



London and St. Thomas Residential Market Activity and MLS® Home Price Index Report March 2026



Prepared for the London and St. Thomas Association of REALTORS® by the Canadian Real Estate Association. All present and historical information contained within this report is based on the full set of data from the PropTx MLS® System collected on the first calendar day of the month, and cannot be directly compared to previous reports due to possible revisions in the data. Multiple MLS® Systems operate within Ontario, and while none can be guaranteed to include every property listed or sold within a given area, they effectively illustrate market trends.

Actual	March 2026	Compared to ⁸					
		March 2025	March 2024	March 2023	March 2021	March 2019	March 2016
Sales Activity	586	4.1%	-14.8%	-18.8%	-53.3%	-25.1%	-29.3%
Dollar Volume	\$367,487,624	1.5%	-17.6%	-20.9%	-54.0%	17.7%	61.3%
New Listings	1,490	1.3%	17.6%	31.9%	-3.9%	38.0%	2.8%
Active Listings	2,739	7.0%	46.2%	87.6%	342.5%	117.2%	18.8%
Sales to New Listings Ratio ¹	39.3	38.3	54.3	63.9	80.9	72.4	57.2
Months of Inventory ²	4.7	4.5	2.7	2.0	0.5	1.6	2.8
Average Price	\$627,112	-2.5%	-3.3%	-2.6%	-1.5%	57.0%	128.3%
Median Price	\$581,500	-1.9%	-5.4%	-2.3%	-3.1%	53.1%	130.8%
Sale to List Price Ratio ³	97.4	98.3	99.0	98.3	115.0	103.8	98.2
Median Days on Market	25.0	22.0	15.0	17.0	6.0	9.0	22.0

Year-to-Date	March 2026	Compared to ⁸					
		March 2025	March 2024	March 2023	March 2021	March 2019	March 2016
Sales Activity	1,337	-7.6%	-22.8%	-11.6%	-49.7%	-26.4%	-29.4%
Dollar Volume	\$835,725,117	-9.7%	-23.5%	-11.2%	-49.6%	16.4%	61.0%
New Listings	3,604	-1.5%	12.4%	29.2%	11.9%	32.1%	4.7%
Active Listings ⁴	2,490	10.6%	48.1%	76.7%	379.4%	116.5%	19.7%
Sales to New Listings Ratio ⁵	37.1	39.5	54.0	54.2	82.6	66.6	55.0
Months of Inventory ⁶	5.6	4.7	2.9	2.8	0.6	1.9	3.3
Average Price	\$625,075	-2.3%	-0.9%	0.4%	0.2%	58.2%	128.2%
Median Price	\$578,000	-2.2%	-3.3%	-0.3%	-2.0%	55.4%	131.2%
Sale to List Price Ratio ⁷	97.2	98.0	98.5	97.7	113.6	103.1	98.0
Median Days on Market	30.0	25.0	20.0	19.0	6.0	10.0	25.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

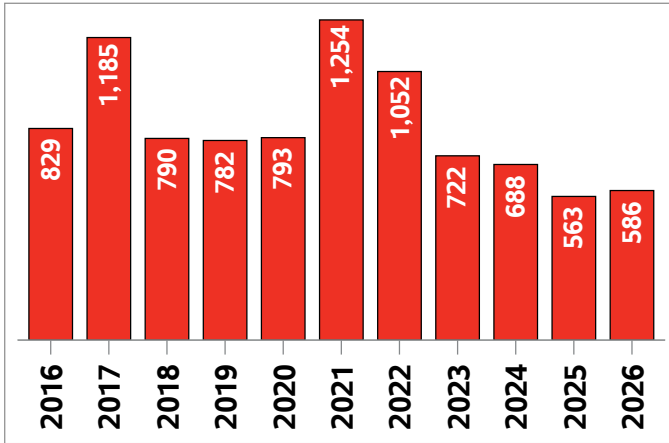
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

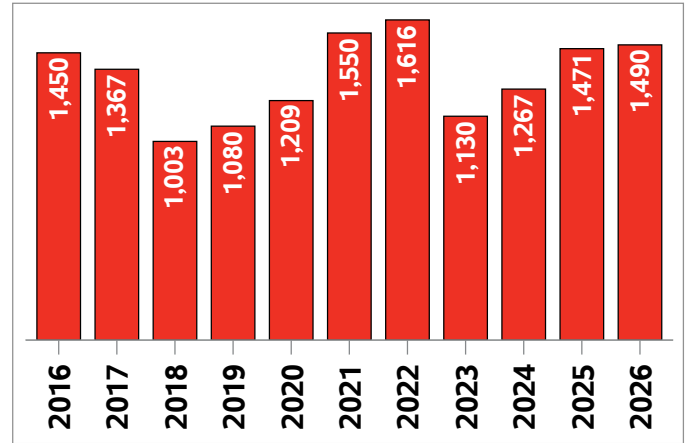
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

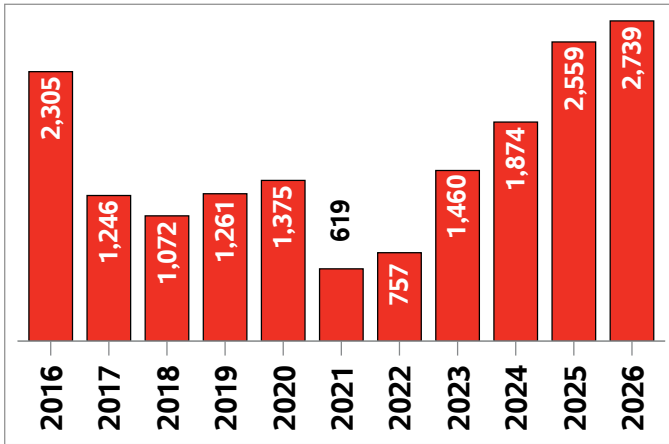
Sales Activity
(March only)



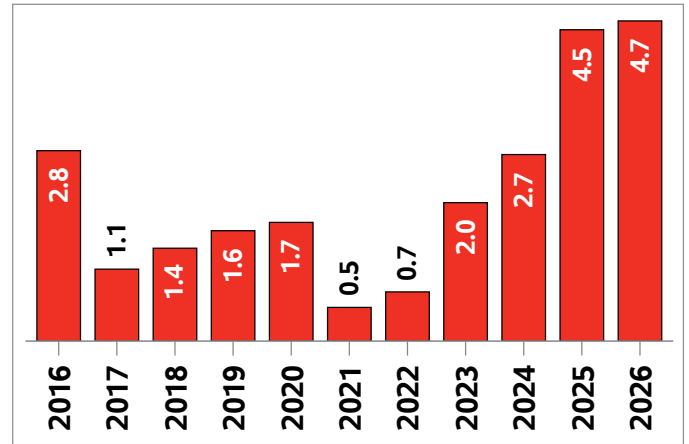
New Listings
(March only)



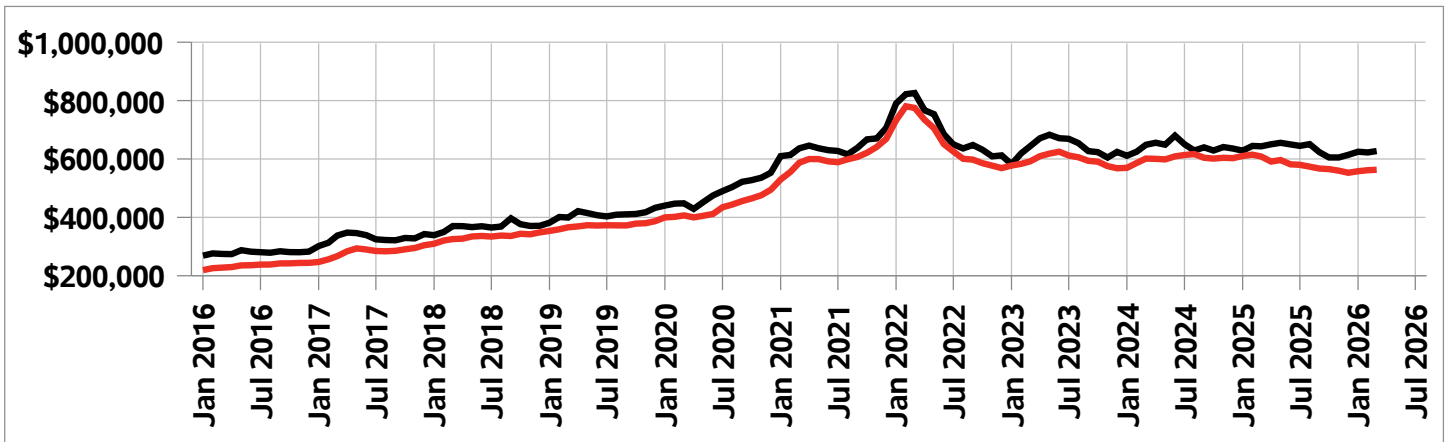
Active Listings
(March only)



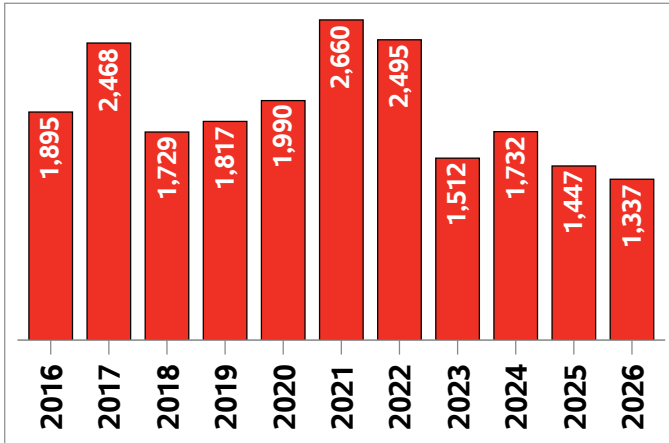
Months of Inventory
(March only)



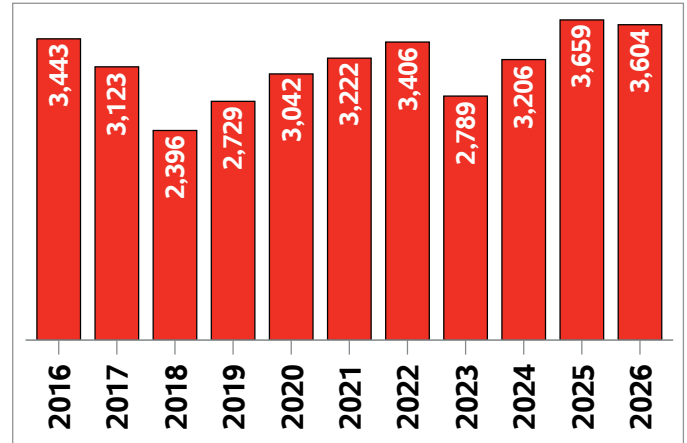
MLS® HPI Composite Benchmark Price and Average Price



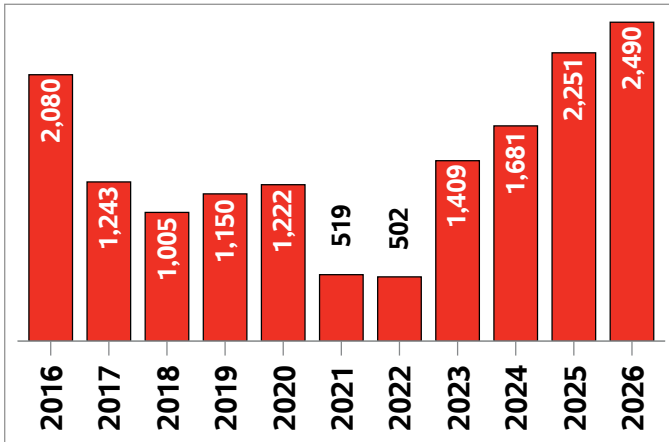
Sales Activity
(March Year-to-Date)



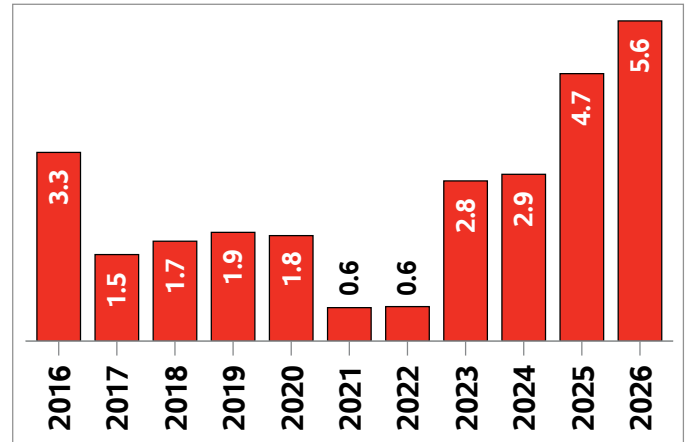
New Listings
(March Year-to-Date)



Active Listings ¹
(March Year-to-Date)



Months of Inventory ²
(March Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	March 2026	Compared to ⁸					
		March 2025	March 2024	March 2023	March 2021	March 2019	March 2016
Sales Activity	464	10.5%	-7.8%	-13.4%	-50.7%	-22.3%	-30.1%
Dollar Volume	\$312,763,875	5.9%	-12.0%	-17.0%	-52.1%	20.9%	57.1%
New Listings	1,075	-1.5%	17.1%	32.1%	-9.1%	23.3%	-7.0%
Active Listings	1,891	4.1%	36.8%	73.3%	305.8%	73.8%	5.6%
Sales to New Listings Ratio ¹	43.2	38.5	54.8	65.8	79.6	68.5	57.4
Months of Inventory ²	4.1	4.3	2.7	2.0	0.5	1.8	2.7
Average Price	\$674,060	-4.1%	-4.6%	-4.1%	-2.9%	55.6%	124.8%
Median Price	\$612,500	-4.3%	-8.6%	-4.3%	-5.9%	53.2%	122.8%
Sale to List Price Ratio ³	97.5	98.2	99.2	98.2	115.0	103.0	98.5
Median Days on Market	22.5	21.0	14.0	16.0	6.0	9.0	19.5

Year-to-Date	March 2026	Compared to ⁸					
		March 2025	March 2024	March 2023	March 2021	March 2019	March 2016
Sales Activity	1,017	-5.3%	-19.3%	-9.9%	-49.5%	-26.2%	-33.1%
Dollar Volume	\$687,392,359	-8.6%	-20.9%	-10.2%	-49.9%	16.7%	51.1%
New Listings	2,561	-3.3%	9.1%	24.6%	5.1%	18.0%	-6.1%
Active Listings ⁴	1,728	8.9%	39.7%	61.8%	343.2%	75.7%	7.2%
Sales to New Listings Ratio ⁵	39.7	40.6	53.7	54.9	82.6	63.5	55.8
Months of Inventory ⁶	5.1	4.4	2.9	2.8	0.6	2.1	3.2
Average Price	\$675,902	-3.5%	-1.9%	-0.3%	-0.8%	58.2%	126.0%
Median Price	\$612,000	-4.6%	-5.8%	-2.8%	-4.8%	53.6%	124.6%
Sale to List Price Ratio ⁷	97.3	98.0	98.6	97.6	113.5	102.4	98.2
Median Days on Market	26.0	23.0	19.0	19.0	6.0	10.0	22.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

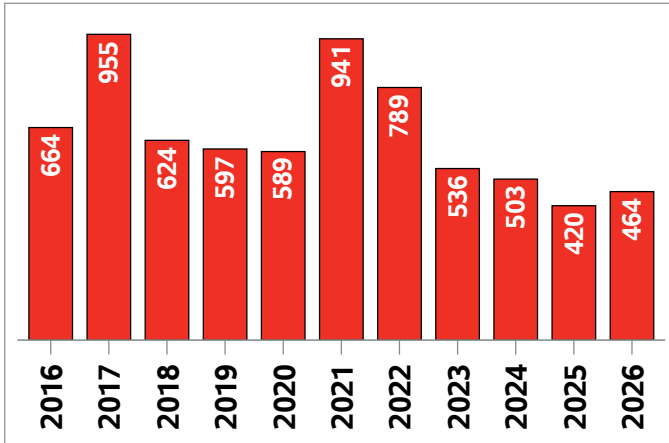
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

