



## London and St. Thomas Residential Market Activity and MLS® Home Price Index Report December 2025



Prepared for the London and St. Thomas Association of REALTORS® by the Canadian Real Estate Association. All present and historical information contained within this report is based on the full set of data from the PropTx MLS® System collected on the first calendar day of the month, and cannot be directly compared to previous reports due to possible revisions in the data. Multiple MLS® Systems operate within Ontario, and while none can be guaranteed to include every property listed or sold within a given area, they effectively illustrate market trends.

Actual	December 2025	Compared to <sup>8</sup>					
		December 2024	December 2023	December 2022	December 2020	December 2018	December 2015
Sales Activity	398	0.8%	13.1%	27.2%	-30.1%	3.1%	-18.1%
Dollar Volume	\$244,413,270	-2.7%	11.2%	27.5%	-22.3%	70.6%	93.9%
New Listings	556	9.4%	41.1%	33.7%	16.3%	54.9%	10.5%
Active Listings	2,167	20.3%	37.0%	78.6%	414.7%	134.3%	20.1%
Sales to New Listings Ratio <sup>1</sup>	71.6	77.8	89.3	75.2	119.0	107.5	96.6
Months of Inventory <sup>2</sup>	5.4	4.6	4.5	3.9	0.7	2.4	3.7
Average Price	\$614,104	-3.4%	-1.6%	0.3%	11.1%	65.5%	136.7%
Median Price	\$553,500	-6.2%	-5.6%	-3.7%	10.7%	70.3%	134.0%
Sale to List Price Ratio <sup>3</sup>	96.4	97.8	96.8	96.5	107.2	100.9	97.0
Median Days on Market	43.0	34.0	34.0	26.0	8.0	15.5	40.0

Year-to-Date	December 2025	Compared to <sup>8</sup>					
		December 2024	December 2023	December 2022	December 2020	December 2018	December 2015
Sales Activity	6,938	-5.0%	1.3%	-11.8%	-28.6%	-23.2%	-22.2%
Dollar Volume	\$4,418,421,544	-5.9%	-0.3%	-22.4%	-7.3%	32.5%	88.3%
New Listings	16,751	11.2%	25.0%	12.9%	40.3%	38.3%	13.2%
Active Listings <sup>4</sup>	2,812	24.1%	57.3%	104.6%	158.6%	122.5%	2.8%
Sales to New Listings Ratio <sup>5</sup>	41.4	48.4	51.1	53.0	81.4	74.6	60.3
Months of Inventory <sup>6</sup>	4.9	3.7	3.1	2.1	1.3	1.7	3.7
Average Price	\$636,844	-1.0%	-1.6%	-12.0%	29.9%	72.5%	142.0%
Median Price	\$590,000	-1.7%	-2.5%	-11.9%	30.5%	74.0%	146.9%
Sale to List Price Ratio <sup>7</sup>	97.6	98.4	98.8	107.9	103.7	102.2	97.6
Median Days on Market	27.0	21.0	17.0	9.0	9.0	11.0	29.0

<sup>1</sup> Sales / new listings \* 100; compared to levels from previous periods.

<sup>2</sup> Active listings at month end / monthly sales; compared to levels from previous periods.

<sup>3</sup> Sale price / list price \* 100; average for all homes sold in the current month.

<sup>4</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

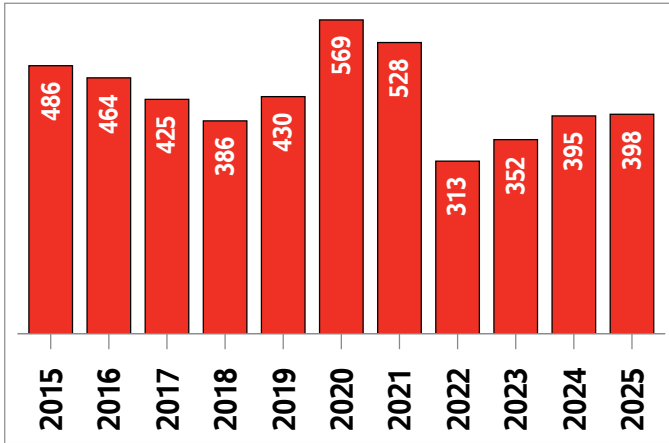
<sup>5</sup> Sum of sales from January to current month / sum of new listings from January to current month.

<sup>6</sup> The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

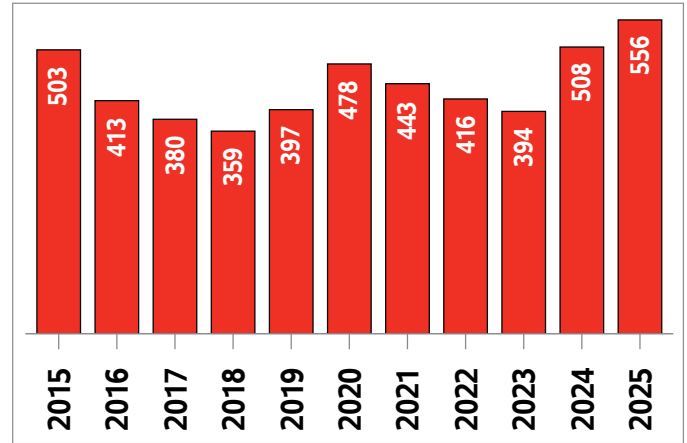
<sup>7</sup> Sale price / list price \* 100; average for all homes sold so far this year.

<sup>8</sup> Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

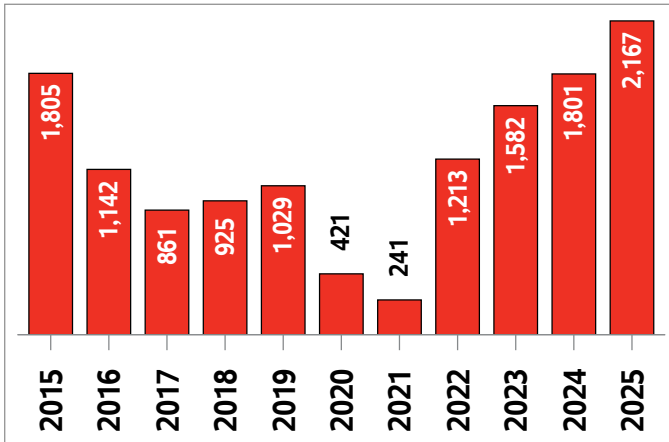
**Sales Activity**  
(December only)



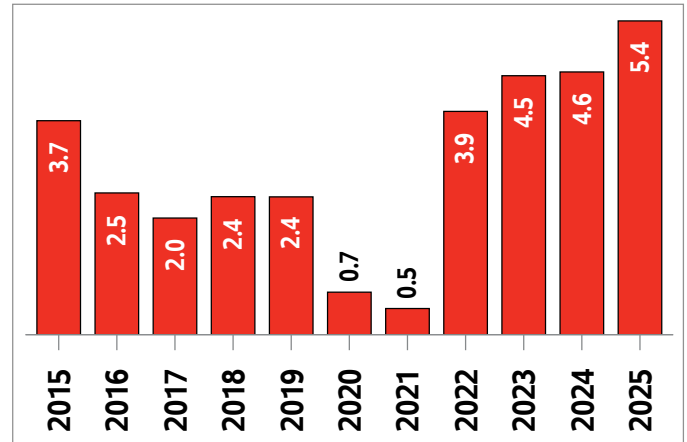
**New Listings**  
(December only)



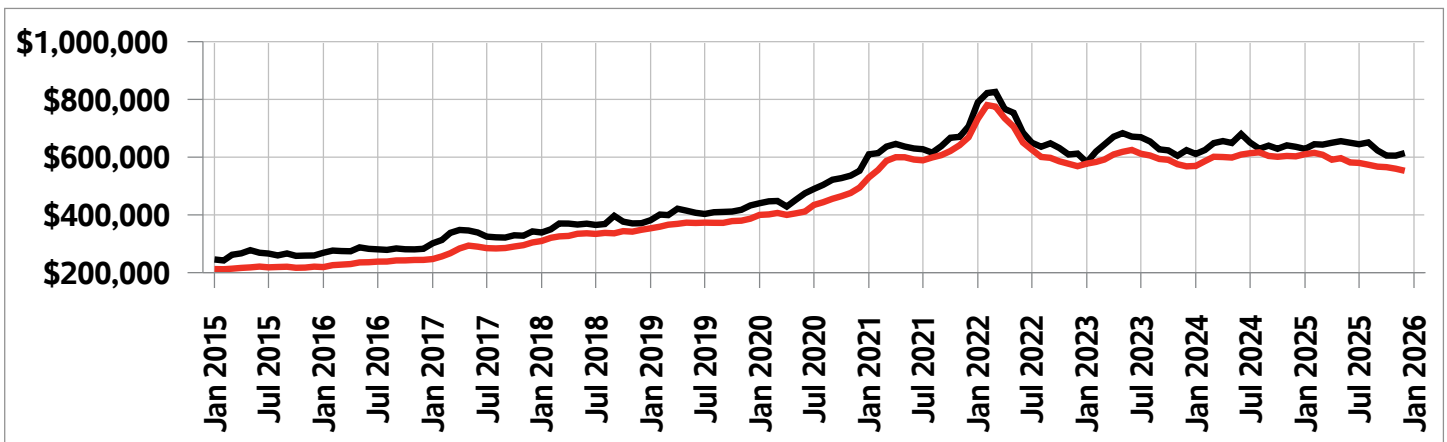
**Active Listings**  
(December only)



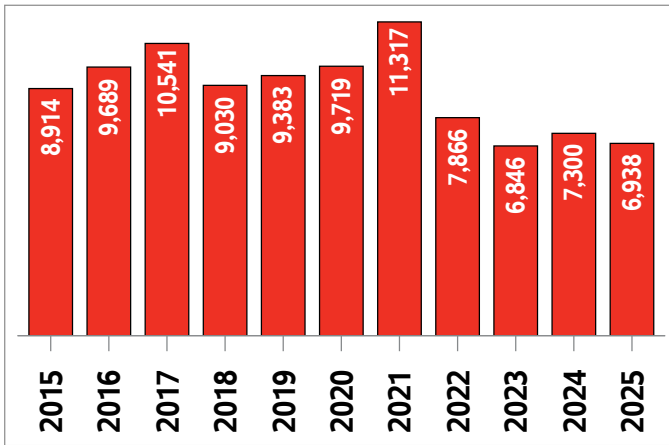
**Months of Inventory**  
(December only)



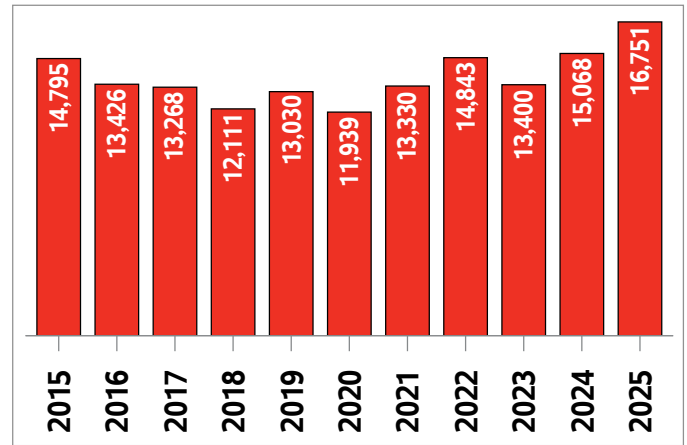
**MLS® HPI Composite Benchmark Price and Average Price**



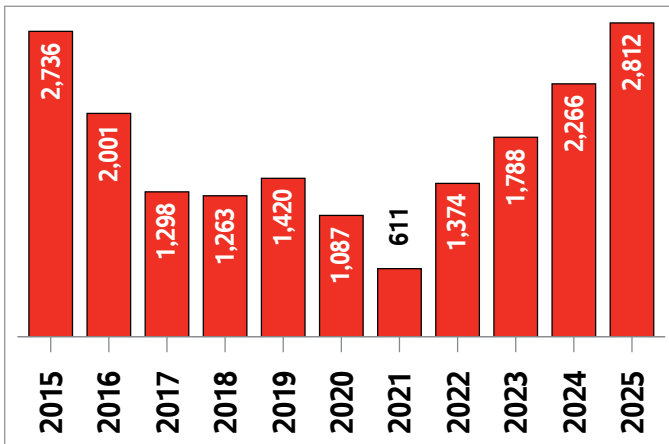
**Sales Activity**  
(December Year-to-Date)



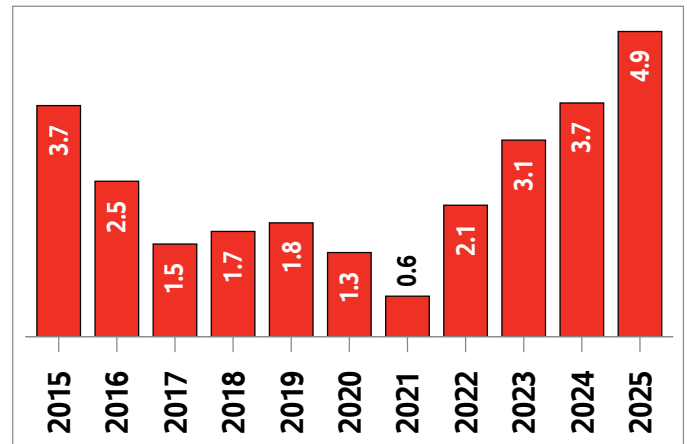
**New Listings**  
(December Year-to-Date)



**Active Listings <sup>1</sup>**  
(December Year-to-Date)



**Months of Inventory <sup>2</sup>**  
(December Year-to-Date)



<sup>1</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

<sup>2</sup> Average active listings January to the current month / average sales January to the current month.

Actual	December 2025	Compared to <sup>8</sup>					
		December 2024	December 2023	December 2022	December 2020	December 2018	December 2015
Sales Activity	296	3.1%	13.0%	19.8%	-32.4%	3.9%	-21.5%
Dollar Volume	\$196,929,633	0.2%	9.6%	21.0%	-25.0%	67.2%	83.2%
New Listings	408	12.4%	36.5%	29.9%	10.0%	49.5%	3.6%
Active Listings	1,523	17.3%	29.3%	63.1%	342.7%	89.2%	7.9%
Sales to New Listings Ratio <sup>1</sup>	72.5	79.1	87.6	78.7	118.1	104.4	95.7
Months of Inventory <sup>2</sup>	5.1	4.5	4.5	3.8	0.8	2.8	3.7
Average Price	\$665,303	-2.9%	-3.0%	1.0%	10.9%	61.0%	133.3%
Median Price	\$617,500	-2.8%	-2.8%	0.4%	12.3%	71.5%	145.0%
Sale to List Price Ratio <sup>3</sup>	96.5	97.9	96.9	96.4	107.7	100.4	97.1
Median Days on Market	42.0	32.0	35.5	27.0	8.0	17.0	37.0

Year-to-Date	December 2025	Compared to <sup>8</sup>					
		December 2024	December 2023	December 2022	December 2020	December 2018	December 2015
Sales Activity	5,332	-3.2%	4.0%	-10.3%	-28.9%	-24.5%	-26.1%
Dollar Volume	\$3,653,438,491	-4.6%	1.5%	-21.5%	-8.1%	28.2%	78.0%
New Listings	12,461	11.5%	22.4%	11.4%	33.2%	27.7%	4.8%
Active Listings <sup>4</sup>	2,016	22.5%	48.1%	94.7%	117.9%	83.8%	-6.2%
Sales to New Listings Ratio <sup>5</sup>	42.8	49.3	50.4	53.1	80.2	72.4	60.6
Months of Inventory <sup>6</sup>	4.5	3.6	3.2	2.1	1.5	1.9	3.6
Average Price	\$685,191	-1.4%	-2.4%	-12.5%	29.2%	69.9%	140.8%
Median Price	\$629,950	-2.3%	-3.1%	-12.5%	27.5%	71.7%	147.0%
Sale to List Price Ratio <sup>7</sup>	97.7	98.5	98.9	107.5	103.7	101.8	97.7
Median Days on Market	24.0	19.0	16.0	9.0	9.0	11.0	26.0

<sup>1</sup> Sales / new listings \* 100; compared to levels from previous periods.

<sup>2</sup> Active listings at month end / monthly sales; compared to levels from previous periods.

<sup>3</sup> Sale price / list price \* 100; average for all homes sold in the current month.

<sup>4</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

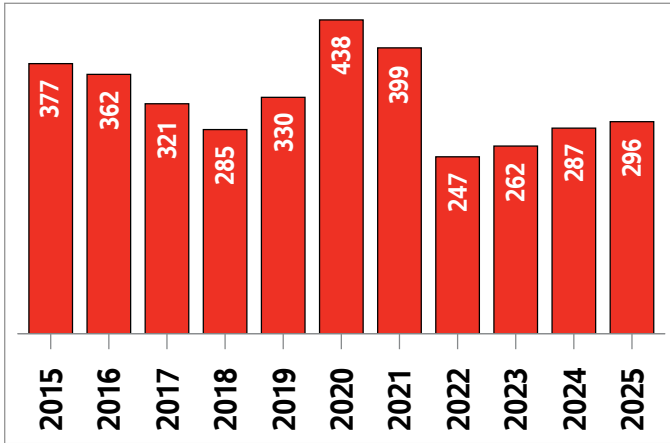
<sup>5</sup> Sum of sales from January to current month / sum of new listings from January to current month.

