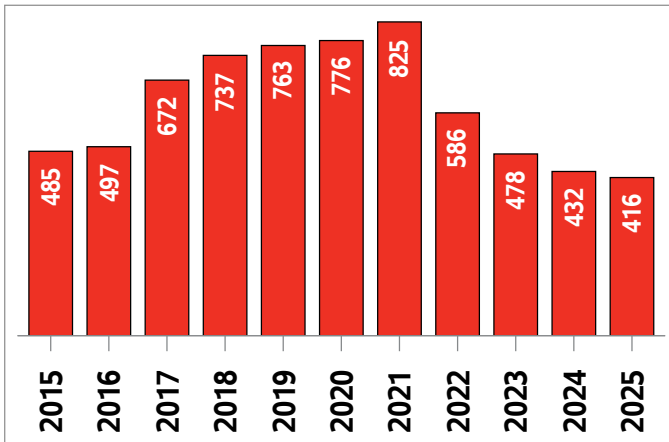
Months of Inventory
(October only)



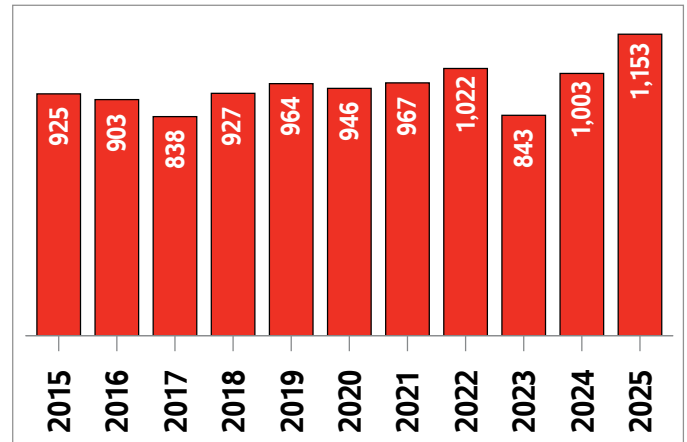
MLS® HPI Apartment Benchmark Price and Average Price



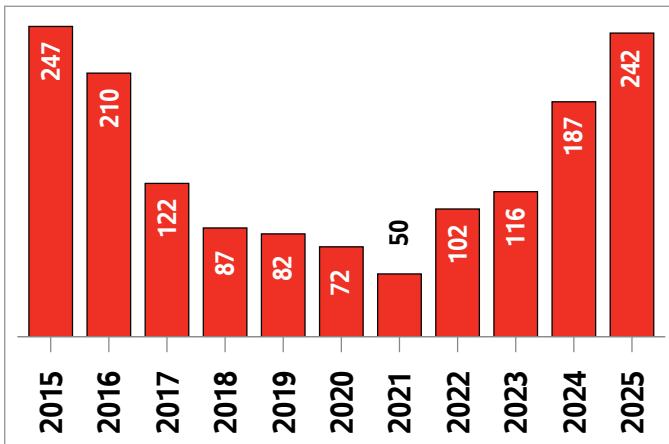
Sales Activity
(October Year-to-Date)



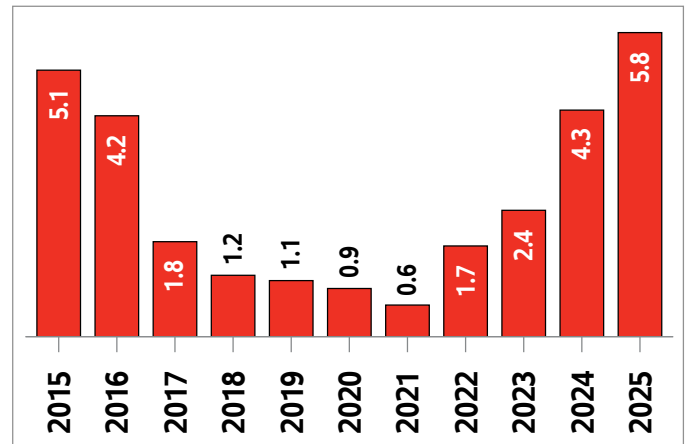
New Listings
(October Year-to-Date)



Active Listings ¹
(October Year-to-Date)



Months of Inventory ²
(October Year-to-Date)



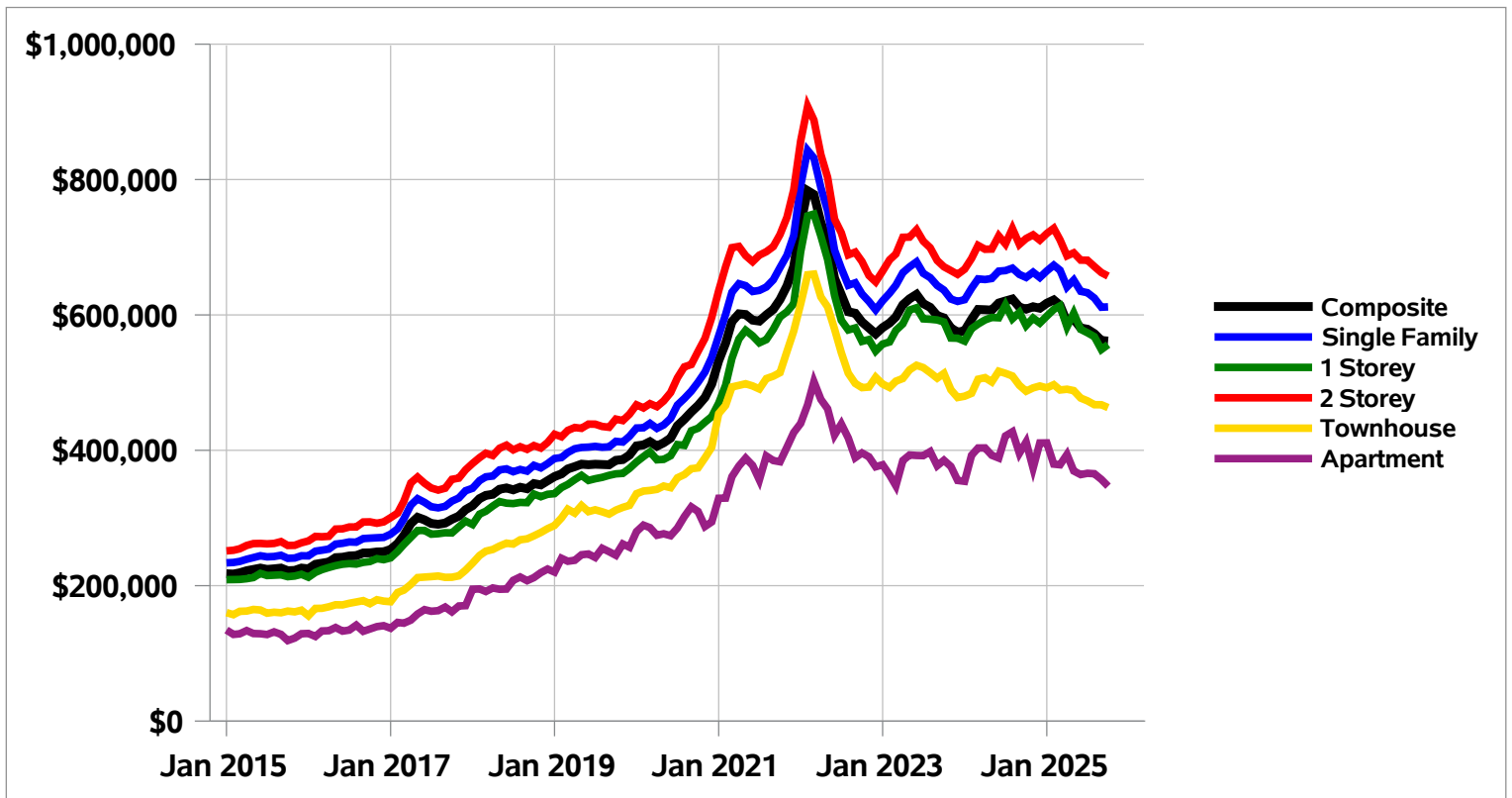
¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

MLS® Home Price Index Benchmark Price

Benchmark Type:	October 2025	percentage change vs.					
		1 month ago	3 months ago	6 months ago	12 months ago	3 years ago	5 years ago
Composite	\$561,400	-0.2	-3.0	-4.7	-7.7	-4.8	20.4
Single Family	\$611,900	0.1	-3.3	-4.6	-6.6	-3.0	22.3
One Storey	\$556,200	1.3	-3.1	-4.5	-4.8	-0.8	28.6
Two Storey	\$657,400	-0.8	-3.4	-4.4	-7.8	-3.2	20.4
Townhouse	\$463,100	-0.9	-2.1	-5.5	-5.0	-6.0	23.8
Apartment	\$346,900	-2.8	-5.2	-11.9	-15.9	-12.4	12.0

MLS® HPI Benchmark Price



Composite 

Features	Value
Above Ground Bedrooms	3
Age Category	31 to 50
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1316
Half Bathrooms	0
Heating	Forced air
Heating Fuel	Natural Gas
Number of Fireplaces	0
Total Number Of Rooms	10
Type Of Foundation	Basement, Poured concrete
Wastewater Disposal	Municipal sewers

Single Family 

Features	Value
Above Ground Bedrooms	3
Age Category	51 to 99
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1400
Half Bathrooms	0
Heating	Forced air
Heating Fuel	Natural Gas
Lot Size	5933
Number of Fireplaces	0
Total Number Of Rooms	11
Type Of Foundation	Basement, Poured concrete
Type of Property	Detached
Wastewater Disposal	Municipal sewers

1 Storey 🏠

Features	Value
Above Ground Bedrooms	3
Age Category	51 to 99
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1146
Half Bathrooms	0
Heating	Forced air
Heating Fuel	Natural Gas
Lot Size	6594
Number of Fireplaces	0
Total Number Of Rooms	11
Type Of Foundation	Basement, Poured concrete
Type of Property	Detached
Wastewater Disposal	Municipal sewers

2 Storey 🏠

Features	Value
Above Ground Bedrooms	3
Age Category	31 to 50
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1650
Half Bathrooms	1
Heating	Forced air
Heating Fuel	Natural Gas
Lot Size	5584
Number of Fireplaces	1
Total Number Of Rooms	11
Type Of Foundation	Basement, Poured concrete
Type of Property	Detached
Wastewater Disposal	Municipal sewers

Townhouse 

Features	Value
Above Ground Bedrooms	3
Age Category	31 to 50
Attached Specification	Row
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1260
Half Bathrooms	1
Heating	Forced air
Heating Fuel	Natural Gas
Number of Fireplaces	0
Total Number Of Rooms	10
Type Of Foundation	Basement, Poured concrete
Wastewater Disposal	Municipal sewers

