



London and St. Thomas Residential Market Activity and MLS® Home Price Index Report November 2025



Prepared for the London and St. Thomas Association of REALTORS® by the Canadian Real Estate Association. All present and historical information contained within this report is based on the full set of data from the PropTx MLS® System collected on the first calendar day of the month, and cannot be directly compared to previous reports due to possible revisions in the data. Multiple MLS® Systems operate within Ontario, and while none can be guaranteed to include every property listed or sold within a given area, they effectively illustrate market trends.

Actual	November 2025	Compared to ⁸					
		November 2024	November 2023	November 2022	November 2020	November 2018	November 2015
Sales Activity	492	-19.2%	15.5%	3.8%	-44.5%	-25.6%	-15.9%
Dollar Volume	\$297,657,263	-23.7%	15.5%	3.1%	-37.4%	21.5%	96.4%
New Listings	994	-3.8%	3.8%	8.8%	20.9%	21.1%	21.4%
Active Listings	2,808	17.4%	28.8%	74.3%	308.1%	124.1%	18.5%
Sales to New Listings Ratio ¹	49.5	59.0	44.5	51.9	107.9	80.5	71.4
Months of Inventory ²	5.7	3.9	5.1	3.4	0.8	1.9	4.0
Average Price	\$604,994	-5.6%	0.0%	-0.7%	12.9%	63.3%	133.5%
Median Price	\$560,000	-4.3%	-1.8%	-3.4%	12.0%	63.7%	143.5%
Sale to List Price Ratio ³	96.9	97.9	97.2	96.7	105.7	101.7	97.2
Median Days on Market	33.0	26.0	25.0	24.0	8.0	12.0	34.0

Year-to-Date	November 2025	Compared to ⁸					
		November 2024	November 2023	November 2022	November 2020	November 2018	November 2015
Sales Activity	6,545	-5.2%	0.8%	-13.3%	-28.5%	-24.3%	-22.3%
Dollar Volume	\$4,176,923,890	-6.0%	-0.8%	-24.1%	-6.2%	30.9%	88.2%
New Listings	16,195	11.2%	24.5%	12.3%	41.3%	37.8%	13.3%
Active Listings ⁴	2,868	24.3%	58.8%	106.5%	149.8%	121.6%	1.7%
Sales to New Listings Ratio ⁵	40.4	47.4	49.9	52.4	79.8	73.6	59.0
Months of Inventory ⁶	4.8	3.7	3.1	2.0	1.4	1.6	3.7
Average Price	\$638,185	-0.8%	-1.6%	-12.4%	31.2%	72.9%	142.3%
Median Price	\$590,000	-1.7%	-3.3%	-12.6%	31.1%	73.6%	146.5%
Sale to List Price Ratio ⁷	97.7	98.4	98.9	108.3	103.4	102.3	97.6
Median Days on Market	25.0	21.0	16.0	9.0	9.0	11.0	29.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

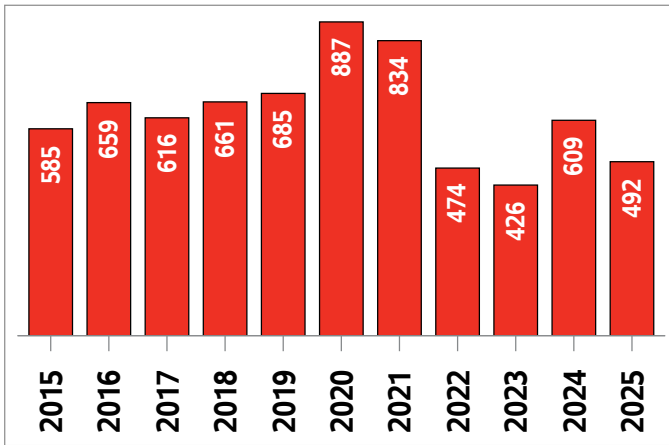
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

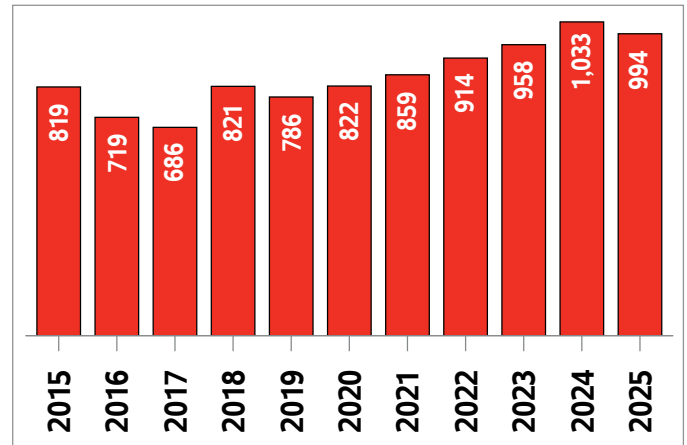
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

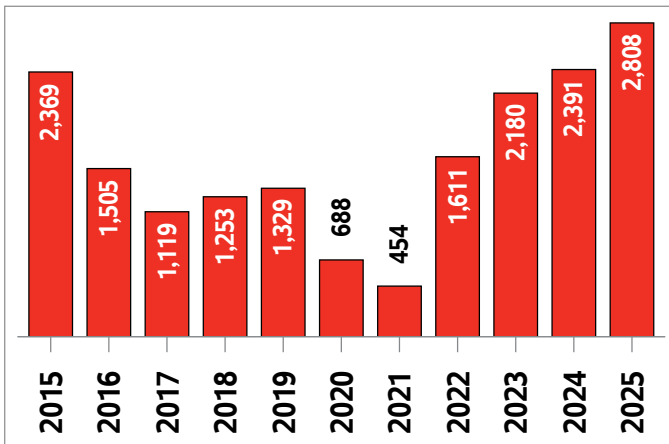
Sales Activity
(November only)



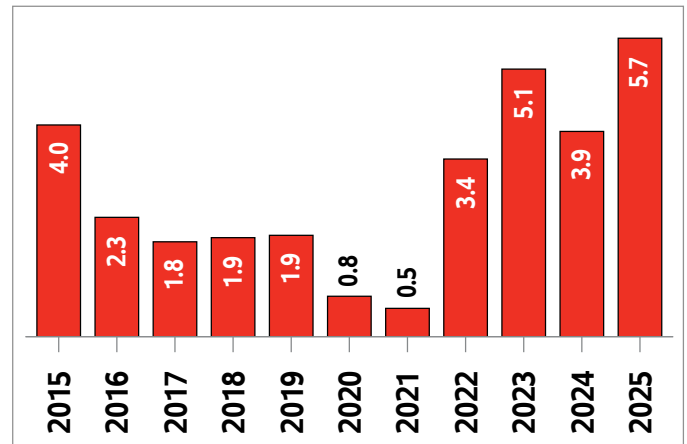
New Listings
(November only)



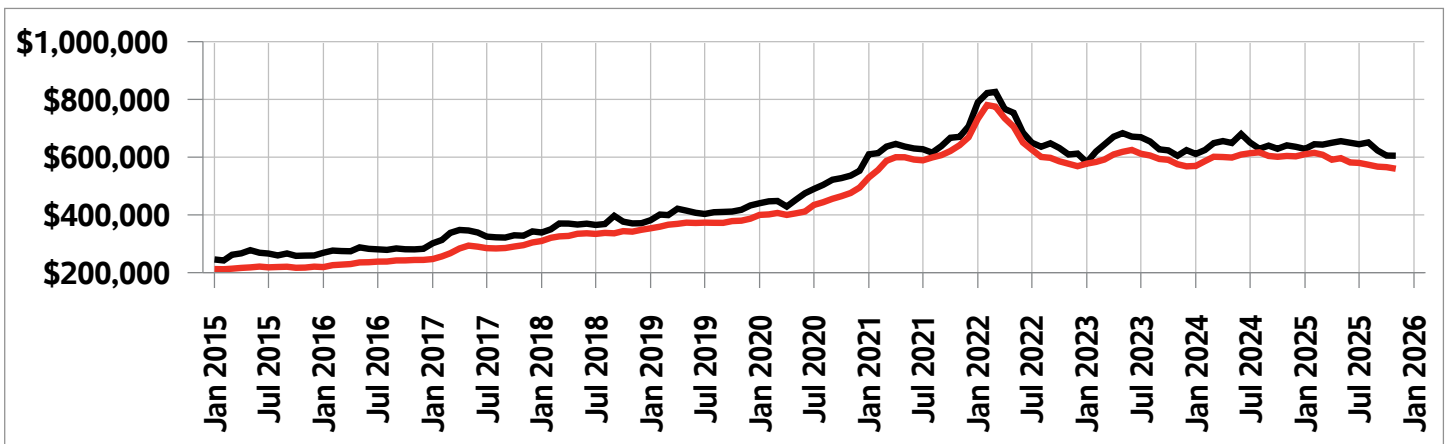
Active Listings
(November only)



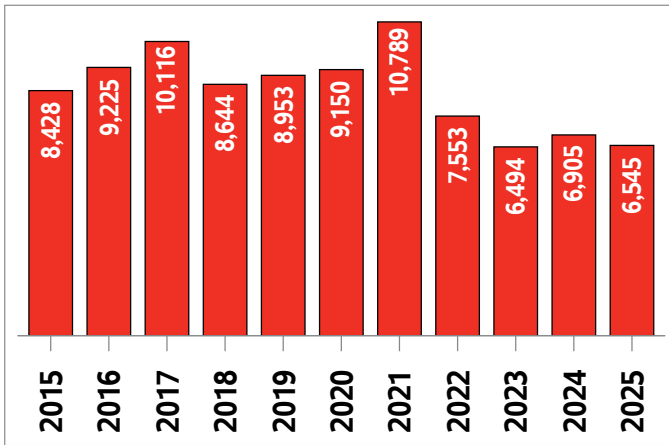
Months of Inventory
(November only)



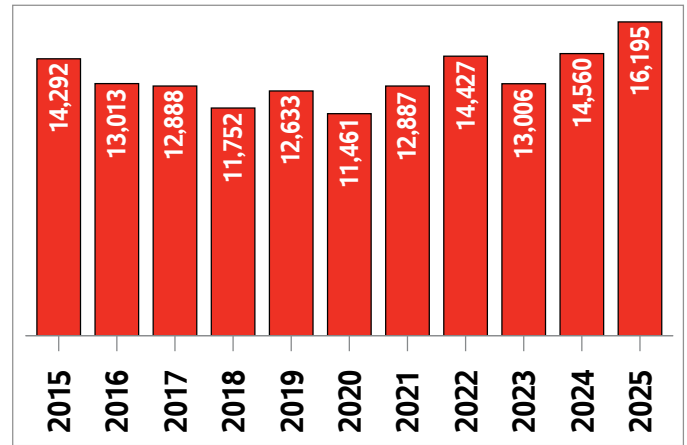
MLS® HPI Composite Benchmark Price and Average Price



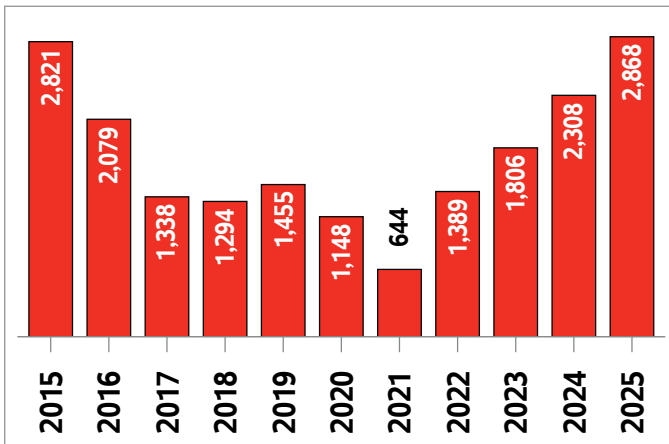
Sales Activity
(November Year-to-Date)



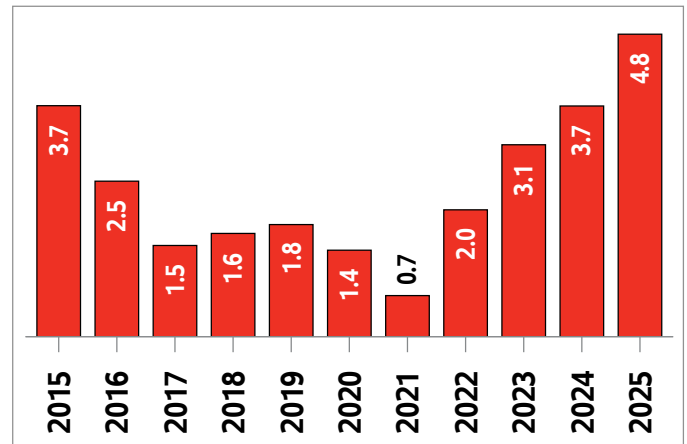
New Listings
(November Year-to-Date)



Active Listings ¹
(November Year-to-Date)



Months of Inventory ²
(November Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	November 2025	Compared to ⁸					
		November 2024	November 2023	November 2022	November 2020	November 2018	November 2015
Sales Activity	390	-16.3%	16.4%	6.8%	-45.6%	-22.9%	-16.7%
Dollar Volume	\$252,105,733	-21.4%	16.4%	5.2%	-38.5%	23.3%	91.4%
New Listings	728	-6.4%	3.7%	2.4%	15.0%	13.0%	12.2%
Active Listings	1,958	12.3%	18.7%	58.4%	250.3%	80.1%	5.0%
Sales to New Listings Ratio ¹	53.6	59.9	47.7	51.3	113.3	78.6	72.1
Months of Inventory ²	5.0	3.7	4.9	3.4	0.8	2.1	4.0
Average Price	\$646,425	-6.1%	0.0%	-1.6%	13.1%	60.0%	129.7%
Median Price	\$591,000	-4.5%	-1.5%	-3.9%	10.5%	61.9%	139.6%
Sale to List Price Ratio ³	97.1	98.0	97.0	96.5	105.8	101.2	97.4
Median Days on Market	29.0	25.0	24.0	25.0	8.0	12.0	33.0

Year-to-Date	November 2025	Compared to ⁸					
		November 2024	November 2023	November 2022	November 2020	November 2018	November 2015
Sales Activity	5,031	-3.7%	3.4%	-11.7%	-28.7%	-25.8%	-26.4%
Dollar Volume	\$3,456,266,973	-4.8%	1.1%	-23.0%	-6.9%	26.5%	77.7%
New Listings	12,025	11.2%	21.7%	10.6%	33.9%	26.7%	4.6%
Active Listings ⁴	2,054	22.5%	49.1%	96.6%	110.0%	82.8%	-7.3%
Sales to New Listings Ratio ⁵	41.8	48.3	49.2	52.4	78.6	71.5	59.4
Months of Inventory ⁶	4.5	3.5	3.1	2.0	1.5	1.8	3.6
Average Price	\$686,994	-1.2%	-2.2%	-12.9%	30.6%	70.5%	141.4%
Median Price	\$630,000	-2.3%	-3.1%	-13.1%	28.6%	71.7%	147.1%
Sale to List Price Ratio ⁷	97.8	98.6	99.0	108.0	103.5	101.9	97.7
Median Days on Market	23.0	19.0	15.0	9.0	9.0	11.0	26.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

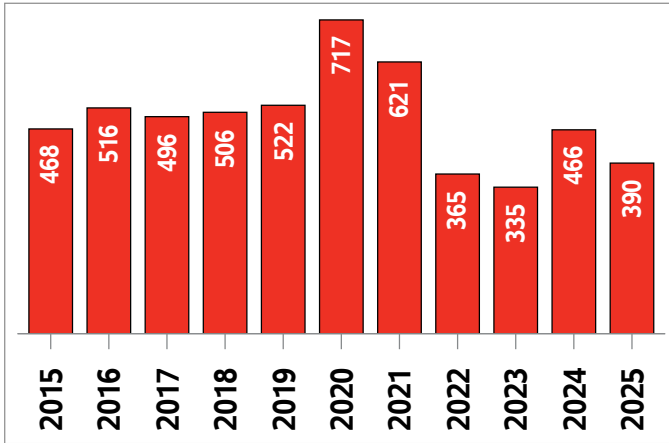
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