<sup>6</sup> The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

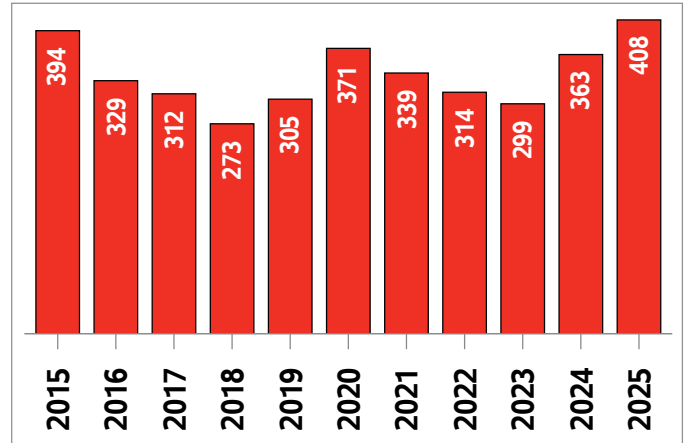
<sup>7</sup> Sale price / list price \* 100; average for all homes sold so far this year.

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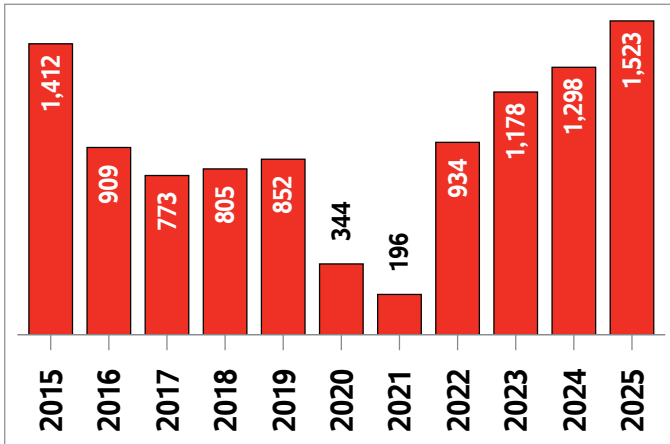
**Sales Activity**  
(December only)



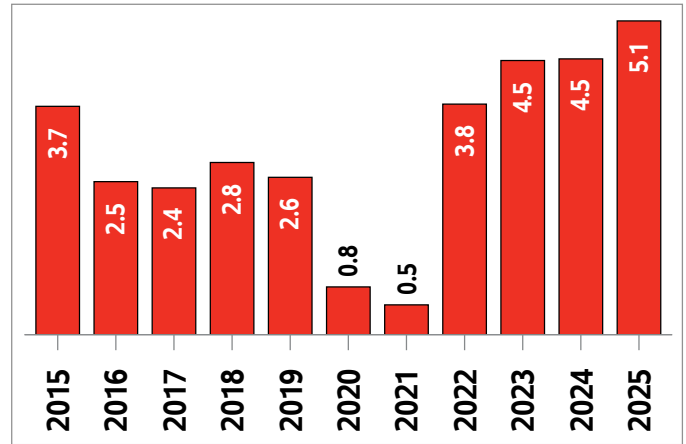
**New Listings**  
(December only)



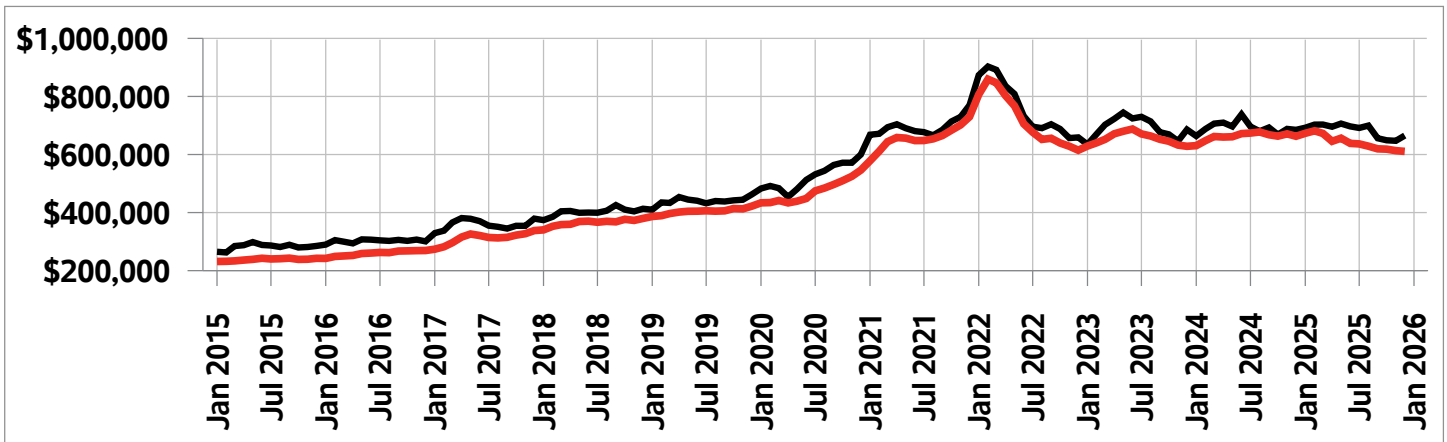
**Active Listings**  
(December only)



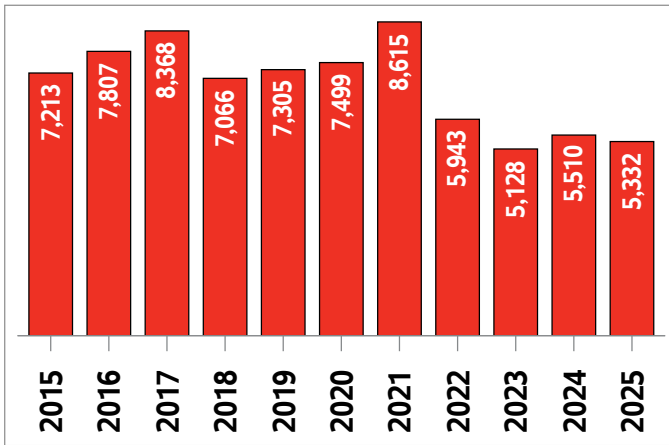
**Months of Inventory**  
(December only)



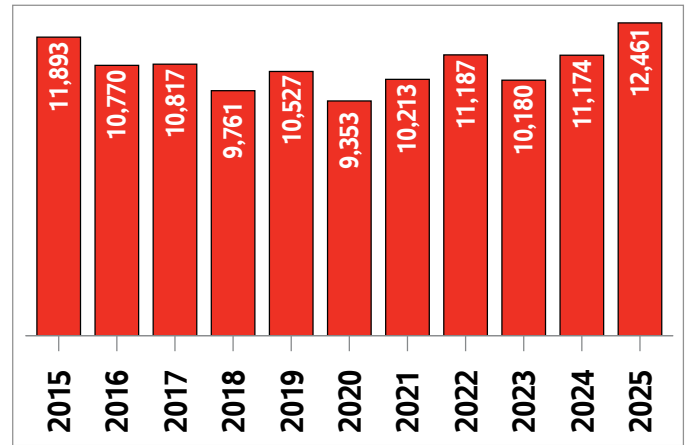
**MLS® HPI Single Family Benchmark Price and Average Price**



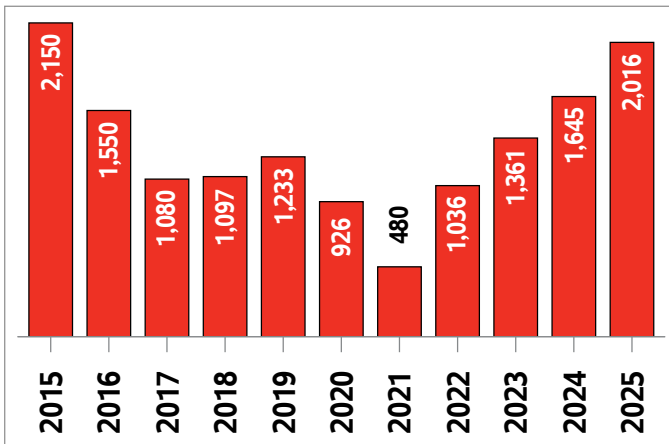
**Sales Activity**  
(December Year-to-Date)



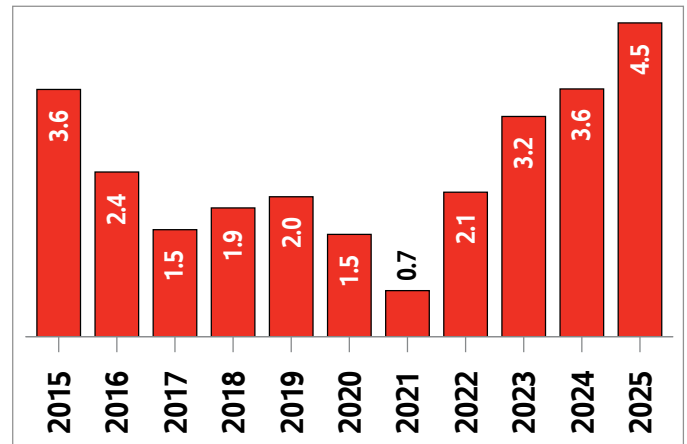
**New Listings**  
(December Year-to-Date)



**Active Listings <sup>1</sup>**  
(December Year-to-Date)



**Months of Inventory <sup>2</sup>**  
(December Year-to-Date)



<sup>1</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

<sup>2</sup> Average active listings January to the current month / average sales January to the current month.

Actual	December 2025	Compared to <sup>8</sup>					
		December 2024	December 2023	December 2022	December 2020	December 2018	December 2015
Sales Activity	53	-18.5%	-10.2%	51.4%	-32.9%	-8.6%	-26.4%
Dollar Volume	\$25,985,987	-23.6%	-9.6%	42.9%	-24.4%	61.5%	87.4%
New Listings	84	5.0%	50.0%	68.0%	35.5%	68.0%	35.5%
Active Listings	327	25.8%	25.8%	91.2%	954.8%	505.6%	66.0%
Sales to New Listings Ratio <sup>1</sup>	63.1	81.3	105.4	70.0	127.4	116.0	116.1
Months of Inventory <sup>2</sup>	6.2	4.0	4.4	4.9	0.4	0.9	2.7
Average Price	\$490,302	-6.4%	0.7%	-5.7%	12.7%	76.8%	154.5%
Median Price	\$499,999	-7.4%	9.2%	-11.2%	22.0%	104.3%	161.4%
Sale to List Price Ratio <sup>3</sup>	96.7	97.9	97.3	97.1	108.2	102.7	96.9
Median Days on Market	44.0	42.0	29.0	29.0	9.0	14.0	38.0

Year-to-Date	December 2025	Compared to <sup>8</sup>					
		December 2024	December 2023	December 2022	December 2020	December 2018	December 2015
Sales Activity	891	-20.2%	-20.7%	-26.5%	-30.6%	-17.2%	-19.2%
Dollar Volume	\$451,276,563	-22.0%	-24.6%	-38.5%	-7.7%	57.4%	119.1%
New Listings	2,285	0.7%	6.8%	-4.7%	56.3%	83.8%	29.5%
Active Listings <sup>4</sup>	395	18.7%	40.5%	82.4%	374.0%	463.7%	25.2%
Sales to New Listings Ratio <sup>5</sup>	39.0	49.3	52.5	50.6	87.8	86.6	62.5
Months of Inventory <sup>6</sup>	5.3	3.6	3.0	2.1	0.8	0.8	3.4
Average Price	\$506,483	-2.2%	-5.0%	-16.4%	32.8%	90.1%	171.2%
Median Price	\$515,000	-1.0%	-1.9%	-14.2%	39.2%	107.7%	202.9%
Sale to List Price Ratio <sup>7</sup>	98.0	98.6	99.1	110.1	104.4	105.0	97.5
Median Days on Market	31.0	25.0	16.0	9.0	8.0	10.0	35.0

<sup>1</sup> Sales / new listings \* 100; compared to levels from previous periods.

<sup>2</sup> Active listings at month end / monthly sales; compared to levels from previous periods.

<sup>3</sup> Sale price / list price \* 100; average for all homes sold in the current month.

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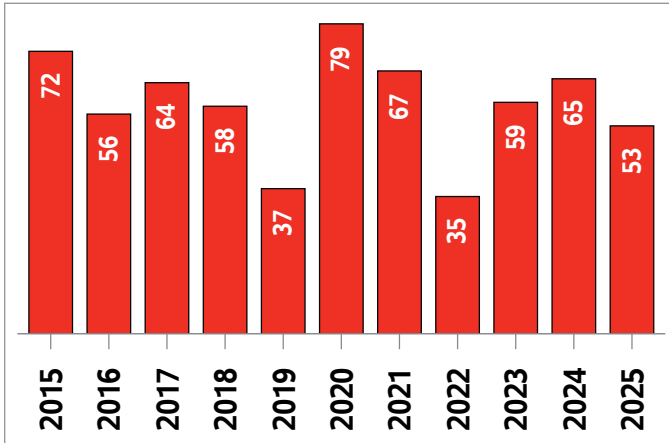
<sup>5</sup> Sum of sales from January to current month / sum of new listings from January to current month.

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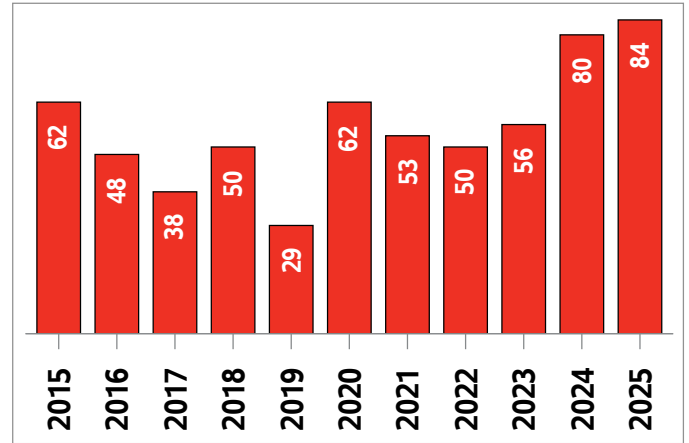
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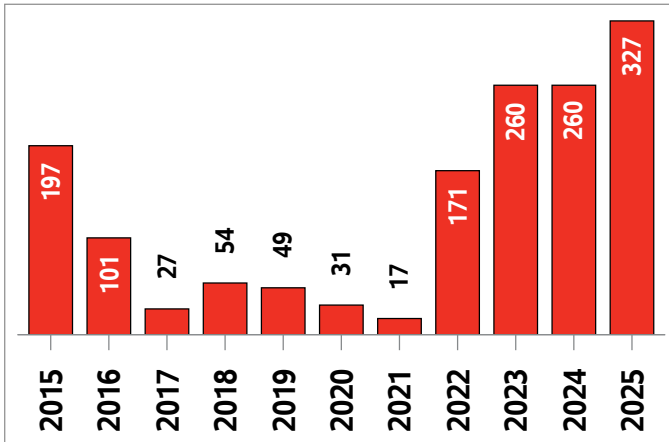
**Sales Activity**  
(December only)



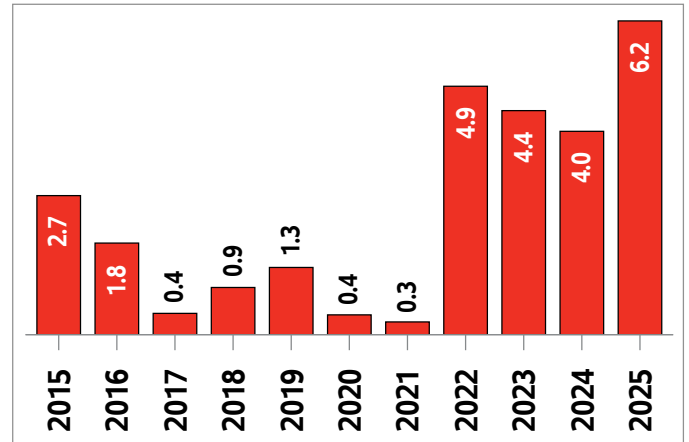
**New Listings**  
(December only)



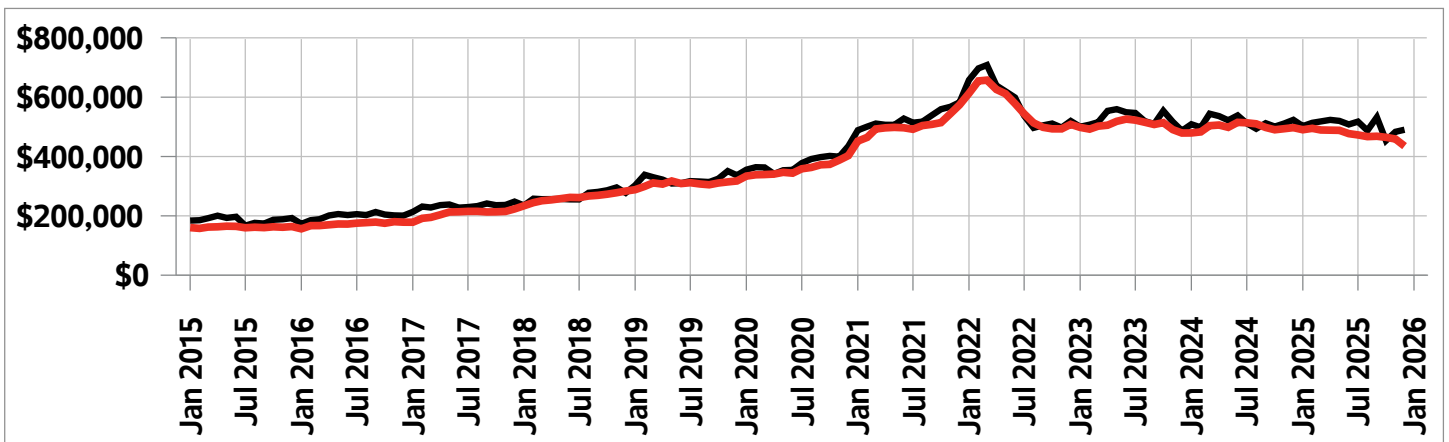
**Active Listings**  
(December only)