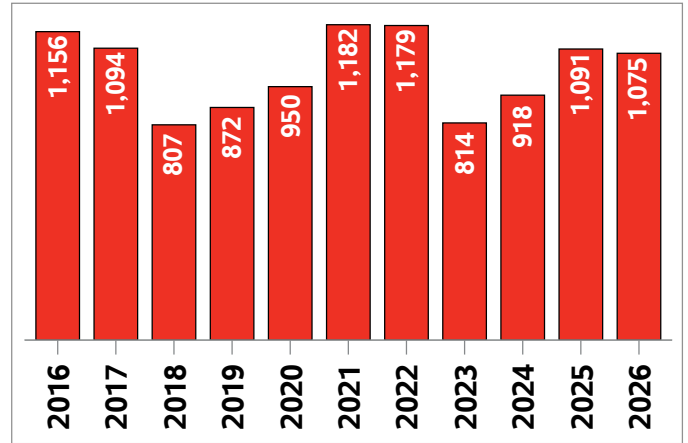
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

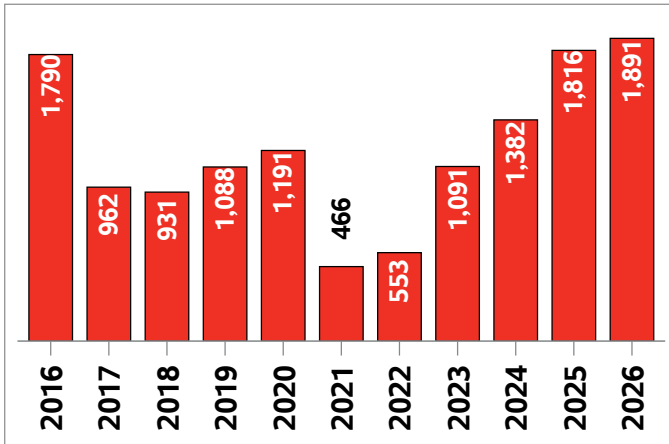
Sales Activity
(March only)



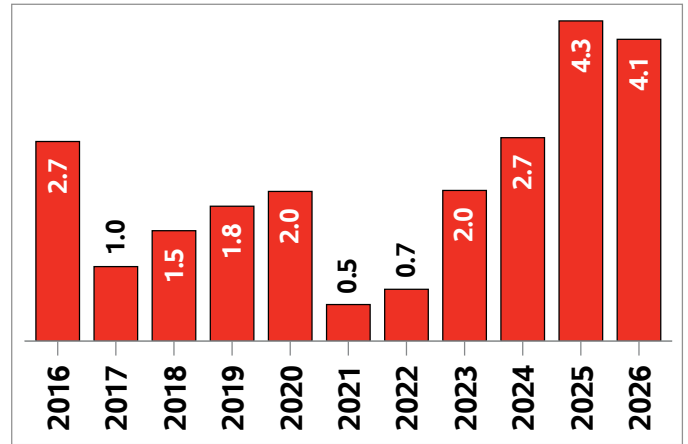
New Listings
(March only)



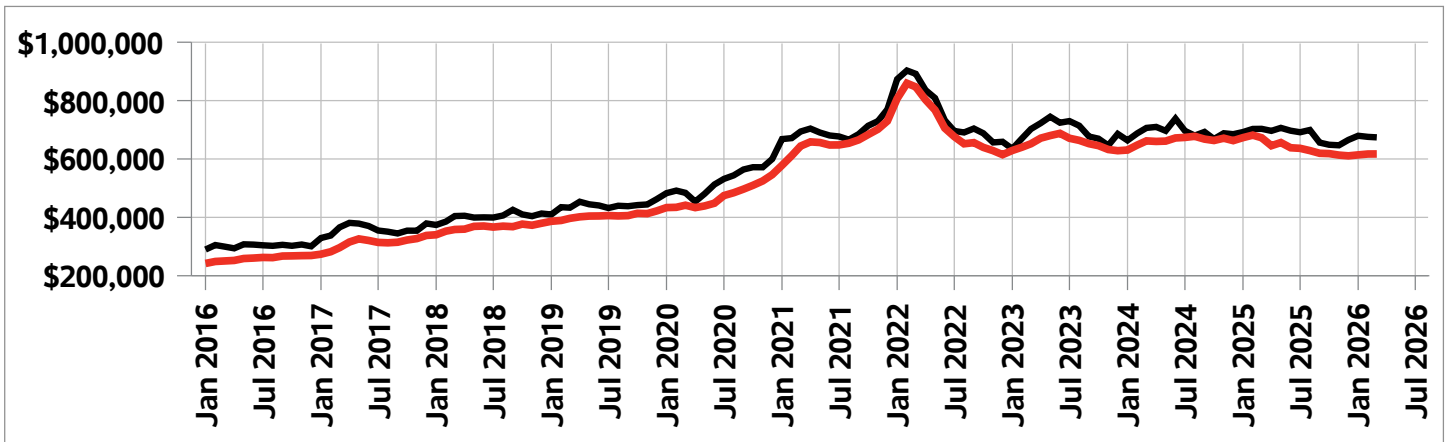
Active Listings
(March only)



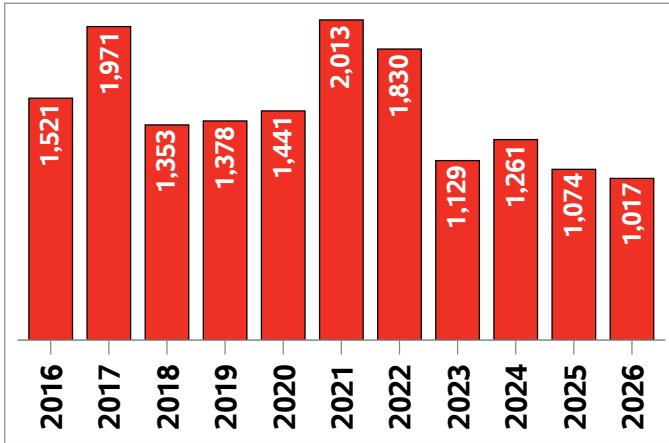
Months of Inventory
(March only)



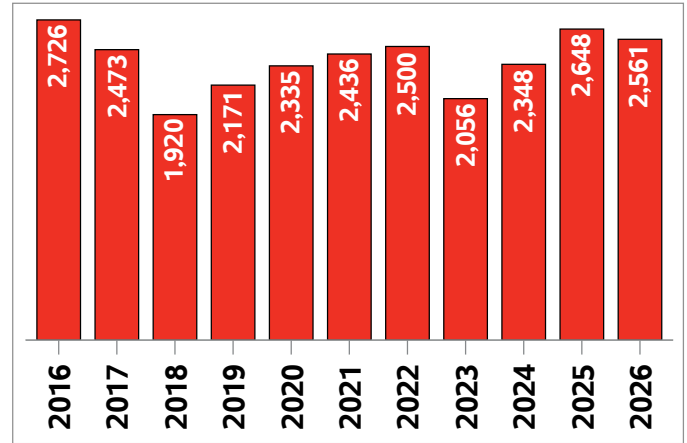
MLS® HPI Single Family Benchmark Price and Average Price



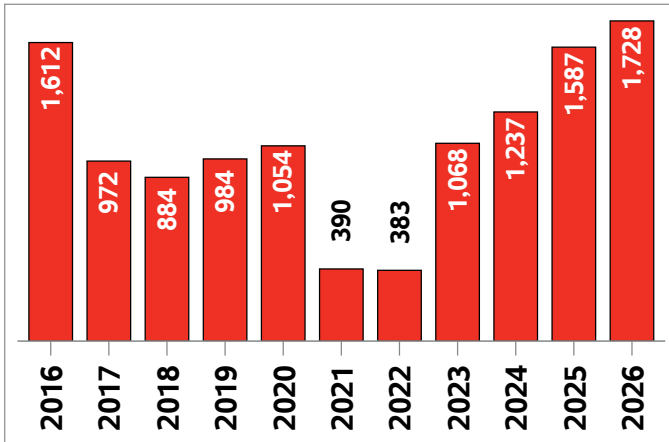
Sales Activity
(March Year-to-Date)



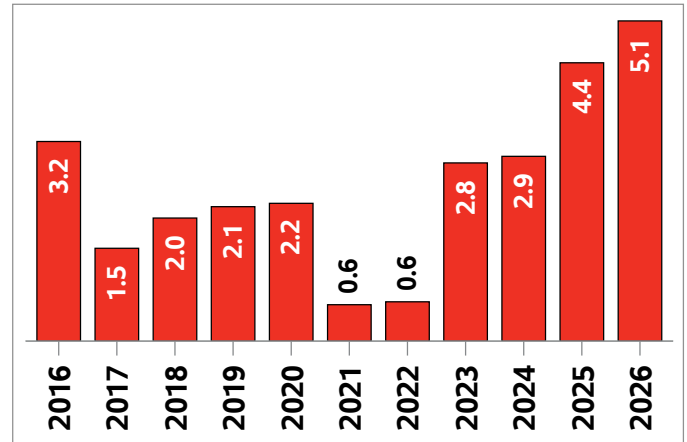
New Listings
(March Year-to-Date)



Active Listings ¹
(March Year-to-Date)



Months of Inventory ²
(March Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	March 2026	Compared to ⁸					
		March 2025	March 2024	March 2023	March 2021	March 2019	March 2016
Sales Activity	69	-16.9%	-40.5%	-45.7%	-66.5%	-25.0%	-26.6%
Dollar Volume	\$33,265,661	-22.7%	-47.3%	-49.2%	-68.4%	9.5%	87.6%
New Listings	228	12.9%	2.2%	-1.3%	-3.8%	101.8%	39.9%
Active Listings	447	20.5%	59.1%	73.3%	402.2%	413.8%	71.3%
Sales to New Listings Ratio ¹	30.3	41.1	52.0	55.0	86.9	81.4	57.7
Months of Inventory ²	6.5	4.5	2.4	2.0	0.4	0.9	2.8
Average Price	\$482,111	-7.0%	-11.4%	-6.5%	-5.7%	46.0%	155.6%
Median Price	\$490,000	-10.1%	-11.3%	-4.9%	-2.6%	52.9%	197.1%
Sale to List Price Ratio ³	97.5	98.9	99.5	99.2	116.7	108.4	98.1
Median Days on Market	33.0	27.0	16.5	18.0	6.0	7.5	29.0

Year-to-Date	March 2026	Compared to ⁸					
		March 2025	March 2024	March 2023	March 2021	March 2019	March 2016
Sales Activity	189	-17.5%	-38.8%	-22.9%	-51.9%	-16.4%	-19.2%
Dollar Volume	\$91,703,662	-21.8%	-42.7%	-26.6%	-53.7%	24.6%	112.7%
New Listings	604	12.7%	12.1%	19.1%	24.5%	111.2%	47.3%
Active Listings ⁴	402	20.9%	57.1%	74.4%	435.6%	419.4%	68.1%
Sales to New Listings Ratio ⁵	31.3	42.7	57.3	48.3	81.0	79.0	57.1
Months of Inventory ⁶	6.4	4.4	2.5	2.8	0.6	1.0	3.1
Average Price	\$485,205	-5.3%	-6.4%	-4.9%	-3.8%	49.0%	163.3%
Median Price	\$494,000	-5.4%	-6.1%	-2.9%	0.8%	61.2%	198.9%
Sale to List Price Ratio ⁷	97.5	98.6	98.7	98.6	117.5	106.7	98.0
Median Days on Market	36.0	28.0	20.0	16.0	6.0	8.0	32.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

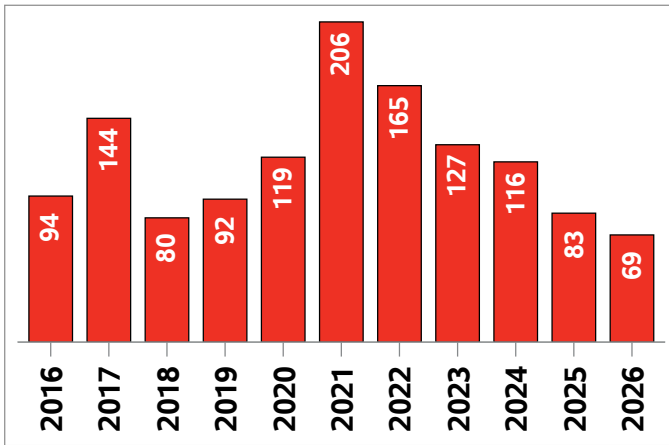
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

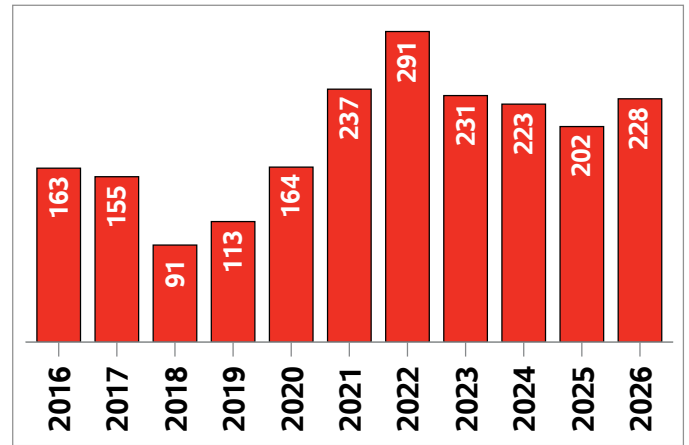
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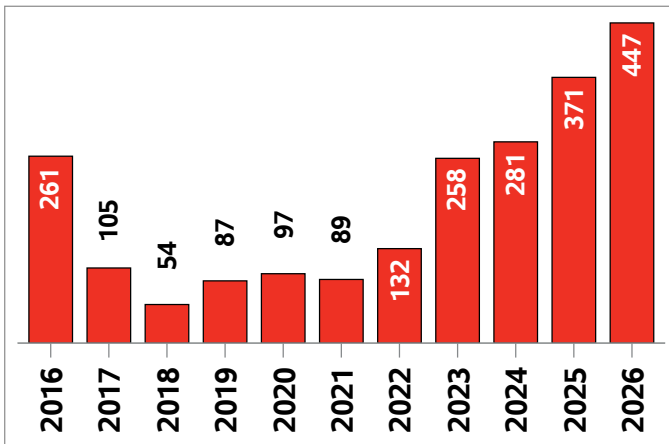
Sales Activity
(March only)



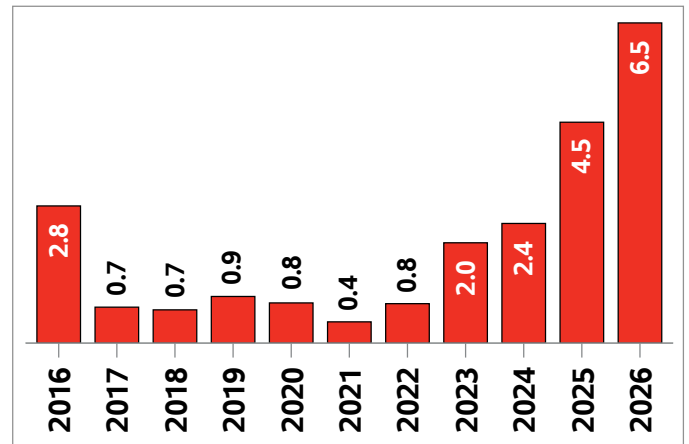
New Listings
(March only)



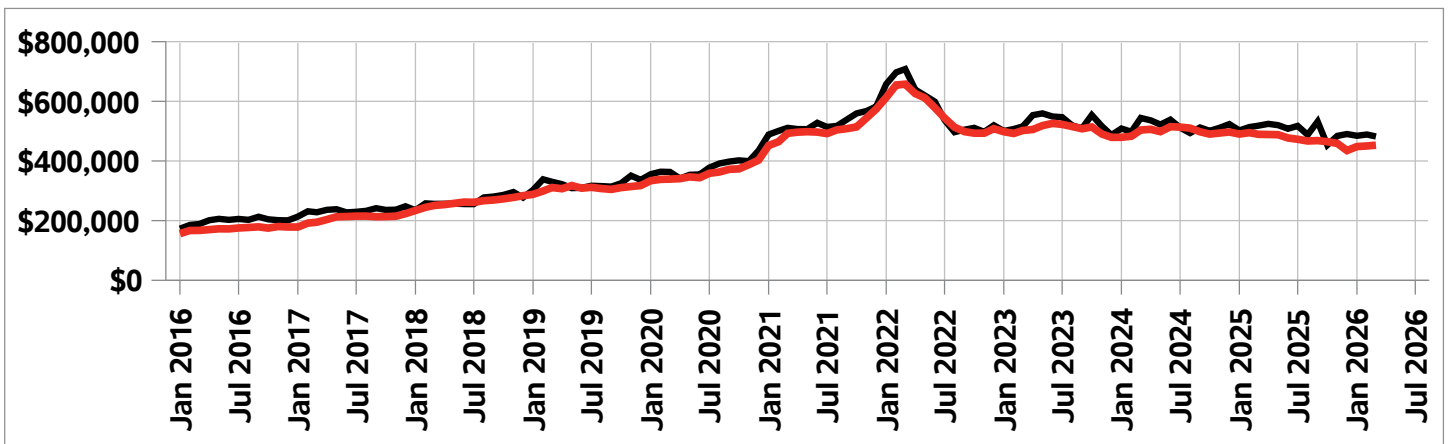
Active Listings
(March only)