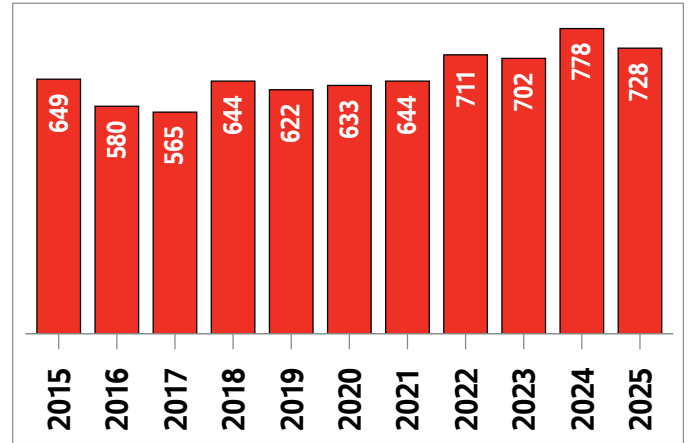
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

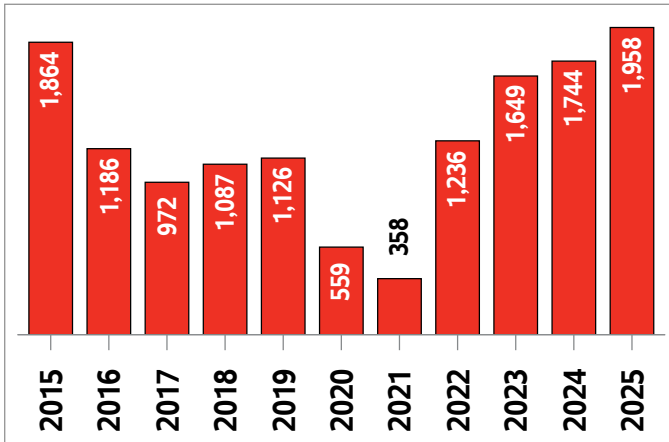
Sales Activity
(November only)



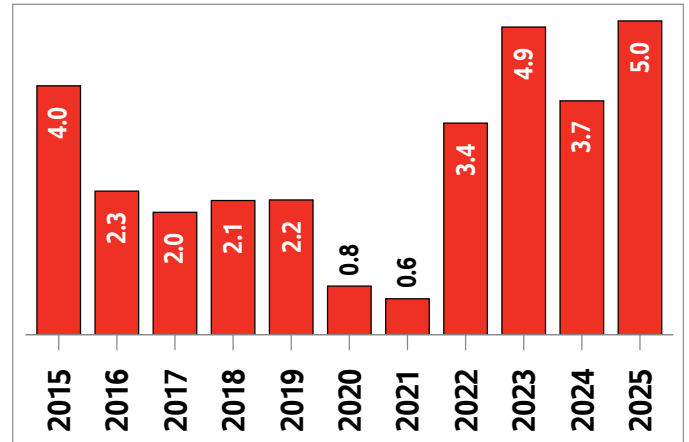
New Listings
(November only)



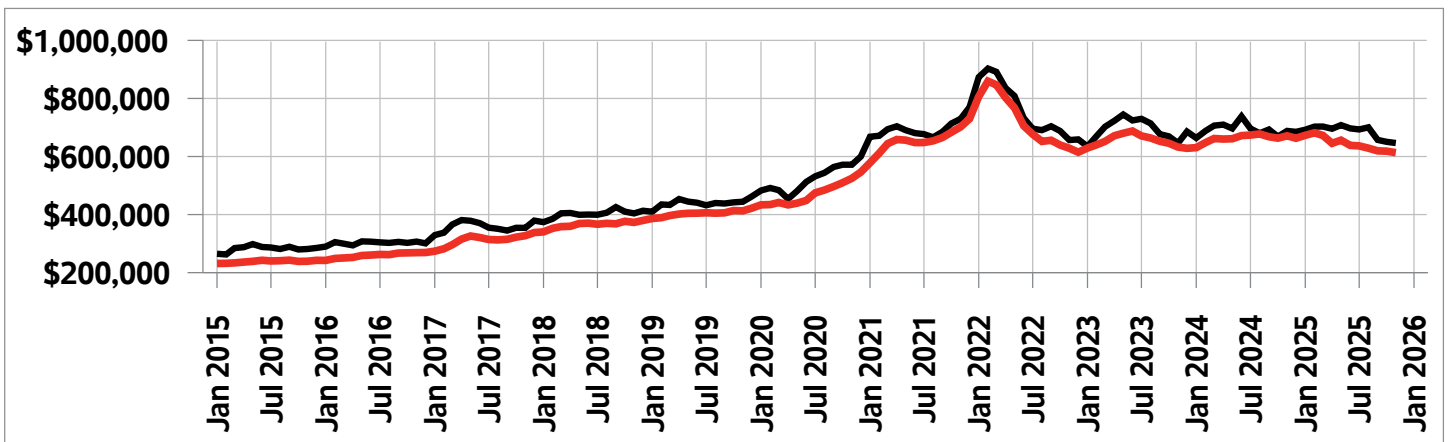
Active Listings
(November only)



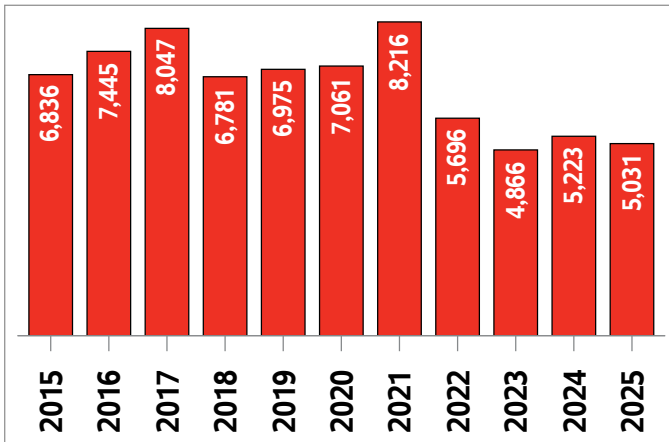
Months of Inventory
(November only)



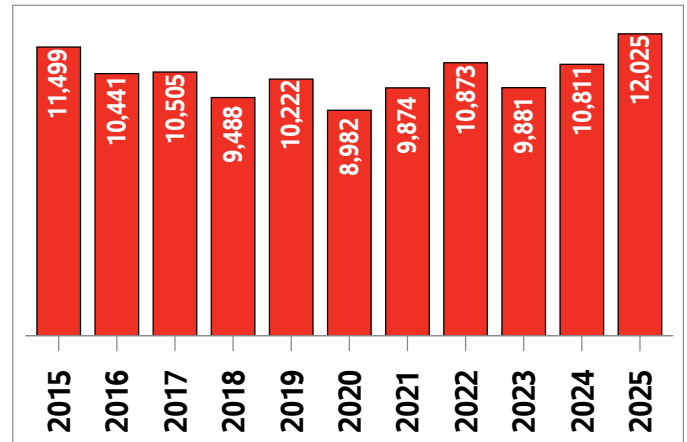
MLS® HPI Single Family Benchmark Price and Average Price



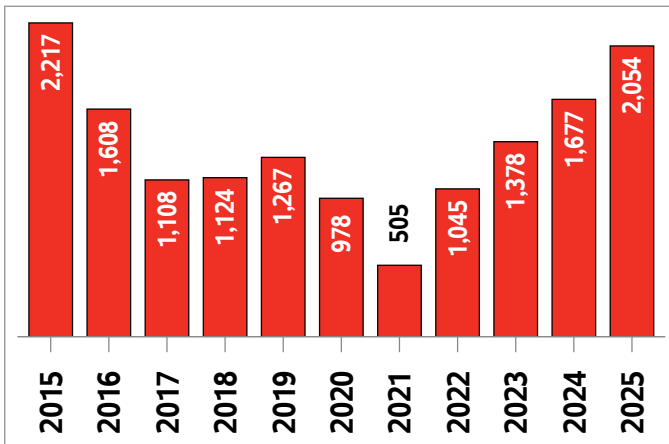
Sales Activity
(November Year-to-Date)



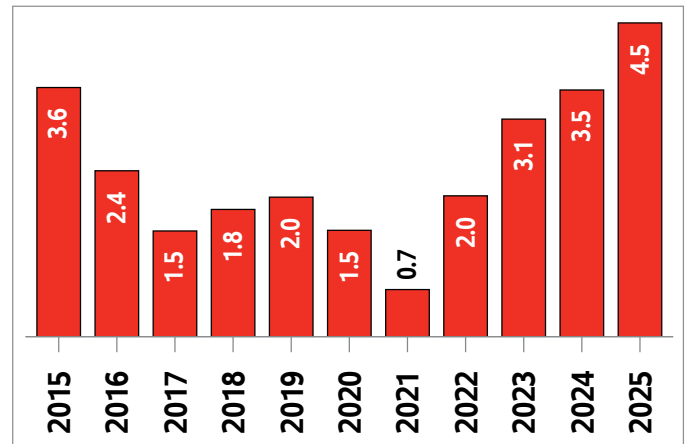
New Listings
(November Year-to-Date)



Active Listings ¹
(November Year-to-Date)



Months of Inventory ²
(November Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	November 2025	Compared to ⁸					
		November 2024	November 2023	November 2022	November 2020	November 2018	November 2015
Sales Activity	53	-38.4%	-1.9%	-29.3%	-51.4%	-37.6%	-30.3%
Dollar Volume	\$25,609,030	-41.8%	-8.3%	-31.4%	-41.2%	1.8%	78.9%
New Listings	143	2.9%	-23.1%	2.1%	21.2%	50.5%	44.4%
Active Listings	415	23.9%	17.6%	70.1%	603.4%	439.0%	53.1%
Sales to New Listings Ratio ¹	37.1	61.9	29.0	53.6	92.4	89.5	76.8
Months of Inventory ²	7.8	3.9	6.5	3.3	0.5	0.9	3.6
Average Price	\$483,189	-5.5%	-6.5%	-2.9%	21.0%	63.3%	156.5%
Median Price	\$470,000	-6.4%	-6.0%	-1.1%	27.1%	61.0%	193.8%
Sale to List Price Ratio ³	96.6	98.0	98.3	97.3	107.5	104.0	96.9
Median Days on Market	41.0	37.0	25.5	22.0	7.0	11.0	37.0

Year-to-Date	November 2025	Compared to ⁸					
		November 2024	November 2023	November 2022	November 2020	November 2018	November 2015
Sales Activity	838	-20.3%	-21.2%	-28.8%	-30.4%	-17.7%	-18.7%
Dollar Volume	\$425,291,076	-21.9%	-25.4%	-40.6%	-6.5%	57.1%	121.4%
New Listings	2,201	0.6%	5.6%	-6.2%	57.2%	84.5%	29.2%
Active Listings ⁴	401	18.1%	41.6%	81.7%	355.2%	460.6%	22.9%
Sales to New Listings Ratio ⁵	38.1	48.1	51.1	50.1	86.0	85.3	60.5
Months of Inventory ⁶	5.3	3.5	2.9	2.1	0.8	0.8	3.5
Average Price	\$507,507	-1.9%	-5.3%	-16.6%	34.3%	90.9%	172.4%
Median Price	\$517,500	-0.5%	-1.4%	-13.8%	40.7%	107.9%	204.4%
Sale to List Price Ratio ⁷	98.1	98.6	99.2	110.5	104.1	105.1	97.5
Median Days on Market	30.0	24.0	16.0	9.0	8.0	10.0	35.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

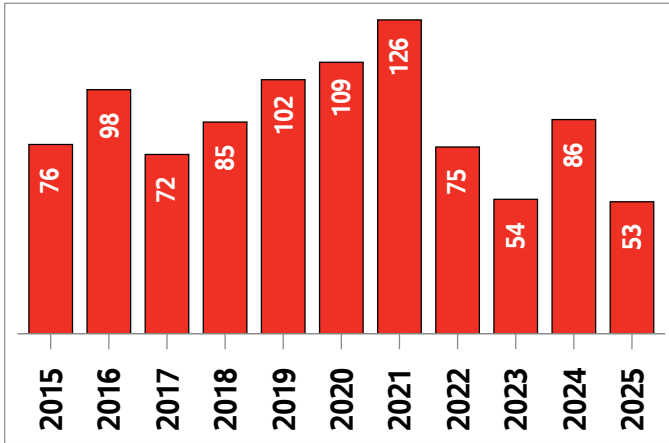
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

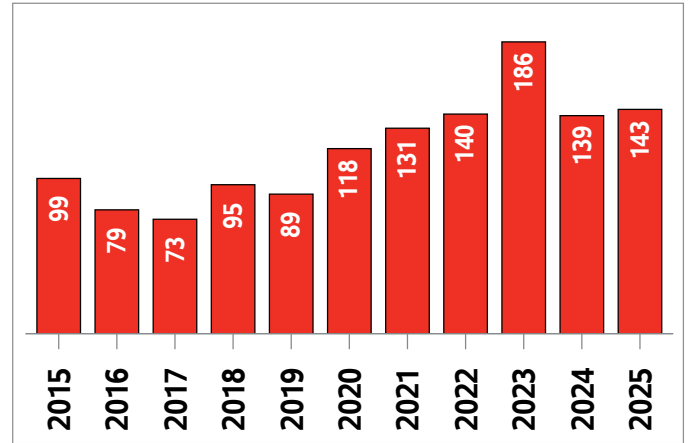
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

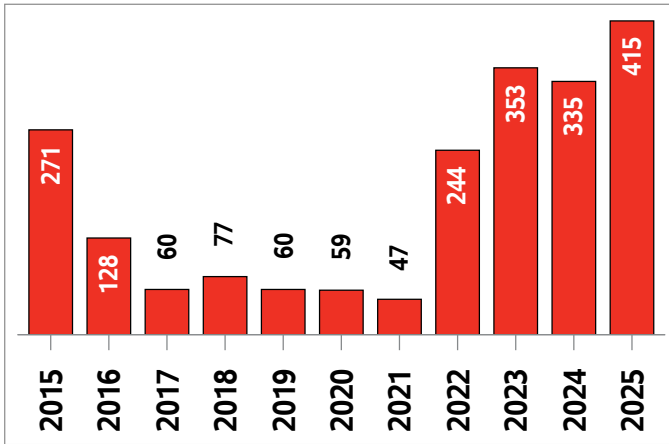
Sales Activity
(November only)



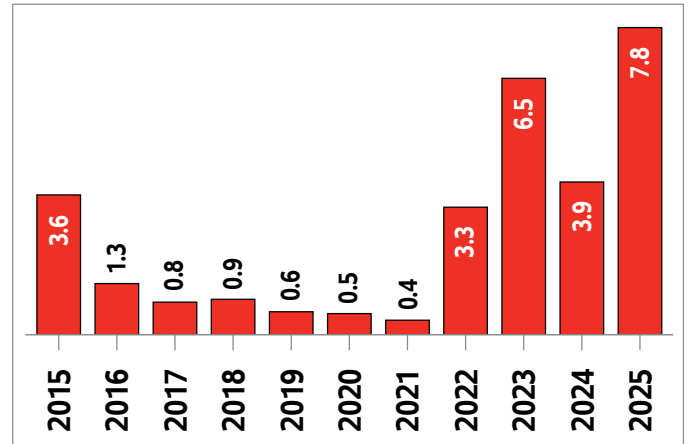
New Listings
(November only)



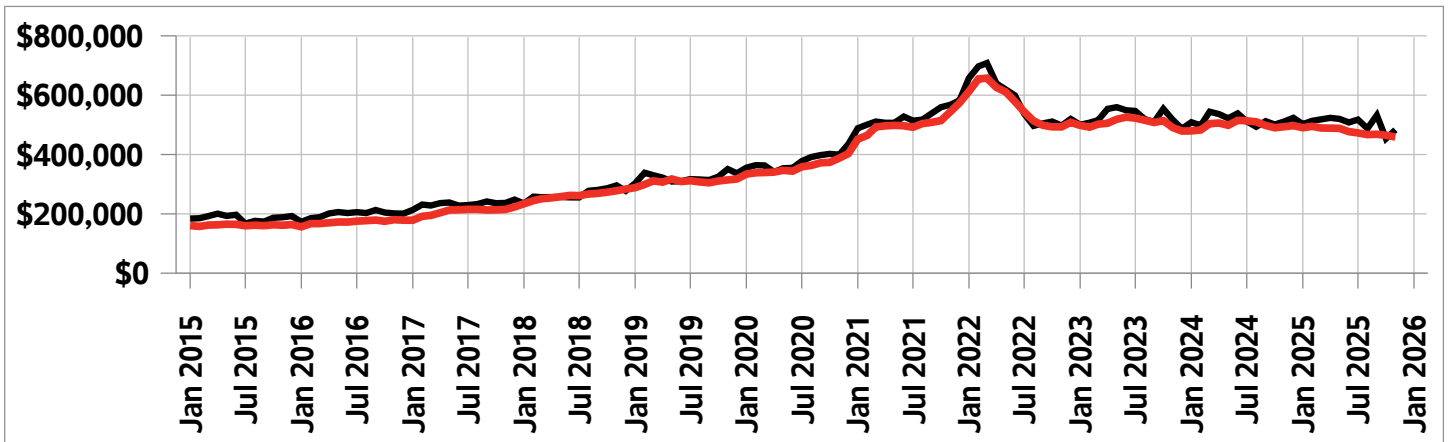
Active Listings
(November only)