Apartment 

Features	Value
Above Ground Bedrooms	2
Age Category	31 to 50
Attached Specification	Row
Bedrooms	2
Below Ground Bedrooms	0
Exterior Walls	Masonry
Freshwater Supply	Municipal waterworks
Full Bathrooms	1
Gross Living Area (Above Ground; in sq. ft.)	960
Half Bathrooms	0
Heating Fuel	Electricity
Number of Fireplaces	0
Total Number Of Rooms	7
Type Of Foundation	Poured concrete
Wastewater Disposal	Municipal sewers

Actual	October 2025	Compared to ⁸					
		October 2024	October 2023	October 2022	October 2020	October 2018	October 2015
Sales Activity	410	-8.5%	22.0%	16.8%	-42.8%	-28.4%	-13.1%
Dollar Volume	\$244,248,633	-12.4%	19.9%	12.7%	-36.0%	12.3%	99.6%
New Listings	1,033	10.7%	10.6%	58.7%	31.8%	34.9%	40.7%
Active Listings	2,036	22.4%	43.0%	89.2%	251.6%	131.6%	32.0%
Sales to New Listings Ratio ¹	39.7	48.0	36.0	53.9	91.5	74.8	64.3
Months of Inventory ²	5.0	3.7	4.2	3.1	0.8	1.5	3.3
Average Price	\$595,728	-4.2%	-1.7%	-3.5%	11.8%	56.9%	129.8%
Median Price	\$566,500	-4.0%	-1.0%	-1.5%	16.1%	57.4%	136.1%
Sale to List Price Ratio ³	97.2	98.0	98.7	96.6	105.6	102.7	97.8
Median Days on Market	29.0	22.0	17.0	21.0	7.0	12.0	26.0

Year-to-Date	October 2025	Compared to ⁸					
		October 2024	October 2023	October 2022	October 2020	October 2018	October 2015
Sales Activity	4,028	-7.1%	-5.2%	-20.0%	-33.1%	-30.9%	-29.0%
Dollar Volume	\$2,563,569,227	-6.9%	-5.5%	-30.0%	-12.2%	17.9%	69.6%
New Listings	10,457	13.4%	25.3%	8.4%	35.3%	31.3%	10.0%
Active Listings ⁴	1,826	28.0%	70.6%	104.2%	135.3%	118.8%	4.8%
Sales to New Listings Ratio ⁵	38.5	47.0	50.9	52.2	77.9	73.2	59.7
Months of Inventory ⁶	4.5	3.3	2.5	1.8	1.3	1.4	3.1
Average Price	\$636,437	0.2%	-0.4%	-12.5%	31.2%	70.7%	138.9%
Median Price	\$589,900	-1.7%	-2.5%	-12.9%	31.1%	73.5%	140.9%
Sale to List Price Ratio ⁷	97.8	98.8	99.4	110.1	103.7	103.1	97.9
Median Days on Market	23.0	18.0	14.0	8.0	8.0	10.0	25.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

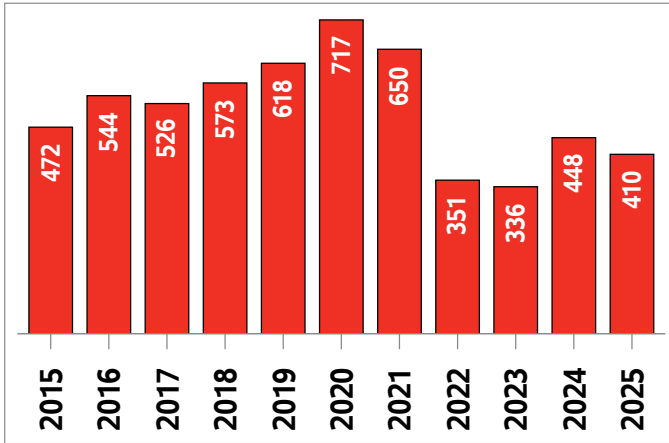
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

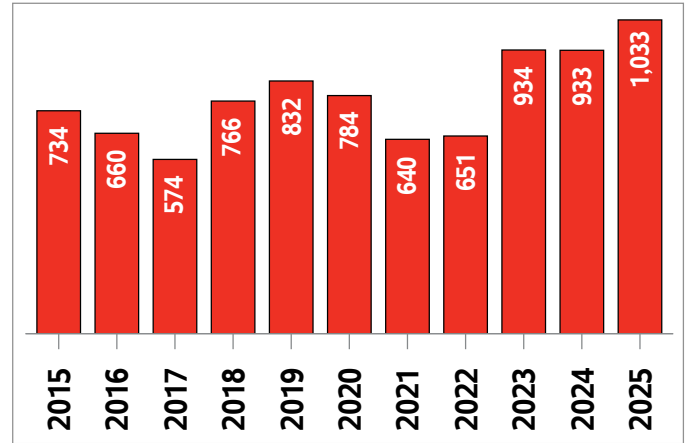
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

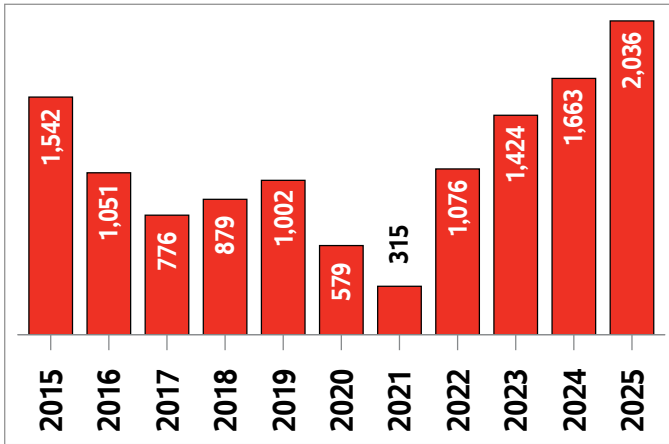
Sales Activity (October only)



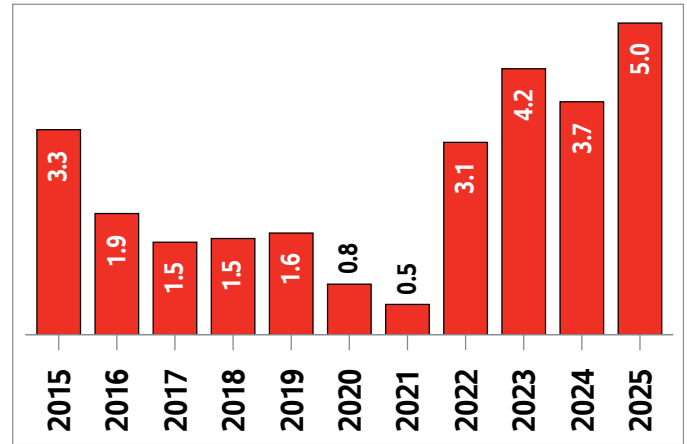
New Listings (October only)



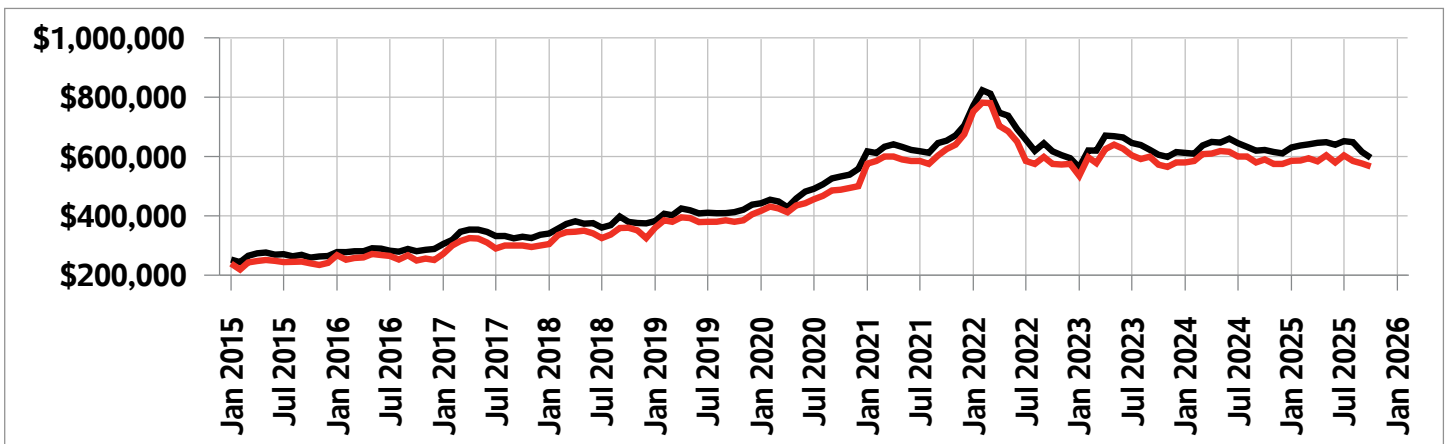
Active Listings (October only)



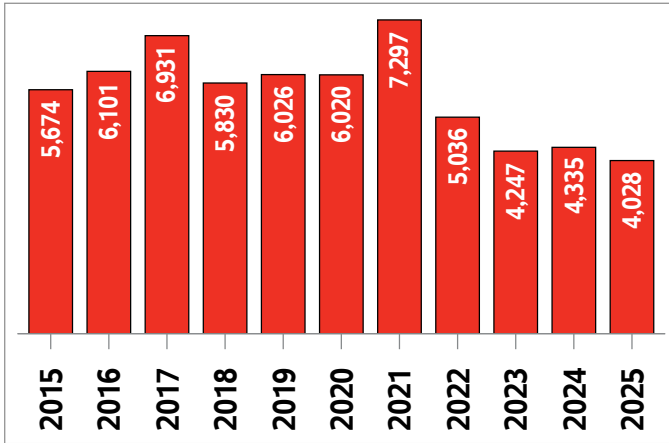
Months of Inventory (October only)