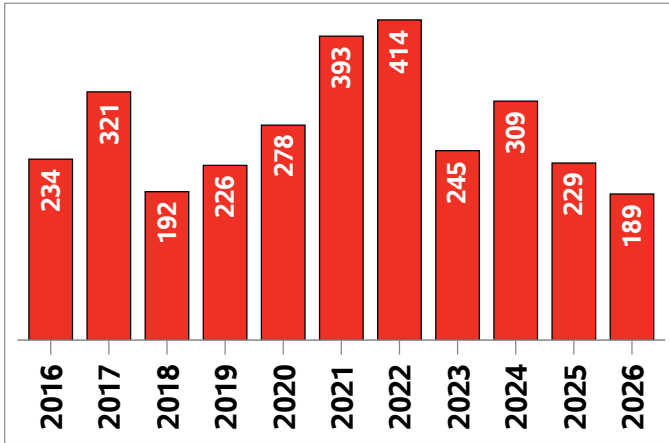
Months of Inventory
(March only)



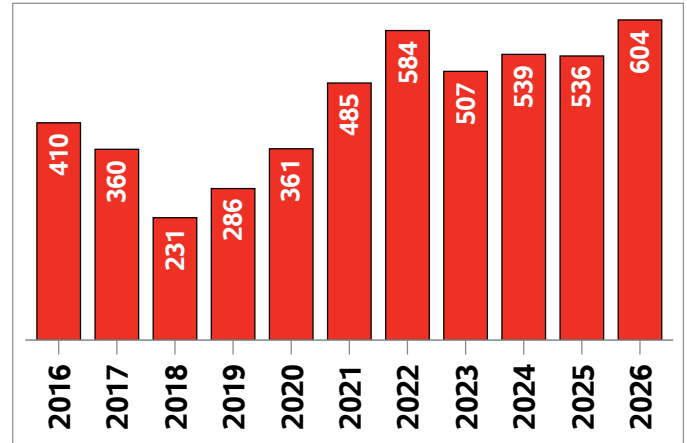
MLS® HPI Townhouse Benchmark Price and Average Price



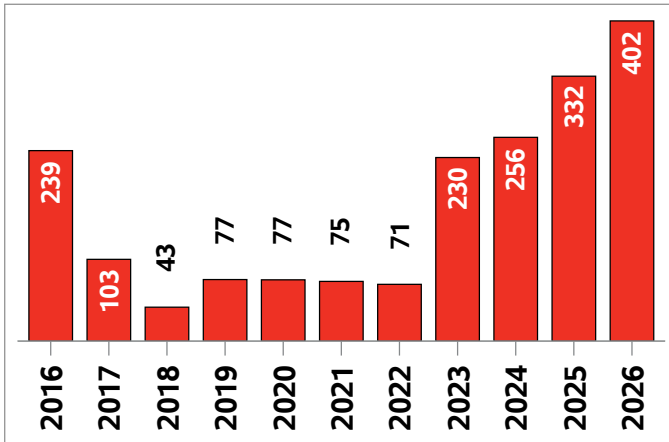
Sales Activity
(March Year-to-Date)



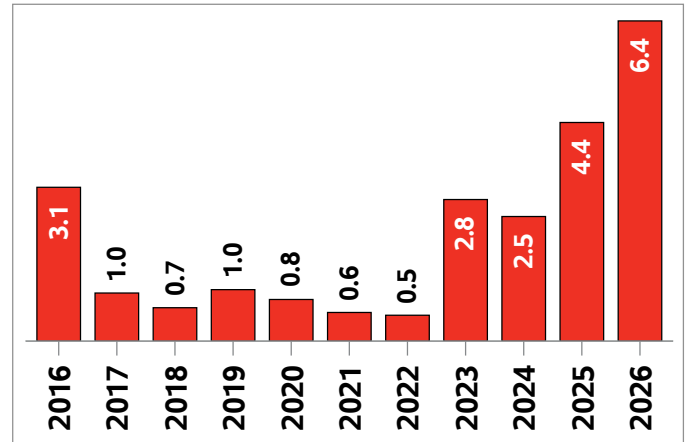
New Listings
(March Year-to-Date)



Active Listings ¹
(March Year-to-Date)



Months of Inventory ²
(March Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	March 2026	Compared to ⁸					
		March 2025	March 2024	March 2023	March 2021	March 2019	March 2016
Sales Activity	35	-23.9%	-42.6%	-35.2%	-65.0%	-58.8%	-44.4%
Dollar Volume	\$10,616,688	-35.7%	-56.0%	-49.4%	-72.1%	-53.1%	3.7%
New Listings	121	18.6%	21.0%	63.5%	-0.8%	37.5%	0.8%
Active Listings	252	9.6%	58.5%	176.9%	358.2%	236.0%	20.0%
Sales to New Listings Ratio ¹	28.9	45.1	61.0	73.0	82.0	96.6	52.5
Months of Inventory ²	7.2	5.0	2.6	1.7	0.6	0.9	3.3
Average Price	\$303,334	-15.5%	-23.3%	-21.9%	-20.2%	13.8%	86.7%
Median Price	\$267,500	-11.8%	-22.9%	-24.6%	-24.6%	15.8%	78.3%
Sale to List Price Ratio ³	96.1	97.2	97.3	98.0	111.6	105.0	96.5
Median Days on Market	38.0	26.0	23.0	20.0	7.0	8.0	55.0

Year-to-Date	March 2026	Compared to ⁸					
		March 2025	March 2024	March 2023	March 2021	March 2019	March 2016
Sales Activity	86	-17.3%	-40.3%	-33.3%	-64.3%	-56.8%	-31.2%
Dollar Volume	\$27,501,887	-24.9%	-50.8%	-43.2%	-67.9%	-49.1%	37.9%
New Listings	292	-7.6%	10.6%	49.7%	2.5%	15.0%	5.0%
Active Listings ⁴	221	1.4%	52.1%	148.3%	370.2%	188.3%	19.9%
Sales to New Listings Ratio ⁵	29.5	32.9	54.5	66.2	84.6	78.3	45.0
Months of Inventory ⁶	7.7	6.3	3.0	2.1	0.6	1.2	4.4
Average Price	\$319,789	-9.2%	-17.6%	-14.8%	-10.1%	17.7%	100.4%
Median Price	\$279,000	-6.8%	-19.6%	-15.5%	-14.4%	16.7%	92.4%
Sale to List Price Ratio ⁷	95.8	97.2	97.1	97.3	109.5	104.6	96.6
Median Days on Market	43.5	27.0	23.0	22.0	7.0	9.0	47.0

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² Active listings at month end / monthly sales; compared to levels from previous periods.

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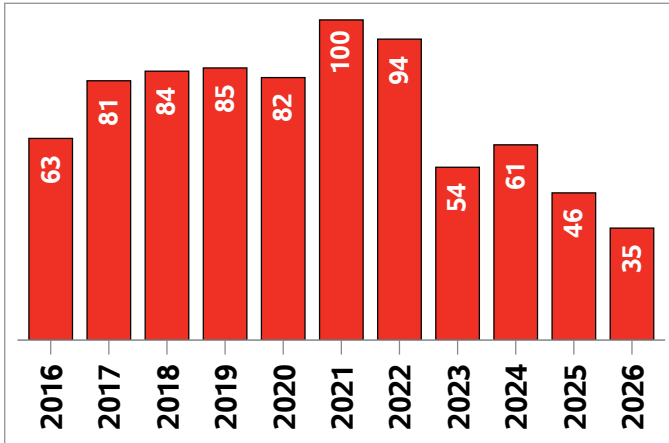
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

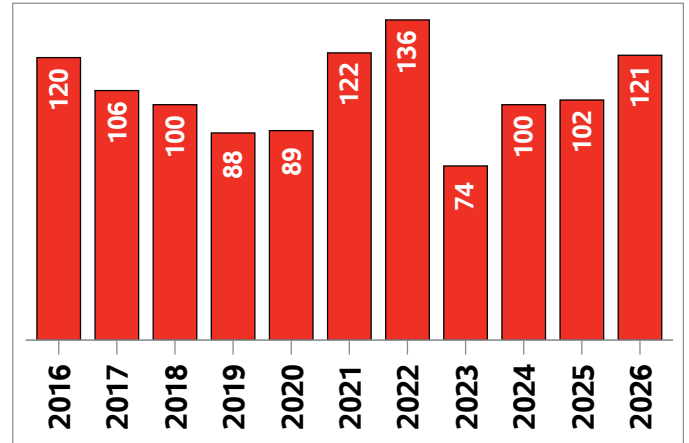
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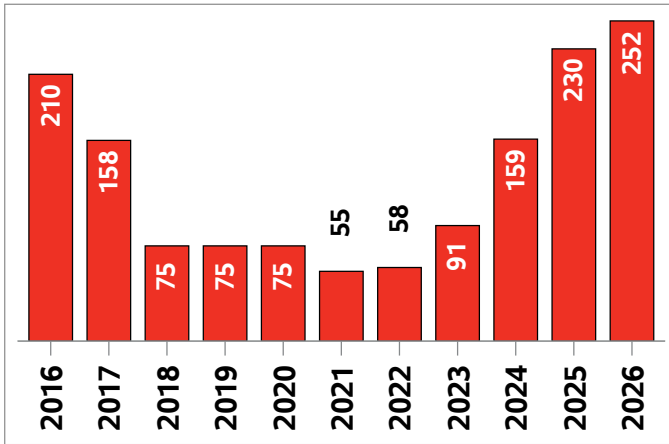
Sales Activity
(March only)



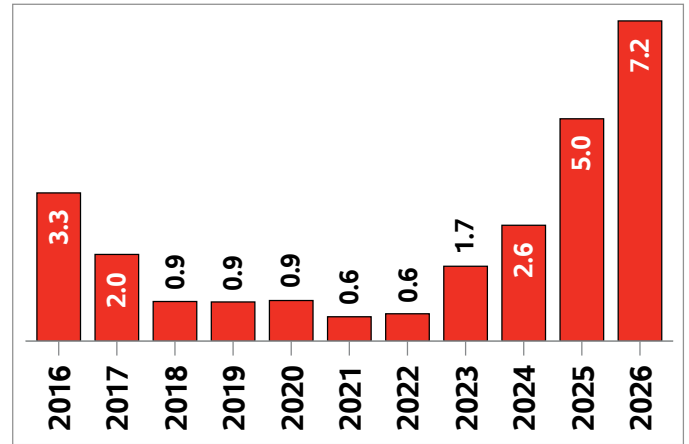
New Listings
(March only)



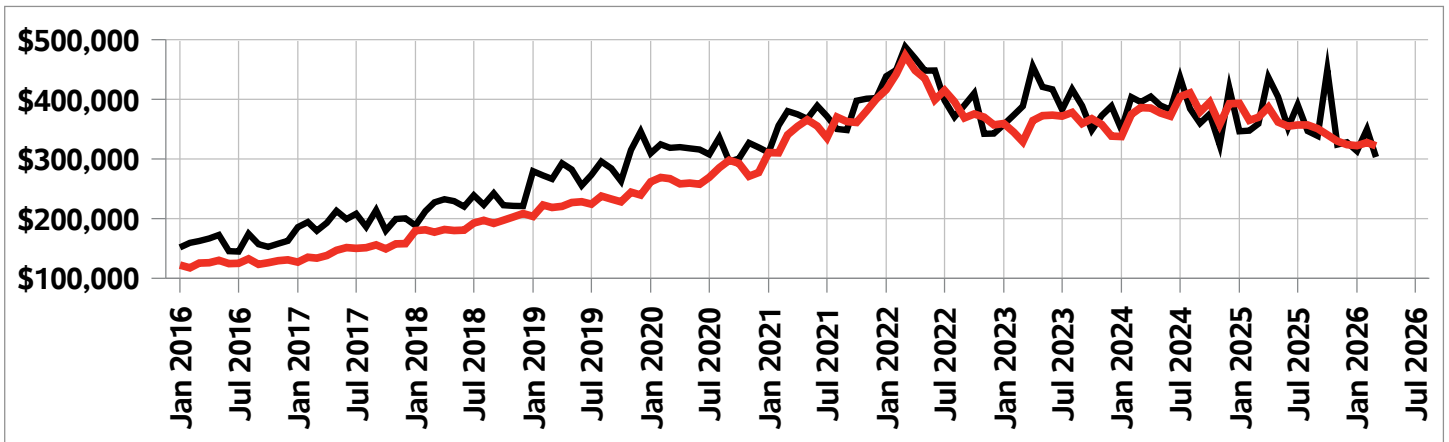
Active Listings
(March only)



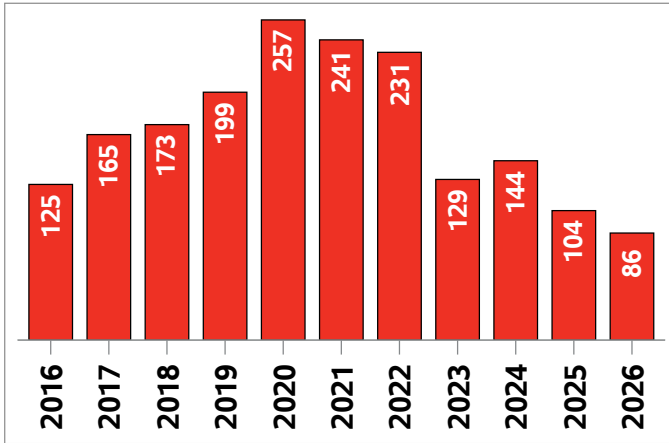
Months of Inventory
(March only)



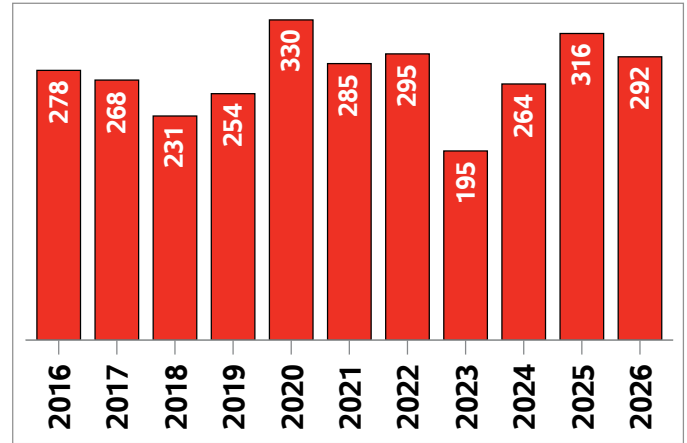
MLS® HPI Apartment Benchmark Price and Average Price



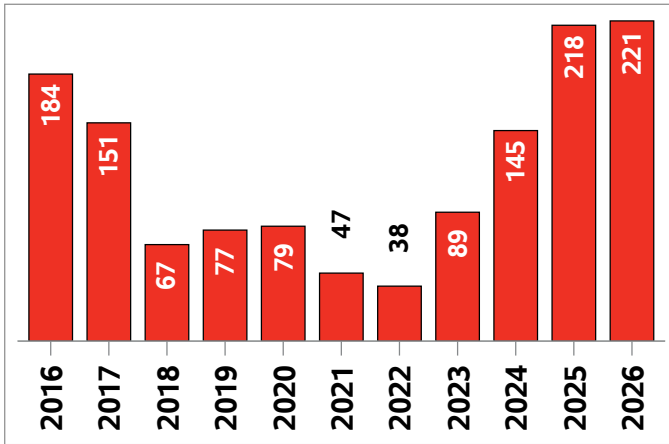
Sales Activity
(March Year-to-Date)



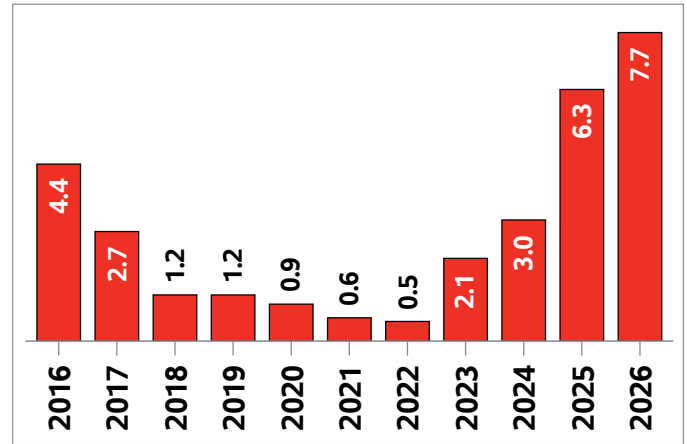
New Listings
(March Year-to-Date)