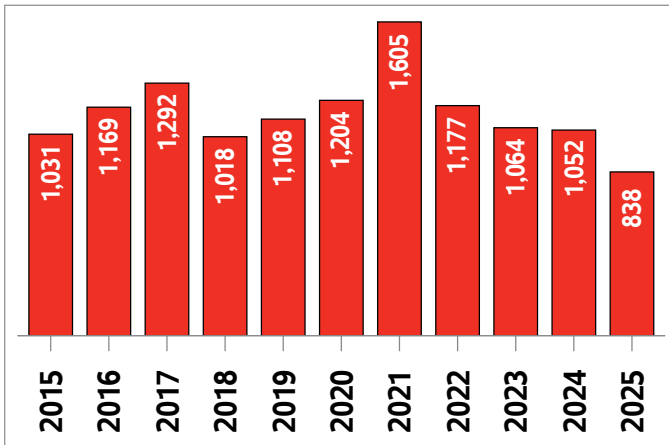
Months of Inventory
(November only)



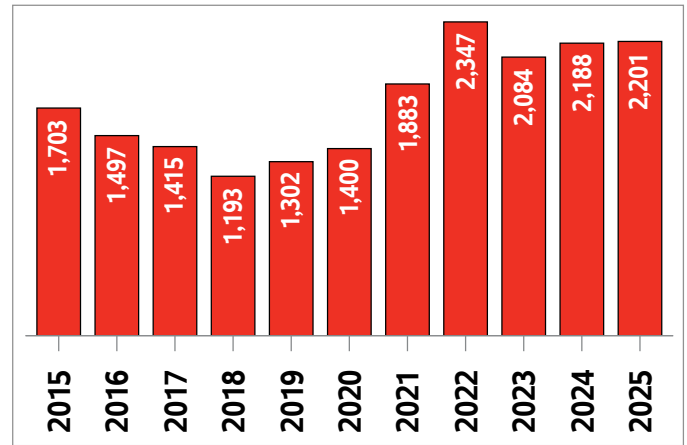
MLS® HPI Townhouse Benchmark Price and Average Price



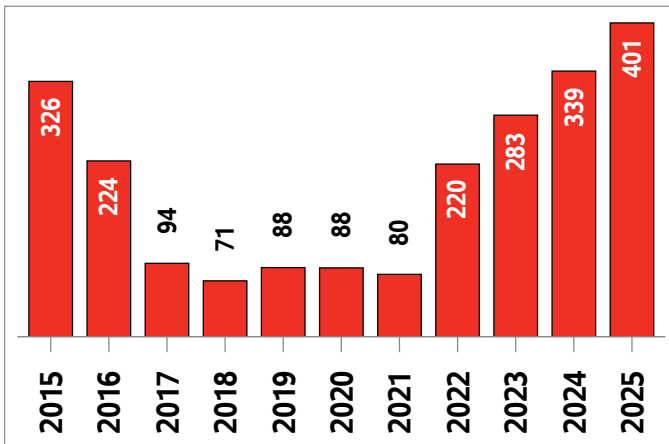
Sales Activity
(November Year-to-Date)



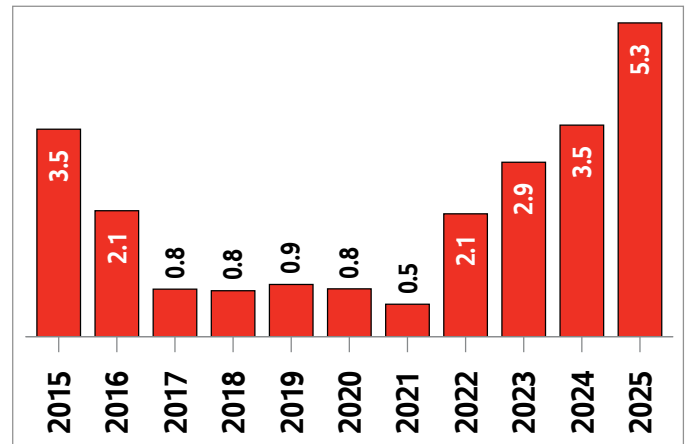
New Listings
(November Year-to-Date)



Active Listings ¹
(November Year-to-Date)



Months of Inventory ²
(November Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	November 2025	Compared to ⁸					
		November 2024	November 2023	November 2022	November 2020	November 2018	November 2015
Sales Activity	28	-28.2%	-12.5%	-9.7%	-51.7%	-59.4%	-28.2%
Dollar Volume	\$9,077,500	-28.1%	-23.9%	-14.4%	-52.1%	-40.6%	65.2%
New Listings	76	-1.3%	35.7%	38.2%	22.6%	-5.0%	35.7%
Active Listings	256	32.6%	85.5%	137.0%	341.4%	236.8%	39.9%
Sales to New Listings Ratio ¹	36.8	50.6	57.1	56.4	93.5	86.3	69.6
Months of Inventory ²	9.1	4.9	4.3	3.5	1.0	1.1	4.7
Average Price	\$324,196	0.2%	-13.0%	-5.3%	-0.9%	46.4%	130.1%
Median Price	\$325,000	12.1%	-1.5%	4.2%	20.3%	80.1%	177.8%
Sale to List Price Ratio ³	95.5	97.2	97.1	95.6	101.9	102.9	95.9
Median Days on Market	48.5	31.0	30.0	31.0	12.0	12.0	45.0

Year-to-Date	November 2025	Compared to ⁸					
		November 2024	November 2023	November 2022	November 2020	November 2018	November 2015
Sales Activity	444	-6.7%	-12.9%	-28.0%	-46.8%	-44.9%	-15.3%
Dollar Volume	\$168,476,329	-7.7%	-17.1%	-37.4%	-36.0%	-7.2%	117.1%
New Listings	1,229	13.3%	36.7%	14.1%	21.9%	22.0%	25.3%
Active Listings ⁴	243	28.9%	107.0%	137.8%	245.5%	184.0%	0.9%
Sales to New Listings Ratio ⁵	36.1	43.9	56.7	57.3	82.7	80.0	53.4
Months of Inventory ⁶	6.0	4.4	2.5	1.8	0.9	1.2	5.1
Average Price	\$379,451	-1.1%	-4.8%	-13.1%	20.2%	68.4%	156.2%
Median Price	\$325,000	-4.4%	-7.0%	-19.8%	18.2%	64.8%	163.7%
Sale to List Price Ratio ⁷	96.5	97.2	97.9	107.8	102.1	102.3	96.6
Median Days on Market	35.0	28.0	21.0	10.0	11.0	14.0	48.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

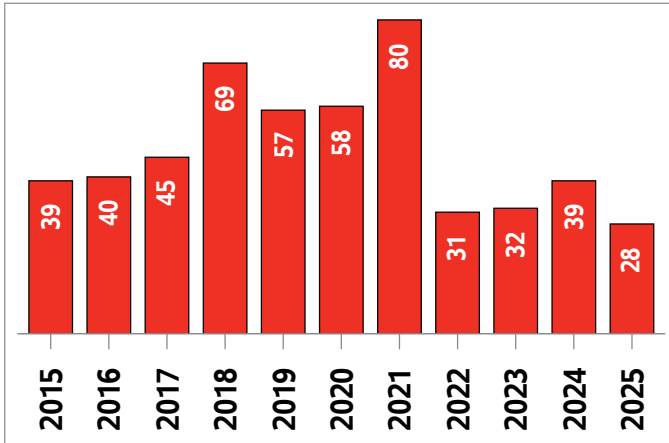
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

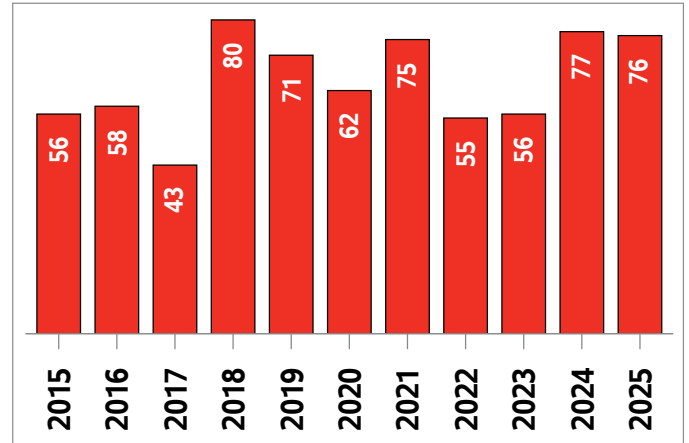
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

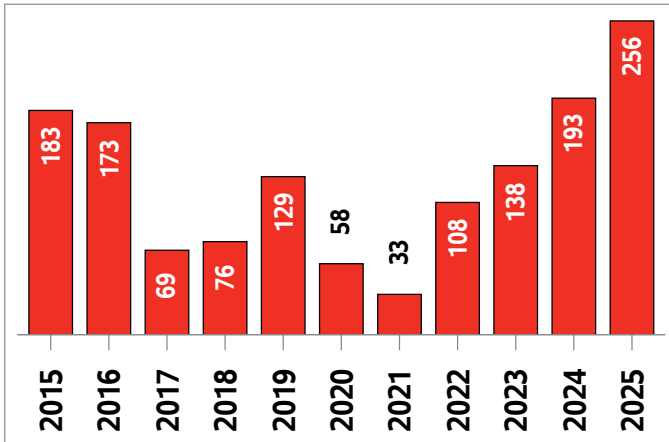
Sales Activity
(November only)



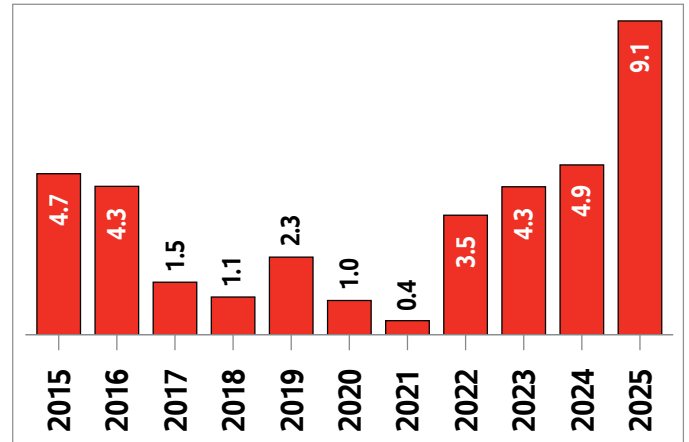
New Listings
(November only)



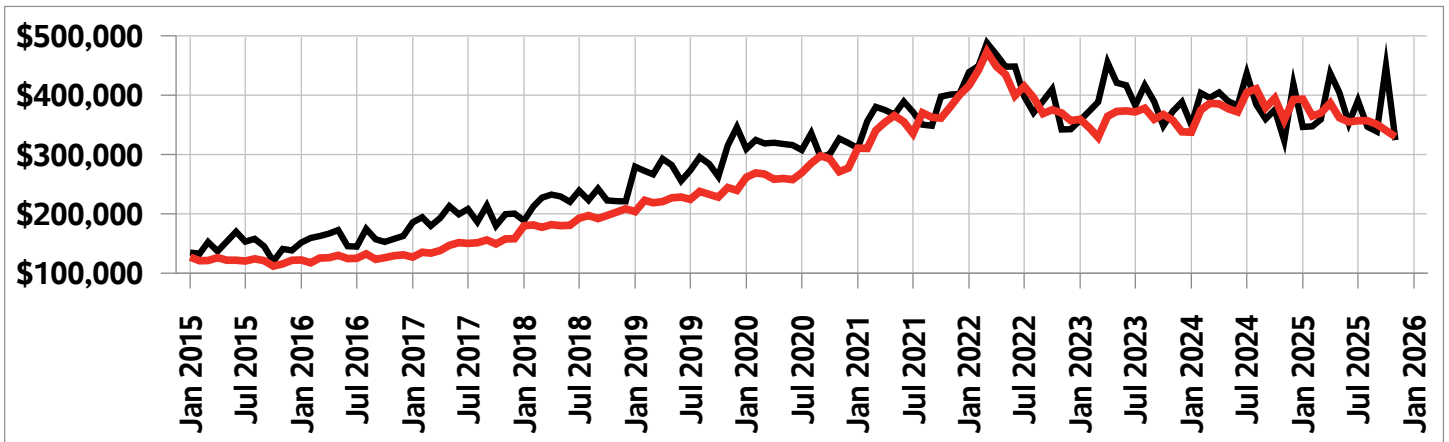
Active Listings
(November only)



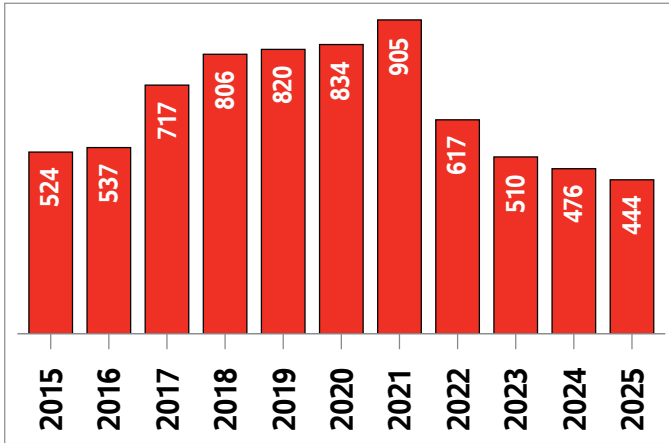
Months of Inventory
(November only)



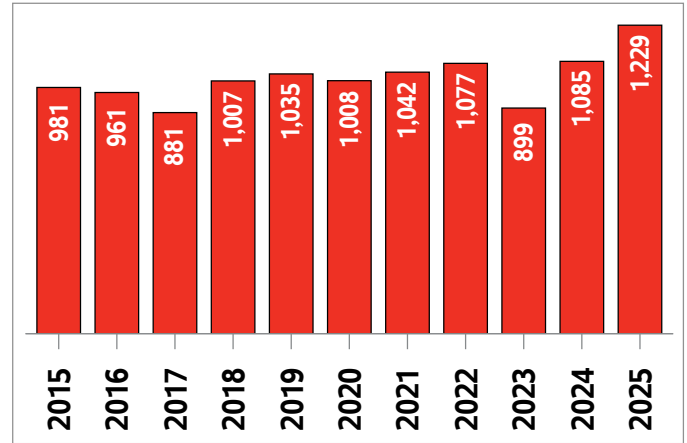
MLS® HPI Apartment Benchmark Price and Average Price



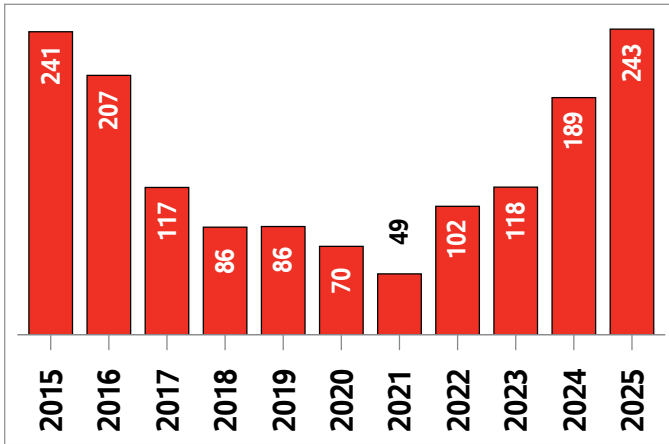
Sales Activity
(November Year-to-Date)