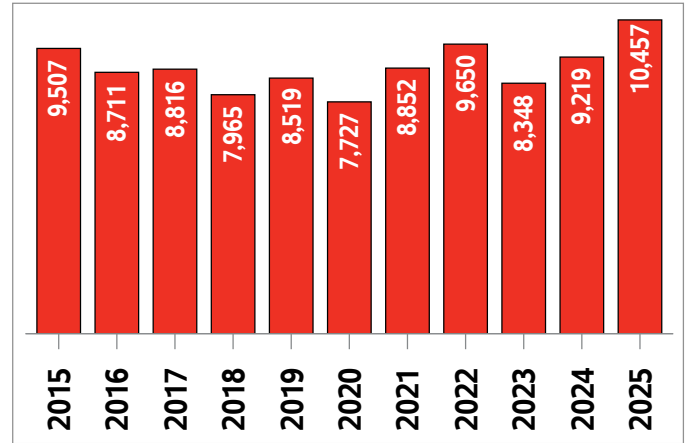
Average Price and Median Price



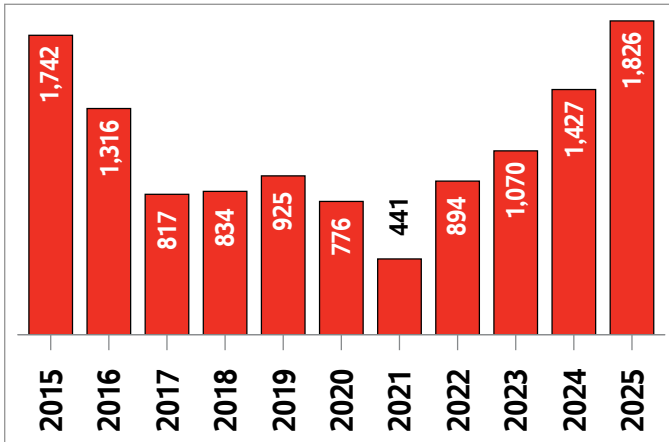
Sales Activity
(October Year-to-Date)



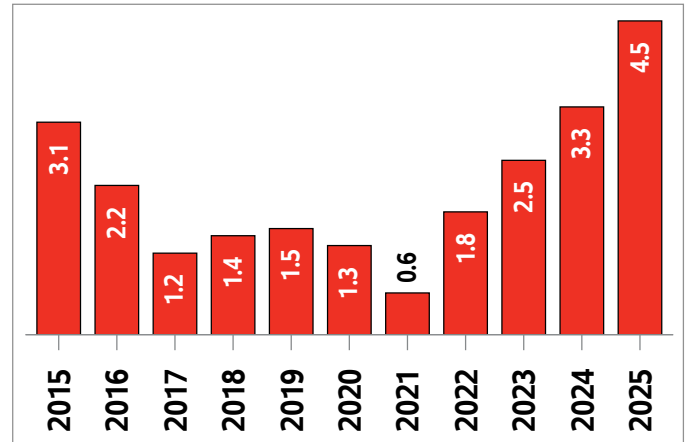
New Listings
(October Year-to-Date)



Active Listings ¹
(October Year-to-Date)



Months of Inventory ²
(October Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	October 2025	Compared to ⁸					
		October 2024	October 2023	October 2022	October 2020	October 2018	October 2015
Sales Activity	0	—	-100.0%	-100.0%	-100.0%	—	—
Dollar Volume	\$0	—	-100.0%	-100.0%	-100.0%	—	—
New Listings	4	33.3%	100.0%	300.0%	100.0%	100.0%	33.3%
Active Listings	6	20.0%	100.0%	100.0%	200.0%	-25.0%	-53.8%
Sales to New Listings Ratio ¹	0.0	—	50.0	300.0	100.0	—	—
Months of Inventory ²	0.0	—	3.0	1.0	1.0	—	—
Average Price	\$0	—	-100.0%	-100.0%	-100.0%	—	—
Median Price	\$0	—	-100.0%	-100.0%	-100.0%	—	—
Sale to List Price Ratio ³	0.0	—	98.3	98.5	110.0	—	—
Median Days on Market	0.0	—	18.0	24.0	3.5	—	—

Year-to-Date	October 2025	Compared to ⁸					
		October 2024	October 2023	October 2022	October 2020	October 2018	October 2015
Sales Activity	11	266.7%	175.0%	10.0%	-15.4%	-38.9%	22.2%
Dollar Volume	\$9,365,500	271.6%	318.0%	4.5%	33.3%	-7.8%	344.1%
New Listings	23	130.0%	360.0%	64.3%	76.9%	-11.5%	-23.3%
Active Listings ⁴	4	57.1%	340.0%	144.4%	120.0%	-37.1%	-53.7%
Sales to New Listings Ratio ⁵	47.8	30.0	80.0	71.4	100.0	69.2	30.0
Months of Inventory ⁶	4.0	9.3	2.5	1.8	1.5	3.9	10.6
Average Price	\$851,409	1.4%	52.0%	-5.0%	57.6%	50.8%	263.3%
Median Price	\$765,000	4.1%	31.7%	3.4%	47.1%	36.6%	232.6%
Sale to List Price Ratio ⁷	98.4	99.8	97.7	105.0	99.0	99.4	92.2
Median Days on Market	33.0	18.0	27.0	17.5	21.0	11.0	56.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

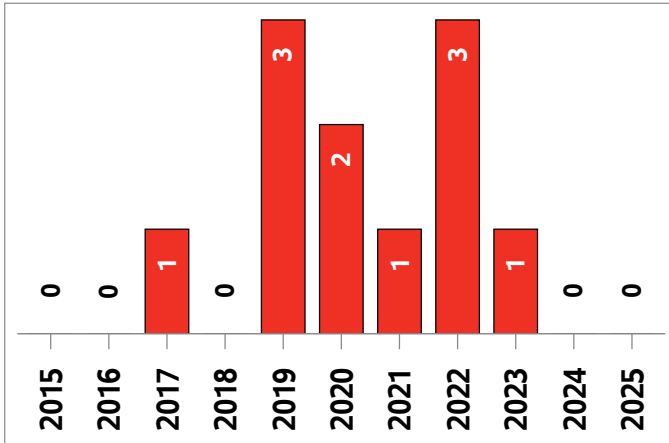
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

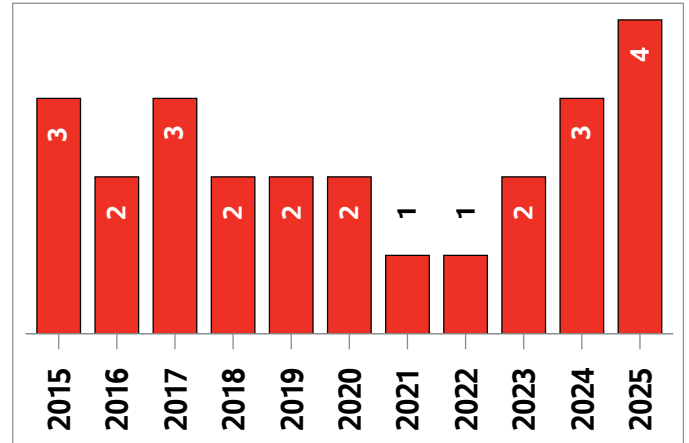
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

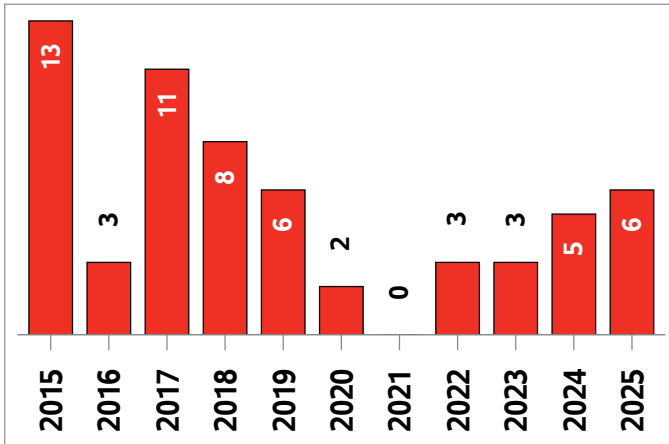
Sales Activity (October only)



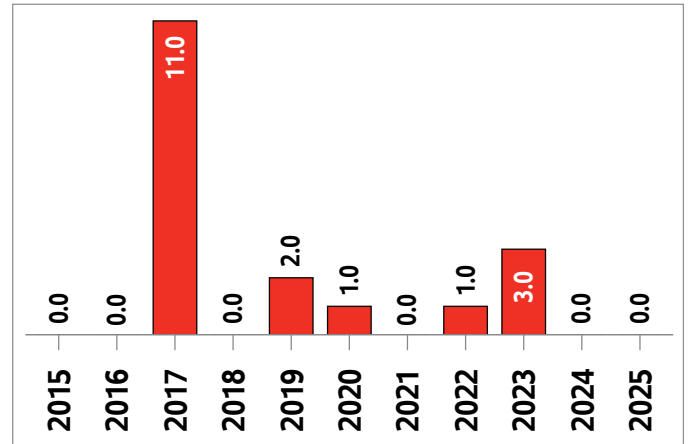
New Listings (October only)



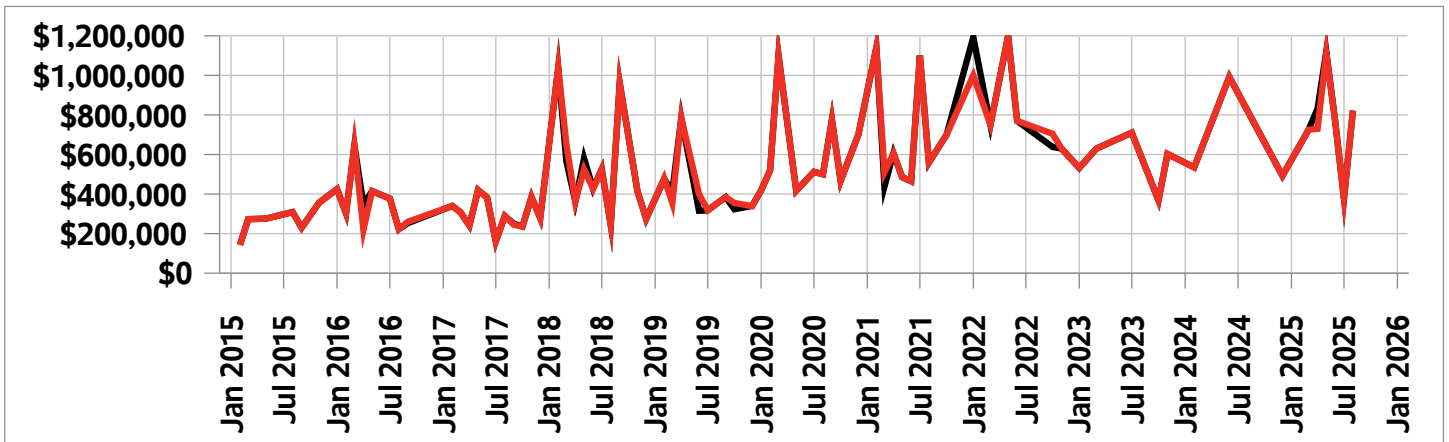
Active Listings (October only)