Active Listings ¹
(March Year-to-Date)



Months of Inventory ²
(March Year-to-Date)



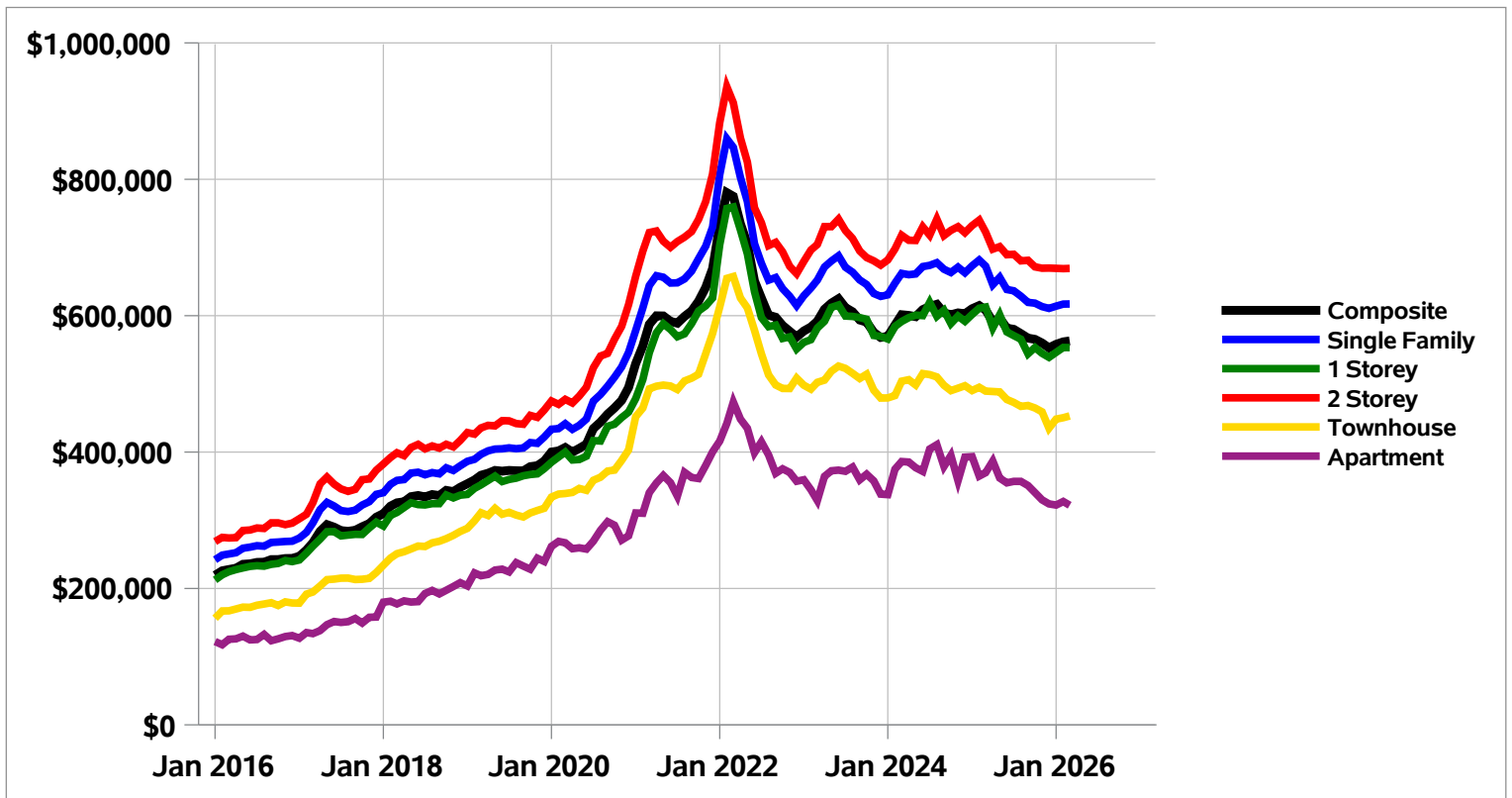
¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

MLS® Home Price Index Benchmark Price

Benchmark Type:	March 2026	percentage change vs.					
		1 month ago	3 months ago	6 months ago	12 months ago	3 years ago	5 years ago
Composite	\$563,000	0.2	1.8	-0.7	-7.4	-4.9	-4.1
Single Family	\$617,200	0.0	1.1	-0.4	-8.3	-5.4	-4.2
One Storey	\$553,200	-0.0	2.7	1.7	-9.7	-4.9	1.4
Two Storey	\$669,300	0.0	-0.1	-1.7	-7.4	-5.0	-7.3
Townhouse	\$453,000	0.6	4.1	-3.3	-7.4	-9.8	-8.1
Apartment	\$322,000	-1.7	-0.6	-8.2	-12.9	-2.1	-5.4

MLS® HPI Benchmark Price



Composite 

Features	Value
Above Ground Bedrooms	3
Age Category	31 to 50
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1347
Half Bathrooms	1
Heating	Forced air
Heating Fuel	Natural Gas
Number of Fireplaces	0
Total Number Of Rooms	8
Type Of Foundation	Basement, Poured concrete
Wastewater Disposal	Municipal sewers

Single Family 

Features	Value
Above Ground Bedrooms	3
Age Category	51 to 99
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1448
Half Bathrooms	0
Heating	Forced air
Heating Fuel	Natural Gas
Lot Size	6122
Number of Fireplaces	0
Total Number Of Rooms	8
Type Of Foundation	Basement, Poured concrete
Type of Property	Detached
Wastewater Disposal	Municipal sewers

1 Storey 🏠

Features	Value
Above Ground Bedrooms	3
Age Category	51 to 99
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1219
Half Bathrooms	0
Heating	Forced air
Heating Fuel	Natural Gas
Lot Size	6952
Number of Fireplaces	0
Total Number Of Rooms	8
Type Of Foundation	Basement, Poured concrete
Type of Property	Detached
Wastewater Disposal	Municipal sewers

2 Storey 🏠

Features	Value
Above Ground Bedrooms	3
Age Category	31 to 50
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	2
Garage Description	Attached, Double width
Gross Living Area (Above Ground; in sq. ft.)	1681
Half Bathrooms	1
Heating	Forced air
Heating Fuel	Natural Gas
Lot Size	5720
Number of Fireplaces	0
Total Number Of Rooms	9
Type Of Foundation	Basement, Poured concrete
Type of Property	Detached
Wastewater Disposal	Municipal sewers

Townhouse 

Features	Value
Above Ground Bedrooms	3
Age Category	31 to 50
Attached Specification	Row
Bedrooms	3
Below Ground Bedrooms	0
Exterior Walls	Masonry & Siding
Freshwater Supply	Municipal waterworks
Full Bathrooms	1
Garage Description	Attached, Single width
Gross Living Area (Above Ground; in sq. ft.)	1287
Half Bathrooms	1
Heating	Forced air
Heating Fuel	Natural Gas
Number of Fireplaces	0
Total Number Of Rooms	7
Type Of Foundation	Basement, Poured concrete
Wastewater Disposal	Municipal sewers

Apartment 

Features	Value
Above Ground Bedrooms	2
Age Category	31 to 50
Attached Specification	Row
Bedrooms	2
Below Ground Bedrooms	0
Exterior Walls	Masonry
Freshwater Supply	Municipal waterworks
Full Bathrooms	1
Gross Living Area (Above Ground; in sq. ft.)	987
Half Bathrooms	0
Number of Fireplaces	0
Total Number Of Rooms	5
Wastewater Disposal	Municipal sewers

Actual	March 2026	Compared to ⁸					
		March 2025	March 2024	March 2023	March 2021	March 2019	March 2016
Sales Activity	425	10.1%	-11.8%	-12.4%	-53.7%	-25.2%	-28.6%
Dollar Volume	\$262,822,420	6.2%	-14.4%	-12.6%	-54.8%	15.1%	57.4%
New Listings	1,001	1.7%	19.3%	35.1%	-13.0%	28.3%	-3.5%
Active Listings	1,720	8.7%	55.7%	104.8%	294.5%	119.1%	20.4%
Sales to New Listings Ratio ¹	42.5	39.2	57.4	65.5	79.8	72.8	57.4
Months of Inventory ²	4.0	4.1	2.3	1.7	0.5	1.4	2.4
Average Price	\$618,406	-3.5%	-3.0%	-0.2%	-2.3%	53.8%	120.4%
Median Price	\$560,000	-5.7%	-7.9%	-3.1%	-6.7%	47.4%	117.1%
Sale to List Price Ratio ³	97.6	98.4	99.4	98.7	115.8	105.0	98.5
Median Days on Market	24.0	21.0	14.0	14.0	6.0	8.0	19.0

Year-to-Date	March 2026	Compared to ⁸					
		March 2025	March 2024	March 2023	March 2021	March 2019	March 2016
Sales Activity	929	-5.4%	-23.3%	-11.1%	-52.0%	-29.6%	-32.4%
Dollar Volume	\$568,559,480	-9.1%	-24.4%	-10.3%	-52.9%	8.2%	48.2%
New Listings	2,481	0.5%	17.1%	35.4%	3.2%	27.5%	1.7%
Active Listings ⁴	1,585	14.2%	58.9%	96.2%	338.7%	123.7%	25.5%
Sales to New Listings Ratio ⁵	37.4	39.8	57.1	57.0	80.5	67.8	56.4
Months of Inventory ⁶	5.1	4.2	2.5	2.3	0.6	1.6	2.8
Average Price	\$612,012	-3.9%	-1.5%	0.9%	-1.8%	53.6%	119.4%
Median Price	\$559,900	-5.1%	-5.1%	-2.6%	-5.1%	49.2%	116.2%
Sale to List Price Ratio ⁷	97.3	98.2	98.7	97.9	114.8	104.4	98.4
Median Days on Market	28.0	22.0	17.0	15.0	6.0	8.0	22.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

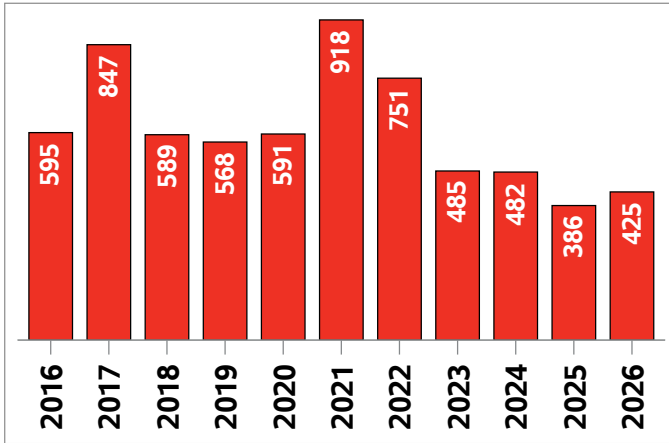
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

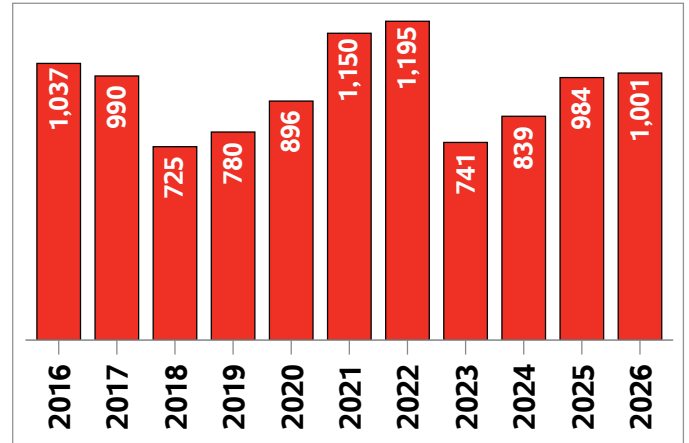
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

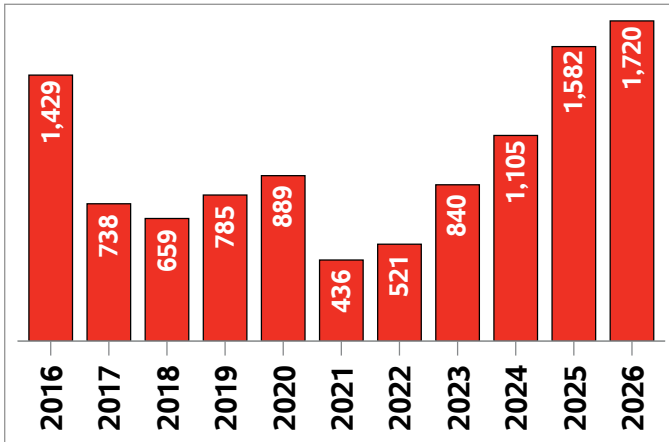
Sales Activity (March only)



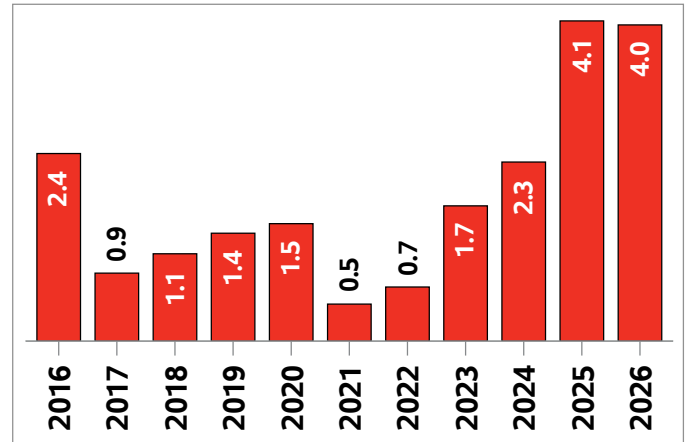
New Listings (March only)



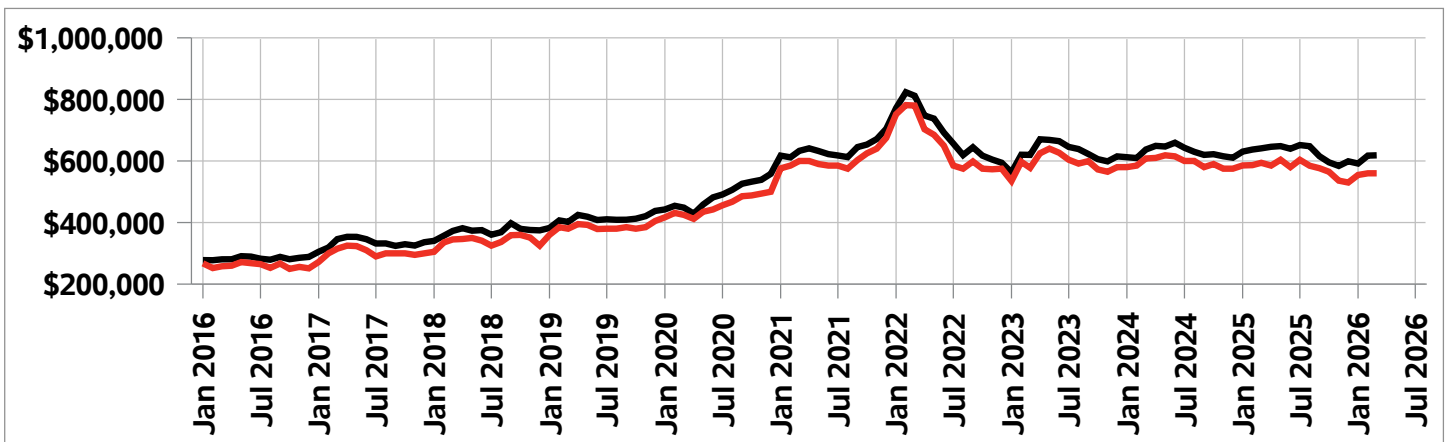
Active Listings (March only)