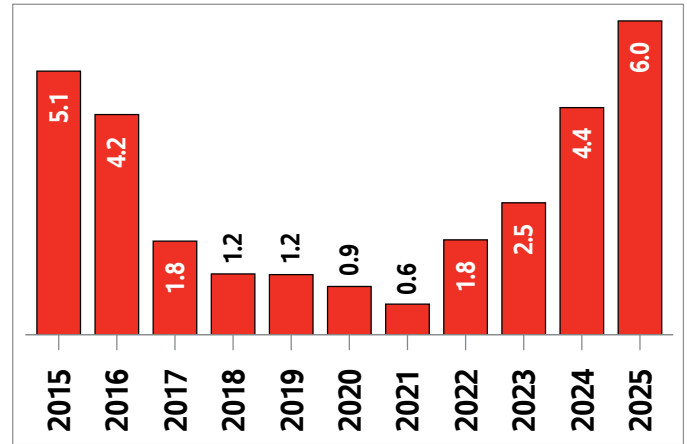
New Listings
(November Year-to-Date)



Active Listings ¹
(November Year-to-Date)



Months of Inventory ²
(November Year-to-Date)



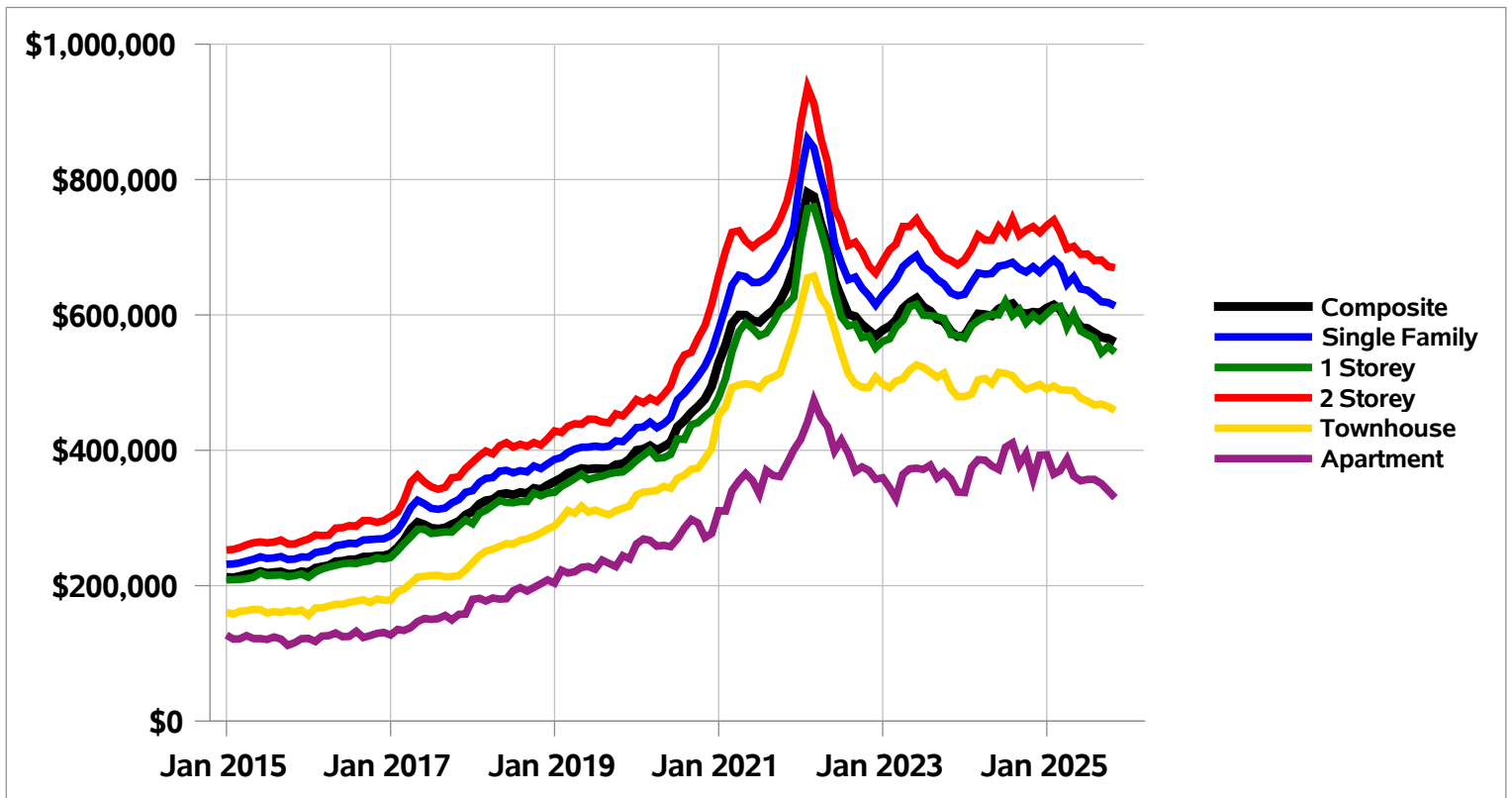
¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

MLS® Home Price Index Benchmark Price

Benchmark Type:	November 2025	percentage change vs.					
		1 month ago	3 months ago	6 months ago	12 months ago	3 years ago	5 years ago
Composite	\$559,900	-1.0	-2.4	-6.1	-7.3	-3.0	17.7
Single Family	\$613,300	-0.8	-2.4	-6.5	-8.6	-2.4	16.9
One Storey	\$544,800	-1.5	-3.7	-9.4	-9.1	-4.3	20.9
Two Storey	\$669,600	-0.3	-1.6	-4.5	-8.3	-0.4	14.6
Townhouse	\$459,000	-1.2	-1.7	-6.0	-7.0	-6.9	18.4
Apartment	\$329,900	-3.1	-7.6	-8.8	-7.8	-10.9	21.7

MLS® HPI Benchmark Price



Composite 

Features	Value
Above Ground Bedrooms	3
Age Category	31 to 50
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1347
Half Bathrooms	1
Heating	Forced air
Heating Fuel	Natural Gas
Number of Fireplaces	0
Total Number Of Rooms	8
Type Of Foundation	Basement, Poured concrete
Wastewater Disposal	Municipal sewers

Single Family 

Features	Value
Above Ground Bedrooms	3
Age Category	51 to 99
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1448
Half Bathrooms	0
Heating	Forced air
Heating Fuel	Natural Gas
Lot Size	6122
Number of Fireplaces	0
Total Number Of Rooms	8
Type Of Foundation	Basement, Poured concrete
Type of Property	Detached
Wastewater Disposal	Municipal sewers

1 Storey 🏠

Features	Value
Above Ground Bedrooms	3
Age Category	51 to 99
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1219
Half Bathrooms	0
Heating	Forced air
Heating Fuel	Natural Gas
Lot Size	6952
Number of Fireplaces	0
Total Number Of Rooms	8
Type Of Foundation	Basement, Poured concrete
Type of Property	Detached
Wastewater Disposal	Municipal sewers

2 Storey 🏠

Features	Value
Above Ground Bedrooms	3
Age Category	31 to 50
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Double width
Gross Living Area (Above Ground; in sq. ft.)	1681
Half Bathrooms	1
Heating	Forced air
Heating Fuel	Natural Gas
Lot Size	5720
Number of Fireplaces	0
Total Number Of Rooms	9
Type Of Foundation	Basement, Poured concrete
Type of Property	Detached
Wastewater Disposal	Municipal sewers

Townhouse 

Features	Value
Above Ground Bedrooms	3
Age Category	31 to 50
Attached Specification	Row
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	1
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1287
Half Bathrooms	1
Heating	Forced air
Heating Fuel	Natural Gas
Number of Fireplaces	0
Total Number Of Rooms	7
Type Of Foundation	Basement, Poured concrete
Wastewater Disposal	Municipal sewers

Apartment 

Features	Value
Above Ground Bedrooms	2
Age Category	31 to 50
Attached Specification	Row
Bedrooms	2
Below Ground Bedrooms	0
Exterior Walls	Masonry
Freshwater Supply	Municipal waterworks
Full Bathrooms	1
Gross Living Area (Above Ground; in sq. ft.)	987
Half Bathrooms	0
Number of Fireplaces	0
Total Number Of Rooms	5
Wastewater Disposal	Municipal sewers

Actual	November 2025	Compared to ⁸					
		November 2024	November 2023	November 2022	November 2020	November 2018	November 2015
Sales Activity	323	-25.6%	11.4%	-2.4%	-50.7%	-33.9%	-21.4%
Dollar Volume	\$188,657,091	-29.4%	8.7%	-5.7%	-46.5%	2.6%	74.4%
New Listings	676	-5.5%	0.6%	14.2%	8.3%	13.0%	15.0%
Active Listings	1,838	25.5%	31.9%	90.1%	330.4%	130.3%	30.0%
Sales to New Listings Ratio ¹	47.8	60.7	43.2	55.9	105.0	81.8	69.9
Months of Inventory ²	5.7	3.4	4.8	2.9	0.7	1.6	3.4
Average Price	\$584,078	-5.1%	-2.4%	-3.4%	8.4%	55.4%	122.0%
Median Price	\$536,111	-6.8%	-5.1%	-6.4%	8.5%	52.7%	128.7%
Sale to List Price Ratio ³	97.2	98.0	97.3	96.7	106.1	102.3	97.3
Median Days on Market	28.0	25.0	24.0	22.0	7.0	11.0	32.0

Year-to-Date	November 2025	Compared to ⁸					
		November 2024	November 2023	November 2022	November 2020	November 2018	November 2015
Sales Activity	4,349	-9.0%	-4.1%	-19.0%	-34.8%	-31.2%	-28.5%
Dollar Volume	\$2,751,182,205	-9.0%	-4.7%	-28.8%	-16.0%	16.7%	69.8%
New Listings	11,133	12.0%	23.4%	8.7%	33.3%	30.0%	10.3%
Active Listings ⁴	1,827	27.5%	66.1%	102.8%	145.4%	119.8%	6.7%
Sales to New Listings Ratio ⁵	39.1	48.1	50.3	52.4	79.9	73.8	60.3
Months of Inventory ⁶	4.6	3.3	2.7	1.8	1.2	1.4	3.1
Average Price	\$632,601	-0.0%	-0.6%	-12.1%	29.0%	69.6%	137.6%
Median Price	\$585,000	-2.2%	-2.5%	-12.7%	29.4%	72.0%	140.2%
Sale to List Price Ratio ⁷	97.8	98.7	99.2	109.3	104.0	103.1	97.9
Median Days on Market	23.0	19.0	14.0	8.0	8.0	10.0	26.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

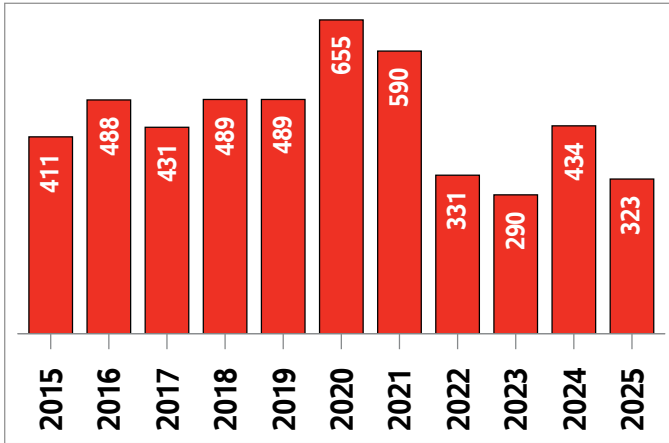
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

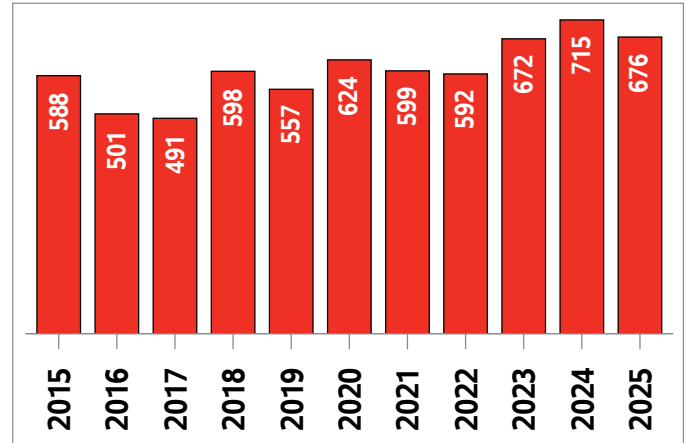
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

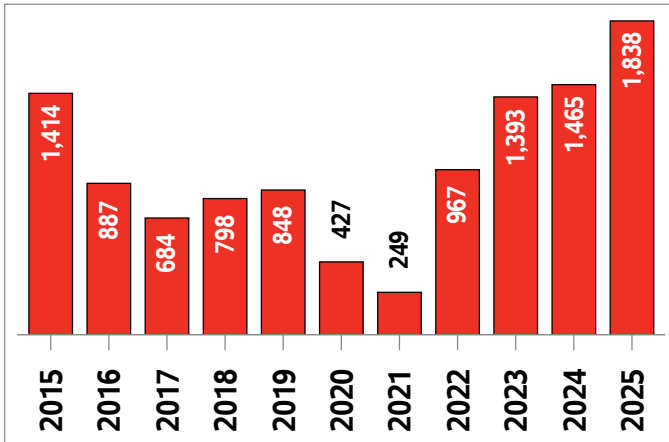
Sales Activity
(November only)



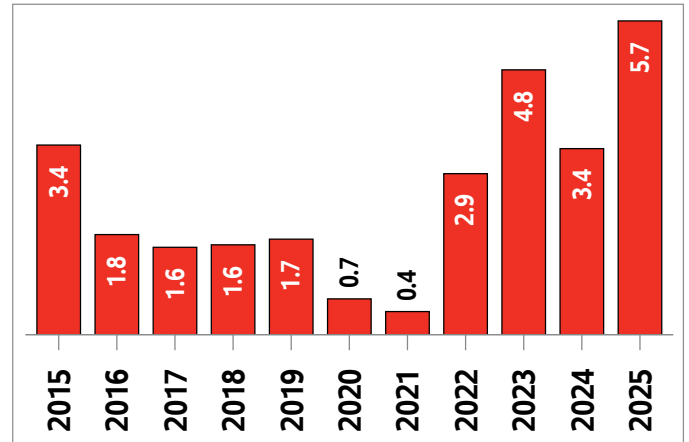
New Listings
(November only)



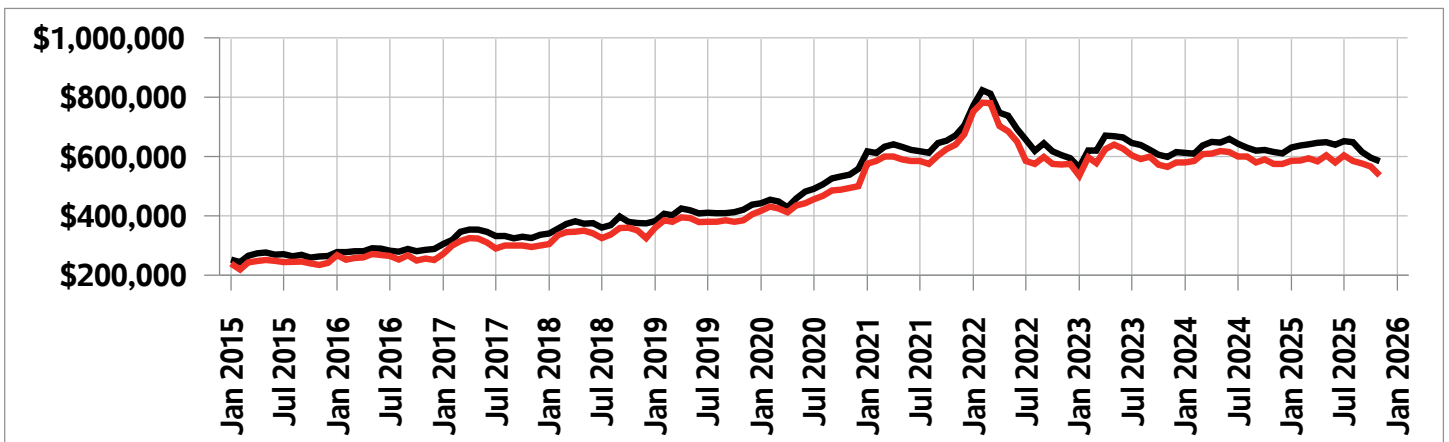
Active Listings
(November only)