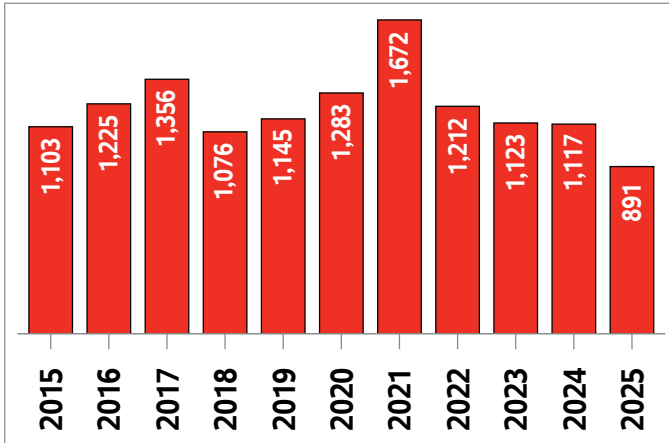
**Months of Inventory**  
(December only)



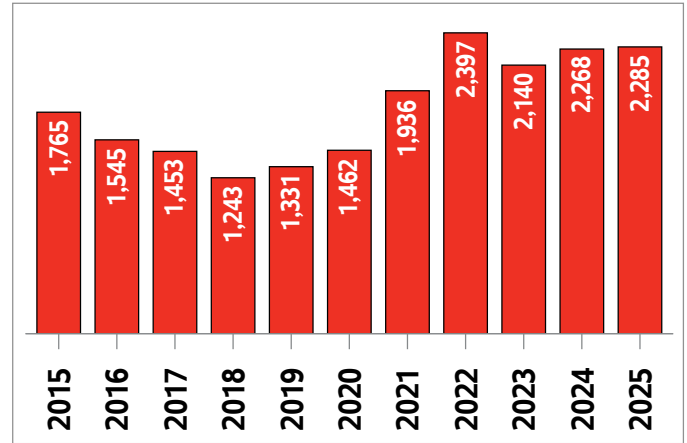
**MLS® HPI Townhouse Benchmark Price and Average Price**



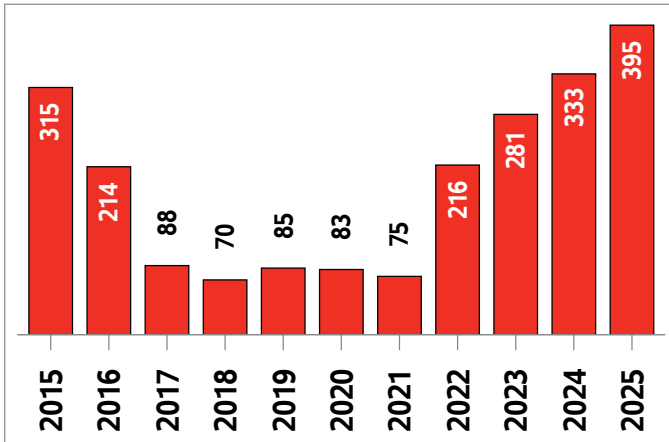
**Sales Activity**  
(December Year-to-Date)



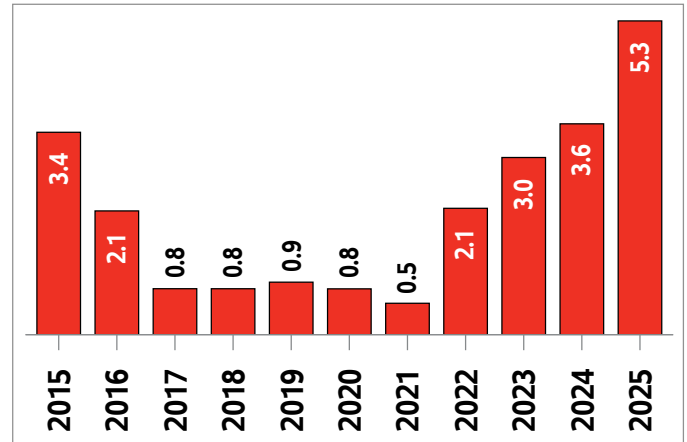
**New Listings**  
(December Year-to-Date)



**Active Listings <sup>1</sup>**  
(December Year-to-Date)



**Months of Inventory <sup>2</sup>**  
(December Year-to-Date)



<sup>1</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

<sup>2</sup> Average active listings January to the current month / average sales January to the current month.

Actual	December 2025	Compared to <sup>8</sup>					
		December 2024	December 2023	December 2022	December 2020	December 2018	December 2015
Sales Activity	31	3.3%	10.7%	10.7%	-35.4%	-26.2%	-3.1%
Dollar Volume	\$10,170,150	-19.0%	-6.5%	6.0%	-33.7%	9.5%	129.7%
New Listings	47	11.9%	42.4%	-2.1%	14.6%	42.4%	17.5%
Active Listings	192	29.7%	74.5%	111.0%	418.9%	249.1%	28.0%
Sales to New Listings Ratio <sup>1</sup>	66.0	71.4	84.8	58.3	117.1	127.3	80.0
Months of Inventory <sup>2</sup>	6.2	4.9	3.9	3.3	0.8	1.3	4.7
Average Price	\$328,069	-21.6%	-15.6%	-4.2%	2.7%	48.4%	137.1%
Median Price	\$288,000	-21.6%	-19.2%	-11.4%	2.9%	54.8%	139.0%
Sale to List Price Ratio <sup>3</sup>	94.9	97.5	95.8	96.3	102.3	102.3	97.2
Median Days on Market	56.0	39.0	40.0	18.5	13.5	11.5	61.0

Year-to-Date	December 2025	Compared to <sup>8</sup>					
		December 2024	December 2023	December 2022	December 2020	December 2018	December 2015
Sales Activity	475	-6.1%	-11.7%	-26.4%	-46.1%	-44.0%	-14.6%
Dollar Volume	\$178,646,479	-8.5%	-16.5%	-35.9%	-35.9%	-6.4%	117.8%
New Listings	1,276	13.2%	36.9%	13.4%	21.6%	22.7%	25.0%
Active Listings <sup>4</sup>	239	28.9%	104.4%	135.8%	253.4%	187.6%	2.3%
Sales to New Listings Ratio <sup>5</sup>	37.2	44.9	57.7	57.3	84.1	81.5	54.5
Months of Inventory <sup>6</sup>	6.0	4.4	2.6	1.9	0.9	1.2	5.0
Average Price	\$376,098	-2.5%	-5.5%	-13.0%	19.0%	67.1%	154.9%
Median Price	\$325,000	-5.0%	-7.1%	-18.8%	18.1%	65.8%	164.8%
Sale to List Price Ratio <sup>7</sup>	96.4	97.2	97.8	107.3	102.1	102.3	96.7
Median Days on Market	36.0	29.0	21.0	11.0	11.0	14.0	48.0

<sup>1</sup> Sales / new listings \* 100; compared to levels from previous periods.

<sup>2</sup> Active listings at month end / monthly sales; compared to levels from previous periods.

<sup>3</sup> Sale price / list price \* 100; average for all homes sold in the current month.

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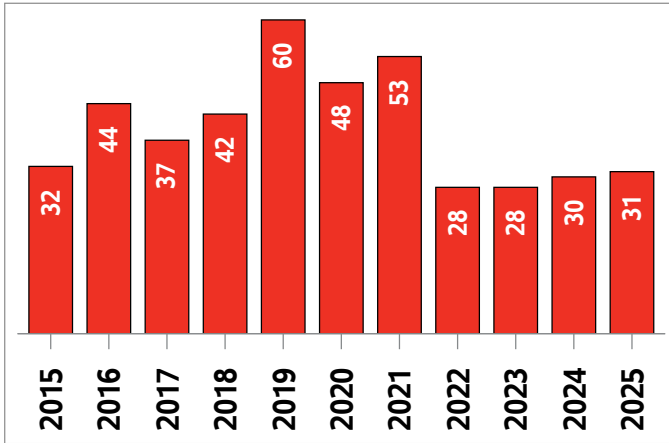
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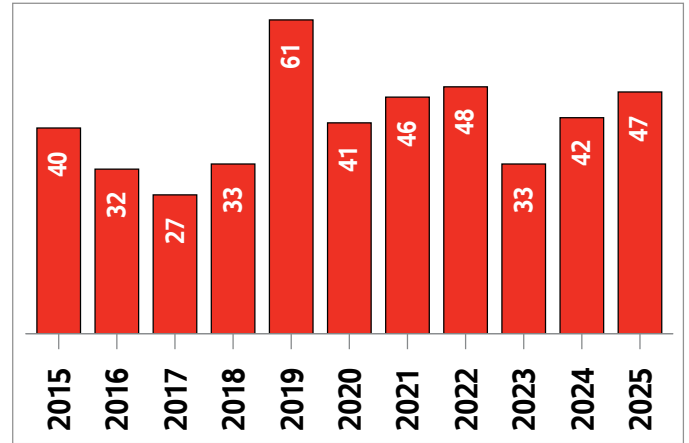
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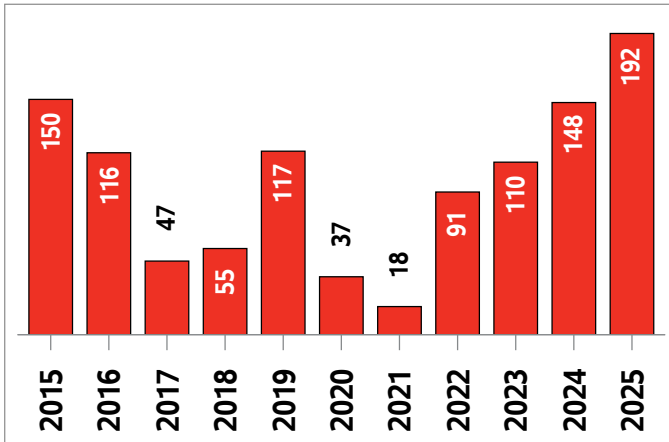
**Sales Activity**  
(December only)



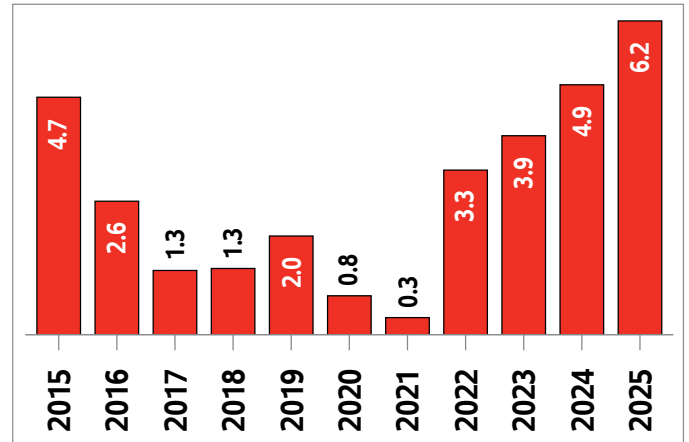
**New Listings**  
(December only)



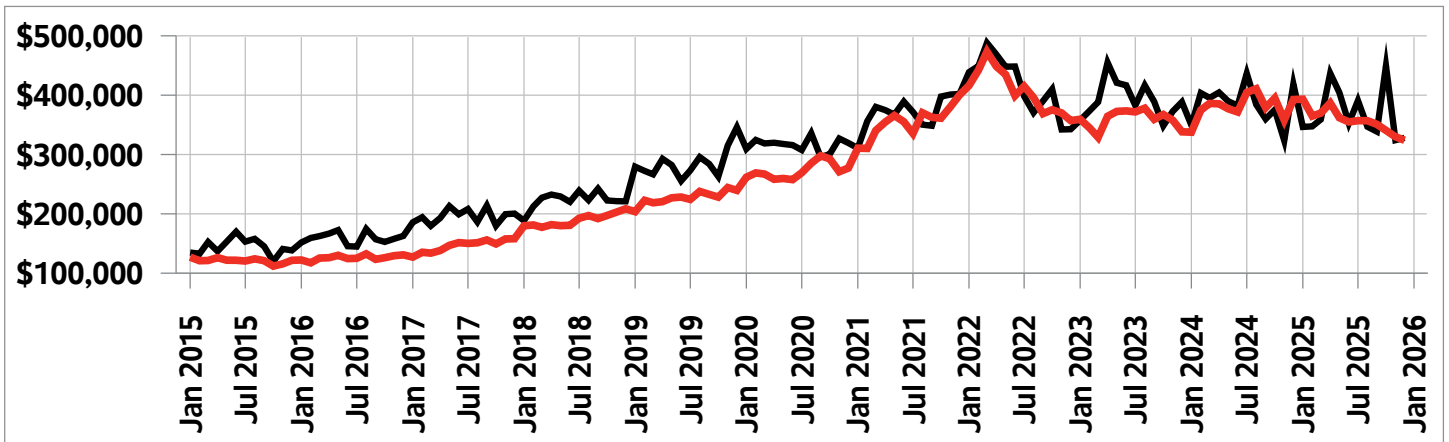
**Active Listings**  
(December only)



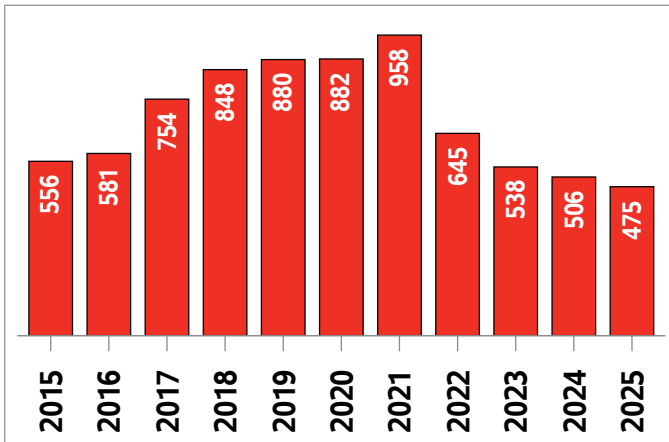
**Months of Inventory**  
(December only)



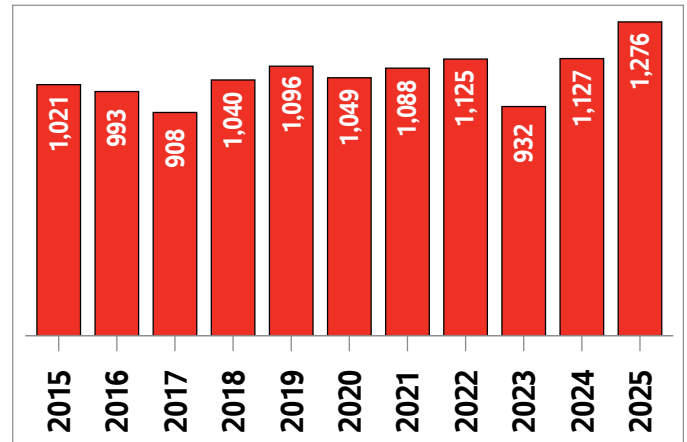
**MLS® HPI Apartment Benchmark Price and Average Price**



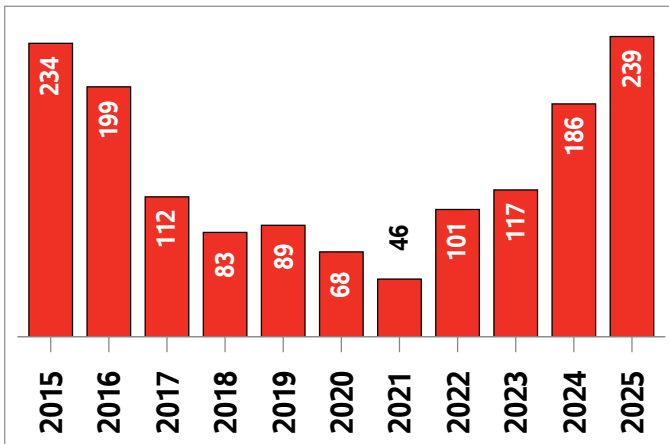
**Sales Activity**  
(December Year-to-Date)