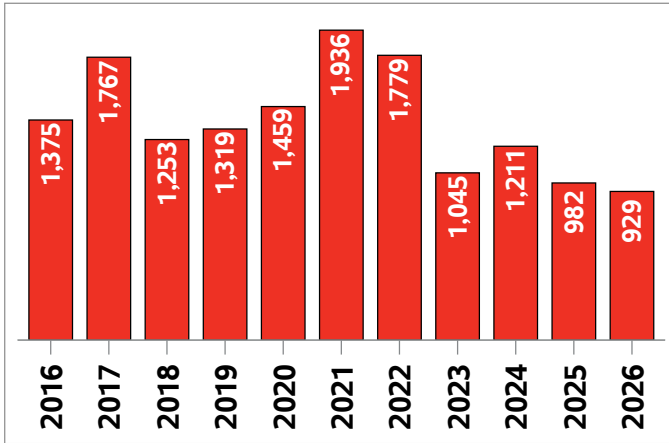
Months of Inventory (March only)



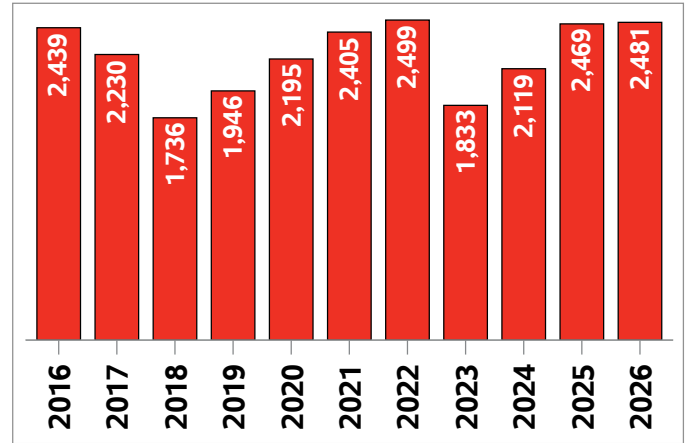
Average Price and Median Price



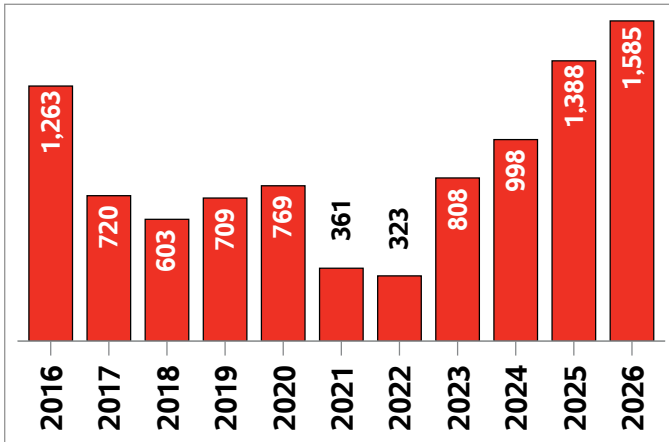
Sales Activity
(March Year-to-Date)



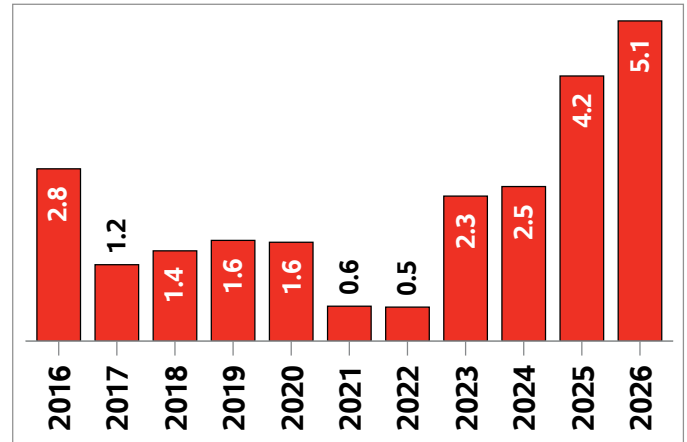
New Listings
(March Year-to-Date)



Active Listings ¹
(March Year-to-Date)



Months of Inventory ²
(March Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	March 2026	Compared to ⁸					
		March 2025	March 2024	March 2023	March 2021	March 2019	March 2016
Sales Activity	1	0.0%	—	0.0%	-66.7%	-66.7%	0.0%
Dollar Volume	\$802,000	10.6%	—	27.3%	-39.1%	-35.1%	24.3%
New Listings	3	-25.0%	50.0%	—	0.0%	-50.0%	50.0%
Active Listings	4	-20.0%	33.3%	—	100.0%	-55.6%	-50.0%
Sales to New Listings Ratio ¹	33.3	25.0	—	—	100.0	50.0	50.0
Months of Inventory ²	4.0	5.0	—	0.0	0.7	3.0	8.0
Average Price	\$802,000	10.6%	—	27.3%	82.8%	94.8%	24.3%
Median Price	\$802,000	10.6%	—	27.3%	56.9%	125.9%	24.3%
Sale to List Price Ratio ³	100.4	100.0	—	94.0	111.5	98.9	95.6
Median Days on Market	8.0	10.0	—	169.0	6.0	14.0	157.0

Year-to-Date	March 2026	Compared to ⁸					
		March 2025	March 2024	March 2023	March 2021	March 2019	March 2016
Sales Activity	2	100.0%	100.0%	0.0%	-50.0%	-71.4%	-50.0%
Dollar Volume	\$1,652,000	127.9%	208.8%	42.2%	-32.7%	-47.4%	-1.4%
New Listings	3	-40.0%	50.0%	—	-40.0%	-76.9%	-50.0%
Active Listings ⁴	3	-25.0%	50.0%	350.0%	50.0%	-65.4%	-64.0%
Sales to New Listings Ratio ⁵	66.7	20.0	50.0	—	80.0	53.8	66.7
Months of Inventory ⁶	4.5	12.0	6.0	1.0	1.5	3.7	6.3
Average Price	\$826,000	13.9%	54.4%	42.2%	34.5%	84.1%	97.3%
Median Price	\$826,000	13.9%	54.4%	42.2%	57.9%	96.7%	113.2%
Sale to List Price Ratio ⁷	99.0	100.0	97.3	95.4	108.4	98.4	93.2
Median Days on Market	50.5	10.0	131.0	102.5	7.0	18.0	17.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

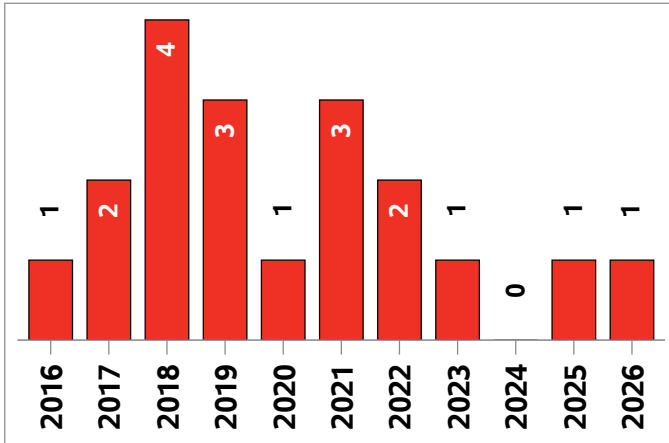
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

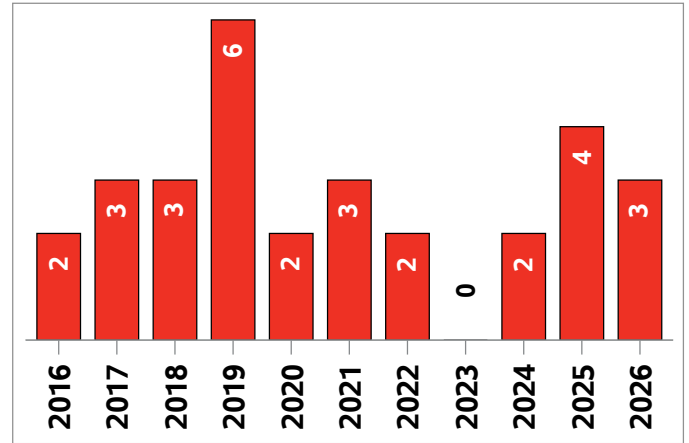
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

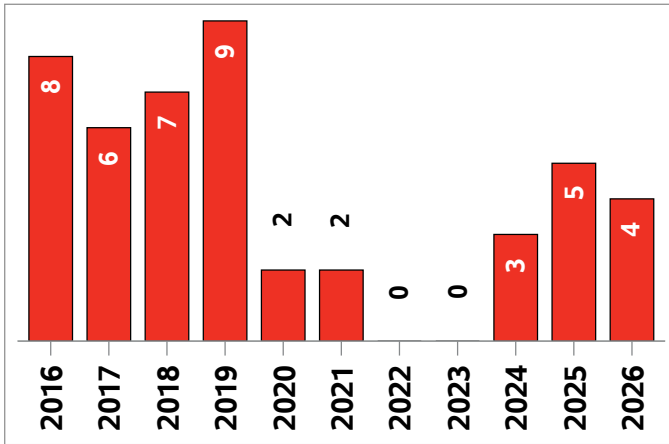
Sales Activity (March only)



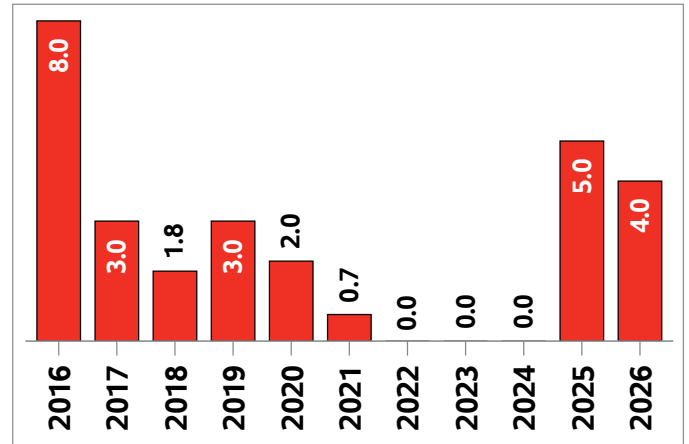
New Listings (March only)



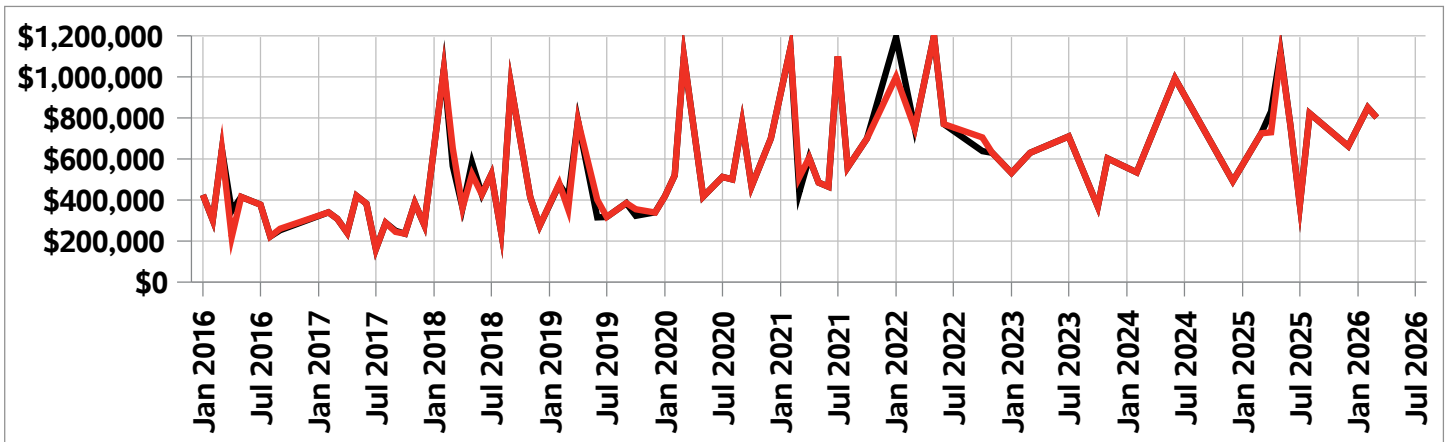
Active Listings (March only)



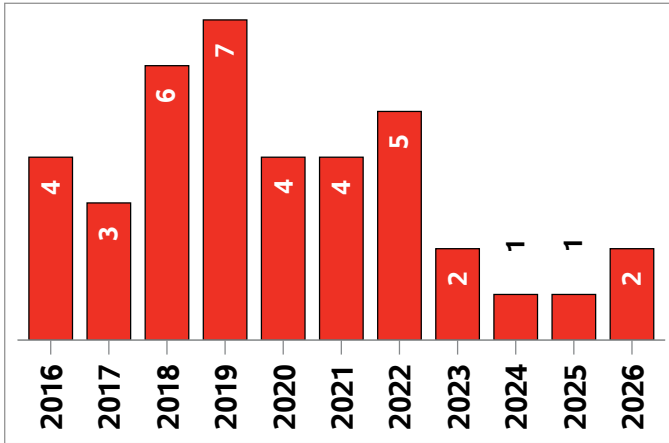
Months of Inventory (March only)



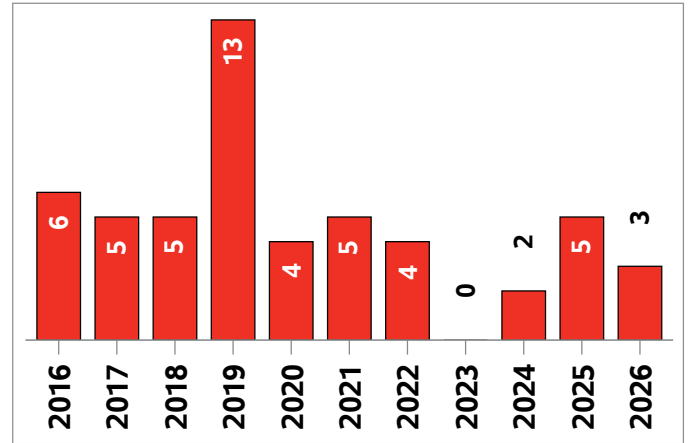
Average Price and Median Price



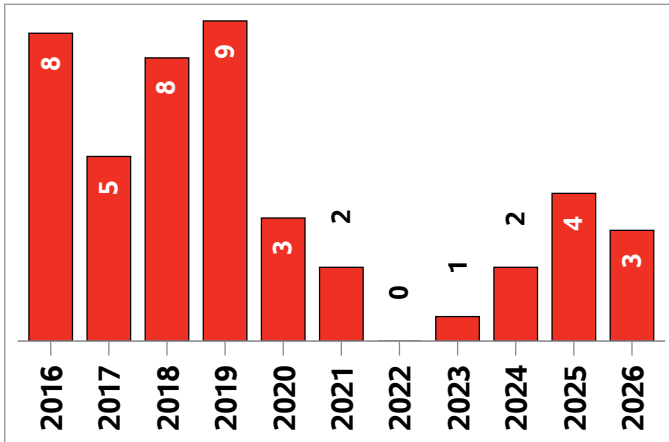
Sales Activity
(March Year-to-Date)



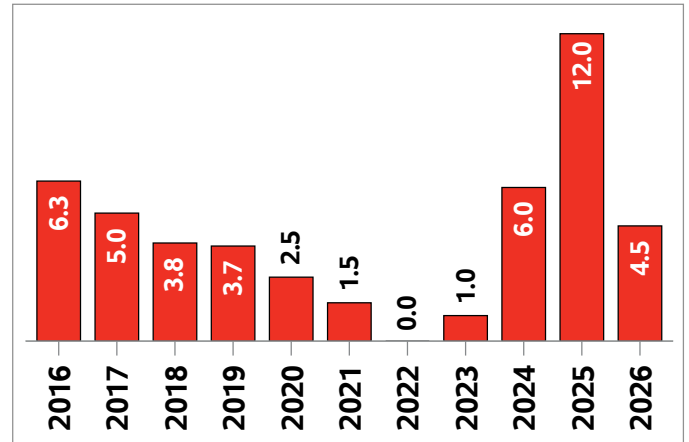
New Listings
(March Year-to-Date)



Active Listings ¹
(March Year-to-Date)