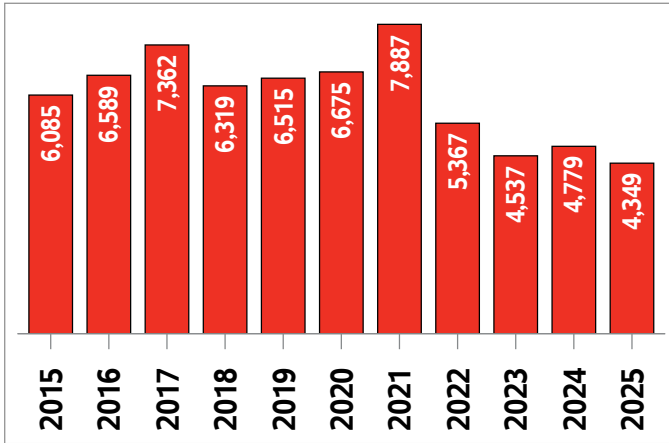
Months of Inventory
(November only)



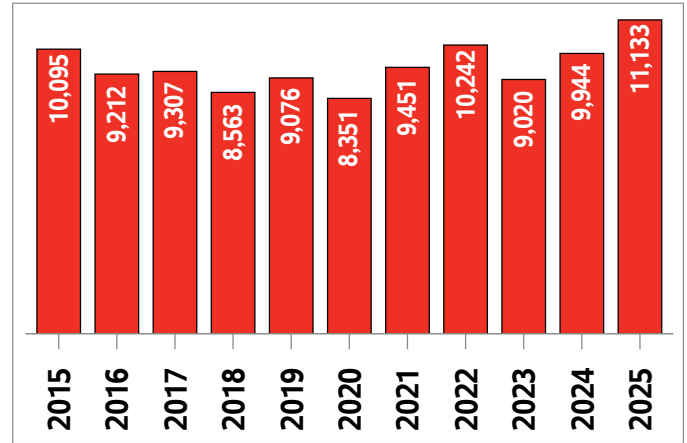
Average Price and Median Price



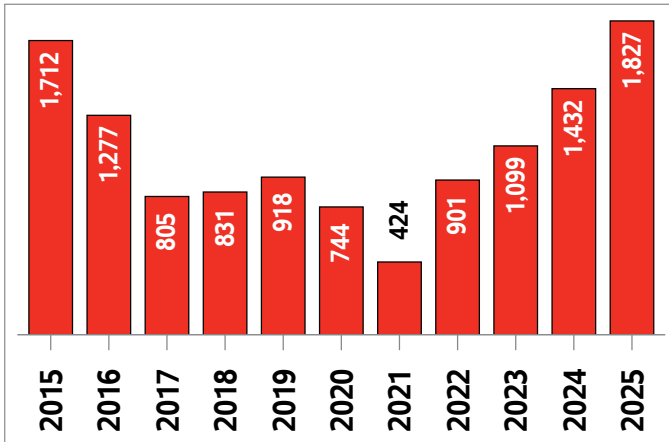
Sales Activity
(November Year-to-Date)



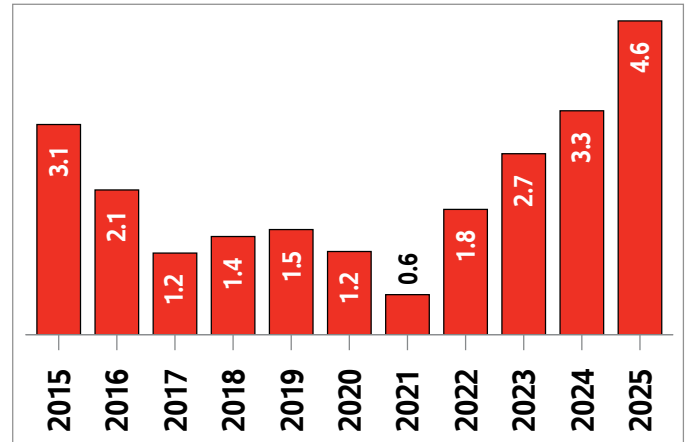
New Listings
(November Year-to-Date)



Active Listings ¹
(November Year-to-Date)



Months of Inventory ²
(November Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	November 2025	Compared to ⁸					
		November 2024	November 2023	November 2022	November 2020	November 2018	November 2015
Sales Activity	0	—	-100.0%	-100.0%	—	-100.0%	-100.0%
Dollar Volume	\$0	—	-100.0%	-100.0%	—	-100.0%	-100.0%
New Listings	5	66.7%	400.0%	400.0%	—	150.0%	400.0%
Active Listings	6	-25.0%	200.0%	200.0%	500.0%	-25.0%	-25.0%
Sales to New Listings Ratio ¹	0.0	—	200.0	100.0	—	50.0	200.0
Months of Inventory ²	0.0	—	1.0	2.0	—	8.0	4.0
Average Price	\$0	—	-100.0%	-100.0%	—	-100.0%	-100.0%
Median Price	\$0	—	-100.0%	-100.0%	—	-100.0%	-100.0%
Sale to List Price Ratio ³	0.0	—	94.8	96.9	—	118.6	98.8
Median Days on Market	0.0	—	100.5	19.0	—	7.0	30.5

Year-to-Date	November 2025	Compared to ⁸					
		November 2024	November 2023	November 2022	November 2020	November 2018	November 2015
Sales Activity	11	266.7%	83.3%	0.0%	-15.4%	-42.1%	0.0%
Dollar Volume	\$9,365,500	271.6%	171.8%	-2.4%	33.3%	-11.4%	231.6%
New Listings	28	115.4%	366.7%	86.7%	115.4%	0.0%	-9.7%
Active Listings ⁴	5	38.9%	316.7%	150.0%	138.1%	-35.9%	-51.5%
Sales to New Listings Ratio ⁵	39.3	23.1	100.0	73.3	100.0	67.9	35.5
Months of Inventory ⁶	4.5	12.0	2.0	1.8	1.6	4.1	9.4
Average Price	\$851,409	1.4%	48.3%	-2.4%	57.6%	53.0%	231.6%
Median Price	\$765,000	4.1%	31.7%	7.7%	47.1%	45.7%	200.0%
Sale to List Price Ratio ⁷	98.4	99.8	96.7	104.2	99.0	100.4	93.4
Median Days on Market	33.0	18.0	37.5	19.0	21.0	11.0	50.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

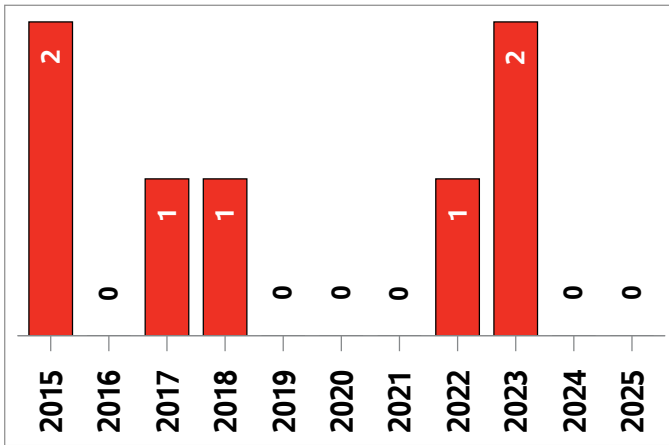
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

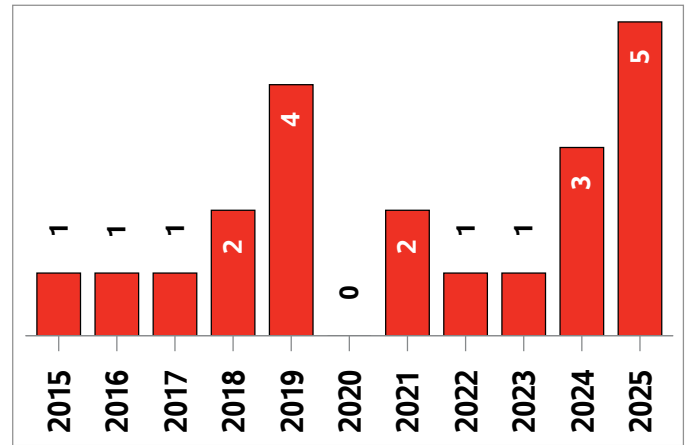
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

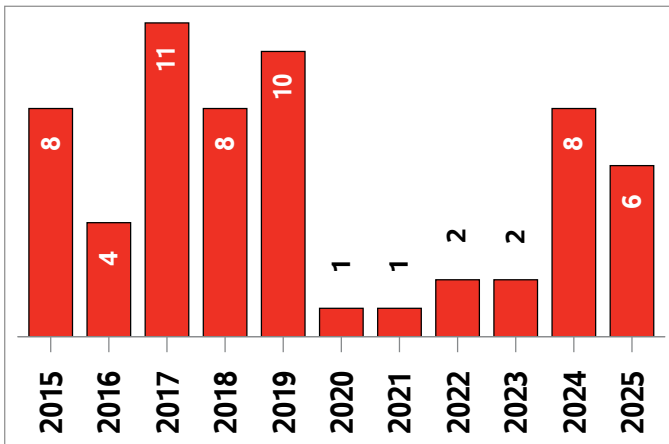
Sales Activity (November only)



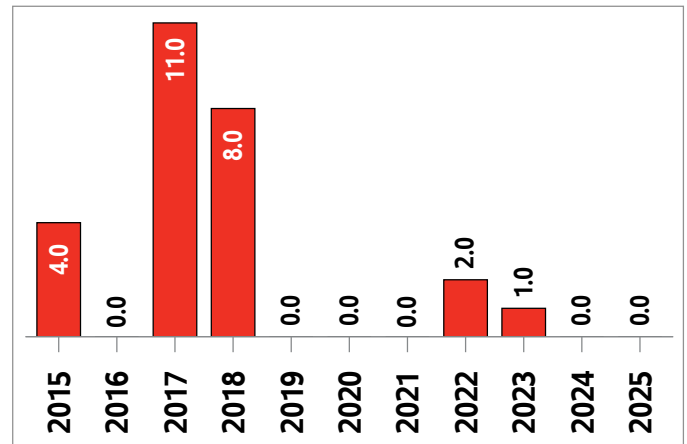
New Listings (November only)



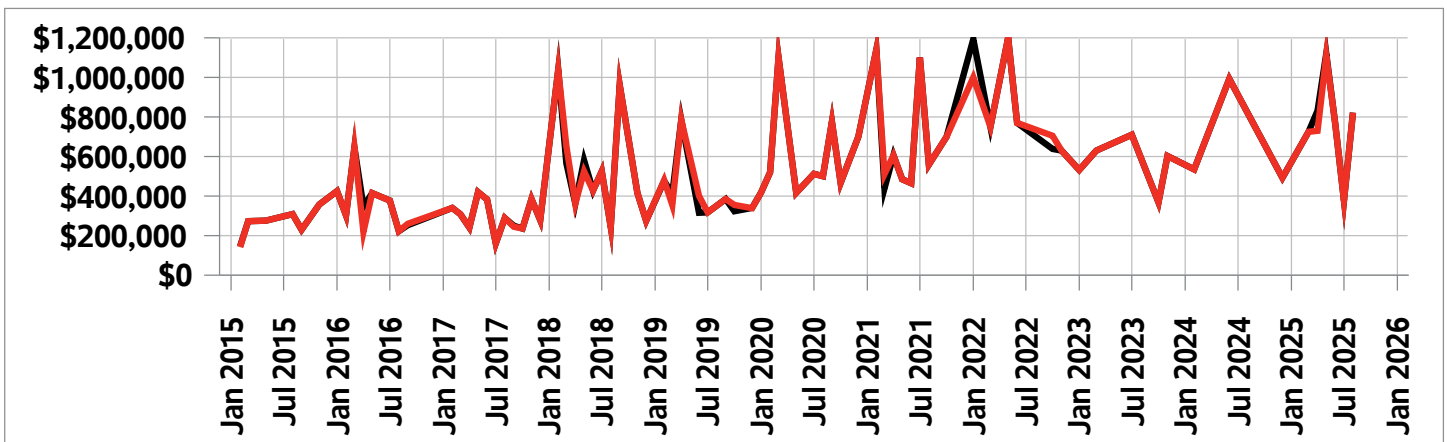
Active Listings (November only)



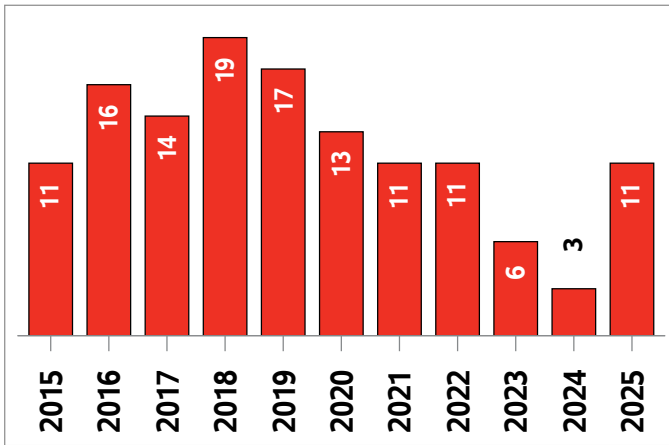
Months of Inventory (November only)



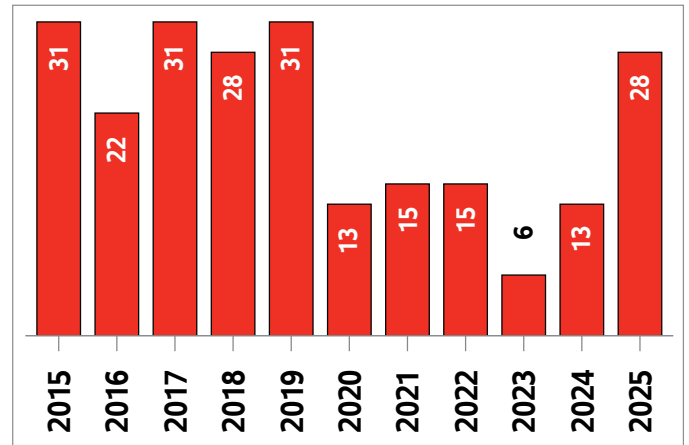
Average Price and Median Price



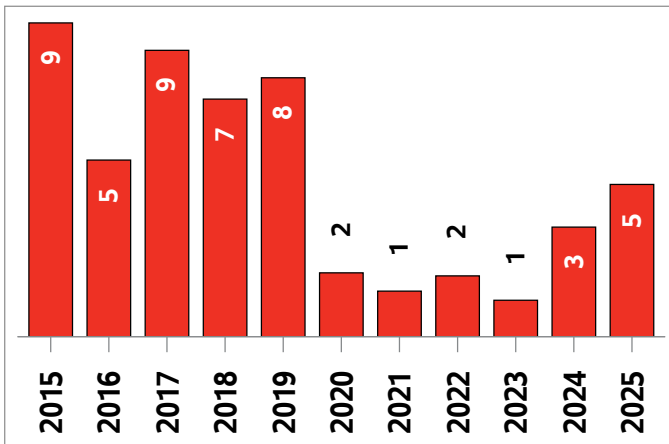
Sales Activity
(November Year-to-Date)



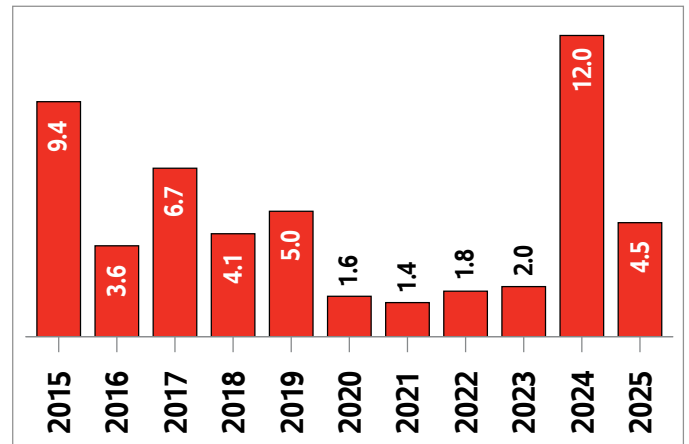
New Listings
(November Year-to-Date)



Active Listings ¹
(November Year-to-Date)