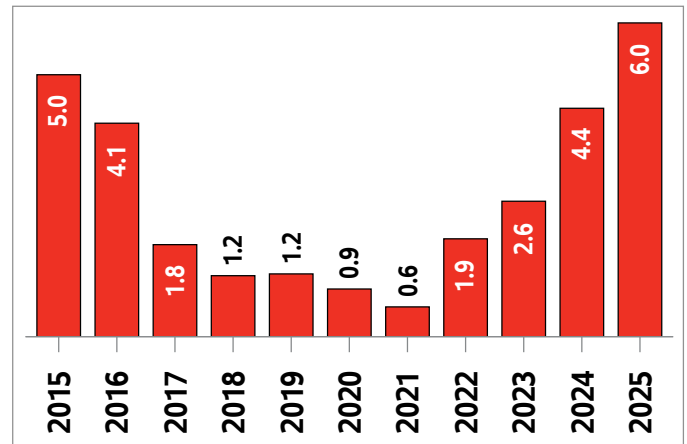
**New Listings**  
(December Year-to-Date)



**Active Listings <sup>1</sup>**  
(December Year-to-Date)



**Months of Inventory <sup>2</sup>**  
(December Year-to-Date)



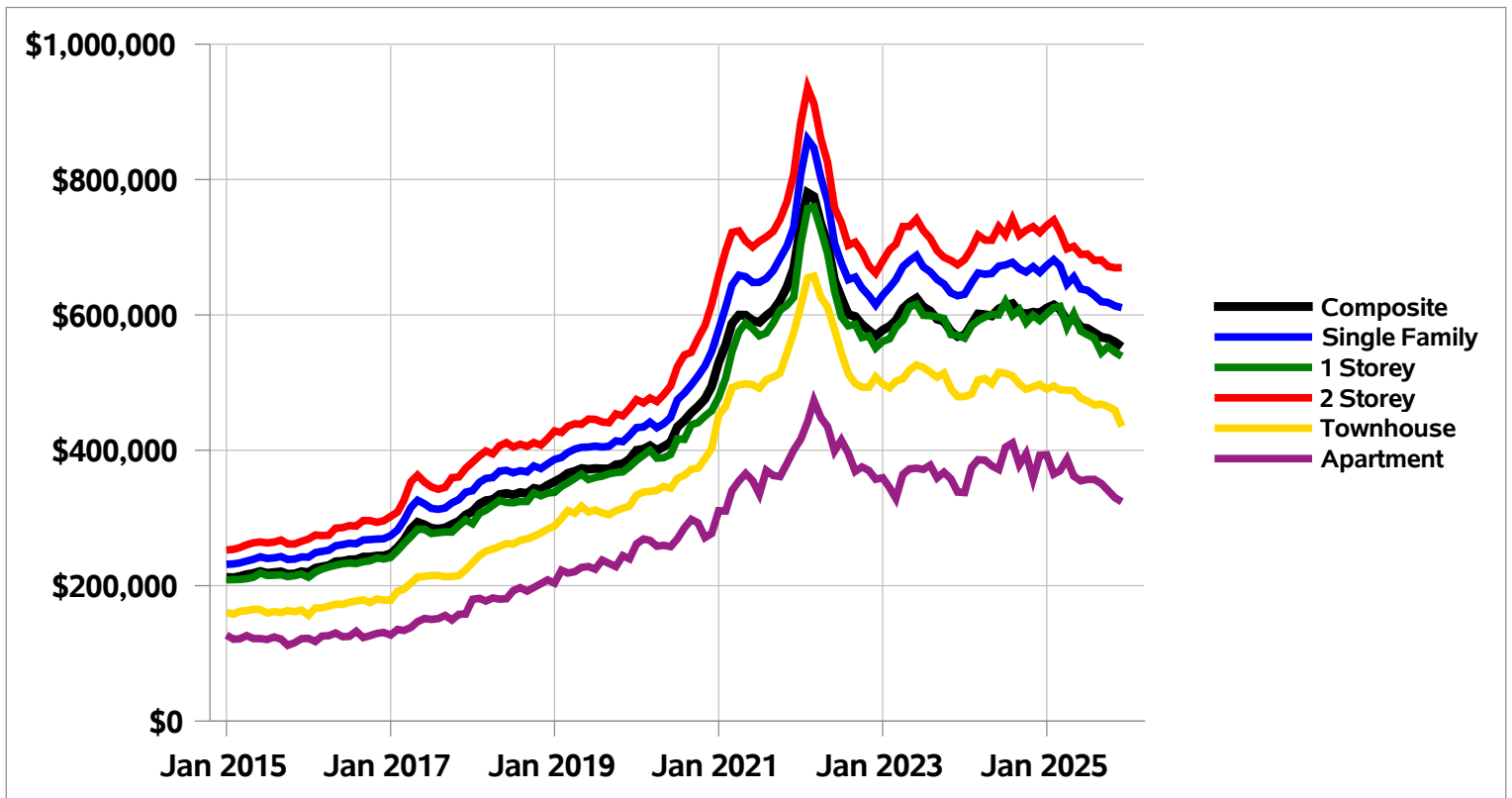
<sup>1</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

<sup>2</sup> Average active listings January to the current month / average sales January to the current month.

**MLS® Home Price Index Benchmark Price**

Benchmark Type:	December 2025	percentage change vs.					
		1 month ago	3 months ago	6 months ago	12 months ago	3 years ago	5 years ago
Composite	\$552,800	-1.3	-2.5	-5.0	-8.3	-2.8	11.7
Single Family	\$610,700	-0.4	-1.4	-4.3	-7.9	-0.7	11.8
One Storey	\$538,900	-1.1	-1.0	-6.5	-8.9	-2.2	17.5
Two Storey	\$669,800	0.0	-1.7	-2.8	-7.2	1.2	8.7
Townhouse	\$435,000	-5.2	-7.1	-8.8	-12.5	-14.4	7.9
Apartment	\$324,000	-1.8	-7.7	-8.7	-17.5	-9.3	16.9

**MLS® HPI Benchmark Price**



**Composite** 

Features	Value
Above Ground Bedrooms	3
Age Category	31 to 50
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1347
Half Bathrooms	1
Heating	Forced air
Heating Fuel	Natural Gas
Number of Fireplaces	0
Total Number Of Rooms	8
Type Of Foundation	Basement, Poured concrete
Wastewater Disposal	Municipal sewers

**Single Family** 

Features	Value
Above Ground Bedrooms	3
Age Category	51 to 99
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1448
Half Bathrooms	0
Heating	Forced air
Heating Fuel	Natural Gas
Lot Size	6122
Number of Fireplaces	0
Total Number Of Rooms	8
Type Of Foundation	Basement, Poured concrete
Type of Property	Detached
Wastewater Disposal	Municipal sewers

**1 Storey** 🏠

Features	Value
Above Ground Bedrooms	3
Age Category	51 to 99
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1219
Half Bathrooms	0
Heating	Forced air
Heating Fuel	Natural Gas
Lot Size	6952
Number of Fireplaces	0
Total Number Of Rooms	8
Type Of Foundation	Basement, Poured concrete
Type of Property	Detached
Wastewater Disposal	Municipal sewers

**2 Storey** 🏠

Features	Value
Above Ground Bedrooms	3
Age Category	31 to 50
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Double width
Gross Living Area (Above Ground; in sq. ft.)	1681
Half Bathrooms	1
Heating	Forced air
Heating Fuel	Natural Gas
Lot Size	5720
Number of Fireplaces	0
Total Number Of Rooms	9
Type Of Foundation	Basement, Poured concrete
Type of Property	Detached
Wastewater Disposal	Municipal sewers

**Townhouse** 

Features	Value
Above Ground Bedrooms	3
Age Category	31 to 50
Attached Specification	Row
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	1
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1287
Half Bathrooms	1
Heating	Forced air
Heating Fuel	Natural Gas
Number of Fireplaces	0
Total Number Of Rooms	7
Type Of Foundation	Basement, Poured concrete
Wastewater Disposal	Municipal sewers

**Apartment** 

Features	Value
Above Ground Bedrooms	2
Age Category	31 to 50
Attached Specification	Row
Bedrooms	2
Below Ground Bedrooms	0
Exterior Walls	Masonry
Freshwater Supply	Municipal waterworks
Full Bathrooms	1
Gross Living Area (Above Ground; in sq. ft.)	987
Half Bathrooms	0
Number of Fireplaces	0
Total Number Of Rooms	5
Wastewater Disposal	Municipal sewers

Actual	December 2025	Compared to <sup>8</sup>					
		December 2024	December 2023	December 2022	December 2020	December 2018	December 2015
Sales Activity	271	0.7%	5.0%	27.2%	-32.8%	-3.9%	-17.9%
Dollar Volume	\$162,323,599	-1.2%	2.3%	28.2%	-27.9%	53.6%	85.9%
New Listings	365	3.4%	37.7%	36.7%	6.7%	47.2%	8.6%
Active Listings	1,358	25.9%	37.2%	92.9%	447.6%	140.4%	26.6%
Sales to New Listings Ratio <sup>1</sup>	74.2	76.2	97.4	79.8	117.8	113.7	98.2
Months of Inventory <sup>2</sup>	5.0	4.0	3.8	3.3	0.6	2.0	3.3
Average Price	\$598,980	-1.9%	-2.6%	0.8%	7.3%	59.9%	126.4%
Median Price	\$530,000	-7.8%	-8.6%	-7.8%	6.0%	63.1%	119.5%
Sale to List Price Ratio <sup>3</sup>	96.4	98.2	96.9	96.3	107.8	101.6	97.3
Median Days on Market	43.0	29.0	33.0	25.0	8.0	14.0	36.5

Year-to-Date	December 2025	Compared to <sup>8</sup>					
		December 2024	December 2023	December 2022	December 2020	December 2018	December 2015
Sales Activity	4,616	-8.6%	-3.7%	-17.3%	-34.8%	-30.1%	-28.0%
Dollar Volume	\$2,911,064,089	-8.7%	-4.4%	-27.0%	-16.8%	18.2%	70.5%
New Listings	11,498	11.7%	23.8%	9.4%	32.3%	30.5%	10.2%
Active Listings <sup>4</sup>	1,788	27.5%	64.0%	102.2%	154.5%	121.1%	7.8%
Sales to New Listings Ratio <sup>5</sup>	40.1	49.0	51.6	53.1	81.4	74.9	61.5
Months of Inventory <sup>6</sup>	4.6	3.3	2.7	1.9	1.2	1.5	3.1
Average Price	\$630,646	-0.1%	-0.7%	-11.8%	27.6%	69.0%	137.0%
Median Price	\$580,000	-2.5%	-3.3%	-12.8%	27.5%	70.6%	138.7%
Sale to List Price Ratio <sup>7</sup>	97.7	98.6	99.1	108.8	104.2	103.0	97.8
Median Days on Market	24.0	20.0	15.0	9.0	8.0	10.0	26.0

<sup>1</sup> Sales / new listings \* 100; compared to levels from previous periods.

<sup>2</sup> Active listings at month end / monthly sales; compared to levels from previous periods.

<sup>3</sup> Sale price / list price \* 100; average for all homes sold in the current month.

<sup>4</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

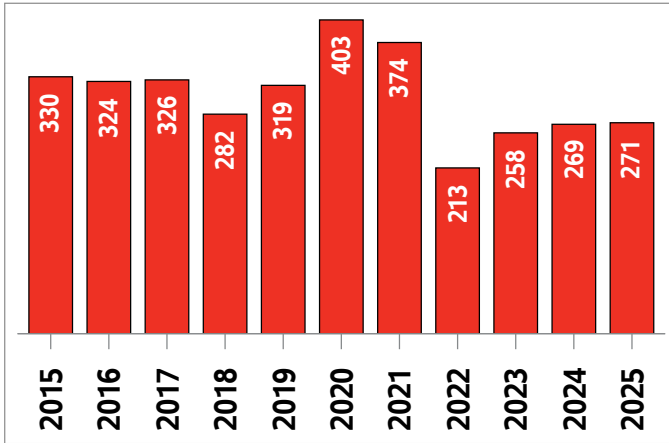
<sup>5</sup> Sum of sales from January to current month / sum of new listings from January to current month.

<sup>6</sup> The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

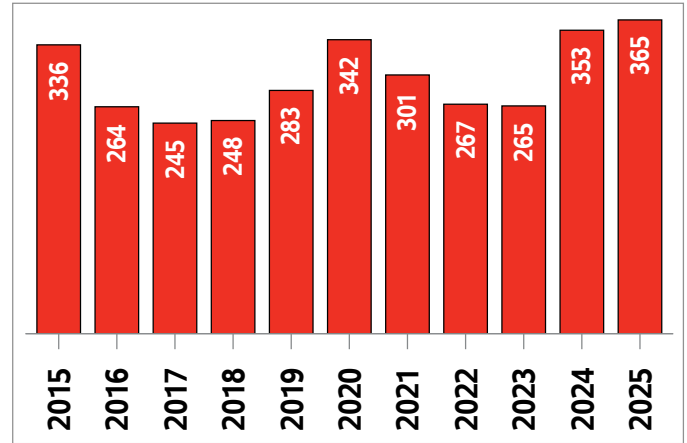
<sup>7</sup> Sale price / list price \* 100; average for all homes sold so far this year.

<sup>8</sup> Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

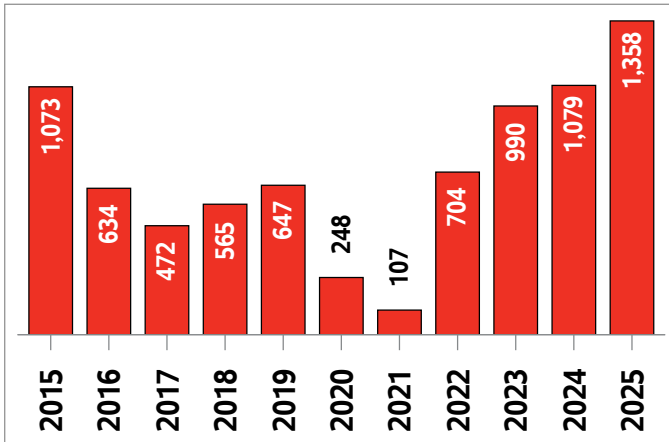
**Sales Activity**  
(December only)



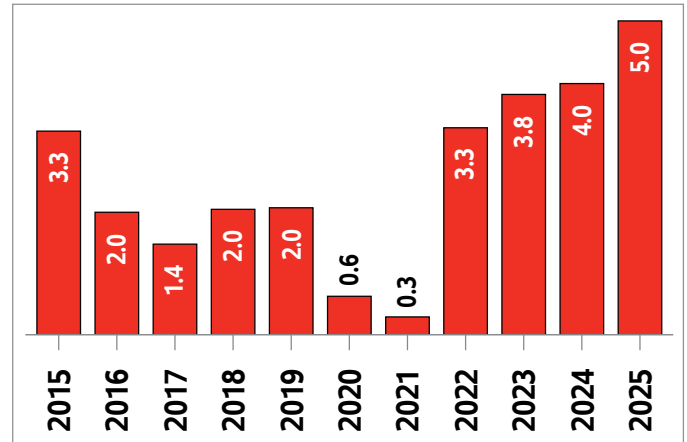
**New Listings**  
(December only)



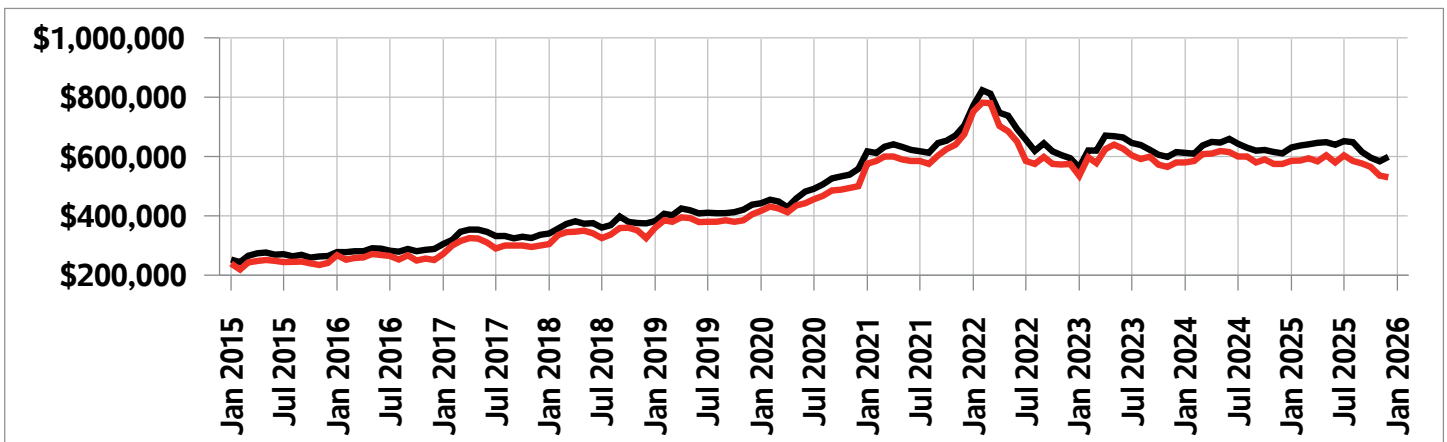
**Active Listings**  
(December only)