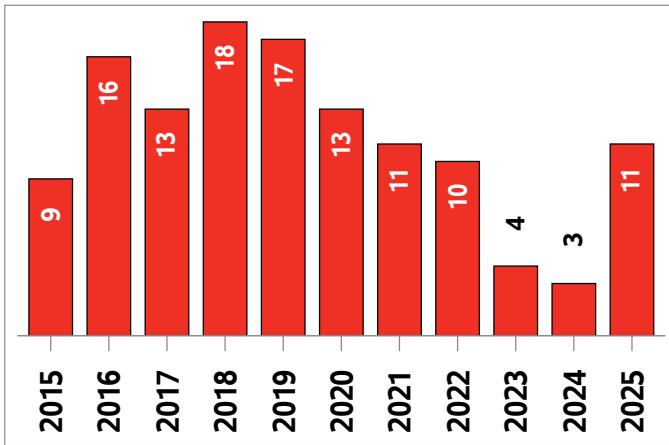
Months of Inventory (October only)



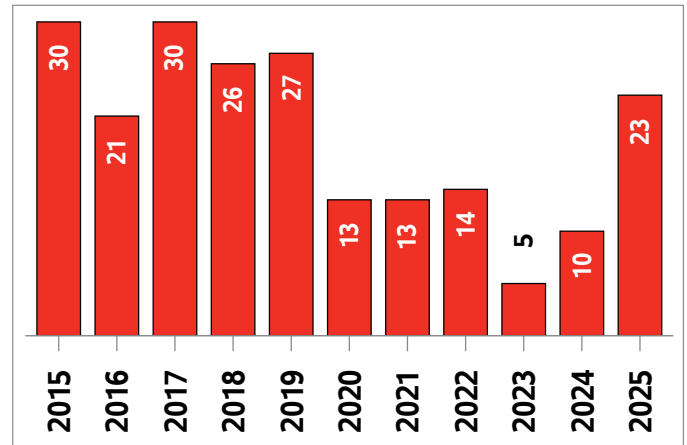
Average Price and Median Price



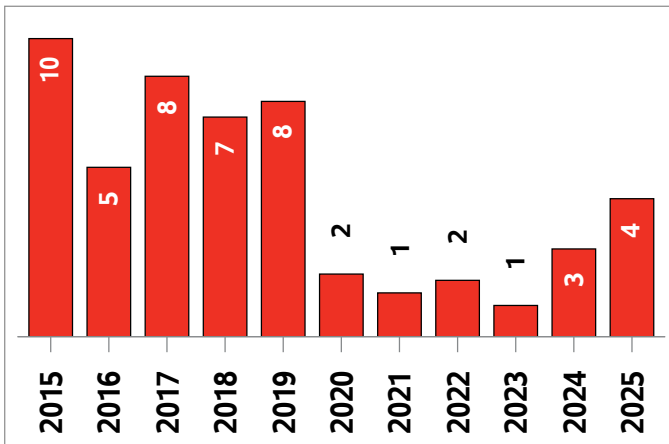
Sales Activity
(October Year-to-Date)



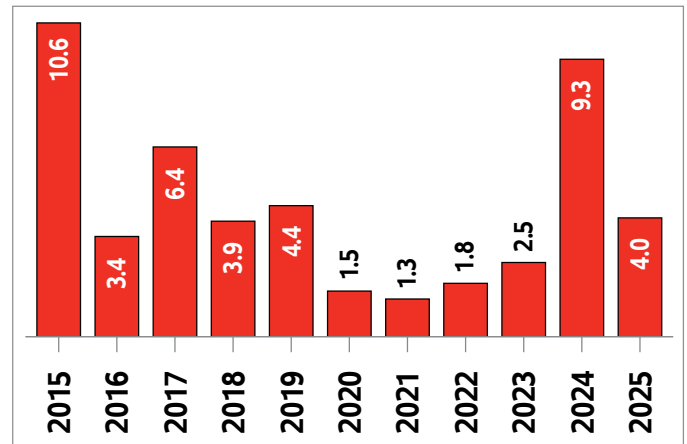
New Listings
(October Year-to-Date)



Active Listings ¹
(October Year-to-Date)



Months of Inventory ²
(October Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	October 2025	Compared to ⁸					
		October 2024	October 2023	October 2022	October 2020	October 2018	October 2015
Sales Activity	27	-15.6%	8.0%	58.8%	-44.9%	8.0%	68.8%
Dollar Volume	\$16,811,000	-9.5%	3.2%	62.7%	-33.1%	67.0%	290.8%
New Listings	42	13.5%	-16.0%	-8.7%	-6.7%	31.3%	7.7%
Active Listings	142	20.3%	17.4%	61.4%	246.3%	63.2%	-13.4%
Sales to New Listings Ratio ¹	64.3	86.5	50.0	37.0	108.9	78.1	41.0
Months of Inventory ²	5.3	3.7	4.8	5.2	0.8	3.5	10.3
Average Price	\$622,630	7.3%	-4.4%	2.4%	21.4%	54.7%	131.6%
Median Price	\$560,000	-8.8%	-16.1%	-6.5%	5.7%	45.5%	140.9%
Sale to List Price Ratio ³	98.4	95.8	97.0	96.5	99.5	98.8	93.2
Median Days on Market	37.0	51.0	34.0	47.0	17.0	12.0	54.5

Year-to-Date	October 2025	Compared to ⁸					
		October 2024	October 2023	October 2022	October 2020	October 2018	October 2015
Sales Activity	202	-17.2%	-18.5%	-17.9%	-36.3%	-18.9%	-23.8%
Dollar Volume	\$127,410,345	-20.6%	-26.3%	-27.7%	-14.3%	34.7%	88.1%
New Listings	586	6.7%	5.8%	24.7%	38.9%	58.8%	11.4%
Active Listings ⁴	134	11.1%	19.5%	108.7%	93.9%	66.7%	-24.8%
Sales to New Listings Ratio ⁵	34.5	44.4	44.8	52.3	75.1	67.5	50.4
Months of Inventory ⁶	6.6	4.9	4.5	2.6	2.2	3.2	6.7
Average Price	\$630,744	-4.1%	-9.6%	-11.9%	34.5%	66.0%	146.8%
Median Price	\$613,750	-4.3%	-12.3%	-10.7%	33.5%	68.6%	160.6%
Sale to List Price Ratio ⁷	97.7	97.7	97.2	104.6	100.1	98.9	96.1
Median Days on Market	34.0	30.0	33.0	13.0	17.0	18.0	51.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

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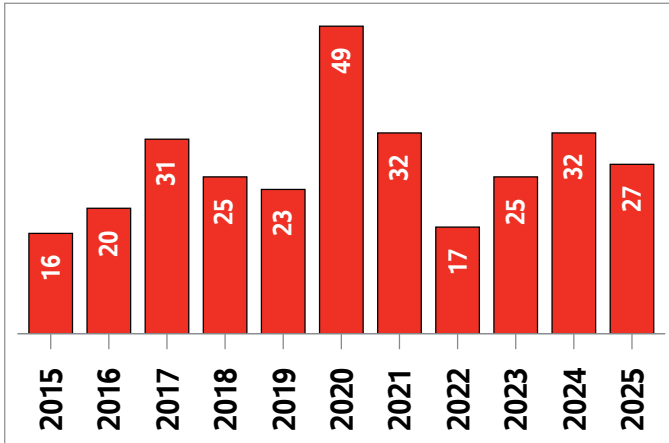
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

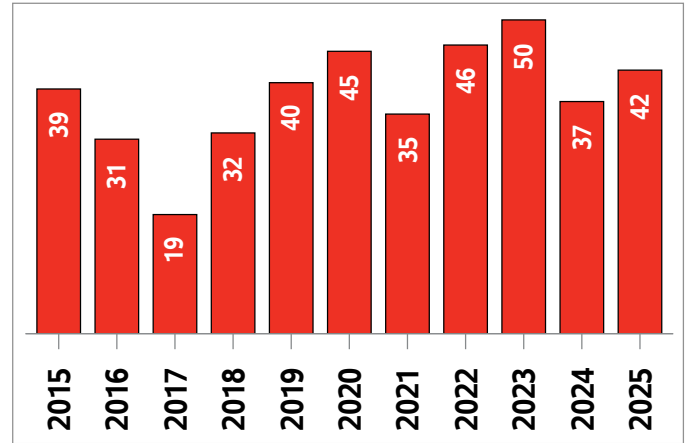
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

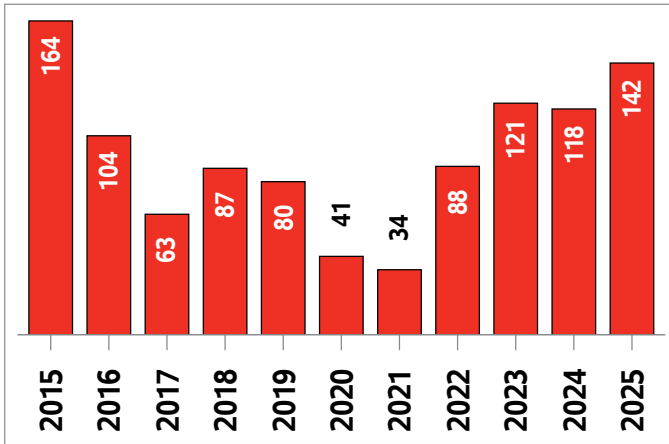
Sales Activity (October only)



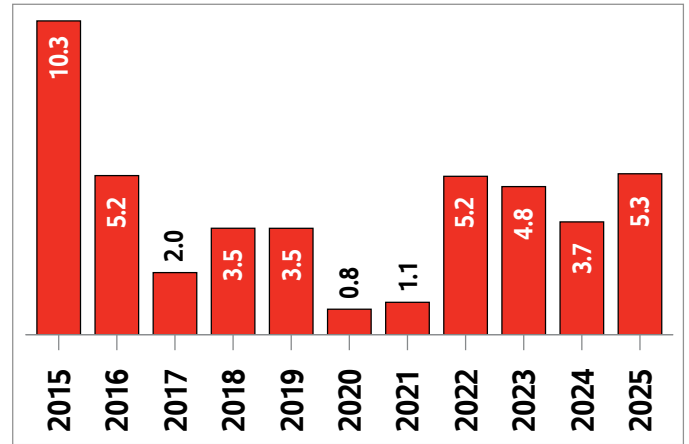
New Listings (October only)