Months of Inventory ²
(March Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	March 2026	Compared to ⁸					
		March 2025	March 2024	March 2023	March 2021	March 2019	March 2016
Sales Activity	20	66.7%	-31.0%	-47.4%	-56.5%	-28.6%	-35.5%
Dollar Volume	\$13,651,107	74.2%	-22.6%	-49.5%	-56.8%	9.5%	81.2%
New Listings	74	32.1%	29.8%	37.0%	32.1%	57.4%	27.6%
Active Listings	137	17.1%	37.0%	39.8%	315.2%	67.1%	-6.2%
Sales to New Listings Ratio ¹	27.0	21.4	50.9	70.4	82.1	59.6	53.4
Months of Inventory ²	6.9	9.8	3.4	2.6	0.7	2.9	4.7
Average Price	\$682,555	4.5%	12.3%	-4.0%	-0.5%	53.2%	180.8%
Median Price	\$645,000	-10.7%	2.4%	-6.9%	-1.0%	58.1%	158.0%
Sale to List Price Ratio ³	97.2	98.0	99.8	96.2	107.8	101.4	97.5
Median Days on Market	26.5	43.5	22.0	44.0	7.0	18.5	28.0

Year-to-Date	March 2026	Compared to ⁸					
		March 2025	March 2024	March 2023	March 2021	March 2019	March 2016
Sales Activity	49	19.5%	-26.9%	-18.3%	-55.9%	-16.9%	-26.9%
Dollar Volume	\$31,861,356	19.9%	-24.3%	-19.6%	-53.9%	34.7%	96.9%
New Listings	154	12.4%	16.7%	12.4%	20.3%	58.8%	19.4%
Active Listings ⁴	108	9.8%	20.8%	10.5%	273.6%	47.1%	-17.3%
Sales to New Listings Ratio ⁵	31.8	29.9	50.8	43.8	86.7	60.8	51.9
Months of Inventory ⁶	6.6	7.2	4.0	4.9	0.8	3.7	5.9
Average Price	\$650,232	0.3%	3.6%	-1.5%	4.3%	62.2%	169.2%
Median Price	\$615,000	-3.9%	1.7%	-1.6%	0.0%	59.7%	169.7%
Sale to List Price Ratio ⁷	96.6	98.0	98.2	96.1	105.3	99.5	96.0
Median Days on Market	34.0	46.0	41.0	41.0	7.0	33.0	51.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

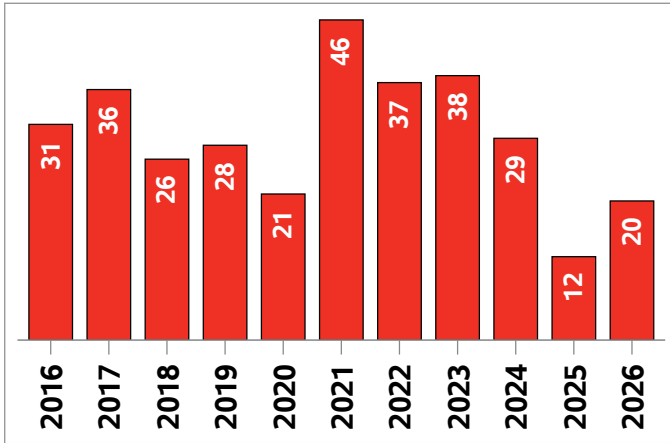
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

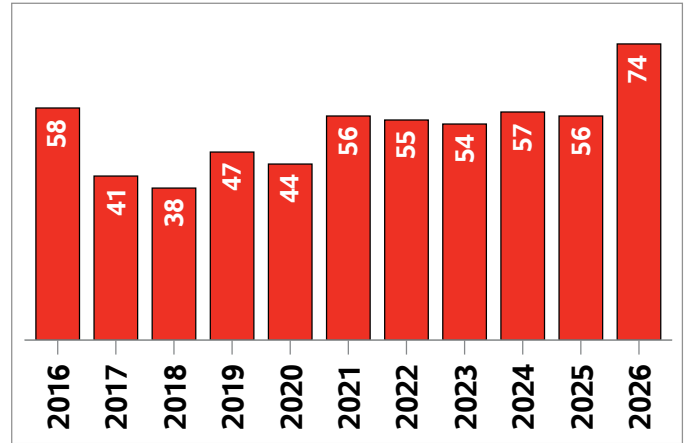
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

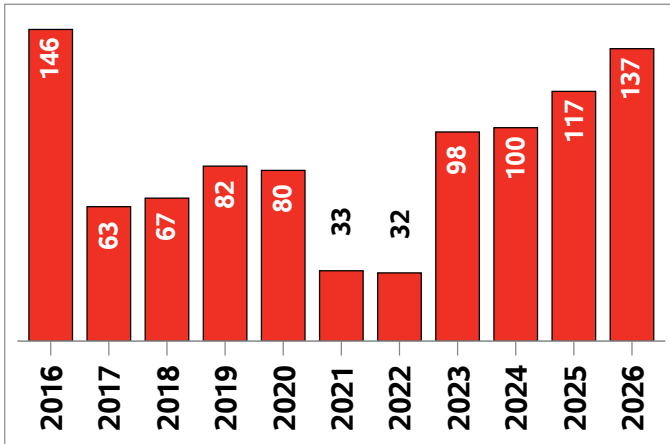
Sales Activity (March only)



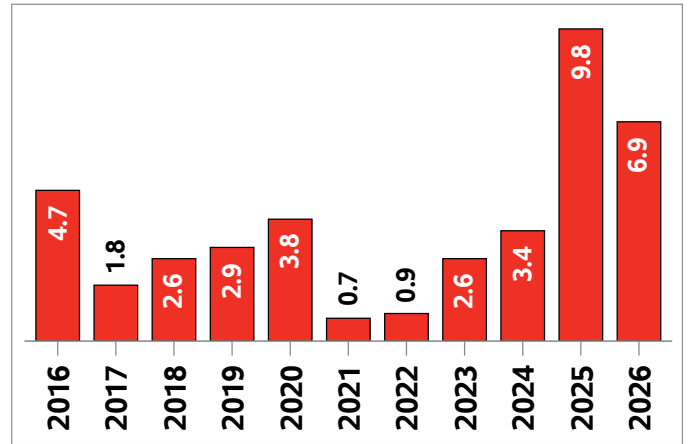
New Listings (March only)



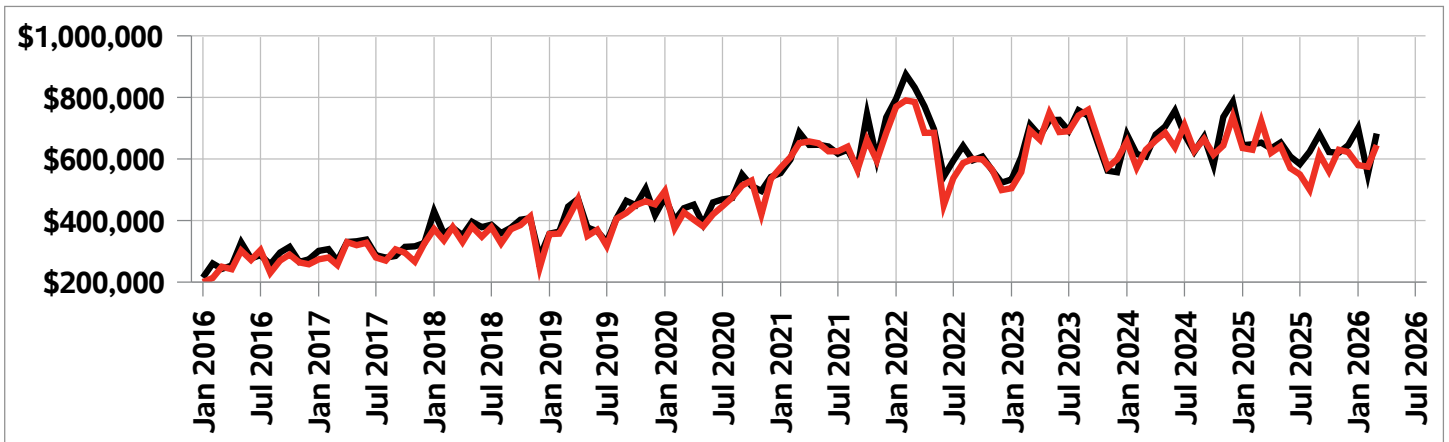
Active Listings (March only)



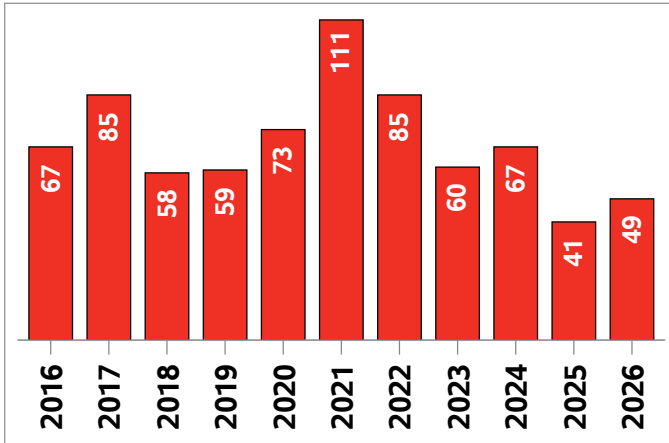
Months of Inventory (March only)



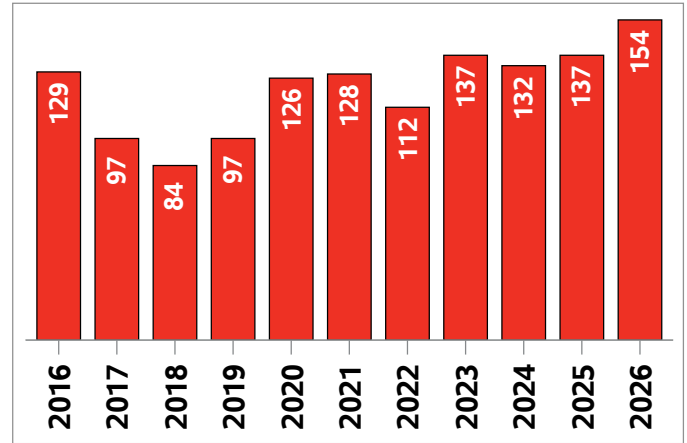
Average Price and Median Price



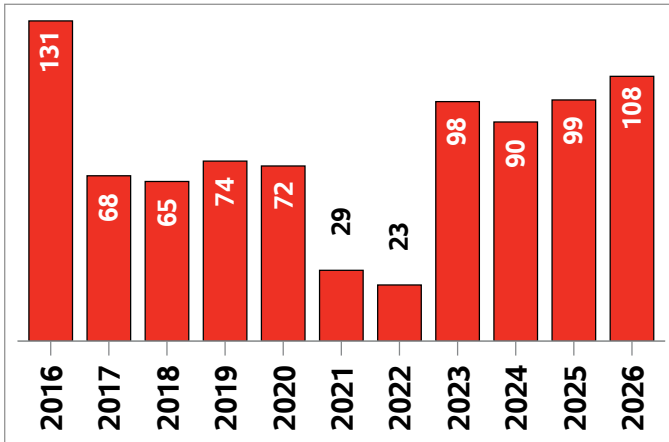
Sales Activity
(March Year-to-Date)



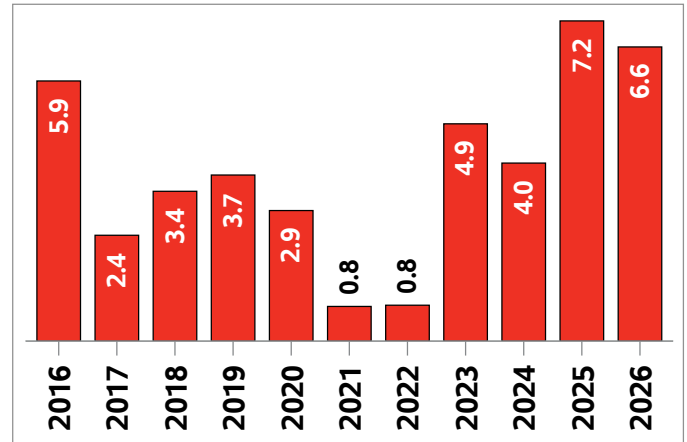
New Listings
(March Year-to-Date)



Active Listings ¹
(March Year-to-Date)



Months of Inventory ²
(March Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	March 2026	Compared to ⁸					
		March 2025	March 2024	March 2023	March 2021	March 2019	March 2016
Sales Activity	20	-37.5%	-50.0%	-53.5%	-60.8%	-37.5%	-25.9%
Dollar Volume	\$14,876,994	-43.0%	-53.6%	-58.0%	-60.4%	-2.1%	32.9%
New Listings	110	7.8%	34.1%	89.7%	64.2%	175.0%	39.2%
Active Listings	245	1.7%	46.7%	145.0%	528.2%	133.3%	42.4%
Sales to New Listings Ratio ¹	18.2	31.4	48.8	74.1	76.1	80.0	34.2
Months of Inventory ²	12.3	7.5	4.2	2.3	0.8	3.3	6.4
Average Price	\$743,850	-8.7%	-7.3%	-9.7%	1.0%	56.6%	79.4%
Median Price	\$680,000	-16.0%	-11.1%	-8.7%	3.3%	56.0%	100.6%
Sale to List Price Ratio ³	97.3	97.5	98.3	96.7	113.7	100.1	96.3
Median Days on Market	18.5	31.0	15.5	24.0	7.0	19.5	29.0

Year-to-Date	March 2026	Compared to ⁸					
		March 2025	March 2024	March 2023	March 2021	March 2019	March 2016
Sales Activity	53	-30.3%	-41.1%	-31.2%	-45.4%	-28.4%	-30.3%
Dollar Volume	\$39,215,394	-35.9%	-43.3%	-33.7%	-43.8%	12.3%	31.5%
New Listings	233	-8.3%	8.4%	39.5%	92.6%	56.4%	28.0%
Active Listings ⁴	208	-3.3%	36.2%	100.3%	551.0%	111.9%	33.8%
Sales to New Listings Ratio ⁵	22.7	29.9	41.9	46.1	80.2	49.7	41.8
Months of Inventory ⁶	11.8	8.5	5.1	4.1	1.0	4.0	6.1
Average Price	\$739,913	-8.1%	-3.6%	-3.6%	2.8%	56.9%	88.6%
Median Price	\$687,500	-14.1%	-7.7%	-1.1%	4.7%	51.0%	104.3%
Sale to List Price Ratio ⁷	96.9	97.9	97.9	96.2	111.6	100.1	96.4
Median Days on Market	29.0	33.0	17.0	27.0	7.0	14.0	43.5

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

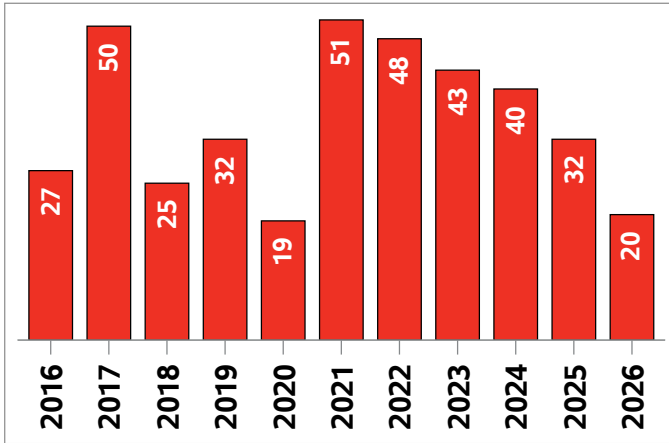
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

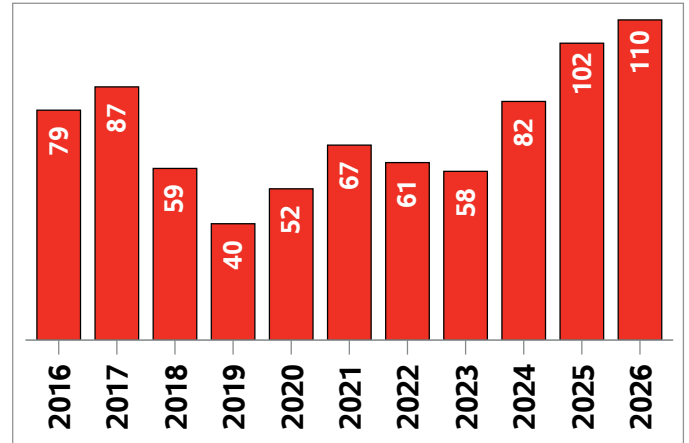
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

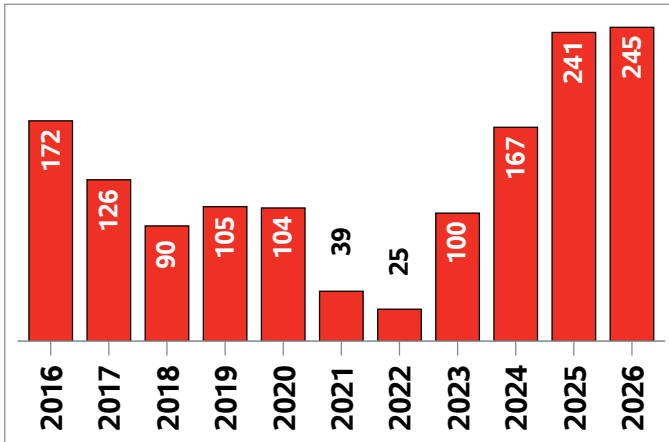
Sales Activity (March only)