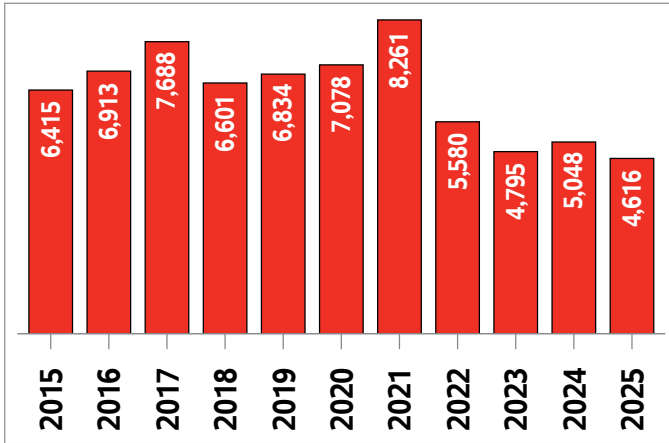
**Months of Inventory**  
(December only)



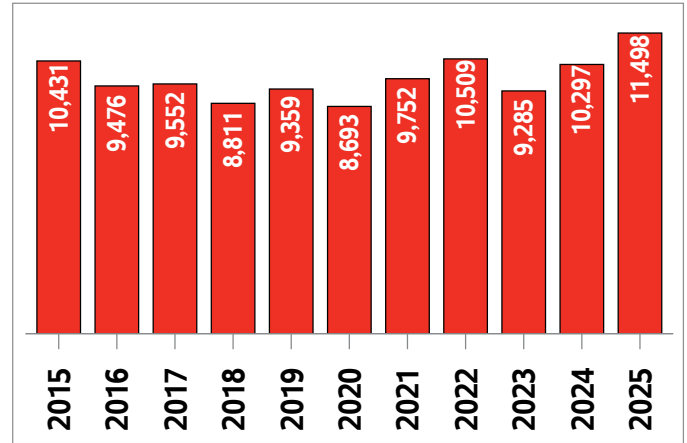
**Average Price and Median Price**



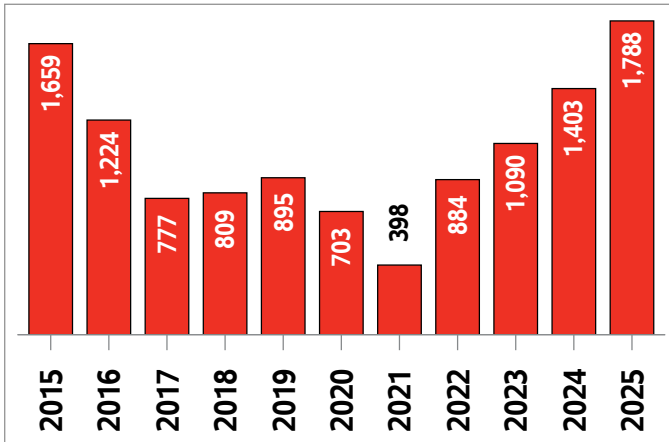
**Sales Activity**  
(December Year-to-Date)



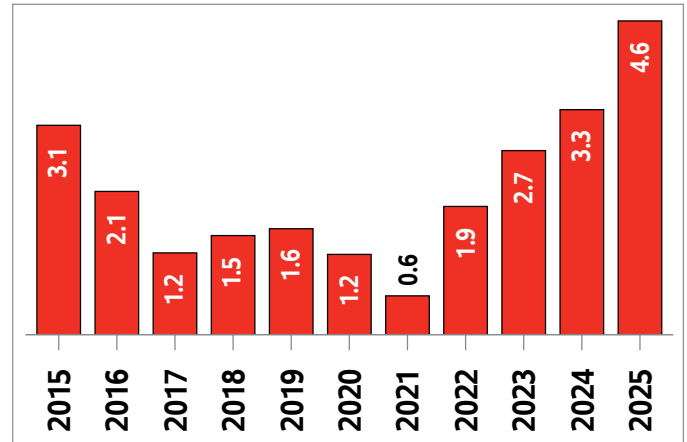
**New Listings**  
(December Year-to-Date)



**Active Listings <sup>1</sup>**  
(December Year-to-Date)



**Months of Inventory <sup>2</sup>**  
(December Year-to-Date)



<sup>1</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

<sup>2</sup> Average active listings January to the current month / average sales January to the current month.

Actual	December 2025	Compared to <sup>8</sup>					
		December 2024	December 2023	December 2022	December 2020	December 2018	December 2015
Sales Activity	2	0.0%	—	—	100.0%	100.0%	—
Dollar Volume	\$1,325,000	34.5%	—	—	89.3%	381.8%	—
New Listings	1	—	—	0.0%	0.0%	0.0%	0.0%
Active Listings	4	-20.0%	100.0%	100.0%	300.0%	-33.3%	-42.9%
Sales to New Listings Ratio <sup>1</sup>	200.0	—	—	—	100.0	100.0	—
Months of Inventory <sup>2</sup>	2.0	2.5	—	—	1.0	6.0	—
Average Price	\$662,500	34.5%	—	—	-5.4%	140.9%	—
Median Price	\$662,500	34.5%	—	—	-5.4%	140.9%	—
Sale to List Price Ratio <sup>3</sup>	96.5	98.0	—	—	116.9	96.5	—
Median Days on Market	17.5	21.5	—	—	6.0	38.0	—

Year-to-Date	December 2025	Compared to <sup>8</sup>					
		December 2024	December 2023	December 2022	December 2020	December 2018	December 2015
Sales Activity	13	160.0%	116.7%	18.2%	-7.1%	-35.0%	18.2%
Dollar Volume	\$10,690,500	205.0%	210.3%	11.4%	38.4%	-1.5%	278.6%
New Listings	29	123.1%	383.3%	81.3%	107.1%	0.0%	-9.4%
Active Listings <sup>4</sup>	5	31.7%	285.7%	145.5%	145.5%	-35.7%	-50.9%
Sales to New Listings Ratio <sup>5</sup>	44.8	38.5	100.0	68.8	100.0	69.0	34.4
Months of Inventory <sup>6</sup>	4.2	8.2	2.3	2.0	1.6	4.2	10.0
Average Price	\$822,346	17.3%	43.2%	-5.7%	49.0%	51.6%	220.3%
Median Price	\$765,000	43.0%	31.7%	7.7%	43.7%	55.3%	200.0%
Sale to List Price Ratio <sup>7</sup>	98.1	99.1	96.7	104.2	100.3	100.2	93.4
Median Days on Market	28.0	19.0	37.5	19.0	14.5	11.0	50.0

<sup>1</sup> Sales / new listings \* 100; compared to levels from previous periods.

<sup>2</sup> Active listings at month end / monthly sales; compared to levels from previous periods.

<sup>3</sup> Sale price / list price \* 100; average for all homes sold in the current month.

<sup>4</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

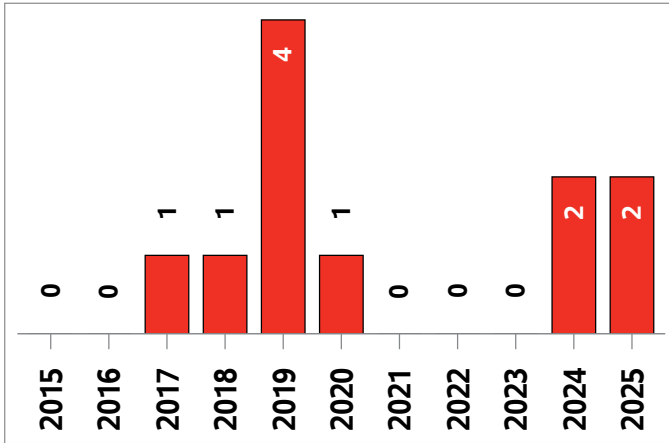
<sup>5</sup> Sum of sales from January to current month / sum of new listings from January to current month.

<sup>6</sup> The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

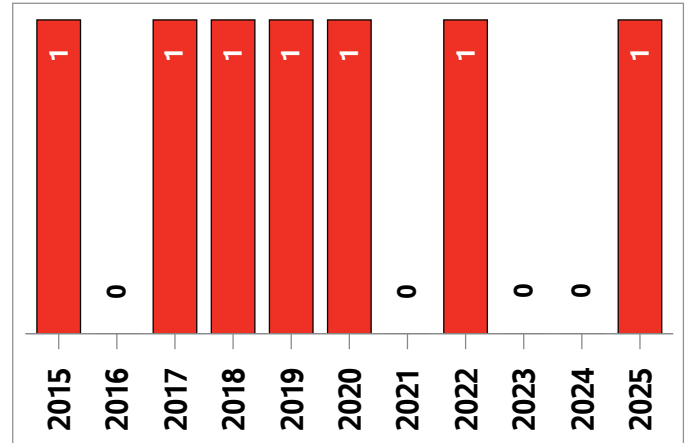
<sup>7</sup> Sale price / list price \* 100; average for all homes sold so far this year.

<sup>8</sup> Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

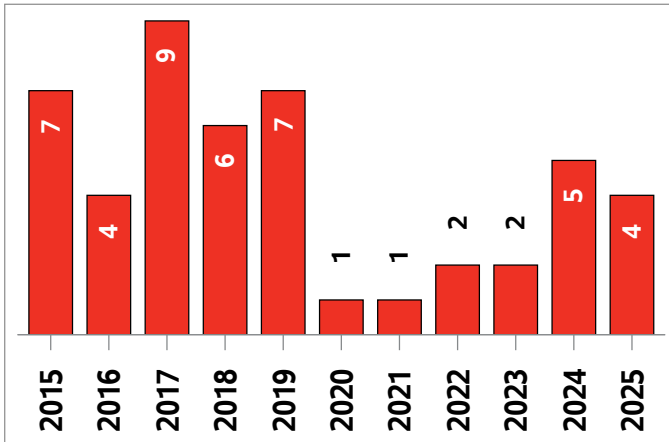
**Sales Activity (December only)**



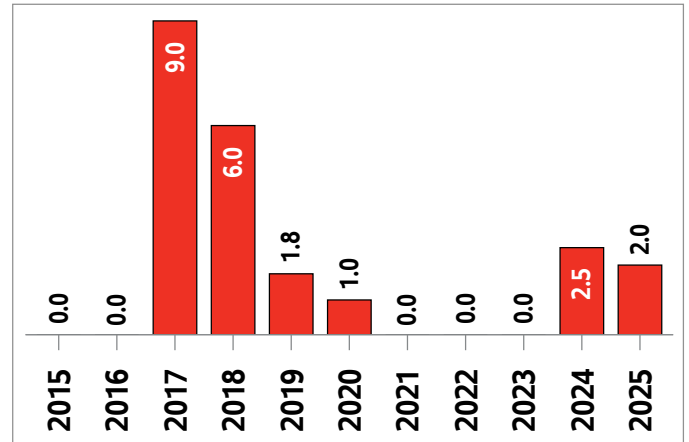
**New Listings (December only)**



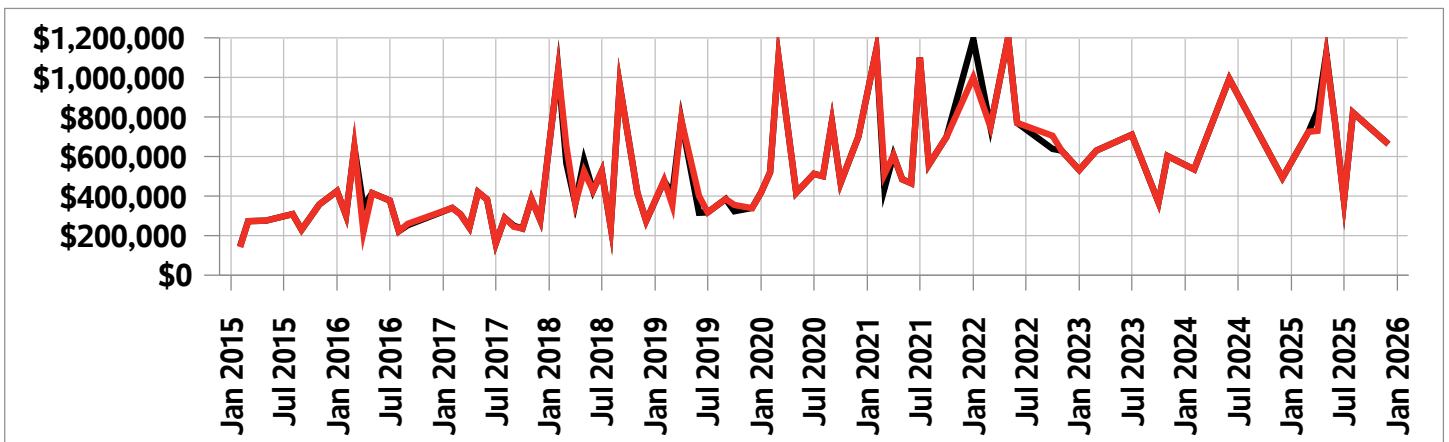
**Active Listings (December only)**



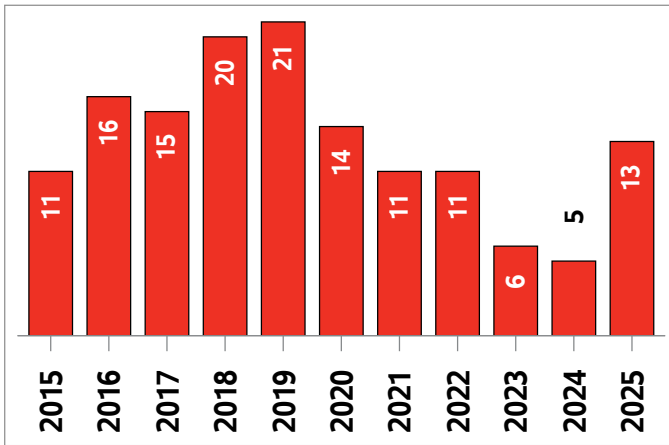
**Months of Inventory (December only)**



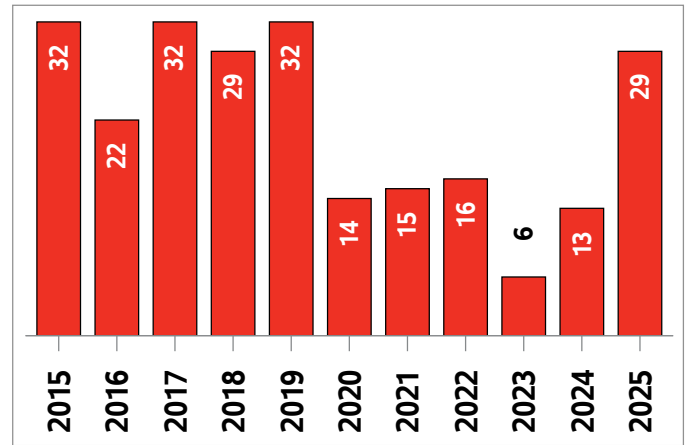
**Average Price and Median Price**



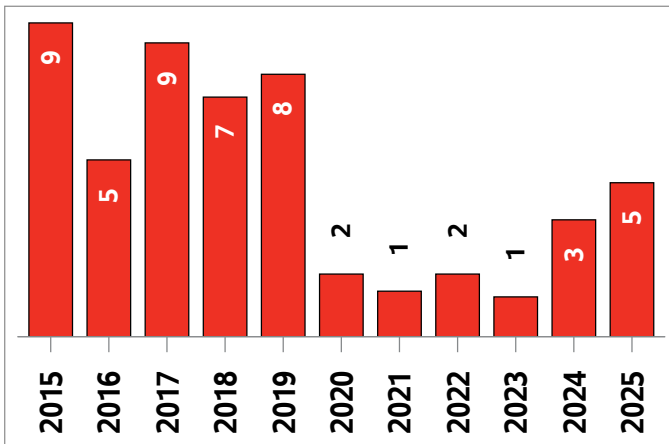
**Sales Activity**  
(December Year-to-Date)



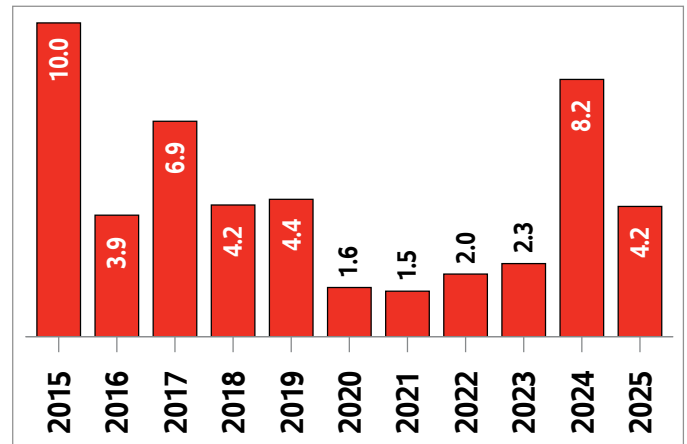
**New Listings**  
(December Year-to-Date)



**Active Listings <sup>1</sup>**  
(December Year-to-Date)



**Months of Inventory <sup>2</sup>**  
(December Year-to-Date)



<sup>1</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

<sup>2</sup> Average active listings January to the current month / average sales January to the current month.