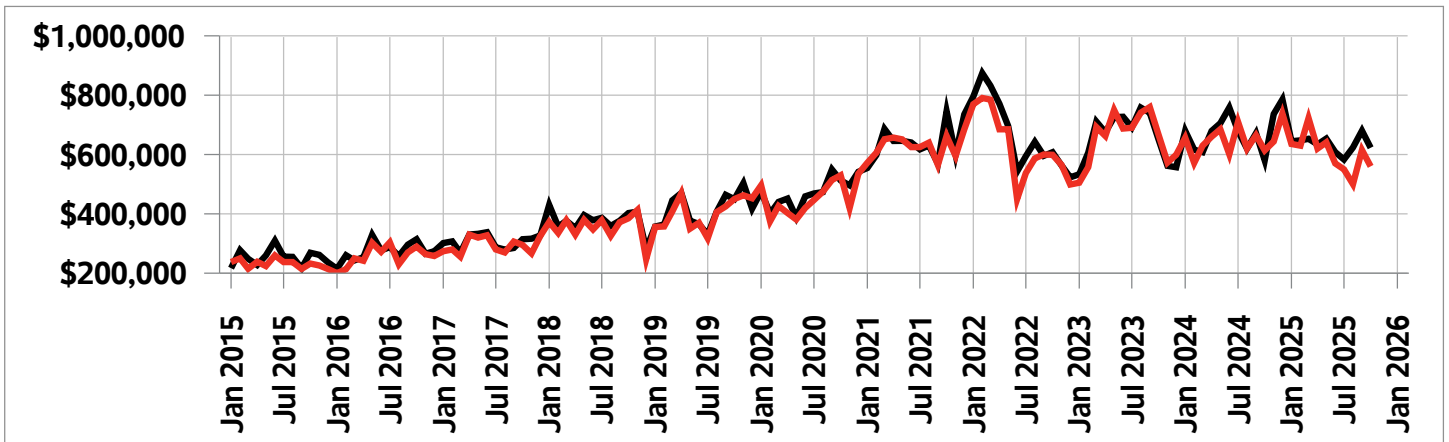
Active Listings (October only)



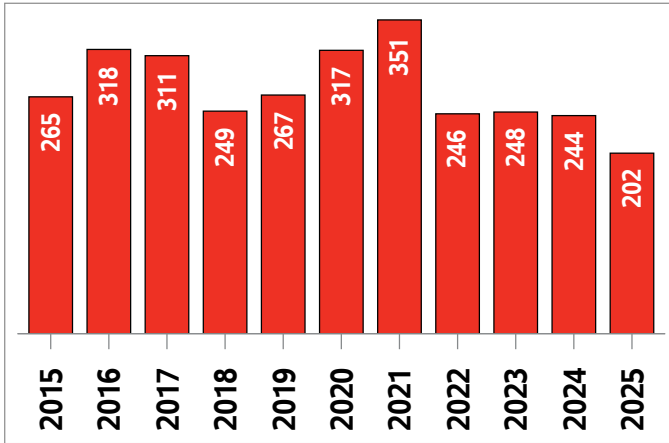
Months of Inventory (October only)



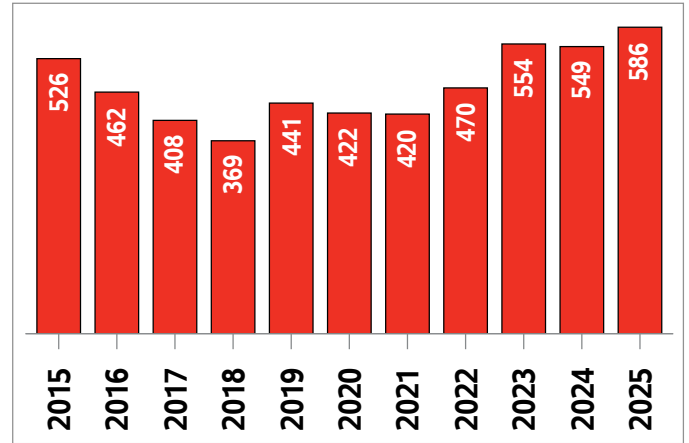
Average Price and Median Price



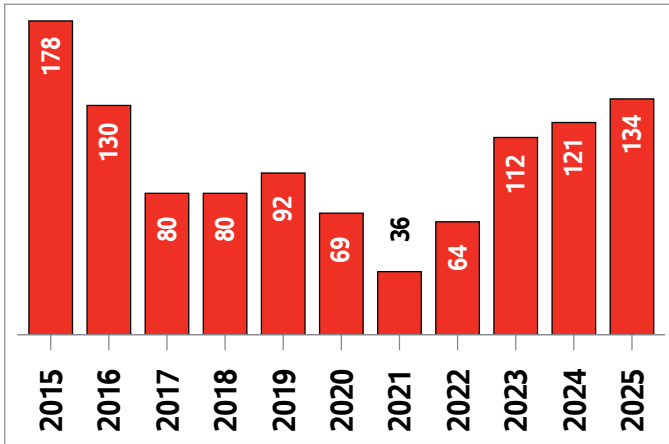
Sales Activity
(October Year-to-Date)



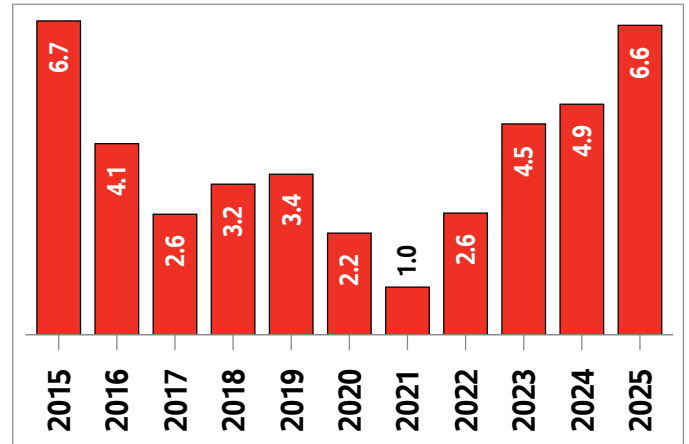
New Listings
(October Year-to-Date)



Active Listings ¹
(October Year-to-Date)



Months of Inventory ²
(October Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	October 2025	Compared to ⁸					
		October 2024	October 2023	October 2022	October 2020	October 2018	October 2015
Sales Activity	29	-17.1%	31.8%	52.6%	-3.3%	-12.1%	3.6%
Dollar Volume	\$21,360,500	-13.5%	17.4%	12.1%	-4.0%	45.5%	160.8%
New Listings	105	18.0%	81.0%	54.4%	138.6%	114.3%	36.4%
Active Listings	227	-2.2%	38.4%	83.1%	206.8%	167.1%	6.1%
Sales to New Listings Ratio ¹	27.6	39.3	37.9	27.9	68.2	67.3	36.4
Months of Inventory ²	7.8	6.6	7.5	6.5	2.5	2.6	7.6
Average Price	\$736,569	4.5%	-10.9%	-26.5%	-0.6%	65.6%	151.8%
Median Price	\$690,000	-0.6%	8.7%	1.2%	7.3%	60.5%	119.7%
Sale to List Price Ratio ³	96.7	98.9	97.3	97.6	102.4	100.6	96.4
Median Days on Market	27.0	28.0	47.5	29.0	17.0	12.0	37.5

Year-to-Date	October 2025	Compared to ⁸					
		October 2024	October 2023	October 2022	October 2020	October 2018	October 2015
Sales Activity	343	9.6%	22.1%	4.6%	2.4%	2.4%	-3.9%
Dollar Volume	\$271,452,218	8.5%	19.4%	-12.7%	38.7%	72.5%	128.5%
New Listings	901	8.0%	35.1%	30.2%	84.6%	81.7%	10.4%
Active Listings ⁴	229	20.3%	79.3%	192.3%	153.7%	174.1%	9.4%
Sales to New Listings Ratio ⁵	38.1	37.5	42.1	47.4	68.6	67.5	43.8
Months of Inventory ⁶	6.7	6.1	4.5	2.4	2.7	2.5	5.9
Average Price	\$791,406	-1.0%	-2.2%	-16.5%	35.5%	68.4%	137.8%
Median Price	\$745,000	0.7%	2.8%	-10.6%	34.1%	65.6%	136.5%
Sale to List Price Ratio ⁷	97.8	98.0	98.2	106.6	101.3	100.8	97.3
Median Days on Market	33.0	21.0	24.0	9.0	13.0	15.0	34.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

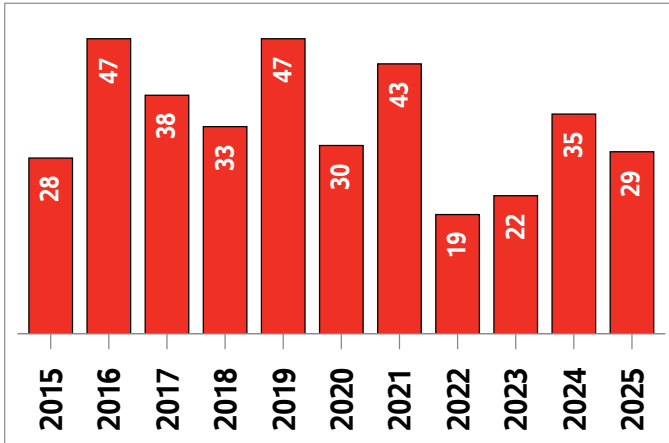
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

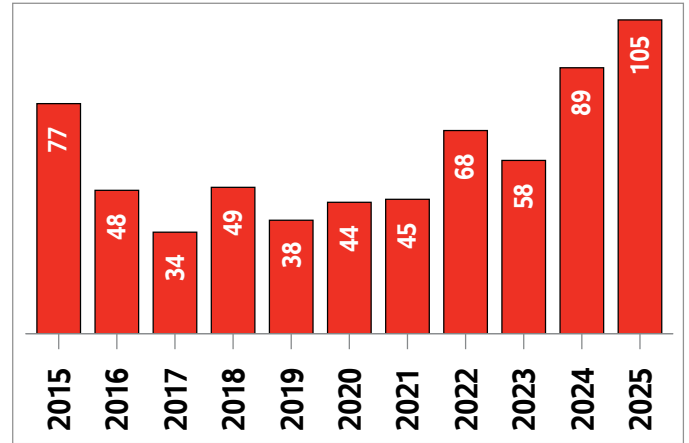
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

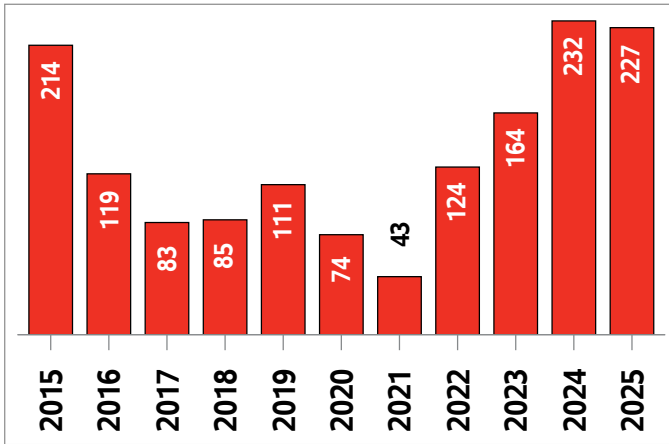
Sales Activity (October only)