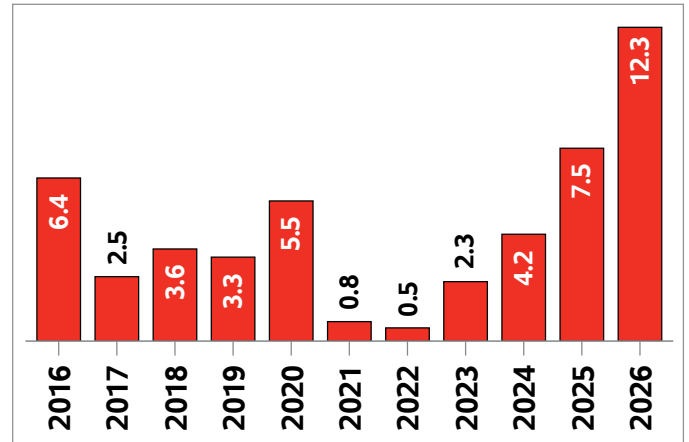
New Listings (March only)



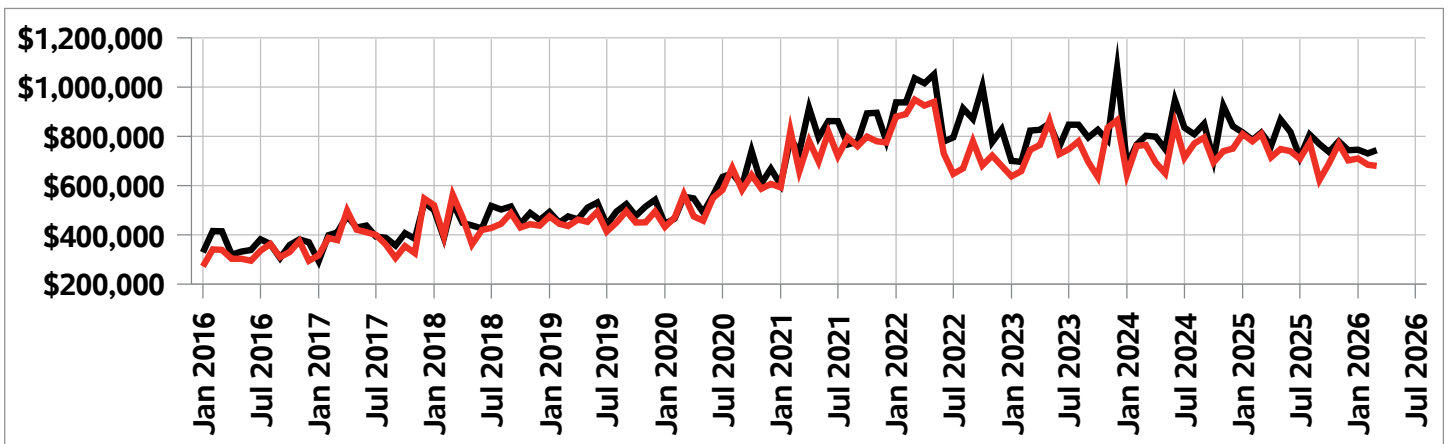
Active Listings (March only)



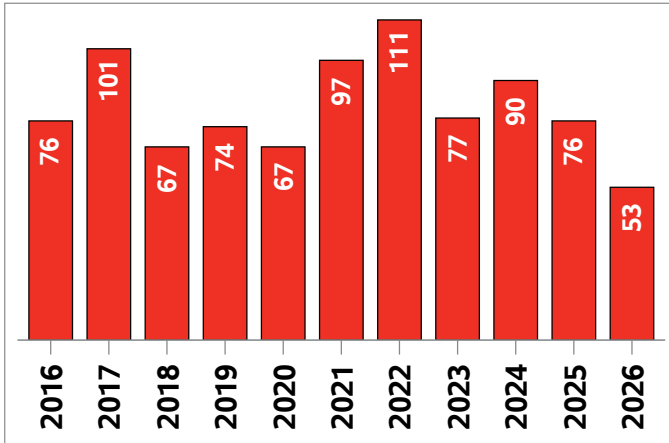
Months of Inventory (March only)



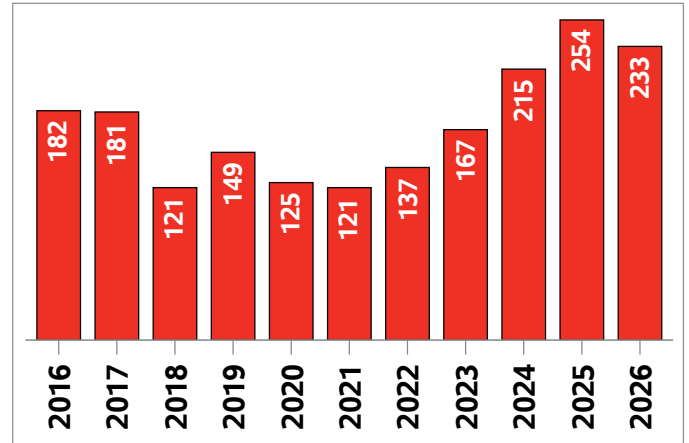
Average Price and Median Price



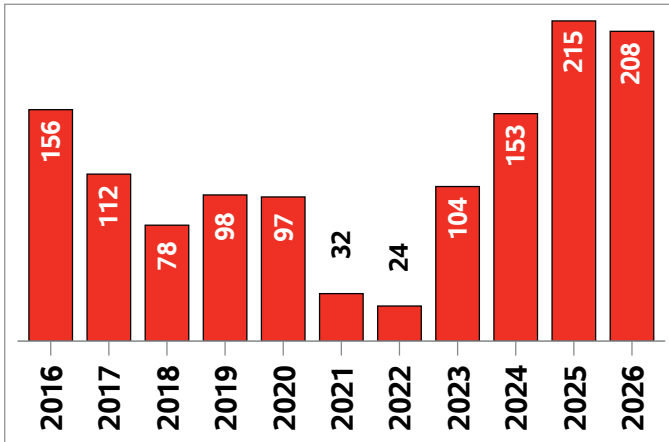
Sales Activity
(March Year-to-Date)



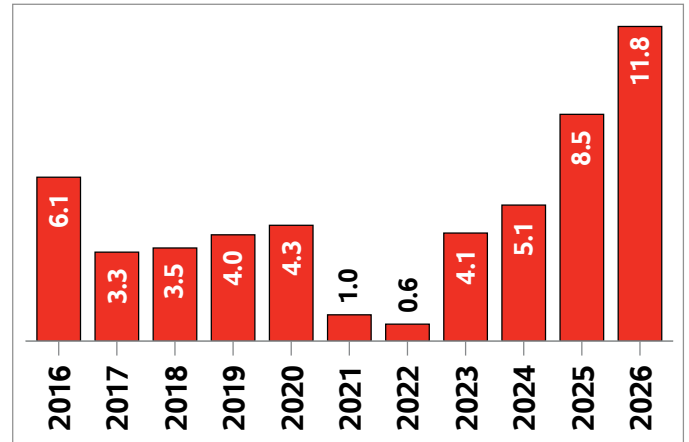
New Listings
(March Year-to-Date)



Active Listings ¹
(March Year-to-Date)



Months of Inventory ²
(March Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	March 2026	Compared to ⁸					
		March 2025	March 2024	March 2023	March 2021	March 2019	March 2016
Sales Activity	27	-20.6%	-41.3%	-6.9%	-53.4%	-35.7%	-3.6%
Dollar Volume	\$15,952,900	-25.3%	-48.4%	-7.2%	-55.6%	-6.2%	150.5%
New Listings	55	-30.4%	-21.4%	0.0%	-8.3%	-8.3%	-5.2%
Active Listings	113	-20.4%	2.7%	27.0%	527.8%	39.5%	-13.7%
Sales to New Listings Ratio ¹	49.1	43.0	65.7	52.7	96.7	70.0	48.3
Months of Inventory ²	4.2	4.2	2.4	3.1	0.3	1.9	4.7
Average Price	\$590,848	-5.9%	-12.2%	-0.3%	-4.5%	45.9%	159.8%
Median Price	\$560,000	-5.0%	-13.8%	1.8%	-8.9%	40.9%	160.5%
Sale to List Price Ratio ³	97.1	97.1	98.3	96.0	115.6	99.8	97.2
Median Days on Market	39.0	22.5	26.5	32.0	6.0	18.0	35.5

Year-to-Date	March 2026	Compared to ⁸					
		March 2025	March 2024	March 2023	March 2021	March 2019	March 2016
Sales Activity	64	-15.8%	-37.3%	-12.3%	-48.4%	-31.9%	-3.0%
Dollar Volume	\$42,538,700	-16.1%	-36.6%	-5.6%	-44.3%	8.1%	155.1%
New Listings	133	-34.8%	-25.3%	-14.2%	3.9%	-2.2%	-10.1%
Active Listings ⁴	112	-11.4%	5.3%	30.9%	423.4%	48.2%	-4.3%
Sales to New Listings Ratio ⁵	48.1	37.3	57.3	47.1	96.9	69.1	44.6
Months of Inventory ⁶	5.2	5.0	3.1	3.5	0.5	2.4	5.3
Average Price	\$664,667	-0.4%	1.0%	7.6%	8.0%	58.8%	163.1%
Median Price	\$610,500	-5.3%	-2.1%	11.0%	1.2%	52.6%	152.8%
Sale to List Price Ratio ⁷	97.1	97.1	98.4	96.0	113.3	99.7	97.0
Median Days on Market	45.0	28.5	27.5	27.0	6.0	21.0	30.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

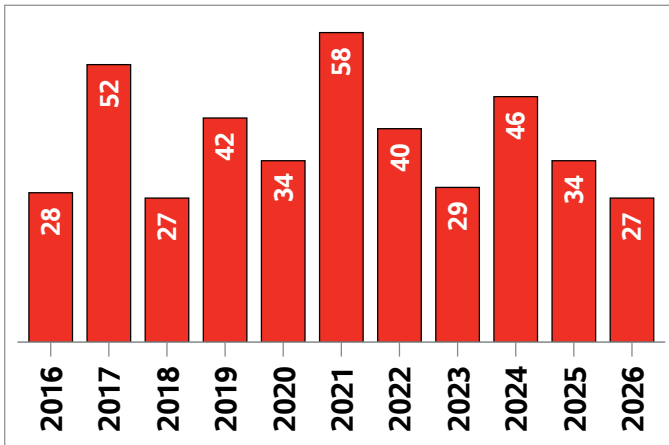
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

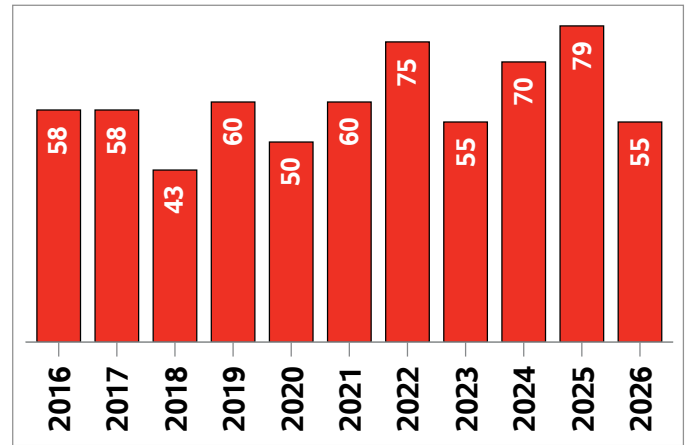
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

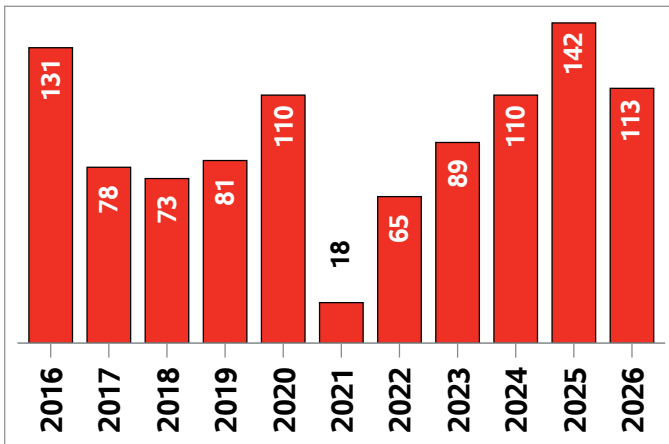
Sales Activity (March only)



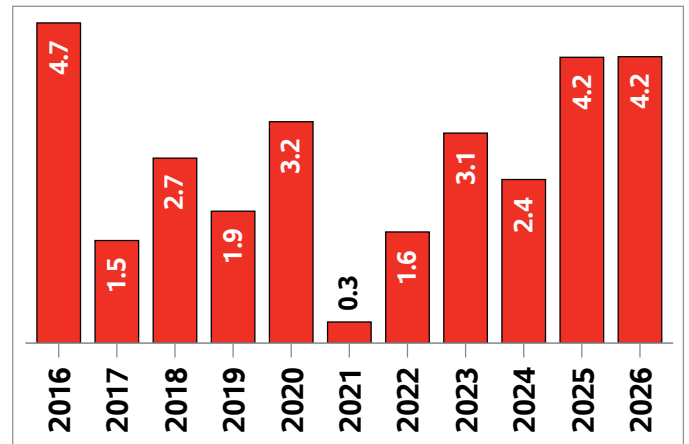
New Listings (March only)



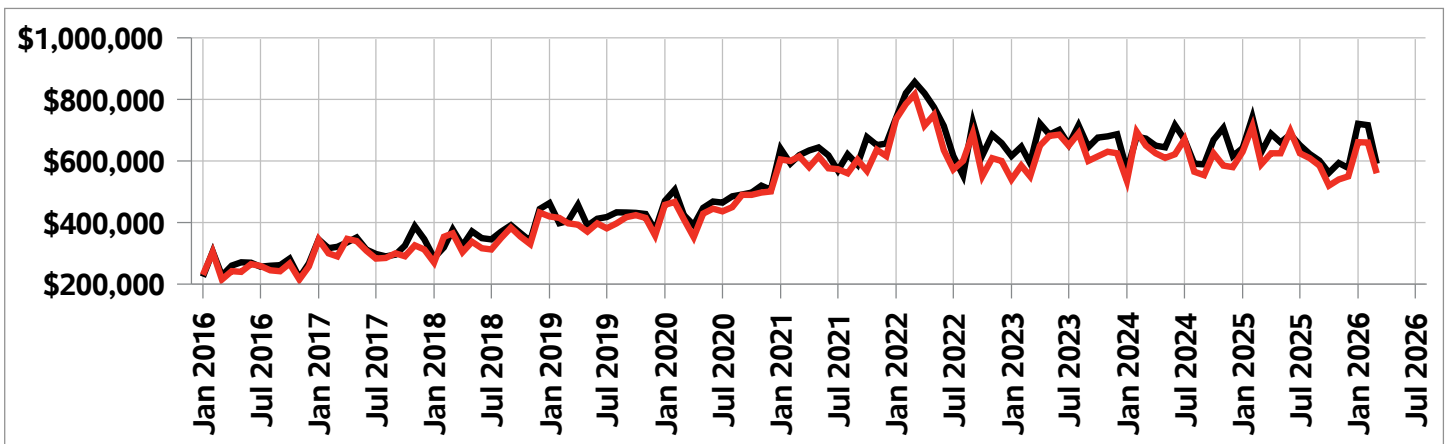
Active Listings (March only)



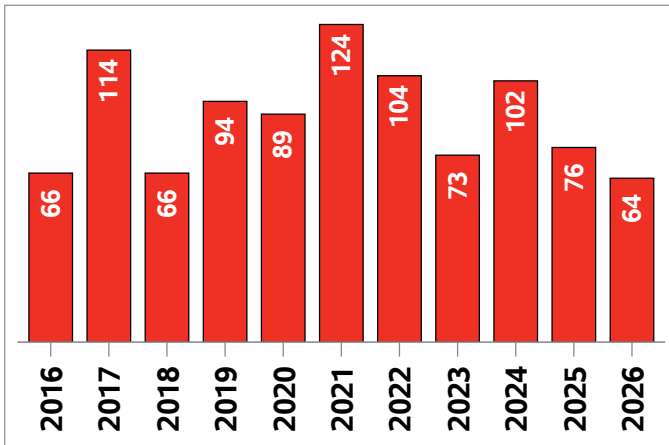
Months of Inventory (March only)