Actual	December 2025	Compared to <sup>8</sup>					
		December 2024	December 2023	December 2022	December 2020	December 2018	December 2015
Sales Activity	16	14.3%	77.8%	45.5%	-40.7%	45.5%	-27.3%
Dollar Volume	\$10,314,932	-6.2%	105.7%	79.2%	-29.5%	233.3%	98.5%
New Listings	15	-28.6%	-16.7%	-48.3%	-37.5%	15.4%	-31.8%
Active Listings	86	4.9%	-6.5%	3.6%	160.6%	22.9%	-29.5%
Sales to New Listings Ratio <sup>1</sup>	106.7	66.7	50.0	37.9	112.5	84.6	100.0
Months of Inventory <sup>2</sup>	5.4	5.9	10.2	7.5	1.2	6.4	5.5
Average Price	\$644,683	-17.9%	15.7%	23.2%	19.0%	129.1%	172.9%
Median Price	\$622,500	-15.6%	3.9%	24.7%	16.3%	152.0%	190.9%
Sale to List Price Ratio <sup>3</sup>	95.1	96.0	95.4	96.1	103.0	95.6	94.1
Median Days on Market	52.5	47.5	32.0	31.0	13.0	43.0	62.0

Year-to-Date	December 2025	Compared to <sup>8</sup>					
		December 2024	December 2023	December 2022	December 2020	December 2018	December 2015
Sales Activity	237	-14.4%	-13.2%	-13.5%	-34.0%	-15.1%	-22.8%
Dollar Volume	\$149,509,877	-19.4%	-20.0%	-21.9%	-12.4%	41.8%	91.3%
New Listings	628	5.0%	2.1%	14.8%	35.1%	51.7%	7.5%
Active Listings <sup>4</sup>	129	10.9%	16.6%	88.8%	102.9%	61.8%	-24.9%
Sales to New Listings Ratio <sup>5</sup>	37.7	46.3	44.4	50.1	77.2	67.4	52.6
Months of Inventory <sup>6</sup>	6.5	5.0	4.9	3.0	2.1	3.4	6.7
Average Price	\$630,843	-5.8%	-7.9%	-9.7%	32.7%	66.9%	147.8%
Median Price	\$615,000	-5.2%	-10.9%	-8.9%	33.7%	69.4%	166.2%
Sale to List Price Ratio <sup>7</sup>	97.4	97.6	97.1	103.7	100.2	98.8	95.8
Median Days on Market	39.0	33.0	33.0	13.0	17.0	19.0	51.0

<sup>1</sup> Sales / new listings \* 100; compared to levels from previous periods.

<sup>2</sup> Active listings at month end / monthly sales; compared to levels from previous periods.

<sup>3</sup> Sale price / list price \* 100; average for all homes sold in the current month.

<sup>4</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

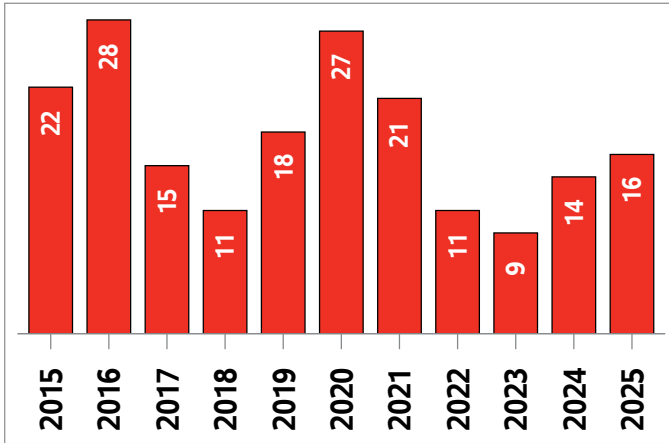
<sup>5</sup> Sum of sales from January to current month / sum of new listings from January to current month.

<sup>6</sup> The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

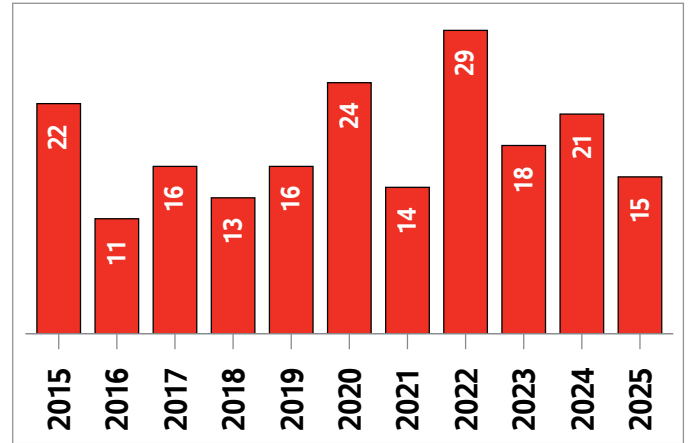
<sup>7</sup> Sale price / list price \* 100; average for all homes sold so far this year.

<sup>8</sup> Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

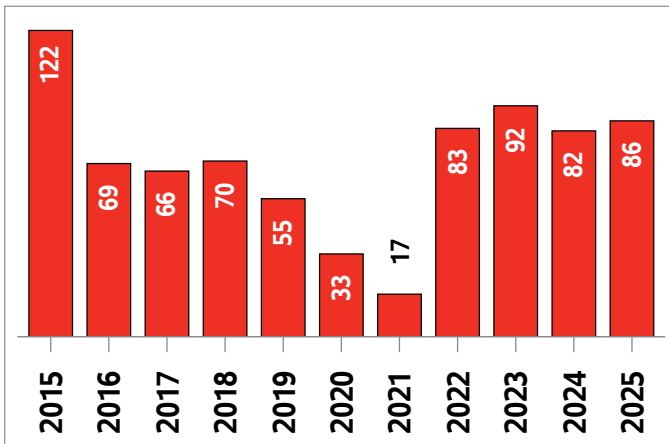
**Sales Activity**  
(December only)



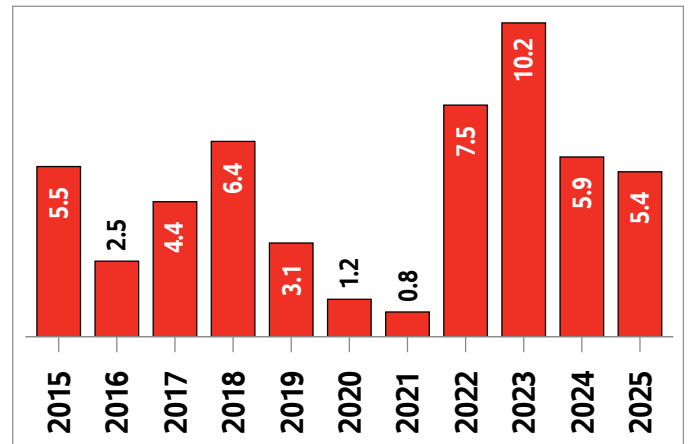
**New Listings**  
(December only)



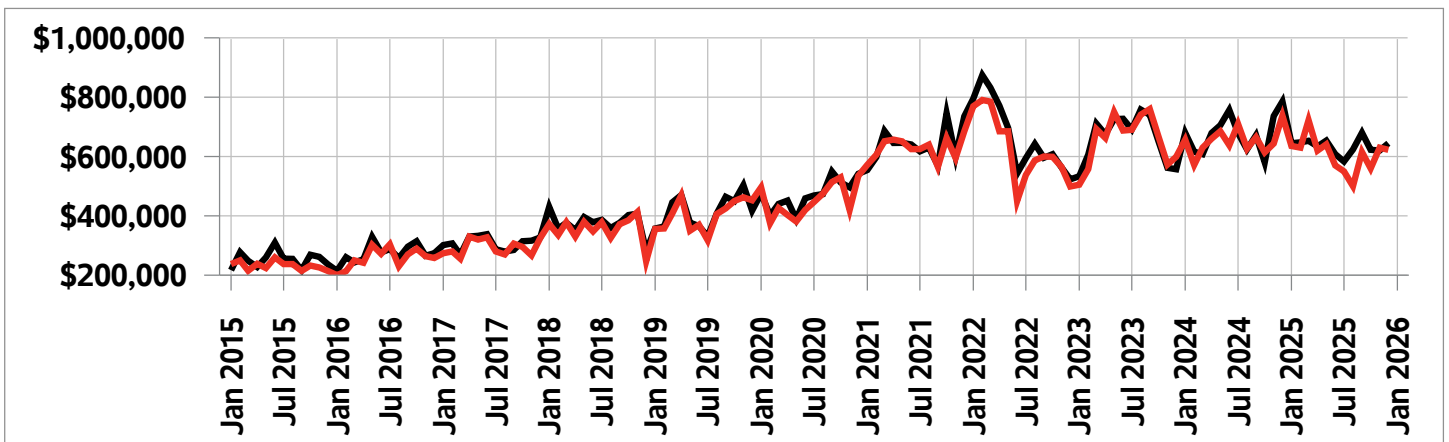
**Active Listings**  
(December only)



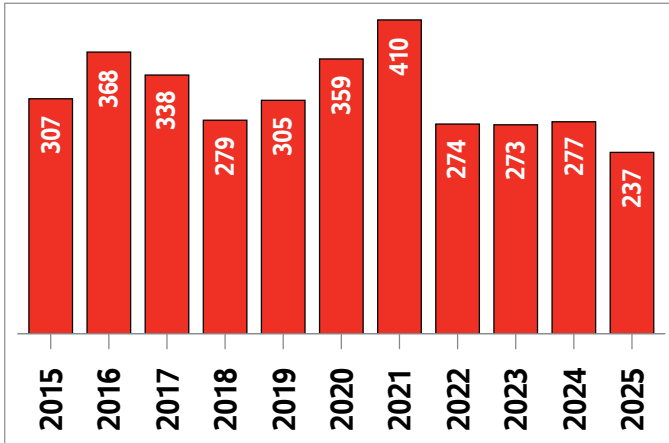
**Months of Inventory**  
(December only)



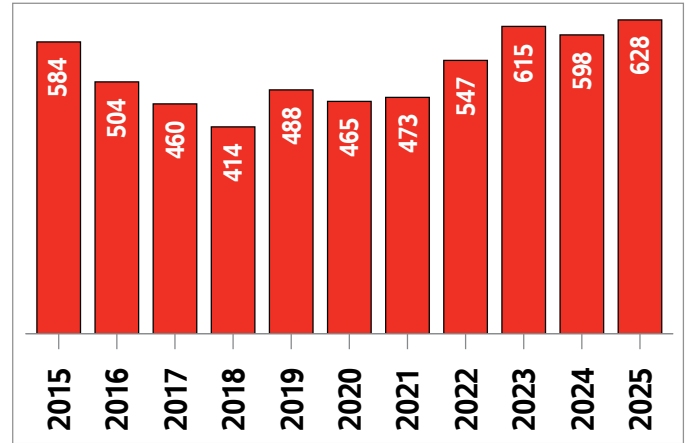
**Average Price and Median Price**



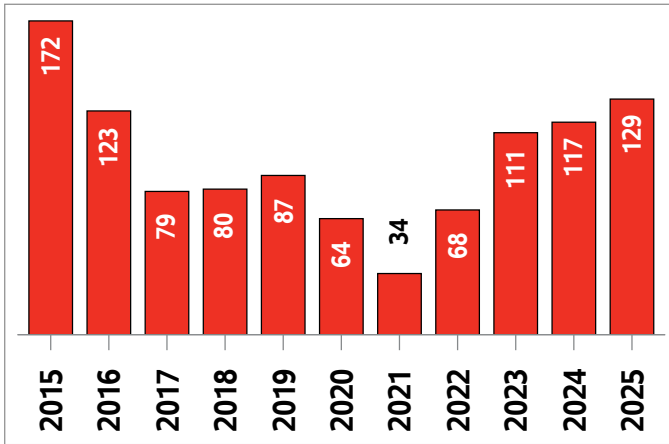
**Sales Activity**  
(December Year-to-Date)



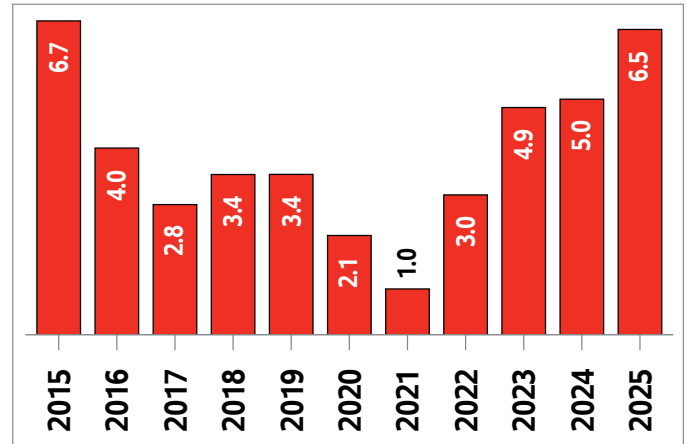
**New Listings**  
(December Year-to-Date)



**Active Listings <sup>1</sup>**  
(December Year-to-Date)



**Months of Inventory <sup>2</sup>**  
(December Year-to-Date)



<sup>1</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

<sup>2</sup> Average active listings January to the current month / average sales January to the current month.

Actual	December 2025	Compared to <sup>8</sup>					
		December 2024	December 2023	December 2022	December 2020	December 2018	December 2015
Sales Activity	28	16.7%	154.5%	75.0%	0.0%	115.4%	40.0%
Dollar Volume	\$20,821,350	3.1%	75.9%	57.1%	11.3%	248.0%	198.4%
New Listings	46	76.9%	84.0%	91.7%	58.6%	155.6%	12.2%
Active Listings	178	-3.8%	35.9%	100.0%	408.6%	173.8%	15.6%
Sales to New Listings Ratio <sup>1</sup>	60.9	92.3	44.0	66.7	96.6	72.2	48.8
Months of Inventory <sup>2</sup>	6.4	7.7	11.9	5.6	1.3	5.0	7.7
Average Price	\$743,620	-11.6%	-30.9%	-10.2%	11.3%	61.6%	113.1%
Median Price	\$702,500	-6.3%	-18.8%	3.3%	15.8%	60.6%	108.1%
Sale to List Price Ratio <sup>3</sup>	96.0	95.5	94.0	96.1	107.6	97.8	97.5
Median Days on Market	52.5	43.0	46.0	19.5	8.0	32.0	44.0

Year-to-Date	December 2025	Compared to <sup>8</sup>					
		December 2024	December 2023	December 2022	December 2020	December 2018	December 2015
Sales Activity	397	8.2%	28.5%	7.3%	-2.9%	6.1%	-2.9%
Dollar Volume	\$312,584,828	4.9%	23.8%	-9.2%	28.9%	77.5%	131.0%
New Listings	1,005	7.4%	35.1%	29.5%	82.7%	84.4%	11.7%
Active Listings <sup>4</sup>	222	15.3%	70.2%	168.7%	169.2%	173.6%	9.9%
Sales to New Listings Ratio <sup>5</sup>	39.5	39.2	41.5	47.7	74.4	68.6	45.4
Months of Inventory <sup>6</sup>	6.7	6.3	5.1	2.7	2.4	2.6	5.9
Average Price	\$787,367	-3.0%	-3.6%	-15.4%	32.8%	67.2%	138.0%
Median Price	\$740,000	0.0%	-0.7%	-9.2%	31.0%	65.4%	134.9%
Sale to List Price Ratio <sup>7</sup>	97.5	97.7	97.9	105.4	102.2	100.6	97.2
Median Days on Market	34.0	24.0	25.0	10.0	12.0	15.0	37.0

<sup>1</sup> Sales / new listings \* 100; compared to levels from previous periods.

<sup>2</sup> Active listings at month end / monthly sales; compared to levels from previous periods.

<sup>3</sup> Sale price / list price \* 100; average for all homes sold in the current month.

<sup>4</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

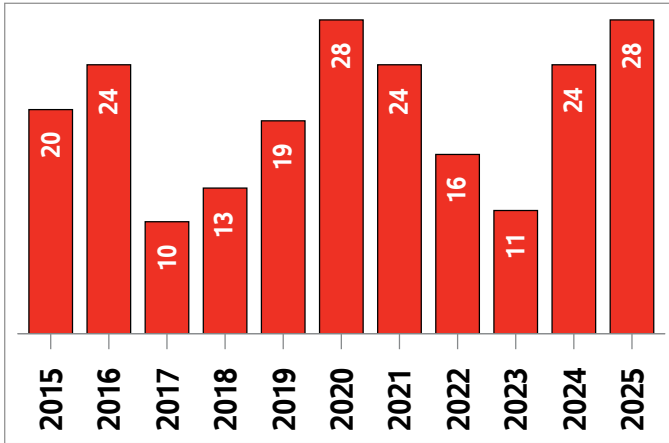
<sup>5</sup> Sum of sales from January to current month / sum of new listings from January to current month.

<sup>6</sup> The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

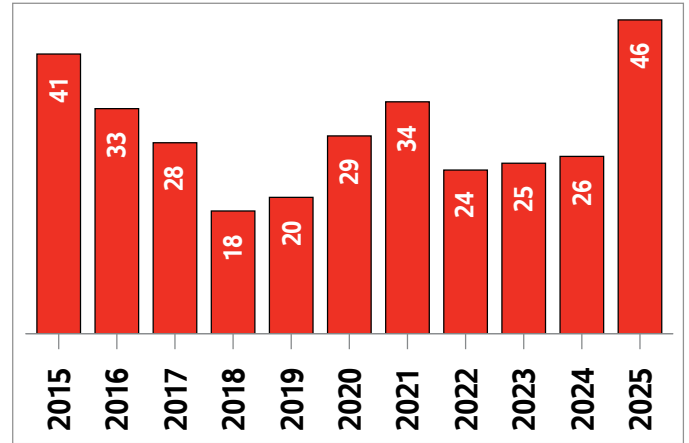
<sup>7</sup> Sale price / list price \* 100; average for all homes sold so far this year.