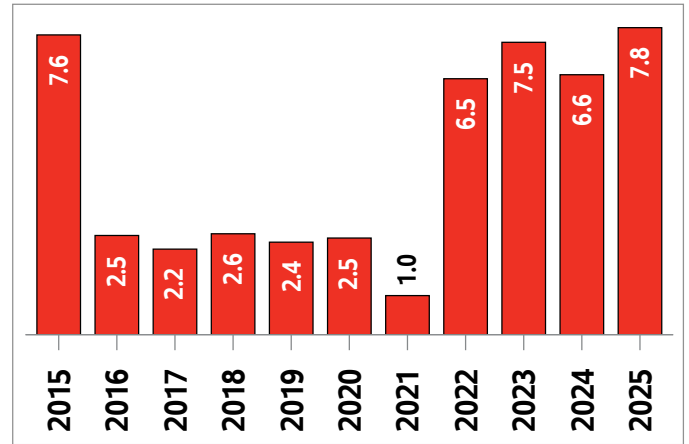
New Listings (October only)



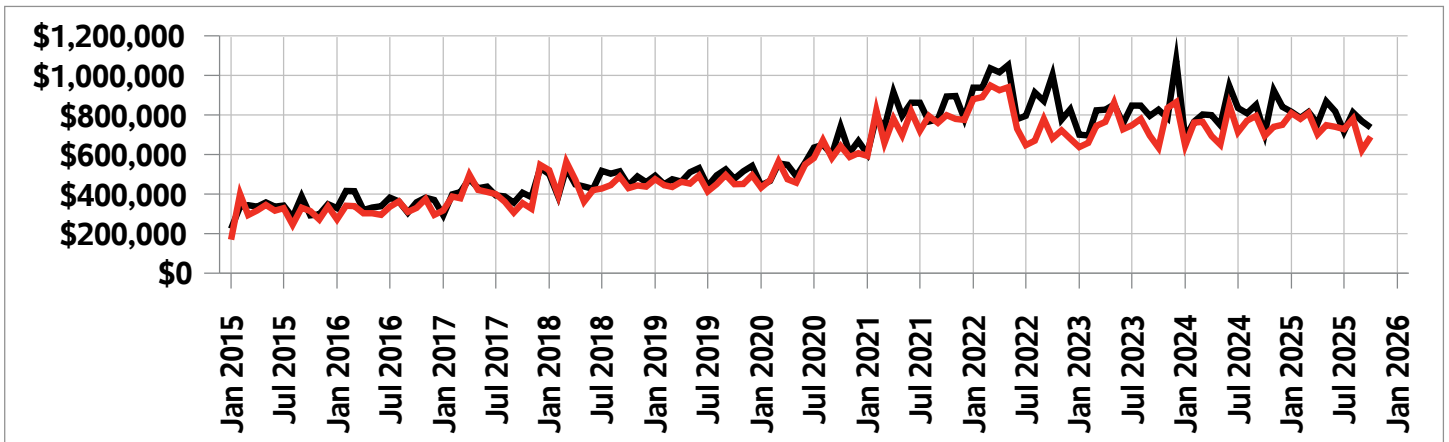
Active Listings (October only)



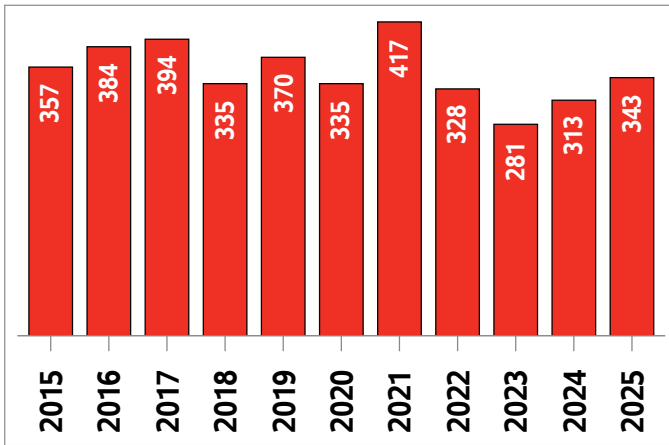
Months of Inventory (October only)



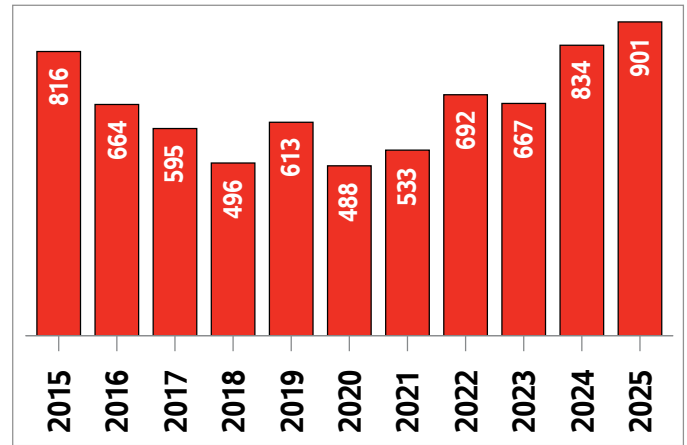
Average Price and Median Price



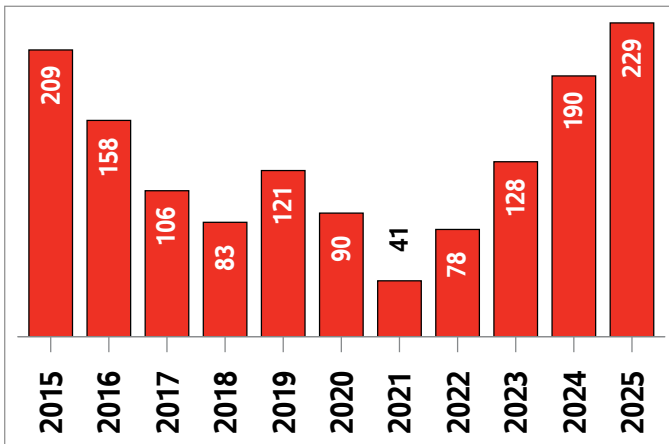
Sales Activity
(October Year-to-Date)



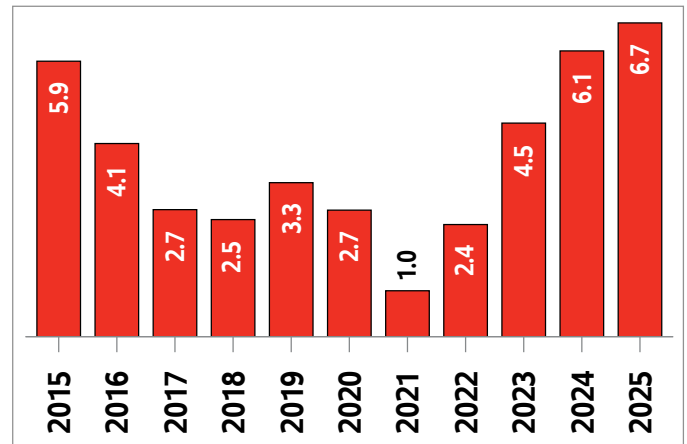
New Listings
(October Year-to-Date)



Active Listings ¹
(October Year-to-Date)



Months of Inventory ²
(October Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	October 2025	Compared to ⁸					
		October 2024	October 2023	October 2022	October 2020	October 2018	October 2015
Sales Activity	29	-9.4%	31.8%	61.1%	-44.2%	-14.7%	11.5%
Dollar Volume	\$16,288,800	-23.8%	9.5%	46.3%	-37.0%	30.9%	157.3%
New Listings	46	-23.3%	-2.1%	-22.0%	-9.8%	0.0%	-22.0%
Active Listings	165	33.1%	46.0%	44.7%	200.0%	75.5%	13.8%
Sales to New Listings Ratio ¹	63.0	53.3	46.8	30.5	102.0	73.9	44.1
Months of Inventory ²	5.7	3.9	5.1	6.3	1.1	2.8	5.6
Average Price	\$561,683	-16.0%	-16.9%	-9.2%	12.9%	53.5%	130.7%
Median Price	\$520,000	-16.8%	-15.4%	-5.6%	6.1%	46.7%	139.1%
Sale to List Price Ratio ³	97.0	97.7	96.8	96.7	106.1	98.7	97.1
Median Days on Market	30.0	21.5	34.0	13.0	8.0	28.0	20.5

Year-to-Date	October 2025	Compared to ⁸					
		October 2024	October 2023	October 2022	October 2020	October 2018	October 2015
Sales Activity	311	2.0%	13.9%	3.7%	-24.0%	-5.5%	-0.3%
Dollar Volume	\$201,497,803	0.7%	10.2%	-9.8%	4.7%	73.9%	150.5%
New Listings	730	24.1%	29.9%	19.5%	40.1%	52.4%	32.7%
Active Listings ⁴	152	39.6%	58.0%	81.8%	67.2%	94.6%	13.9%
Sales to New Listings Ratio ⁵	42.6	51.9	48.6	49.1	78.5	68.7	56.7
Months of Inventory ⁶	4.9	3.6	3.5	2.8	2.2	2.4	4.3
Average Price	\$647,903	-1.3%	-3.3%	-13.0%	37.7%	83.9%	151.3%
Median Price	\$620,000	0.3%	-1.6%	-11.4%	37.8%	87.9%	162.2%
Sale to List Price Ratio ⁷	97.6	98.4	97.6	107.8	102.4	100.1	97.5
Median Days on Market	31.0	21.0	23.0	8.0	12.0	15.0	28.5

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

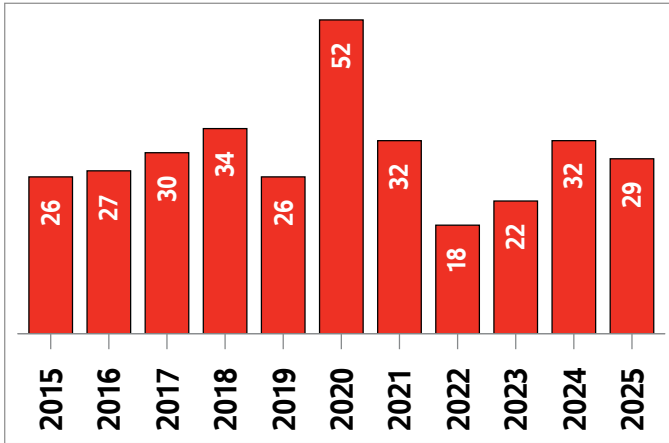
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