Months of Inventory ²
(November Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	November 2025	Compared to ⁸					
		November 2024	November 2023	November 2022	November 2020	November 2018	November 2015
Sales Activity	19	11.8%	18.8%	11.8%	26.7%	0.0%	-5.0%
Dollar Volume	\$11,784,600	-5.9%	31.1%	23.1%	58.4%	52.2%	125.1%
New Listings	26	-3.7%	-39.5%	-45.8%	36.8%	-18.8%	-27.8%
Active Listings	116	14.9%	0.0%	20.8%	190.0%	38.1%	-27.0%
Sales to New Listings Ratio ¹	73.1	63.0	37.2	35.4	78.9	59.4	55.6
Months of Inventory ²	6.1	5.9	7.3	5.6	2.7	4.4	8.0
Average Price	\$620,242	-15.8%	10.4%	10.1%	25.0%	52.2%	137.0%
Median Price	\$629,800	-2.2%	9.9%	11.5%	50.0%	52.5%	178.7%
Sale to List Price Ratio ³	95.5	97.3	95.7	95.4	97.6	99.3	94.4
Median Days on Market	91.0	62.0	29.5	24.0	25.0	10.0	56.5

Year-to-Date	November 2025	Compared to ⁸					
		November 2024	November 2023	November 2022	November 2020	November 2018	November 2015
Sales Activity	221	-16.0%	-16.3%	-16.0%	-33.4%	-17.5%	-22.5%
Dollar Volume	\$139,194,945	-20.2%	-23.5%	-25.1%	-10.8%	36.0%	90.8%
New Listings	613	6.2%	2.7%	18.3%	39.0%	52.9%	9.1%
Active Listings ⁴	133	11.2%	18.3%	98.2%	100.1%	64.8%	-24.7%
Sales to New Listings Ratio ⁵	36.1	45.6	44.2	50.8	75.3	66.8	50.7
Months of Inventory ⁶	6.6	5.0	4.7	2.8	2.2	3.3	6.8
Average Price	\$629,841	-5.1%	-8.6%	-10.8%	34.0%	64.9%	146.0%
Median Price	\$615,000	-4.5%	-11.8%	-10.2%	34.0%	68.3%	161.7%
Sale to List Price Ratio ⁷	97.5	97.7	97.1	104.0	99.9	98.9	96.0
Median Days on Market	37.0	32.0	33.0	13.0	17.0	18.0	51.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

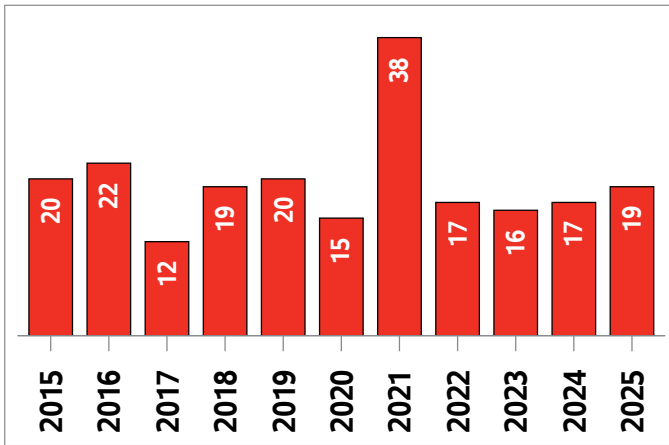
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

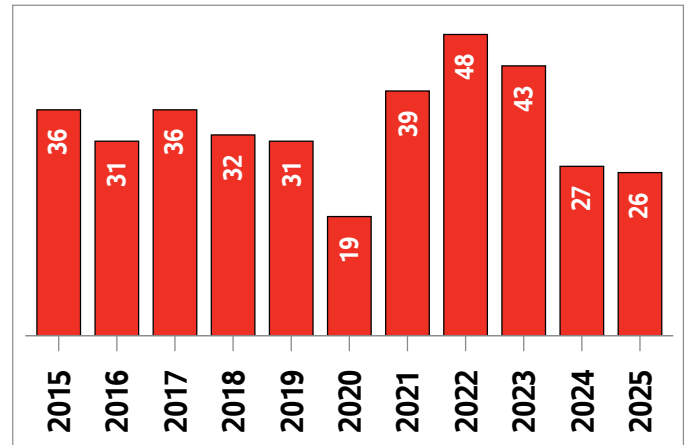
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

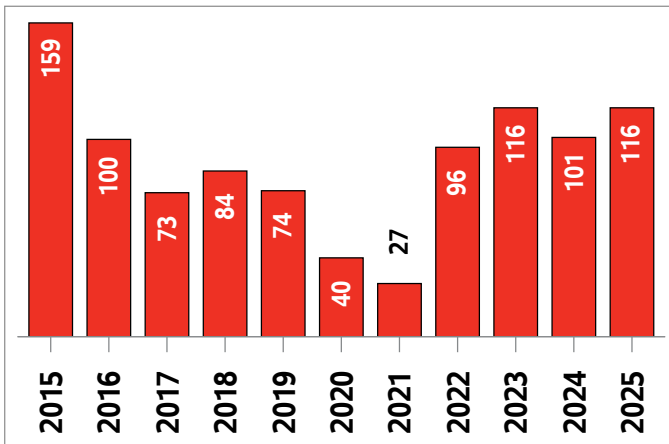
Sales Activity
(November only)



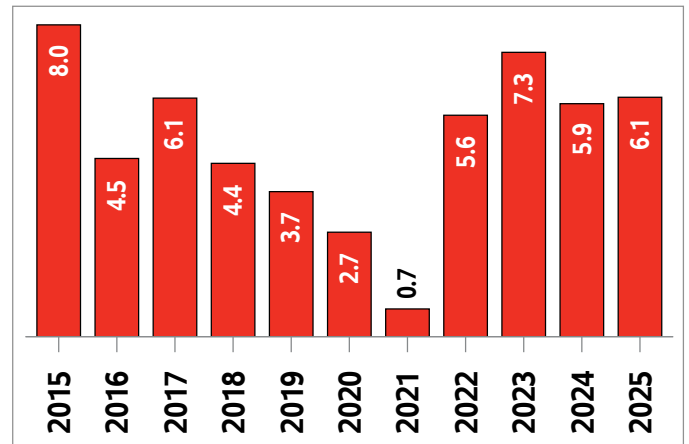
New Listings
(November only)



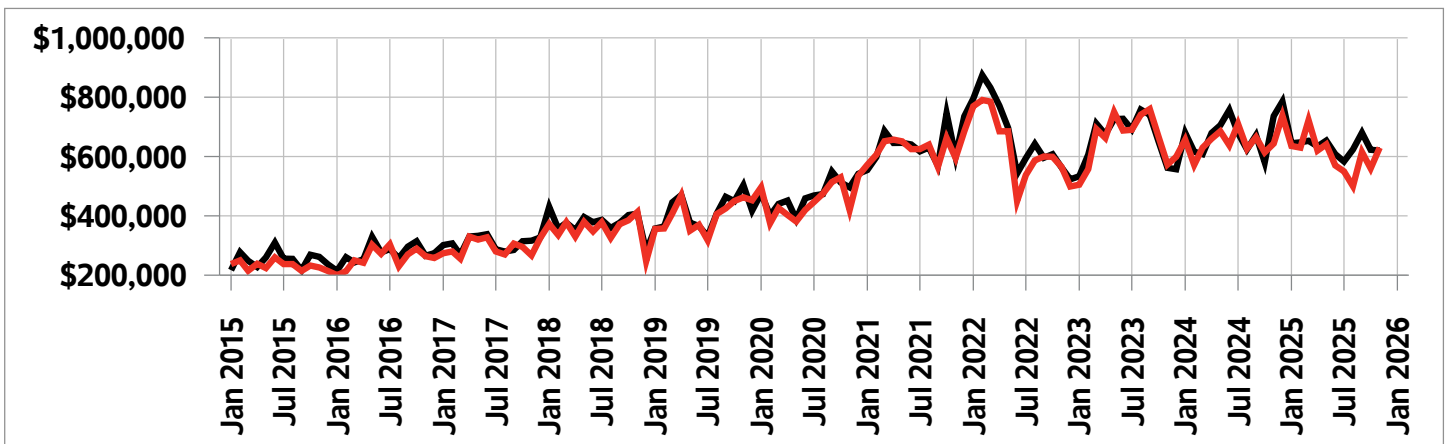
Active Listings
(November only)



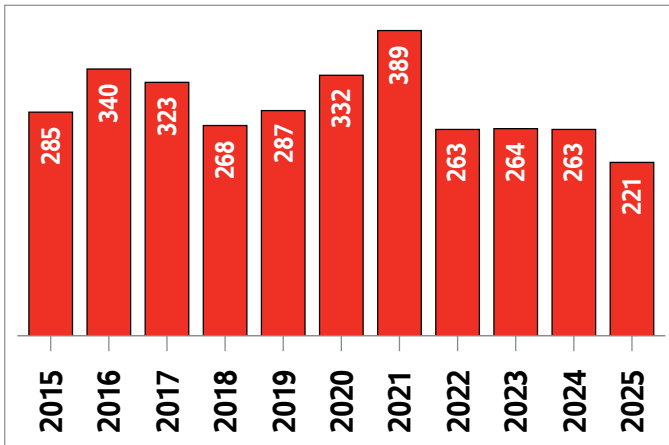
Months of Inventory
(November only)



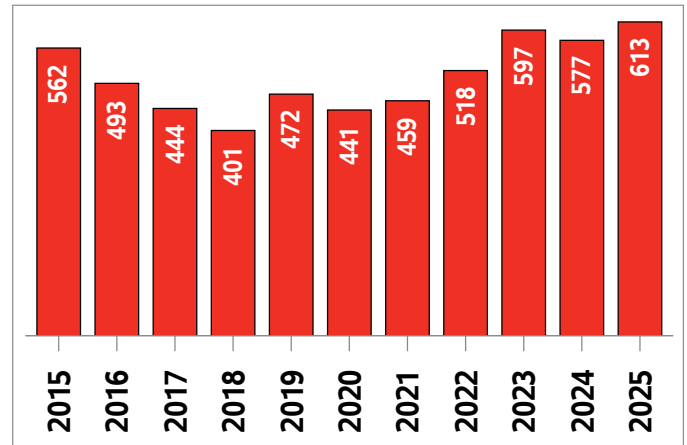
Average Price and Median Price



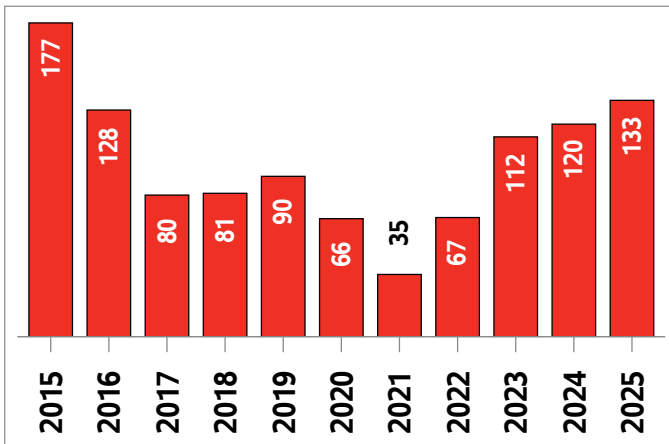
Sales Activity
(November Year-to-Date)



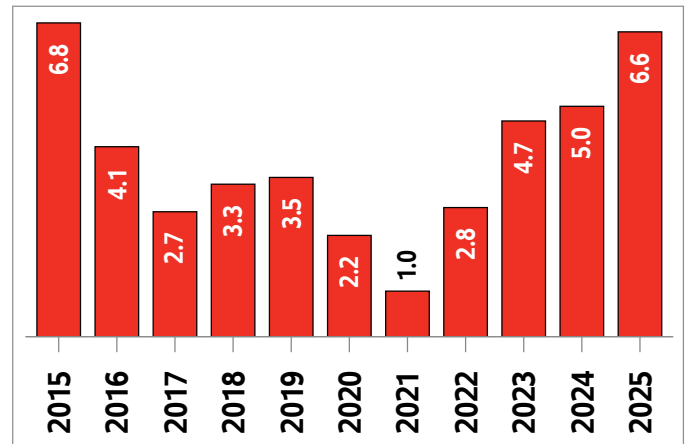
New Listings
(November Year-to-Date)



Active Listings ¹
(November Year-to-Date)



Months of Inventory ²
(November Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	November 2025	Compared to ⁸					
		November 2024	November 2023	November 2022	November 2020	November 2018	November 2015
Sales Activity	27	-10.0%	58.8%	3.8%	-41.3%	3.8%	-15.6%
Dollar Volume	\$21,053,900	-24.1%	57.8%	4.3%	-24.8%	65.6%	121.2%
New Listings	57	-25.0%	9.6%	-5.0%	72.7%	83.9%	32.6%
Active Listings	199	-12.7%	22.8%	63.1%	261.8%	161.8%	7.6%
Sales to New Listings Ratio ¹	47.4	39.5	32.7	43.3	139.4	83.9	74.4
Months of Inventory ²	7.4	7.6	9.5	4.7	1.2	2.9	5.8
Average Price	\$779,774	-15.6%	-0.7%	0.5%	28.1%	59.4%	162.2%
Median Price	\$770,000	4.1%	-7.8%	6.7%	31.1%	73.7%	183.9%
Sale to List Price Ratio ³	95.9	97.0	94.7	96.8	105.7	99.5	96.7
Median Days on Market	32.0	37.0	28.0	25.5	10.0	23.5	45.0

Year-to-Date	November 2025	Compared to ⁸					
		November 2024	November 2023	November 2022	November 2020	November 2018	November 2015
Sales Activity	369	7.6%	23.8%	4.2%	-3.1%	2.2%	-5.1%
Dollar Volume	\$291,763,478	5.0%	21.2%	-11.9%	30.4%	71.5%	127.4%
New Listings	958	5.3%	33.2%	27.4%	83.9%	81.8%	11.5%
Active Listings ⁴	226	17.0%	73.2%	175.3%	160.4%	173.5%	9.5%
Sales to New Listings Ratio ⁵	38.5	37.7	41.4	47.1	73.1	68.5	45.3
Months of Inventory ⁶	6.7	6.2	4.8	2.6	2.5	2.5	5.8
Average Price	\$790,687	-2.4%	-2.1%	-15.5%	34.7%	67.8%	139.7%
Median Price	\$746,900	0.9%	0.9%	-9.2%	33.4%	66.0%	137.1%
Sale to List Price Ratio ⁷	97.7	97.9	98.0	105.9	101.8	100.7	97.2
Median Days on Market	33.0	23.0	24.5	9.0	12.0	15.0	37.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

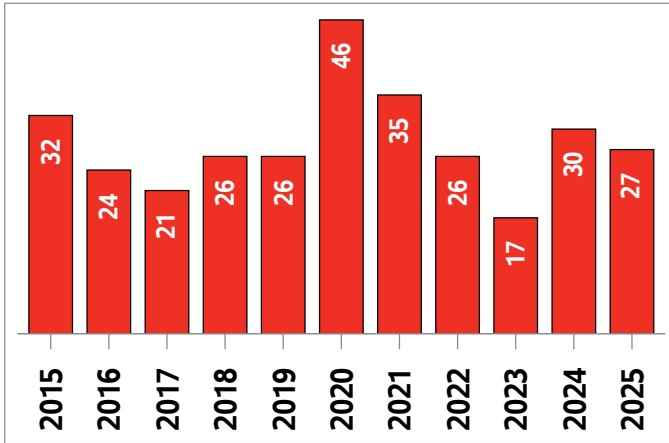
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

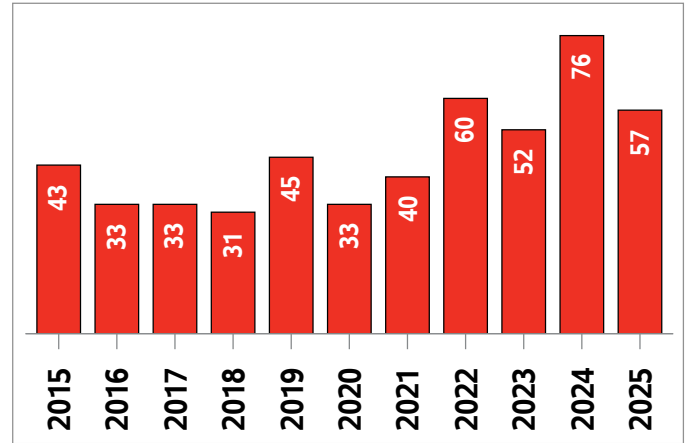
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