<sup>8</sup> Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

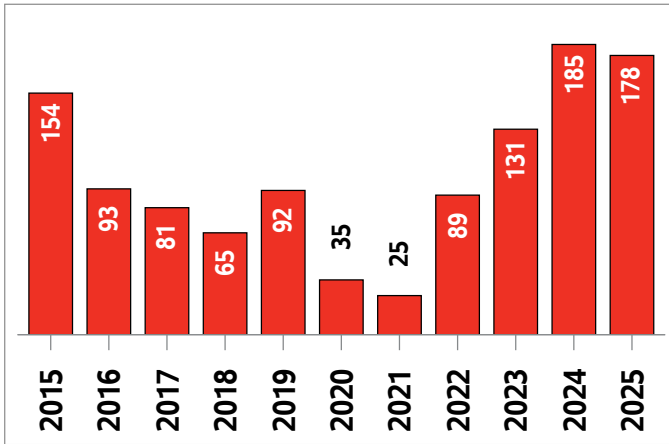
**Sales Activity**  
(December only)



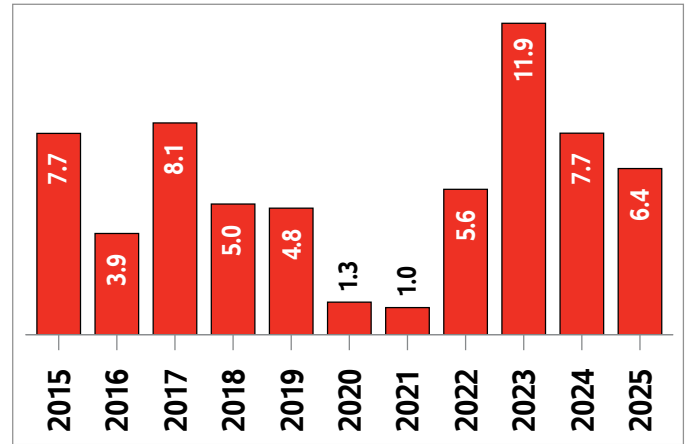
**New Listings**  
(December only)



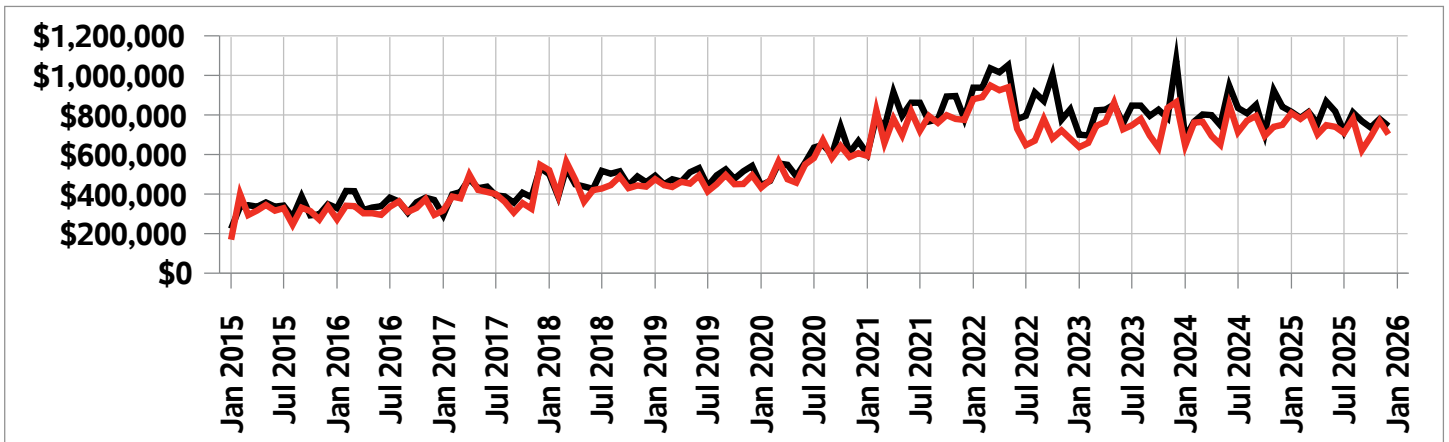
**Active Listings**  
(December only)



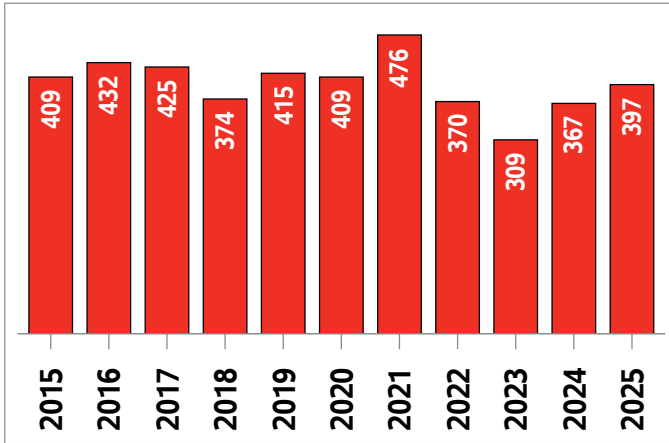
**Months of Inventory**  
(December only)



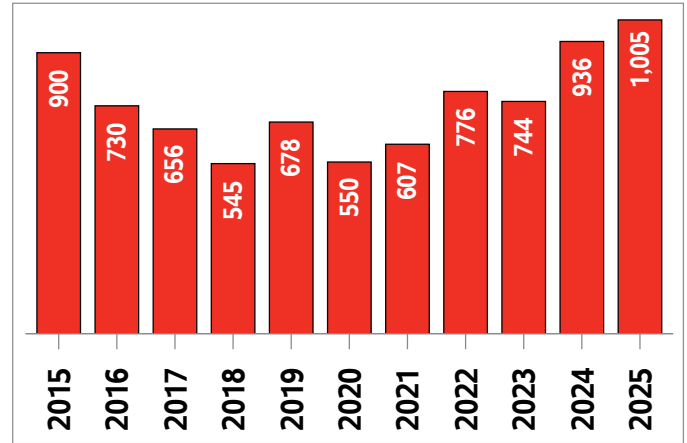
**Average Price and Median Price**



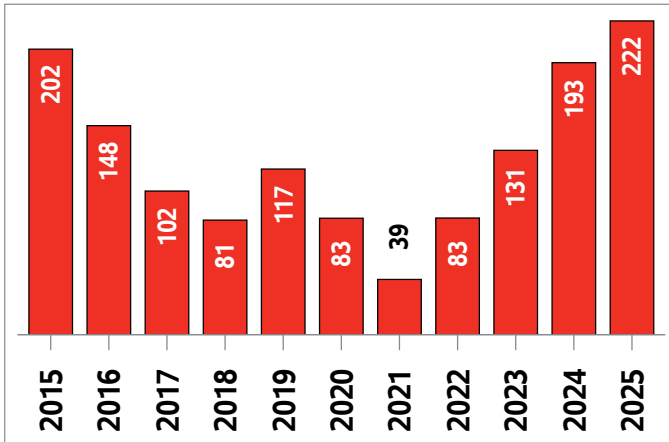
**Sales Activity**  
(December Year-to-Date)



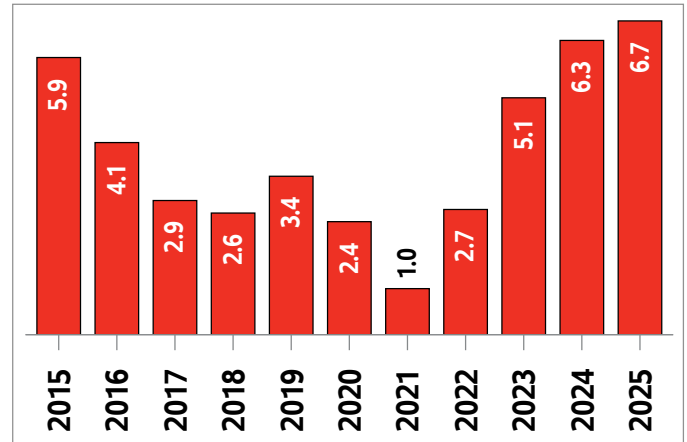
**New Listings**  
(December Year-to-Date)



**Active Listings <sup>1</sup>**  
(December Year-to-Date)



**Months of Inventory <sup>2</sup>**  
(December Year-to-Date)



<sup>1</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

<sup>2</sup> Average active listings January to the current month / average sales January to the current month.

Actual	December 2025	Compared to <sup>8</sup>					
		December 2024	December 2023	December 2022	December 2020	December 2018	December 2015
Sales Activity	21	90.9%	61.5%	61.5%	-16.0%	110.0%	-8.7%
Dollar Volume	\$12,126,200	78.9%	35.8%	41.8%	-4.2%	173.1%	119.9%
New Listings	21	-12.5%	5.0%	0.0%	50.0%	40.0%	-12.5%
Active Listings	107	21.6%	16.3%	57.4%	245.2%	57.4%	10.3%
Sales to New Listings Ratio <sup>1</sup>	100.0	45.8	65.0	61.9	178.6	66.7	95.8
Months of Inventory <sup>2</sup>	5.1	8.0	7.1	5.2	1.2	6.8	4.2
Average Price	\$577,438	-6.3%	-15.9%	-12.2%	14.0%	30.0%	140.8%
Median Price	\$550,000	-5.2%	-12.0%	-8.3%	9.8%	27.2%	128.5%
Sale to List Price Ratio <sup>3</sup>	96.4	97.8	96.3	95.6	108.0	100.8	97.0
Median Days on Market	48.0	34.0	37.0	29.0	13.0	40.0	37.0

Year-to-Date	December 2025	Compared to <sup>8</sup>					
		December 2024	December 2023	December 2022	December 2020	December 2018	December 2015
Sales Activity	354	2.6%	17.6%	6.3%	-24.4%	-4.3%	-2.7%
Dollar Volume	\$226,730,903	-0.3%	12.3%	-7.7%	1.7%	73.2%	144.0%
New Listings	798	20.9%	27.1%	18.0%	39.5%	50.0%	29.5%
Active Listings <sup>4</sup>	148	37.6%	52.3%	76.7%	77.8%	88.8%	12.6%
Sales to New Listings Ratio <sup>5</sup>	44.4	52.3	47.9	49.3	81.8	69.5	59.1
Months of Inventory <sup>6</sup>	5.0	3.7	3.9	3.0	2.1	2.5	4.3
Average Price	\$640,483	-2.8%	-4.6%	-13.2%	34.5%	81.1%	150.9%
Median Price	\$609,700	-1.0%	-3.2%	-12.9%	34.7%	84.8%	155.2%
Sale to List Price Ratio <sup>7</sup>	97.4	98.3	97.4	106.6	102.9	100.1	97.6
Median Days on Market	31.0	22.0	23.0	9.0	11.0	15.5	30.0

<sup>1</sup> Sales / new listings \* 100; compared to levels from previous periods.

<sup>2</sup> Active listings at month end / monthly sales; compared to levels from previous periods.

<sup>3</sup> Sale price / list price \* 100; average for all homes sold in the current month.

<sup>4</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

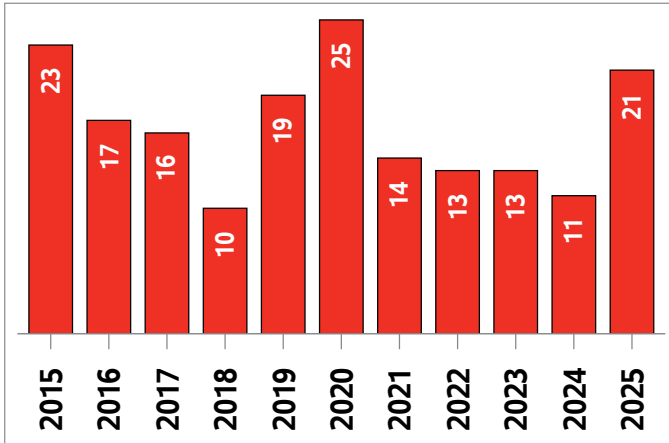
<sup>5</sup> Sum of sales from January to current month / sum of new listings from January to current month.

<sup>6</sup> The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

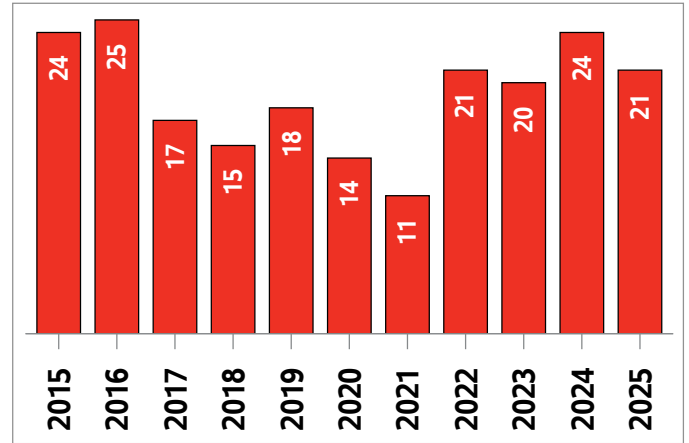
<sup>7</sup> Sale price / list price \* 100; average for all homes sold so far this year.

<sup>8</sup> Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

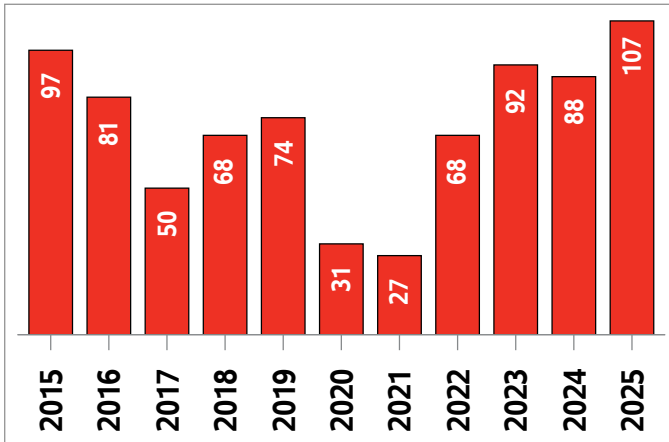
**Sales Activity**  
(December only)



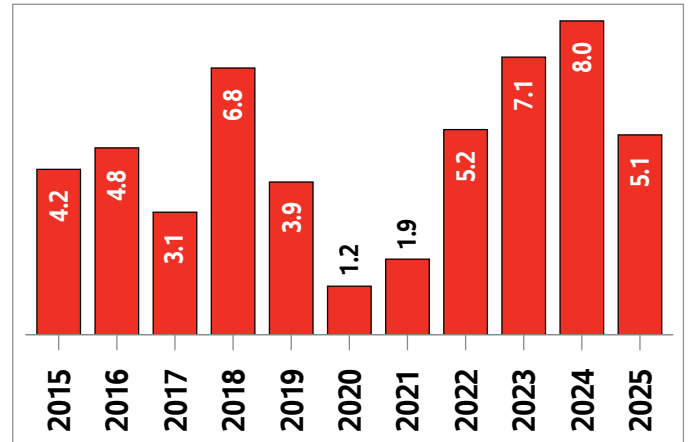
**New Listings**  
(December only)



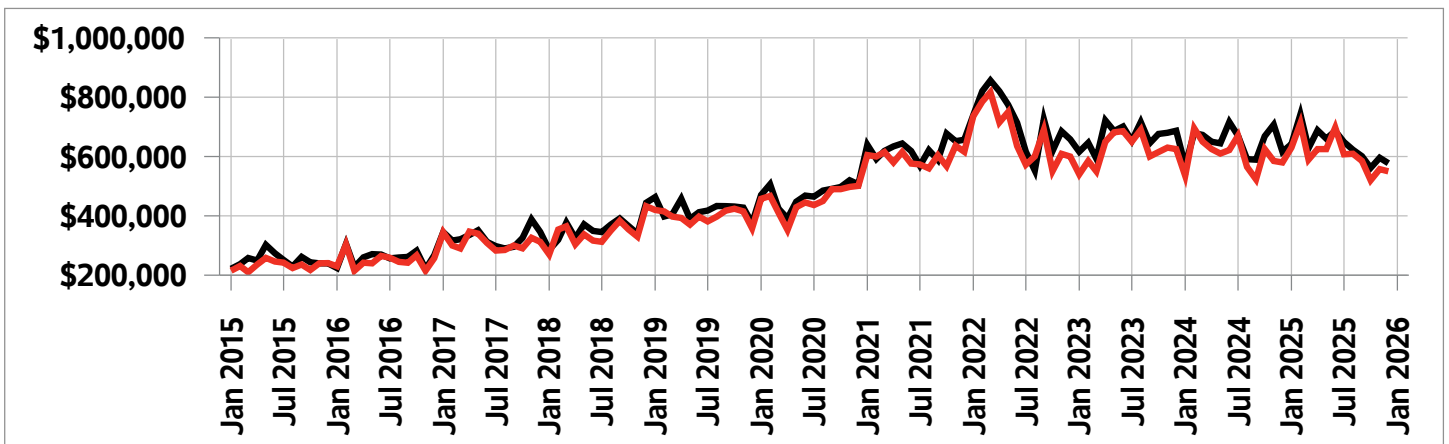
**Active Listings**  
(December only)