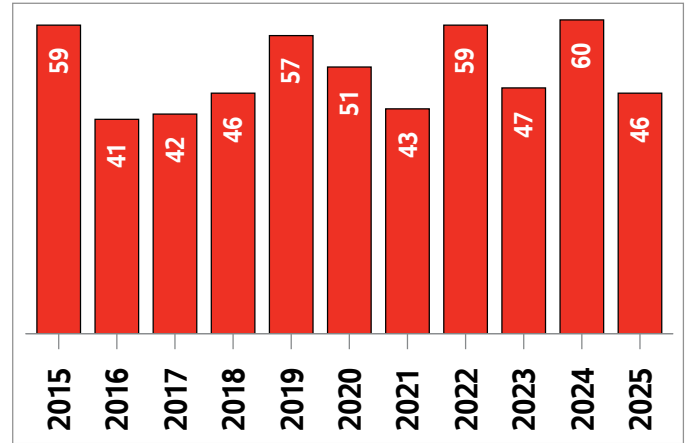
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

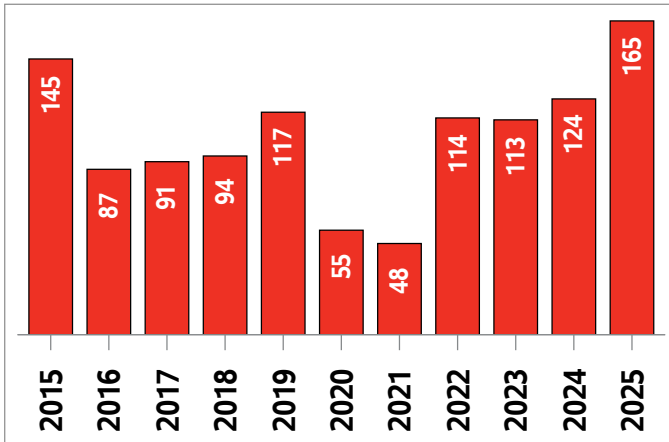
Sales Activity
(October only)



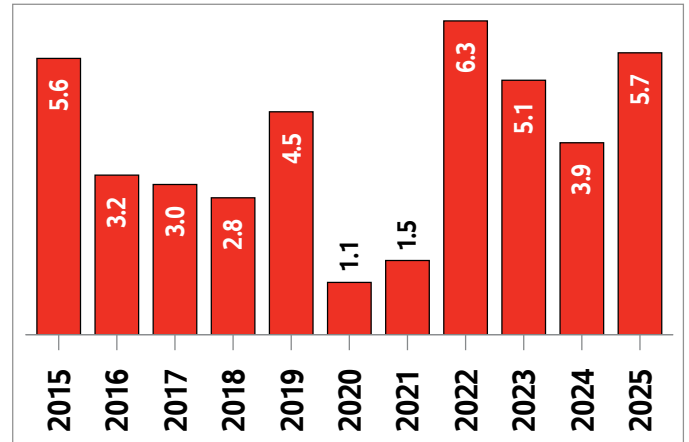
New Listings
(October only)



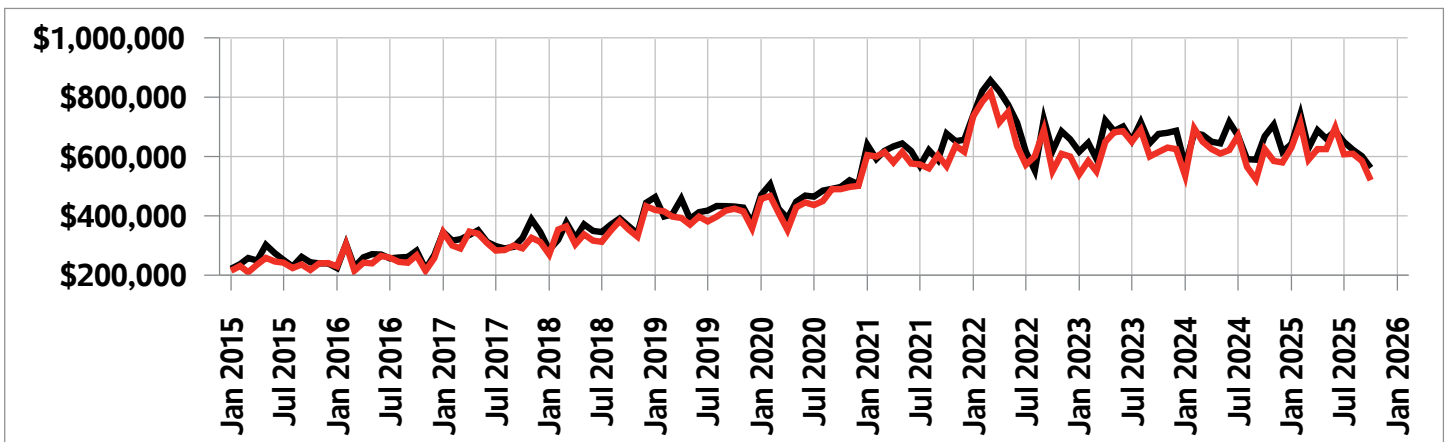
Active Listings
(October only)



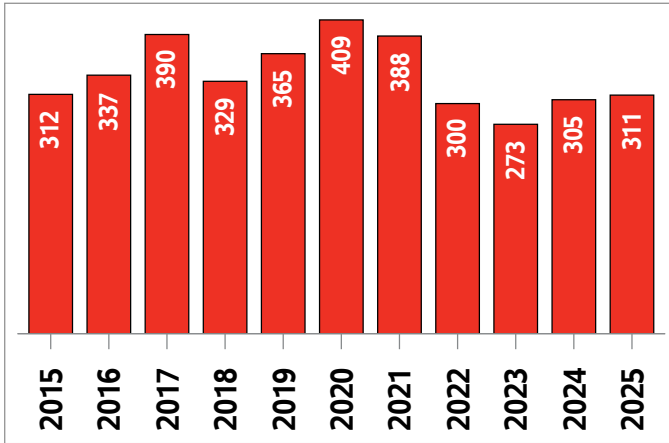
Months of Inventory
(October only)



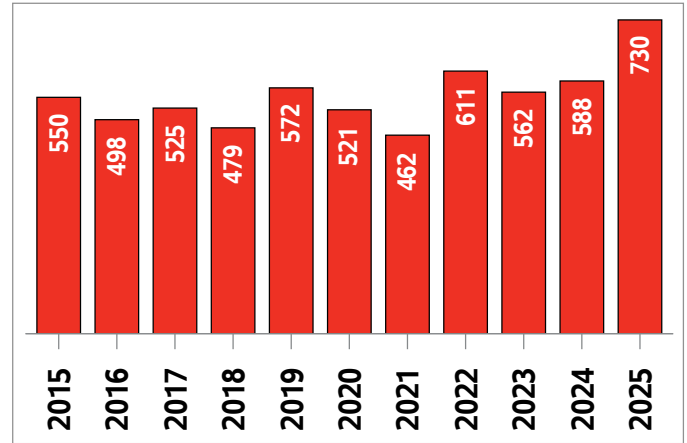
Average Price and Median Price



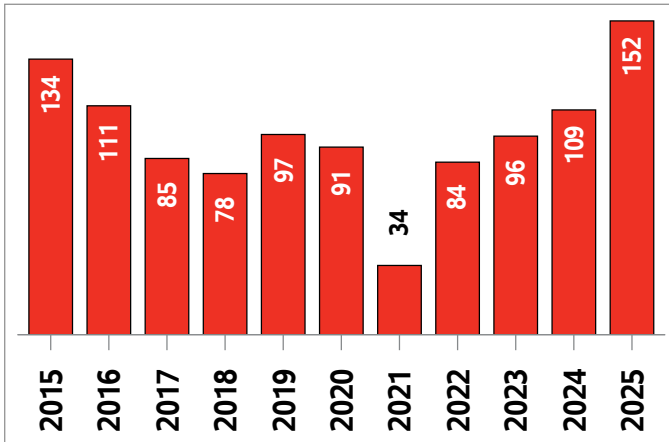
Sales Activity
(October Year-to-Date)



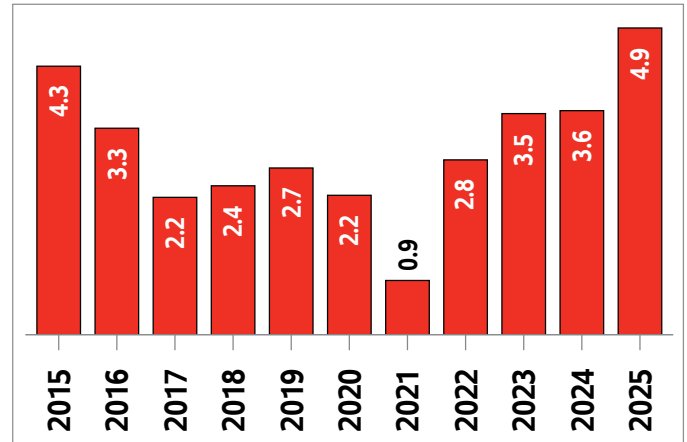
New Listings
(October Year-to-Date)



Active Listings ¹
(October Year-to-Date)



Months of Inventory ²
(October Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	October 2025	Compared to ⁸					
		October 2024	October 2023	October 2022	October 2020	October 2018	October 2015
Sales Activity	48	-17.2%	11.6%	4.3%	-11.1%	-20.0%	4.3%
Dollar Volume	\$26,863,183	-16.3%	13.3%	15.0%	19.0%	42.3%	176.6%
New Listings	106	8.2%	5.0%	26.2%	51.4%	49.3%	82.8%
Active Listings	212	15.8%	33.3%	72.4%	457.9%	241.9%	22.5%
Sales to New Listings Ratio ¹	45.3	59.2	42.6	54.8	77.1	84.5	79.3
Months of Inventory ²	4.4	3.2	3.7	2.7	0.7	1.0	3.8
Average Price	\$559,650	1.1%	1.5%	10.2%	33.9%	77.9%	165.0%
Median Price	\$521,250	-2.4%	-5.1%	8.6%	31.1%	77.0%	168.7%
Sale to List Price Ratio ³	97.0	97.4	98.5	98.4	108.0	100.5	97.2
Median Days on Market	28.0	28.5	18.0	18.5	7.0	10.5	31.0

Year-to-Date	October 2025	Compared to ⁸					
		October 2024	October 2023	October 2022	October 2020	October 2018	October 2015
Sales Activity	607	9.6%	16.3%	1.3%	2.7%	-6.2%	-3.3%
Dollar Volume	\$340,856,859	9.9%	14.8%	-10.8%	47.3%	80.0%	160.1%
New Listings	1,151	12.3%	34.5%	15.7%	68.8%	54.3%	25.4%
Active Listings ⁴	193	29.5%	72.1%	113.5%	350.8%	229.5%	-4.5%
Sales to New Listings Ratio ⁵	52.7	54.0	61.0	60.2	86.7	86.7	68.4
Months of Inventory ⁶	3.2	2.7	2.2	1.5	0.7	0.9	3.2
Average Price	\$561,543	0.3%	-1.2%	-11.9%	43.4%	91.9%	169.1%
Median Price	\$550,000	0.0%	-1.3%	-9.8%	46.7%	93.0%	175.1%
Sale to List Price Ratio ⁷	98.1	98.3	99.2	109.1	103.3	101.4	97.4
Median Days on Market	27.0	19.0	16.5	8.0	8.0	11.0	31.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