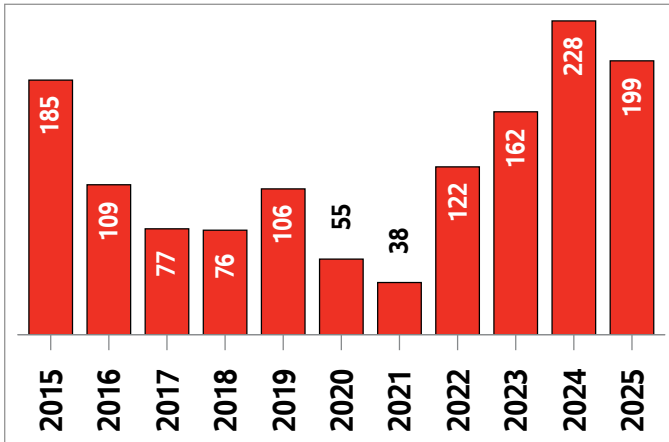
Sales Activity
(November only)



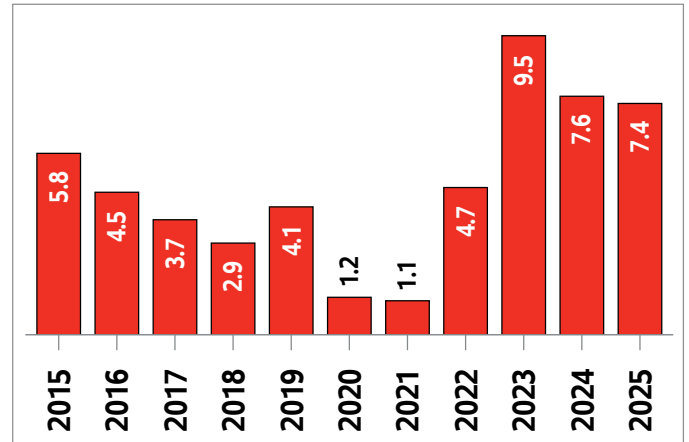
New Listings
(November only)



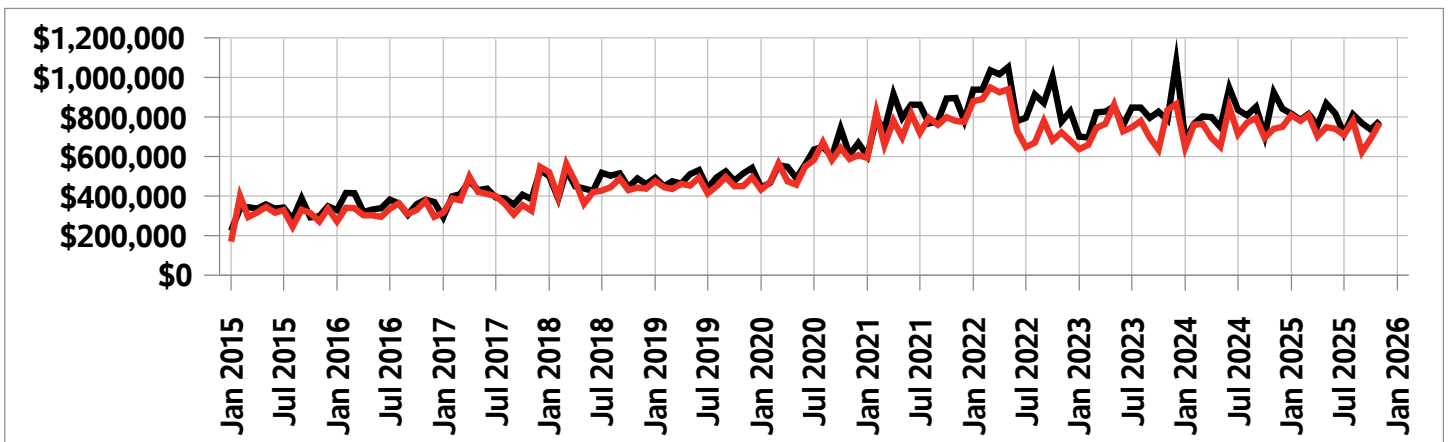
Active Listings
(November only)



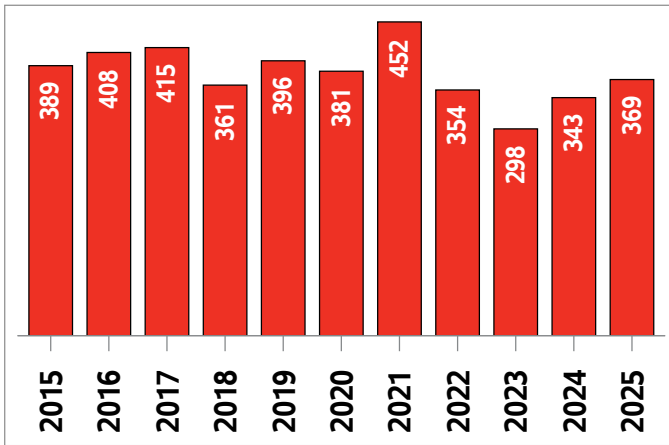
Months of Inventory
(November only)



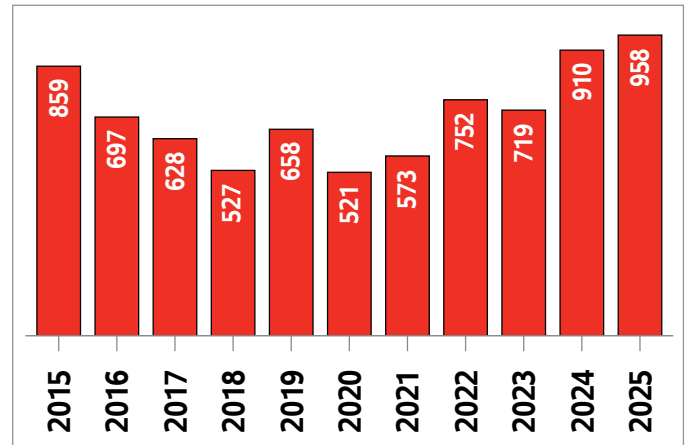
Average Price and Median Price



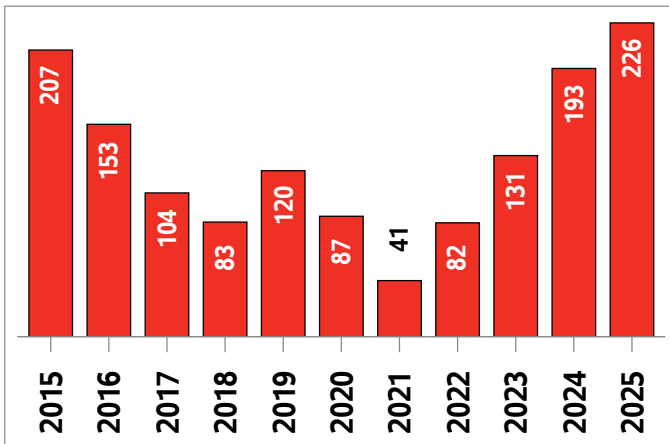
Sales Activity
(November Year-to-Date)



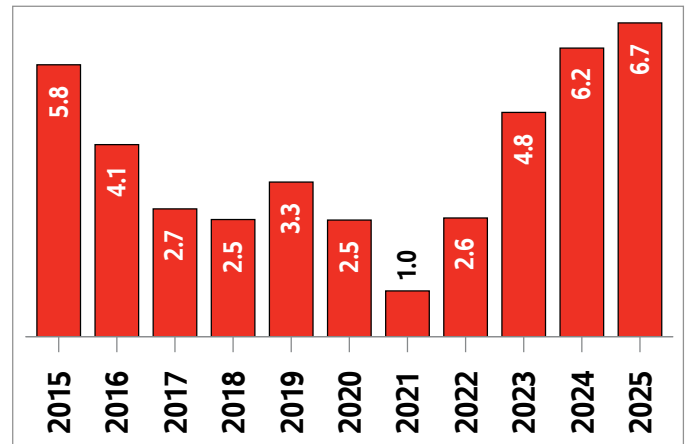
New Listings
(November Year-to-Date)



Active Listings ¹
(November Year-to-Date)



Months of Inventory ²
(November Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	November 2025	Compared to ⁸					
		November 2024	November 2023	November 2022	November 2020	November 2018	November 2015
Sales Activity	22	-24.1%	46.7%	10.0%	-35.3%	-29.0%	-24.1%
Dollar Volume	\$13,106,900	-36.1%	28.5%	-4.3%	-25.8%	24.4%	88.4%
New Listings	47	-2.1%	2.2%	6.8%	27.0%	23.7%	11.9%
Active Listings	143	30.0%	31.2%	45.9%	155.4%	60.7%	1.4%
Sales to New Listings Ratio ¹	46.8	60.4	32.6	45.5	91.9	81.6	69.0
Months of Inventory ²	6.5	3.8	7.3	4.9	1.6	2.9	4.9
Average Price	\$595,768	-15.8%	-12.4%	-13.0%	14.6%	75.2%	148.4%
Median Price	\$557,500	-4.7%	-11.5%	-8.5%	12.1%	68.9%	132.3%
Sale to List Price Ratio ³	95.7	97.5	96.2	94.5	105.8	100.4	98.3
Median Days on Market	56.0	23.0	43.0	49.0	7.0	14.0	24.0

Year-to-Date	November 2025	Compared to ⁸					
		November 2024	November 2023	November 2022	November 2020	November 2018	November 2015
Sales Activity	333	-0.3%	15.6%	4.1%	-24.8%	-7.5%	-2.3%
Dollar Volume	\$214,604,703	-2.7%	11.2%	-9.5%	2.1%	69.7%	145.5%
New Listings	777	22.2%	27.8%	18.6%	39.2%	50.3%	31.3%
Active Listings ⁴	151	38.7%	55.3%	78.1%	72.3%	91.1%	12.7%
Sales to New Listings Ratio ⁵	42.9	52.5	47.4	48.9	79.4	69.6	57.6
Months of Inventory ⁶	5.0	3.6	3.7	2.9	2.2	2.4	4.3
Average Price	\$644,459	-2.5%	-3.9%	-13.0%	35.8%	83.5%	151.4%
Median Price	\$609,900	-1.0%	-3.2%	-12.9%	35.5%	84.8%	157.3%
Sale to List Price Ratio ⁷	97.5	98.3	97.5	107.0	102.6	100.1	97.6
Median Days on Market	31.0	21.0	23.0	9.0	11.0	15.0	28.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

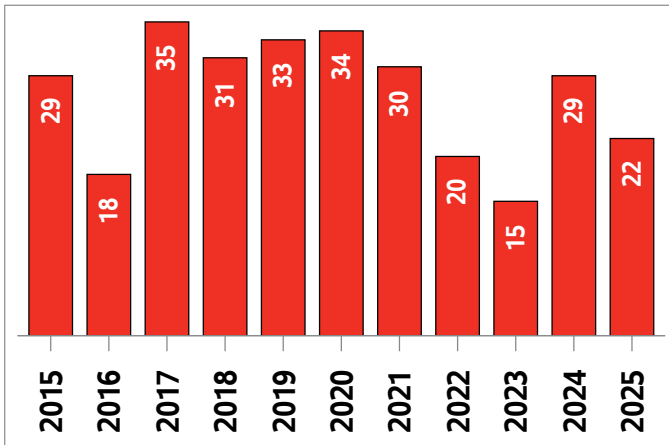
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

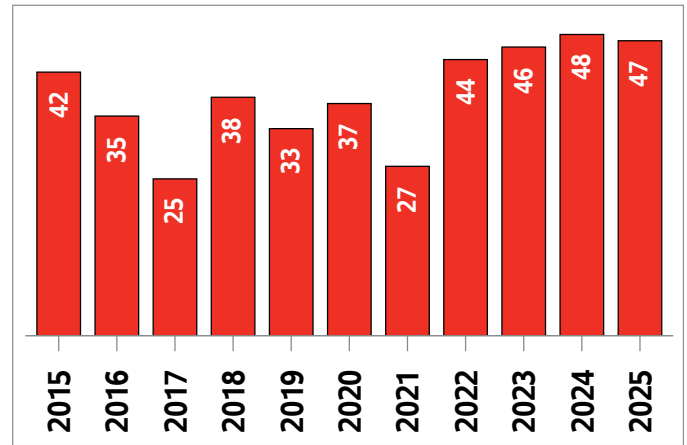
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

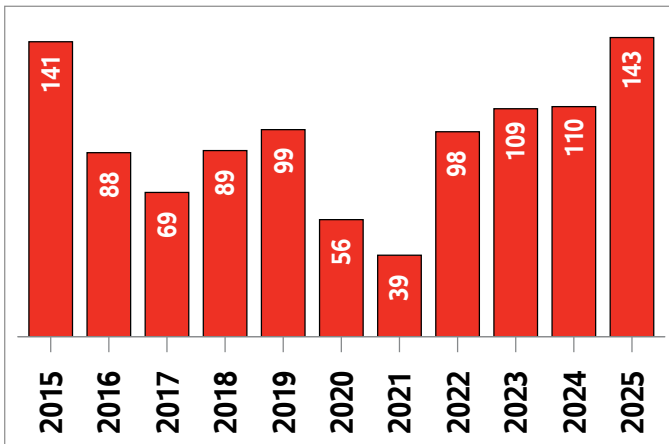
Sales Activity (November only)



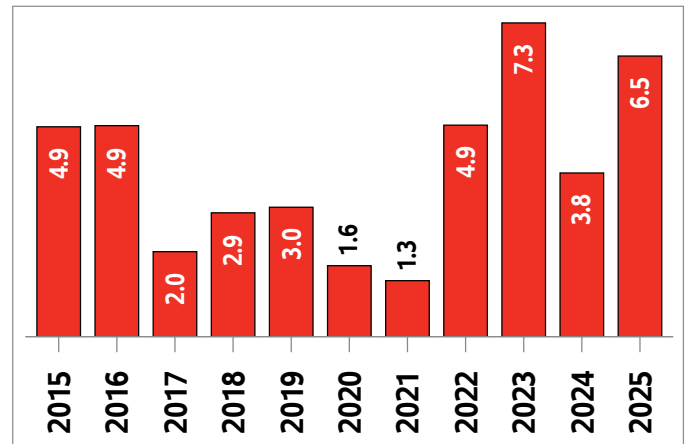
New Listings (November only)



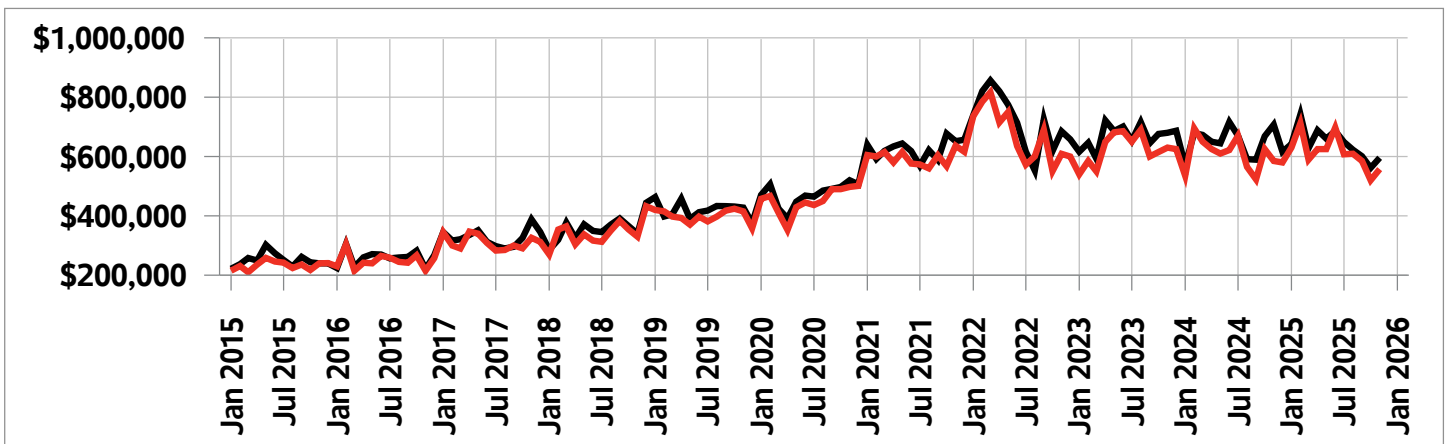
Active Listings (November only)