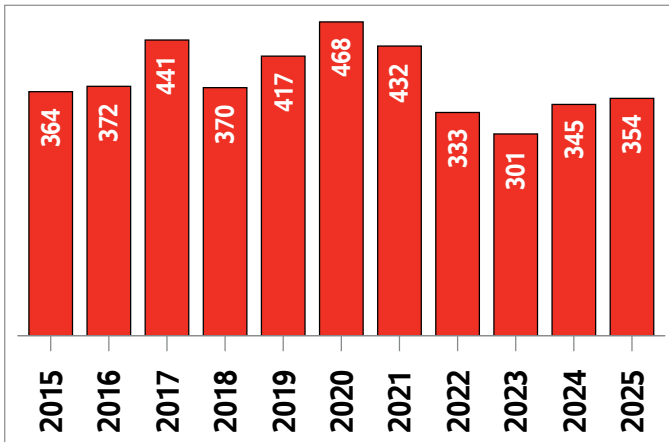
**Months of Inventory**  
(December only)



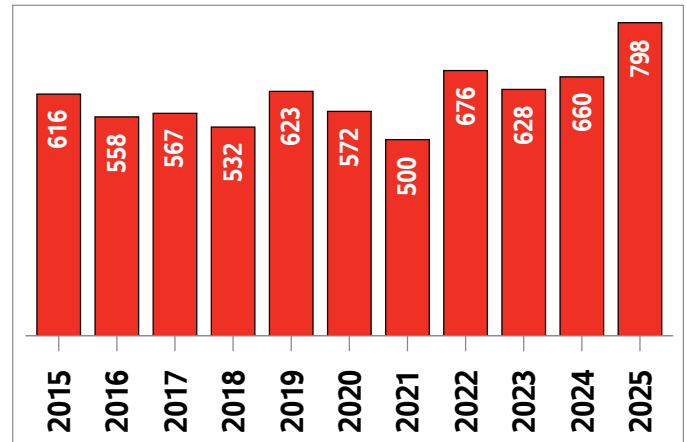
**Average Price and Median Price**



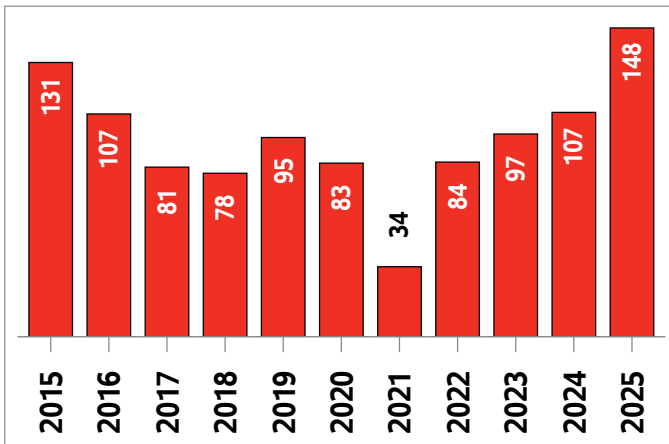
**Sales Activity**  
(December Year-to-Date)



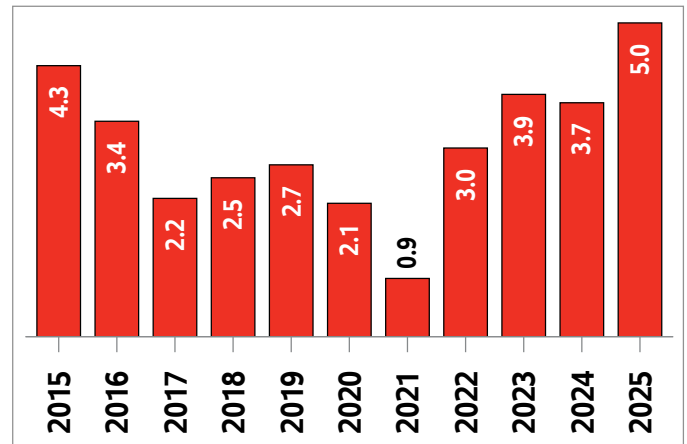
**New Listings**  
(December Year-to-Date)



**Active Listings <sup>1</sup>**  
(December Year-to-Date)



**Months of Inventory <sup>2</sup>**  
(December Year-to-Date)



<sup>1</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

<sup>2</sup> Average active listings January to the current month / average sales January to the current month.

Actual	December 2025	Compared to <sup>8</sup>					
		December 2024	December 2023	December 2022	December 2020	December 2018	December 2015
Sales Activity	32	-3.0%	-11.1%	0.0%	-28.9%	3.2%	-27.3%
Dollar Volume	\$19,156,289	-0.5%	-4.4%	14.0%	1.5%	108.7%	116.9%
New Listings	56	80.6%	100.0%	115.4%	64.7%	86.7%	80.6%
Active Listings	170	31.8%	86.8%	93.2%	1,600.0%	314.6%	71.7%
Sales to New Listings Ratio <sup>1</sup>	57.1	106.5	128.6	123.1	132.4	103.3	141.9
Months of Inventory <sup>2</sup>	5.3	3.9	2.5	2.8	0.2	1.3	2.3
Average Price	\$598,634	2.6%	7.5%	14.0%	42.8%	102.1%	198.2%
Median Price	\$570,250	0.0%	1.8%	7.1%	48.1%	96.6%	179.2%
Sale to List Price Ratio <sup>3</sup>	97.8	97.6	98.0	98.7	107.5	100.7	96.8
Median Days on Market	39.0	49.0	30.5	25.0	8.0	14.0	57.0

Year-to-Date	December 2025	Compared to <sup>8</sup>					
		December 2024	December 2023	December 2022	December 2020	December 2018	December 2015
Sales Activity	689	7.2%	11.3%	2.5%	-1.6%	-6.3%	-4.2%
Dollar Volume	\$388,529,771	7.9%	11.0%	-7.5%	40.0%	81.0%	160.5%
New Listings	1,301	15.3%	33.7%	18.5%	69.0%	56.4%	31.5%
Active Listings <sup>4</sup>	192	28.8%	69.7%	107.1%	398.9%	241.5%	1.7%
Sales to New Listings Ratio <sup>5</sup>	53.0	57.0	63.6	61.2	90.9	88.3	72.7
Months of Inventory <sup>6</sup>	3.3	2.8	2.2	1.7	0.7	0.9	3.2
Average Price	\$563,904	0.7%	-0.2%	-9.8%	42.3%	93.1%	171.9%
Median Price	\$554,900	0.9%	-0.0%	-7.5%	46.0%	95.4%	180.3%
Sale to List Price Ratio <sup>7</sup>	98.0	98.2	99.0	107.9	103.8	101.3	97.3
Median Days on Market	28.0	21.0	17.0	8.0	8.0	11.0	32.0

<sup>1</sup> Sales / new listings \* 100; compared to levels from previous periods.

<sup>2</sup> Active listings at month end / monthly sales; compared to levels from previous periods.

<sup>3</sup> Sale price / list price \* 100; average for all homes sold in the current month.

<sup>4</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

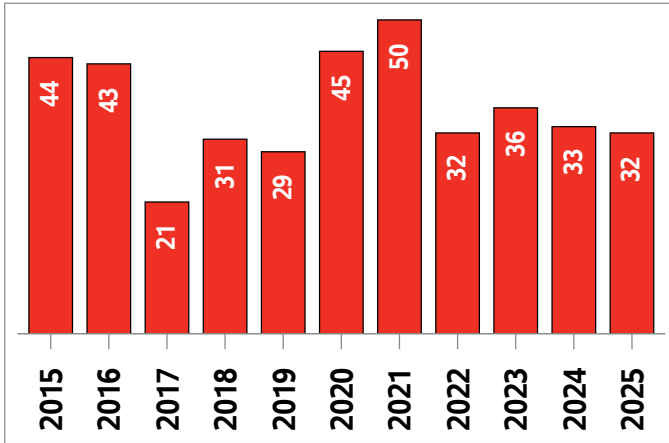
<sup>5</sup> Sum of sales from January to current month / sum of new listings from January to current month.

<sup>6</sup> The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

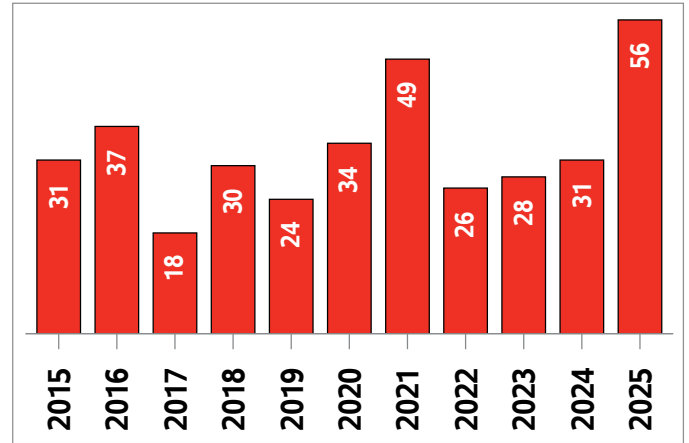
<sup>7</sup> Sale price / list price \* 100; average for all homes sold so far this year.

<sup>8</sup> Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

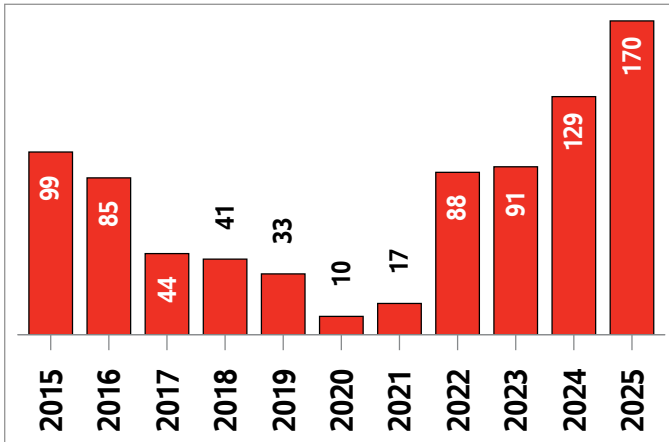
**Sales Activity**  
(December only)



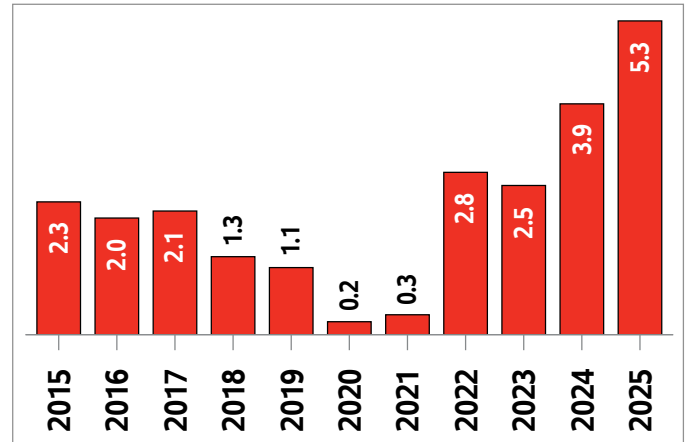
**New Listings**  
(December only)



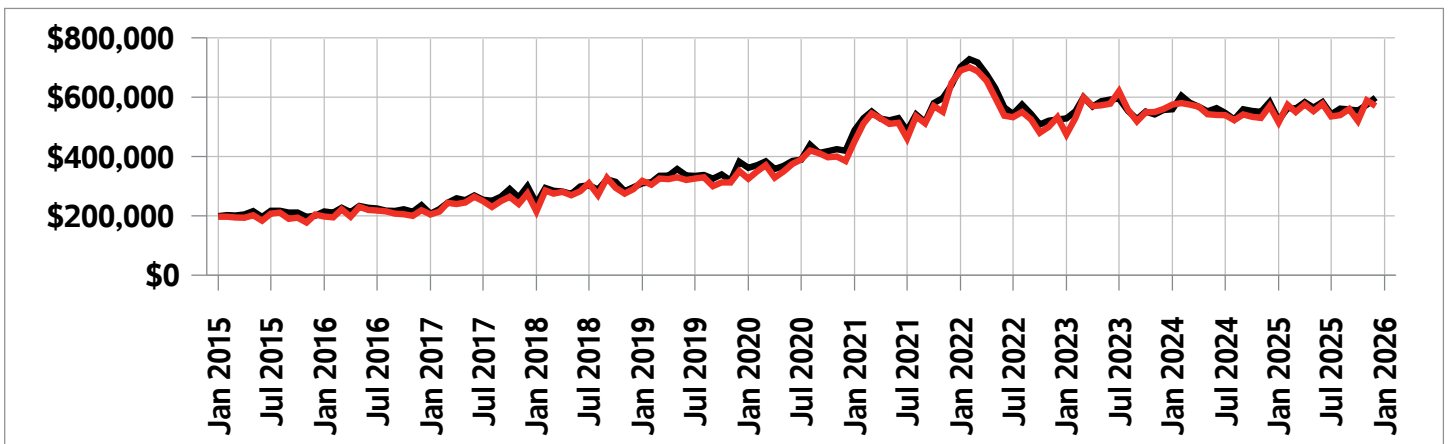
**Active Listings**  
(December only)



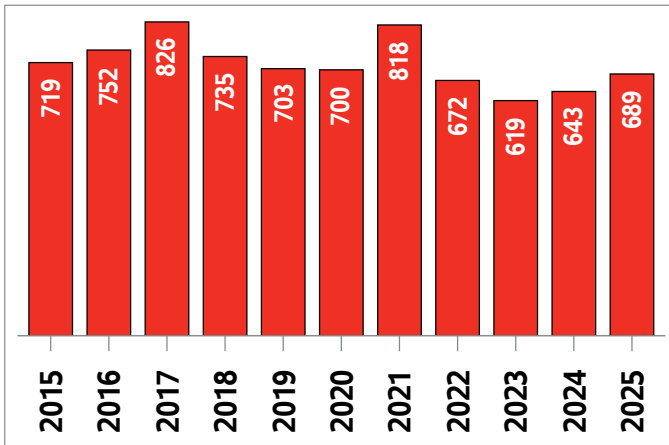
**Months of Inventory**  
(December only)



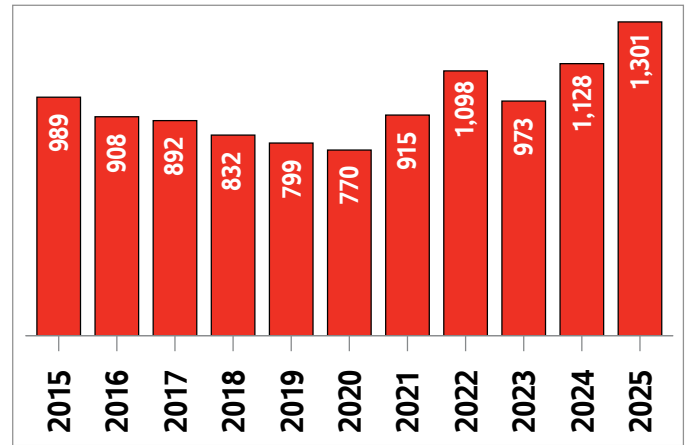
**Average Price and Median Price**



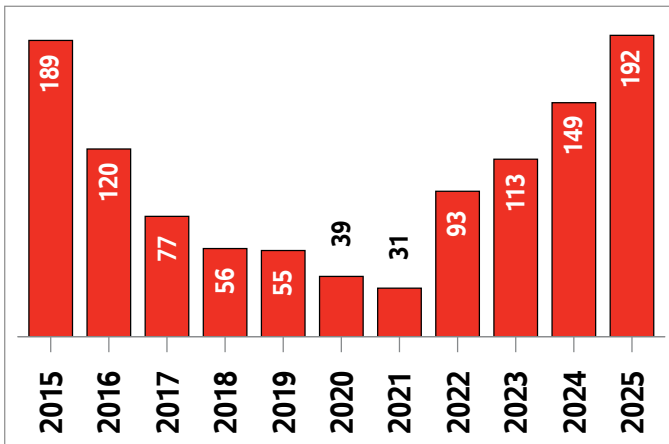
**Sales Activity**  
(December Year-to-Date)



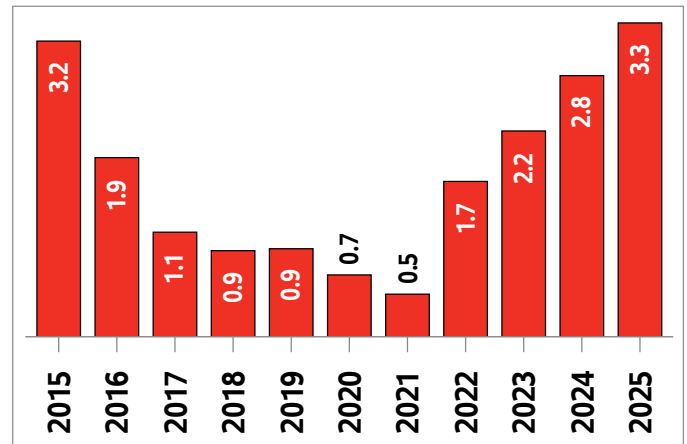
**New Listings**  
(December Year-to-Date)



**Active Listings <sup>1</sup>**  
(December Year-to-Date)



**Months of Inventory <sup>2</sup>**  
(December Year-to-Date)



<sup>1</sup> The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

<sup>2</sup> Average active listings January to the current month / average sales January to the current month.