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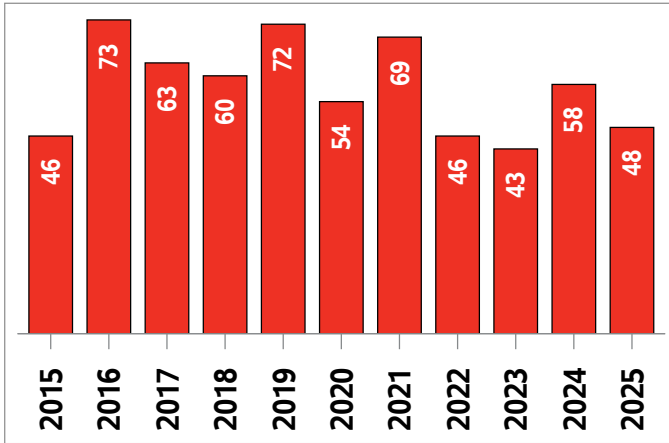
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

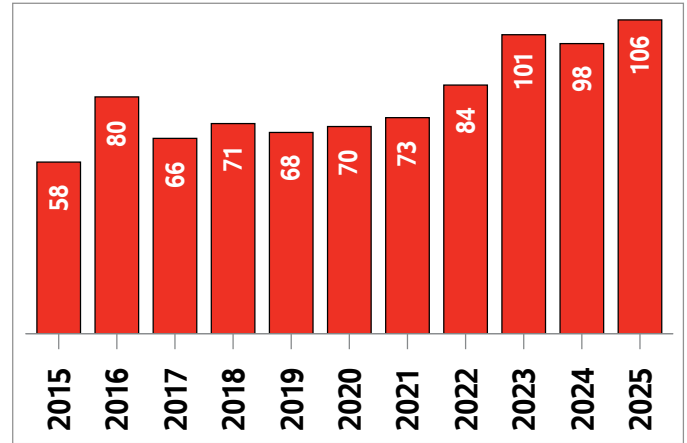
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

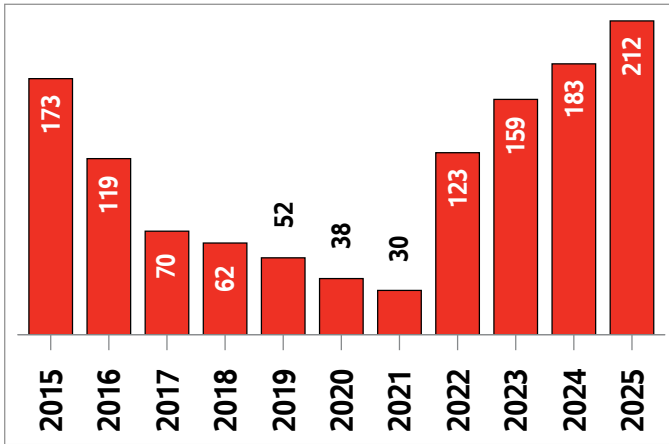
Sales Activity (October only)



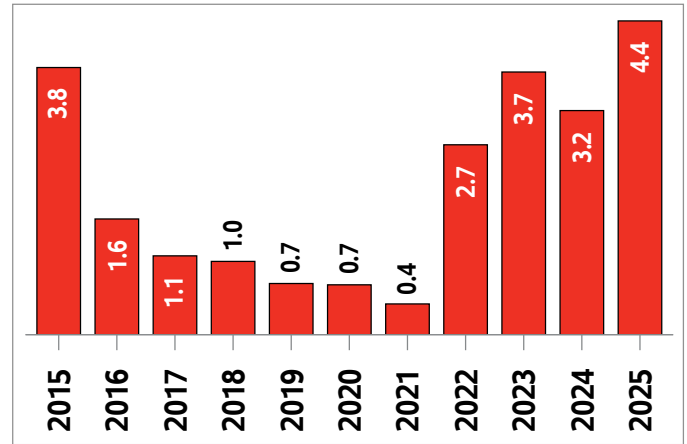
New Listings (October only)



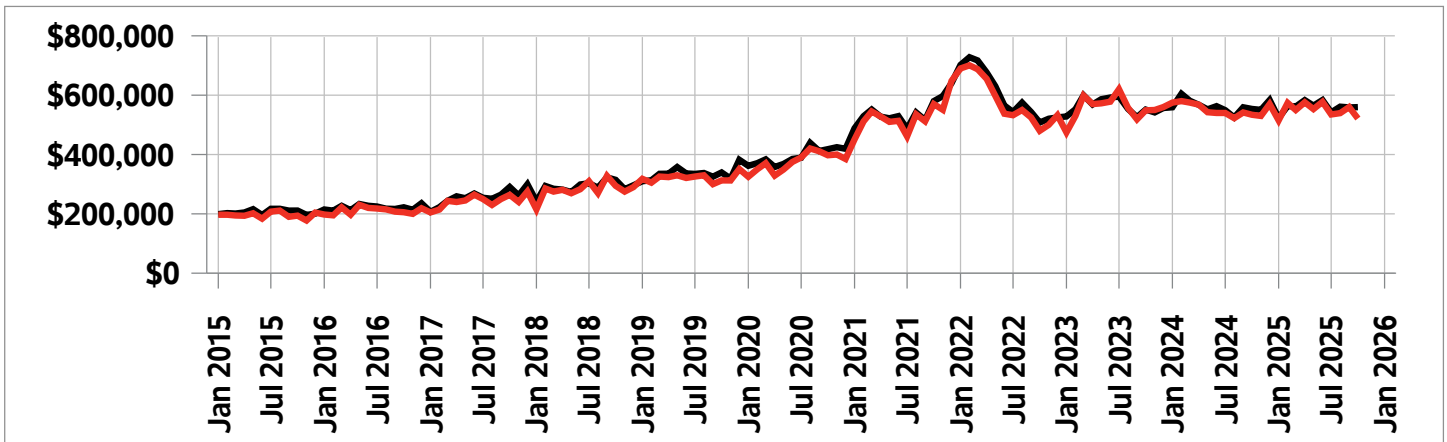
Active Listings (October only)



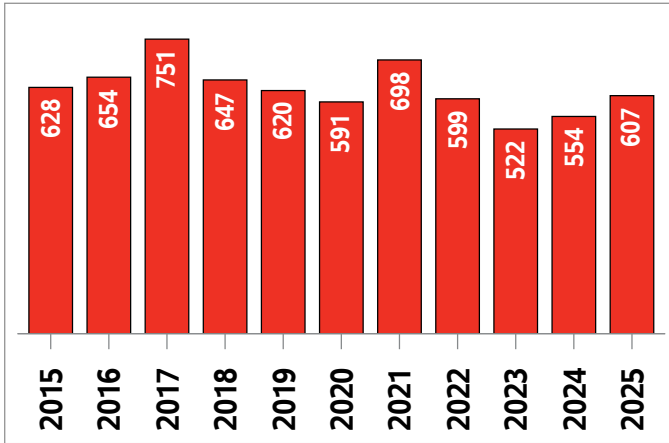
Months of Inventory (October only)



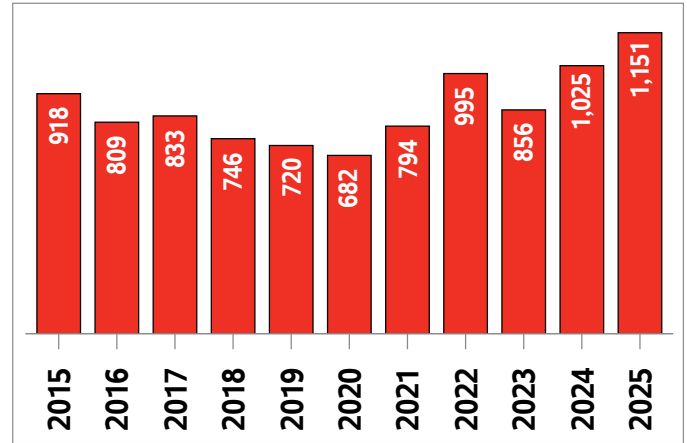
Average Price and Median Price



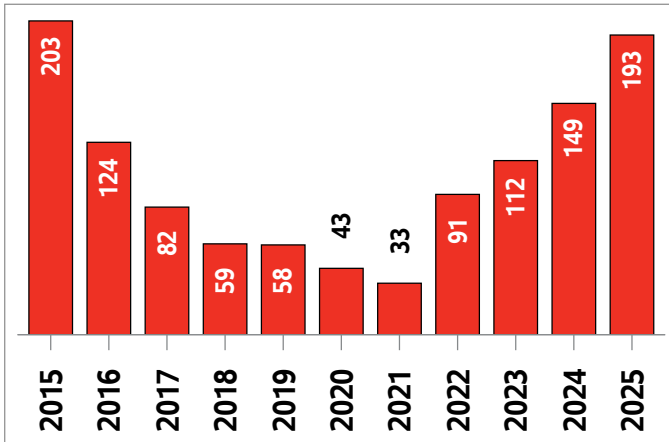
Sales Activity
(October Year-to-Date)



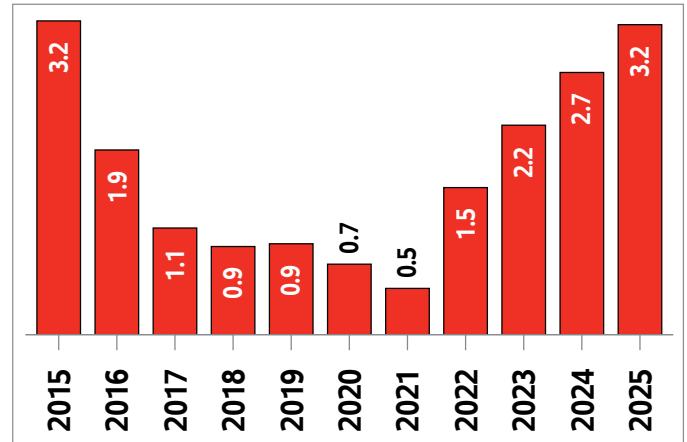
New Listings
(October Year-to-Date)



Active Listings ¹
(October Year-to-Date)



Months of Inventory ²
(October Year-to-Date)



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² Average active listings January to the current month / average sales January to the current month.