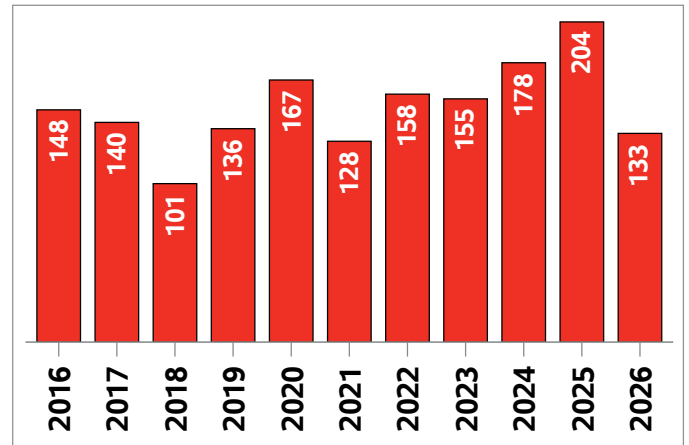
Average Price and Median Price



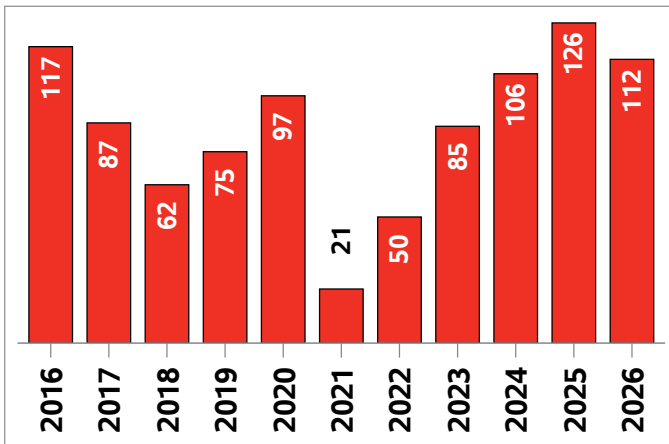
Sales Activity
(March Year-to-Date)



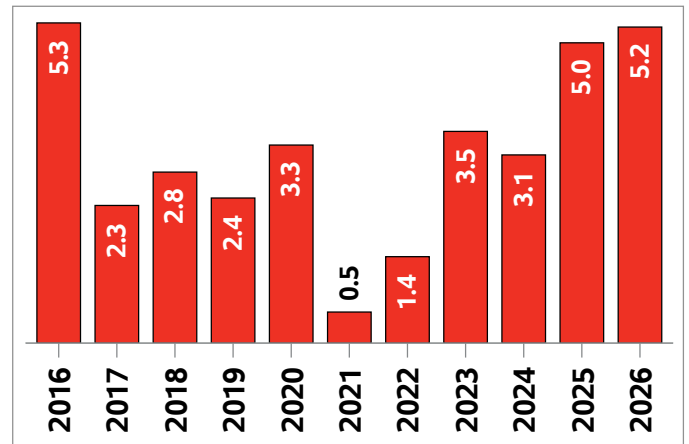
New Listings
(March Year-to-Date)



Active Listings ¹
(March Year-to-Date)



Months of Inventory ²
(March Year-to-Date)



¹ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

² Average active listings January to the current month / average sales January to the current month.

Actual	March 2026	Compared to ⁸					
		March 2025	March 2024	March 2023	March 2021	March 2019	March 2016
Sales Activity	50	-16.7%	22.0%	-28.6%	-36.7%	-26.5%	-21.9%
Dollar Volume	\$28,109,565	-16.6%	18.0%	-33.0%	-35.5%	23.4%	93.4%
New Listings	105	0.0%	7.1%	28.0%	1.0%	52.2%	26.5%
Active Listings	202	21.0%	44.3%	112.6%	461.1%	320.8%	54.2%
Sales to New Listings Ratio ¹	47.6	57.1	41.8	85.4	76.0	98.6	77.1
Months of Inventory ²	4.0	2.8	3.4	1.4	0.5	0.7	2.0
Average Price	\$562,191	0.1%	-3.3%	-6.2%	1.9%	67.9%	147.6%
Median Price	\$571,450	3.9%	-0.6%	-4.5%	4.9%	75.4%	157.4%
Sale to List Price Ratio ³	97.7	99.1	98.1	98.5	113.5	101.8	98.2
Median Days on Market	26.5	32.0	18.0	21.0	5.0	10.5	31.0

Year-to-Date	March 2026	Compared to ⁸					
		March 2025	March 2024	March 2023	March 2021	March 2019	March 2016
Sales Activity	132	-11.4%	-0.8%	-9.0%	-17.0%	-9.6%	-5.0%
Dollar Volume	\$75,038,801	-8.6%	-3.1%	-9.3%	-11.5%	59.4%	146.4%
New Listings	270	3.8%	7.1%	26.8%	41.4%	56.1%	25.6%
Active Listings ⁴	189	29.4%	71.1%	83.8%	831.1%	297.2%	51.5%
Sales to New Listings Ratio ⁵	48.9	57.3	52.8	68.1	83.2	84.4	64.7
Months of Inventory ⁶	4.3	2.9	2.5	2.1	0.4	1.0	2.7
Average Price	\$568,476	3.2%	-2.3%	-0.3%	6.6%	76.3%	159.4%
Median Price	\$555,500	1.2%	-3.4%	1.9%	8.7%	73.6%	164.5%
Sale to List Price Ratio ⁷	97.3	98.2	97.9	98.3	114.4	101.0	97.2
Median Days on Market	28.5	33.0	23.0	28.0	5.0	13.5	31.0

¹ Sales / new listings * 100; compared to levels from previous periods.

² Active listings at month end / monthly sales; compared to levels from previous periods.

³ Sale price / list price * 100; average for all homes sold in the current month.

⁴ The year-to-date active listings figure is a monthly average of the number of homes on the market at the end of each month so far this year.

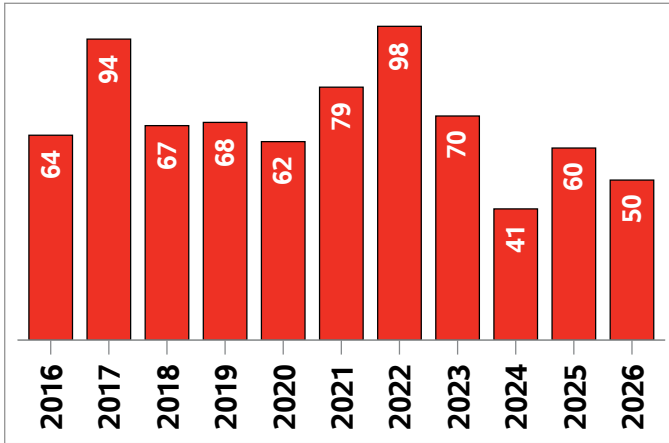
⁵ Sum of sales from January to current month / sum of new listings from January to current month.

⁶ The year-to-date months of inventory figure is calculated as average active listings from January to current month / average sales from January to current month.

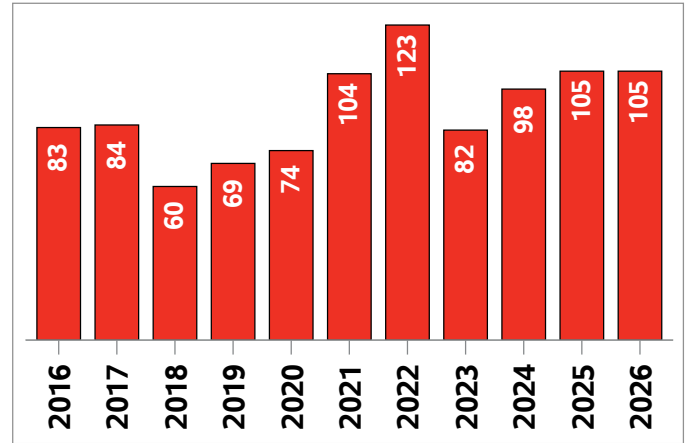
⁷ Sale price / list price * 100; average for all homes sold so far this year.

⁸ Sales to new listings ratio, months of inventory, sale to list price ratio, and days on market shown as levels; all others calculated as percentage changes.

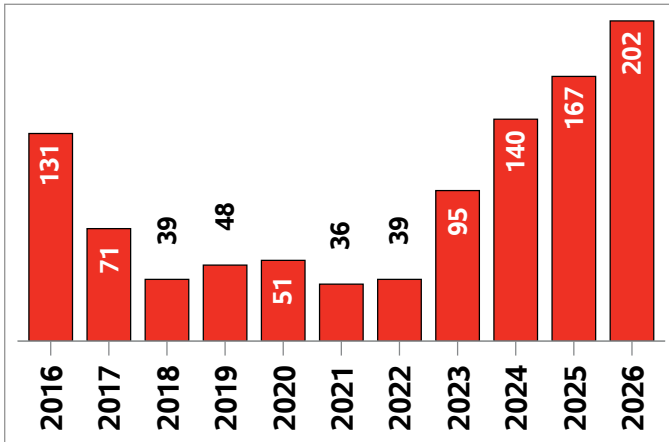
Sales Activity (March only)



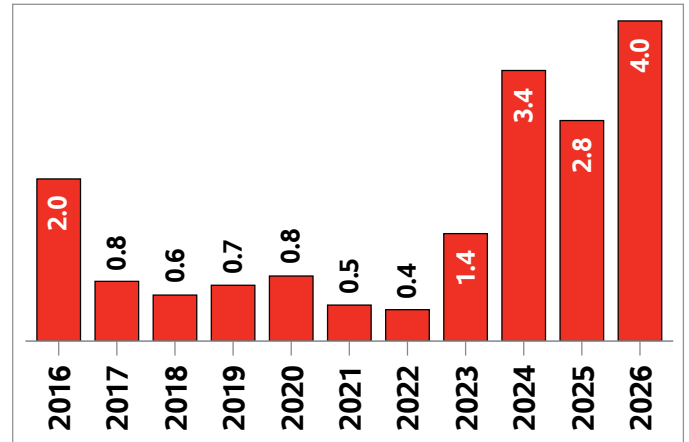
New Listings (March only)



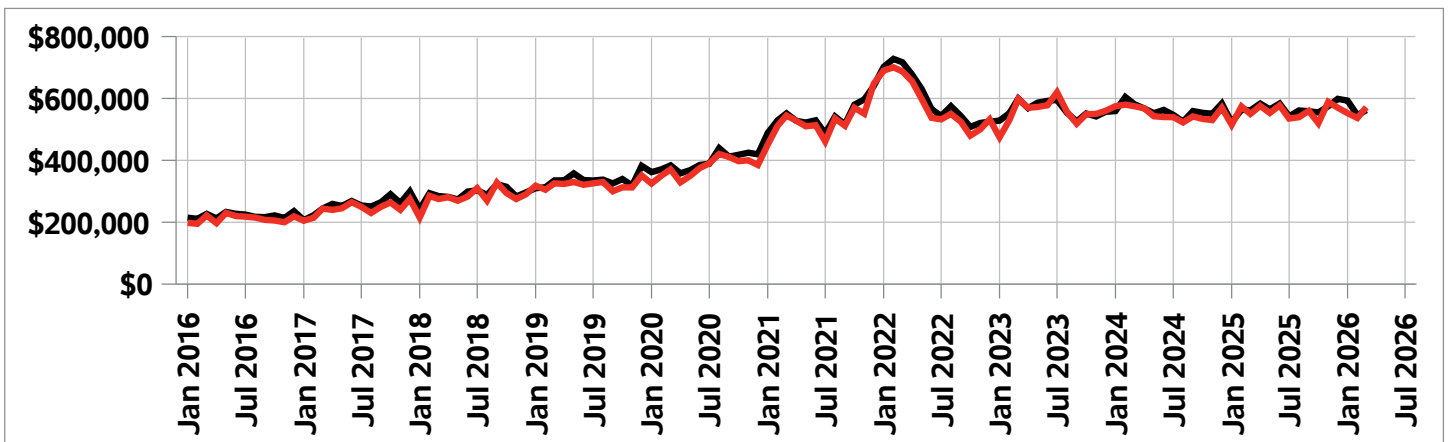
Active Listings (March only)



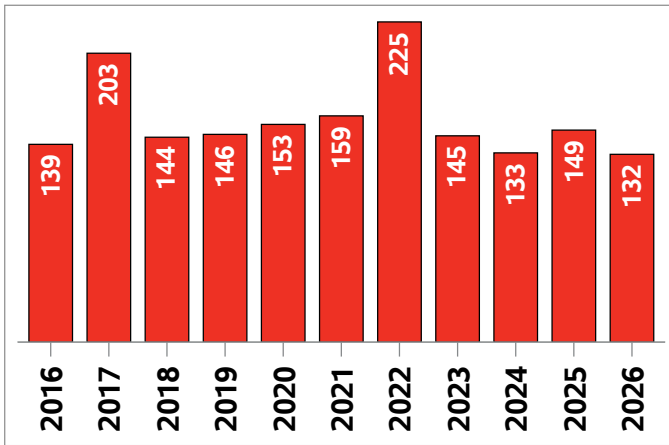
Months of Inventory (March only)



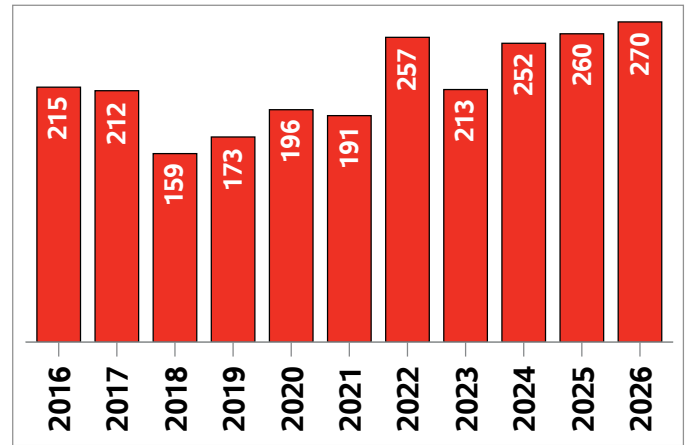
Average Price and Median Price



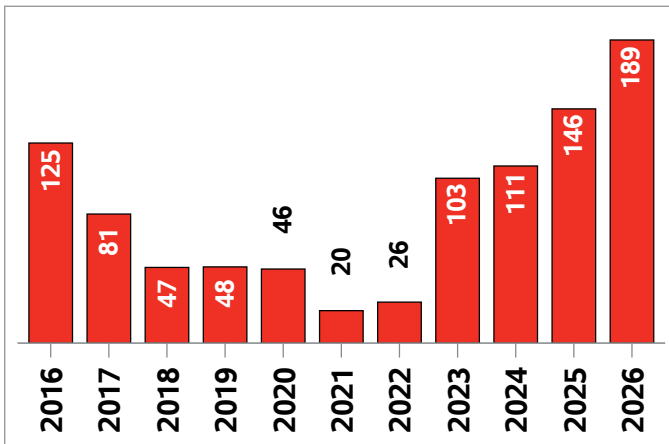
Sales Activity
(March Year-to-Date)



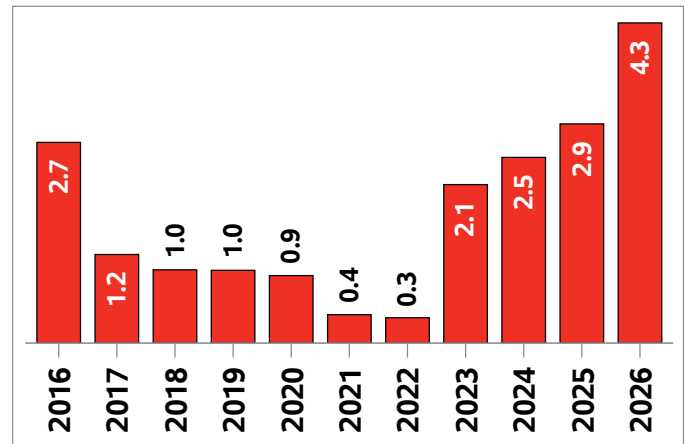
New Listings
(March Year-to-Date)



Active Listings ¹
(March Year-to-Date)



Months of Inventory ²
(March Year-to-Date)



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