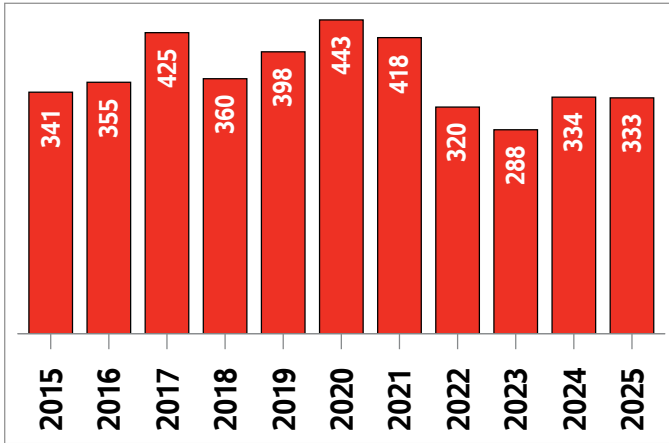
Months of Inventory (November only)



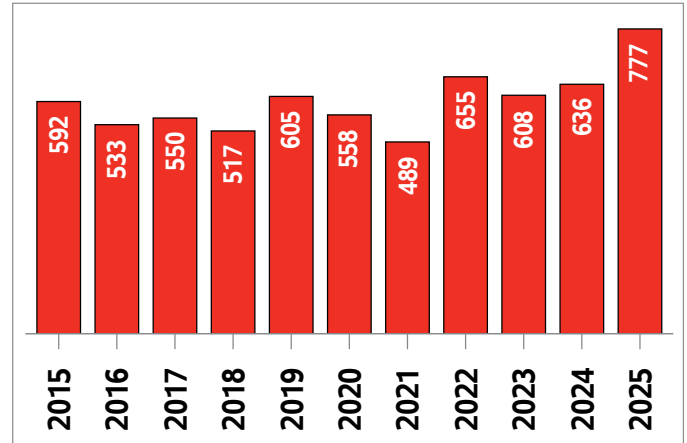
Average Price and Median Price



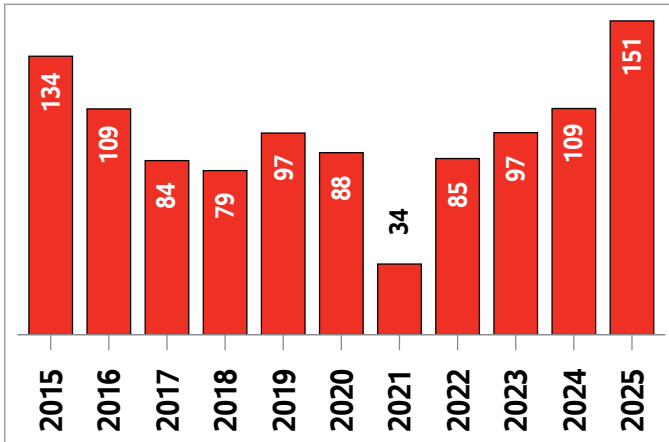
Sales Activity
(November Year-to-Date)



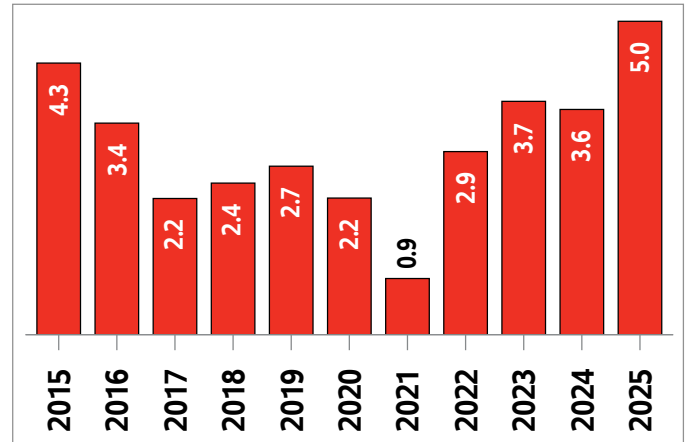
New Listings
(November Year-to-Date)



Active Listings ¹
(November Year-to-Date)



Months of Inventory ²
(November Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	November 2025	Compared to ⁸					
		November 2024	November 2023	November 2022	November 2020	November 2018	November 2015
Sales Activity	52	-5.5%	-14.8%	26.8%	-18.8%	-8.8%	10.6%
Dollar Volume	\$29,785,523	-1.6%	-9.9%	39.5%	9.6%	84.6%	222.7%
New Listings	94	32.4%	5.6%	22.1%	74.1%	67.9%	135.0%
Active Listings	198	19.3%	38.5%	66.4%	760.9%	321.3%	39.4%
Sales to New Listings Ratio ¹	55.3	77.5	68.5	53.2	118.5	101.8	117.5
Months of Inventory ²	3.8	3.0	2.3	2.9	0.4	0.8	3.0
Average Price	\$572,799	4.1%	5.7%	10.0%	34.9%	102.3%	191.6%
Median Price	\$587,000	10.8%	6.7%	17.4%	46.8%	113.5%	230.7%
Sale to List Price Ratio ³	97.5	98.0	98.1	97.7	105.9	100.4	96.9
Median Days on Market	30.0	22.0	16.0	34.0	9.0	11.0	43.0

Year-to-Date	November 2025	Compared to ⁸					
		November 2024	November 2023	November 2022	November 2020	November 2018	November 2015
Sales Activity	658	7.9%	12.9%	2.8%	0.5%	-6.5%	-2.5%
Dollar Volume	\$369,847,382	8.5%	12.1%	-8.3%	43.0%	80.0%	163.6%
New Listings	1,245	13.5%	31.7%	16.1%	69.2%	55.2%	30.0%
Active Listings ⁴	194	28.4%	68.3%	108.0%	371.7%	236.3%	-1.6%
Sales to New Listings Ratio ⁵	52.9	55.6	61.7	59.7	89.0	87.8	70.5
Months of Inventory ⁶	3.2	2.7	2.2	1.6	0.7	0.9	3.2
Average Price	\$562,078	0.6%	-0.7%	-10.8%	42.4%	92.6%	170.4%
Median Price	\$551,000	0.4%	-0.7%	-8.8%	45.4%	94.0%	179.7%
Sale to List Price Ratio ⁷	98.1	98.2	99.1	108.3	103.5	101.3	97.4
Median Days on Market	27.5	19.5	16.0	8.0	8.0	11.0	32.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

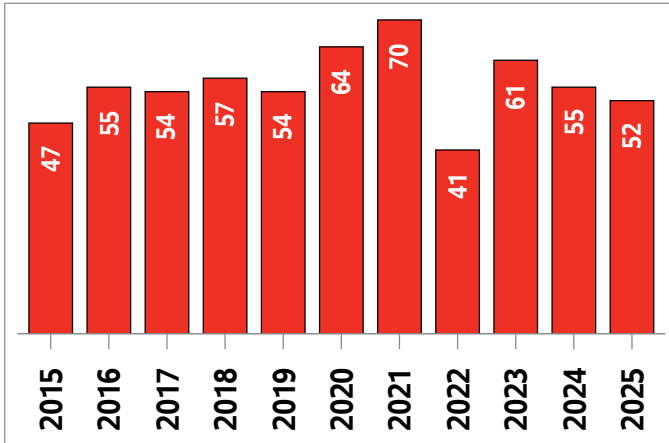
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

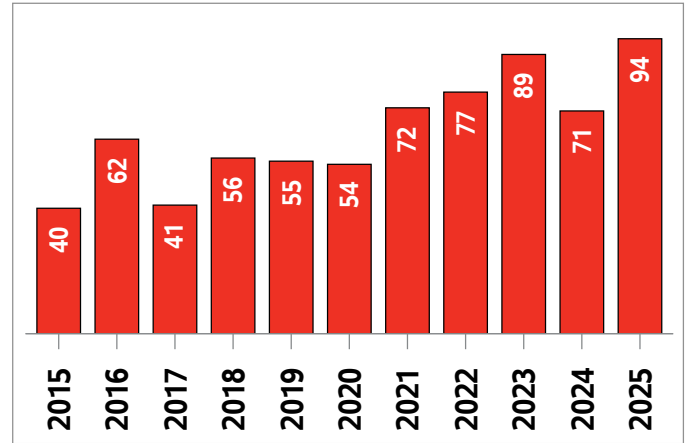
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

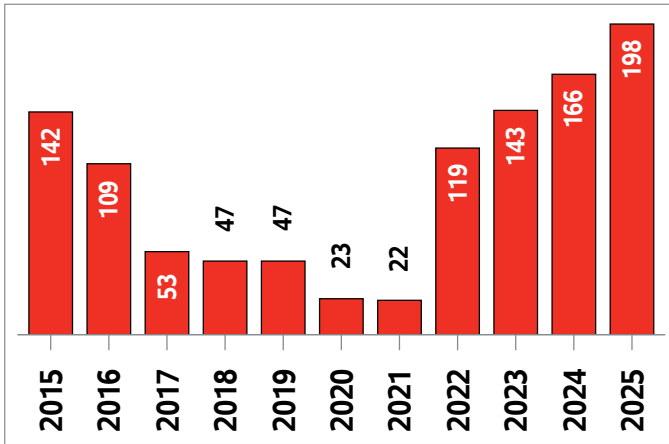
Sales Activity (November only)



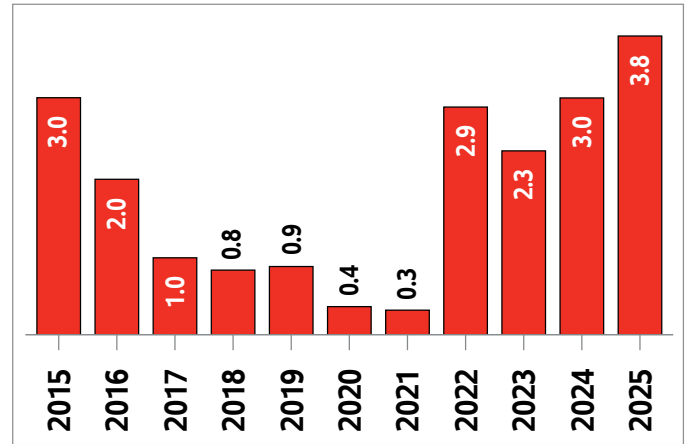
New Listings (November only)



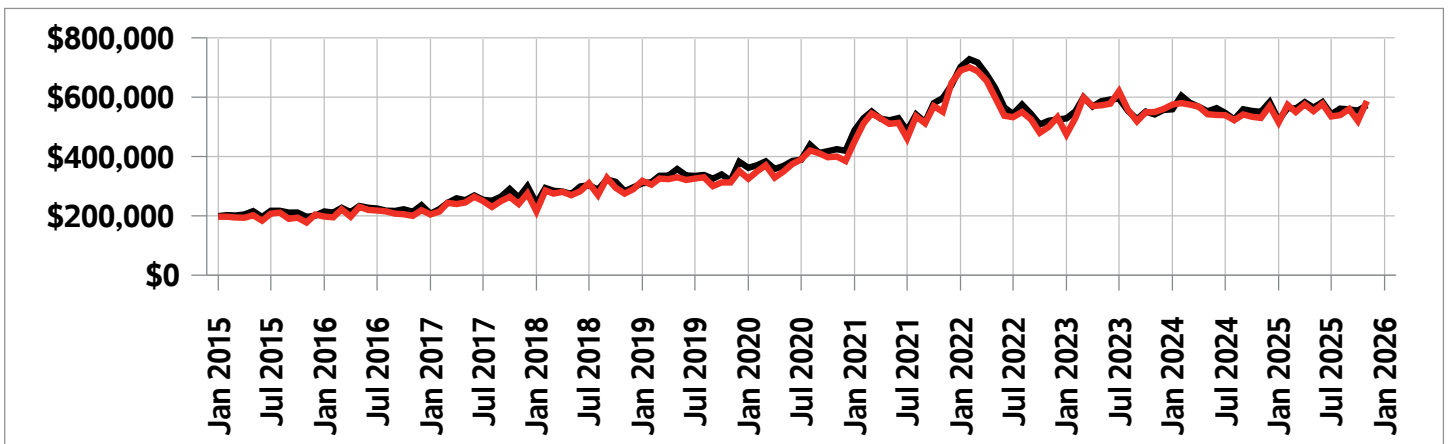
Active Listings (November only)



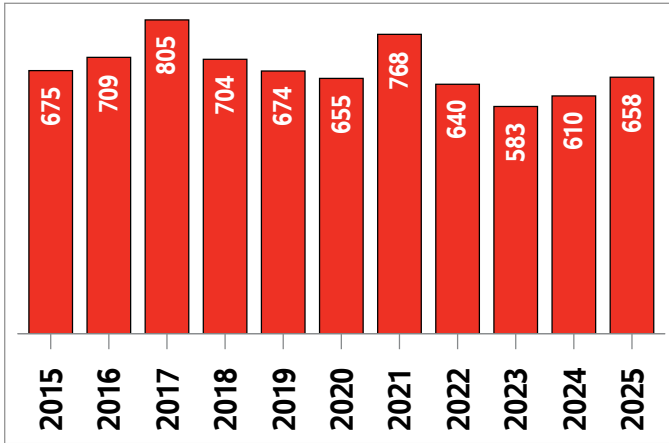
Months of Inventory (November only)



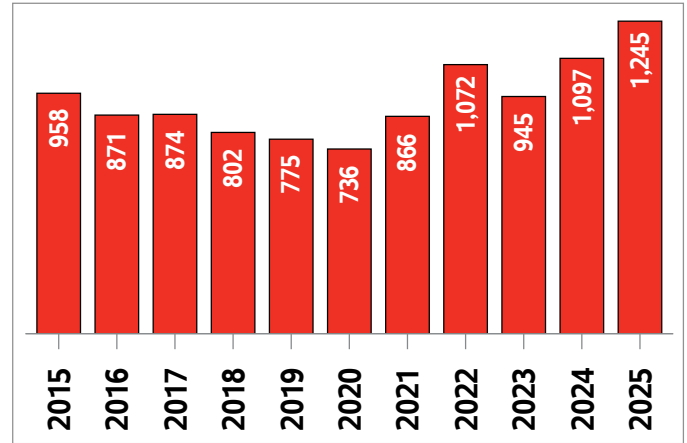
Average Price and Median Price



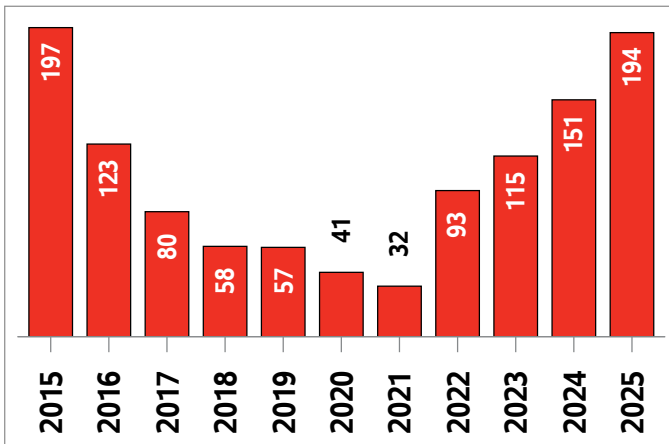
Sales Activity
(November Year-to-Date)



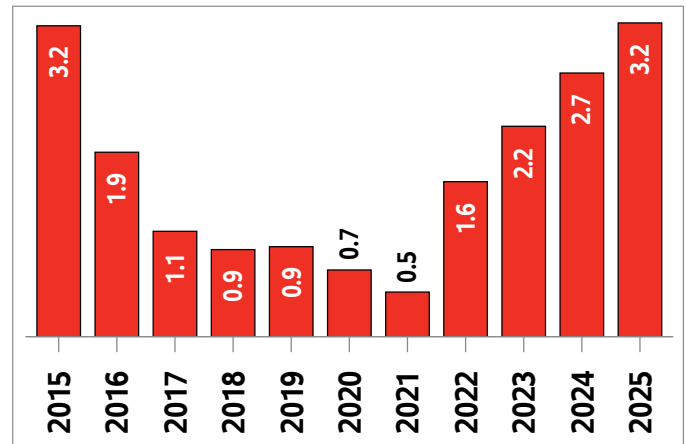
New Listings
(November Year-to-Date)



Active Listings ¹
(November Year-to-Date)



Months of Inventory ²
(November Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.